



We are sending you an important tax document

We are sending you this document because you or a family member enrolled in health insurance coverage with financial assistance through NY State of Health for all or part of 2014. This financial assistance was in the form of advance payments of the premium tax credit (APTC). The Internal Revenue Service requires individuals or families who receive APTC to file an income tax return and attach IRS Form 8962, Premium Tax Credit (PTC). Form 8962 is available from the IRS at www.irs.gov. Along with this letter, you will find Form 1095-A, Health Insurance Marketplace Statement. This form will help you complete Form 8962. You will receive one Form 1095-A for each plan you or a member of your tax family enrolled in during 2014. The IRS defines the tax family in the instructions for Form 8962.

IT IS IMPORTANT FOR YOU TO KNOW

...What Form 1095-A is.

Form 1095-A is a tax document like a W-2 or a form from the 1099 series that you will use to complete your 2014 federal tax return. Please keep this form for your records. It provides most of the information you need to complete Form 8962. You must file Form 8962 with your 2014 tax return if one of the following applies to you or your family:

- APTC was paid for you or for someone else in your tax family.
- APTC was paid for someone for whom you told us you would claim a personal exemption, if no one else claims a personal exemption for him or her.

The Form 1095-A is only issued for qualified health plans purchased through the Marketplace at the Bronze, Silver, Gold and Platinum levels. The Form 1095-A is not issued for Catastrophic plans or for Medicaid or Child Health Plus plans because consumers in these plans are not eligible for PTC.

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...Who to contact for help.

If you have questions about Form 1095-A or the PTC, visit <http://info.nystateofhealth.ny.gov/taxcredits> or call Community Health Advocates' Helpline at 1-888-614-5400.

If you think we made a mistake on your Form 1095-A, call NY State of Health at 1-855-766-7860.

If you have questions about Form 8962 or other tax-related questions, visit www.irs.gov.