

Please Read Important Information From



August

Starting August 5, 2013 – Ongoing

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Step 1:

Contact an approved Department of Financial Services (DFS) CE provider organization to complete your training course and test requirement at http://www.dfs.ny.gov/insurance/agbrok/ab_shop.htm

Classes begin

September

Starting September 9, 2013 – Ongoing

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Step 2:

A. Go to the DFS website at <http://www.dfs.ny.gov/insurance/abindx.htm> and select the option for Agent/Broker Health Certification Registration process; read the instructions carefully and then proceed to the licensee login area.

**DFS Website
Registration OPEN**

B. Once logged into your producer licensing record, select NYS Health Benefit Exchange to proceed to the registration. The registration process can be completed only if you have taken the required training course/test

October

Starting October 1, 2013 – Ongoing

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Step 3:

If you have successfully completed Step 1 and Step 2 above, New York State of Health will send you an email to log onto the Broker Portal. **This process will not begin until October 1st and will allow you to complete the certification process immediately.**

**New York State of
Health Opens**

Once registration with New York State of Health is complete your broker certification number will be accessible and you will have access to the enrollment portal.

For more information contact:

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