

NY Health Exchange Blueprint Summary Section 9.6.1 - NY-HX Trace Full - October 26, 2012

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
637	155.200 (a) Functions of an Exchange - General Requirements	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Idenfity Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7446: EE.D.7.Enroll Self and HH Members			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
638	155.200 (b) Functions of an Exchange - Certificates of exemption	7927: Prepare and update individual exemption application	NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
		7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	746	OVR.C.1.Enrollment Reporting and Recon
			NY-HX (CM)/Individual	User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting
		7450: Determine exemption eligibilty	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
			NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
639	155.200 (c) Functions of an Exchange - Oversight and Financial integrity.	7928: Create account new / existing	NY-HX (CM)/Individual	Epic	749	OVR.B1-10.Auditing of Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1409	OVR.B.1-10.Auditing of Date Establish Auditing of Data
	7381: FM.A.3d. EE Income Data to HHS		NY-HX (CM)/Individual	Epic	879	FM.A.3.APTC/CSR-EE Income
			NY-HX (CM)/Individual	User Story	1339	FM.A.1.APTC/CSR-EE data
			NY-HX (CM)/Individual	User Story	1344	FM.A.3.APTC/CSR-EE Income Monthly report
	8301: OVR.B.9.Restrict Table Access		NY-HX (CM)/Oversight and General	Epic	1068	OVR.B.9.Restrict Table Access
			NY-HX (CM)/Oversight and General	User Story	1470	OVR.B.9.Restrict Table Access Restrict Table Access
			NY-HX (CM)/Oversight and General	User Story	1471	OVR.B.9.Restrict Table Access Identify Table Access
			NY-HX (CM)/Oversight and General	User Story	1472	OVR.B.9.Restrict Table Access User Table Access
	7380: APTC/CSR 3c. EE Family Size data to CMS		NY-HX (CM)/Individual	Epic	878	FM.A.3.APTC/CSR-Fam Sz
			NY-HX (CM)/Individual	User Story	1343	FM.A.3.APTC/CSR-Fam Sz Report Exchange Enrollment Data to HHS
	7384: FM.A.4c.Eligibility Change From EE Data Cleanse		NY-HX (CM)/Individual	Epic	882	FM.A.4.APTC/CSR-EE Cleanse
			NY-HX (CM)/Individual	User Story	1347	FM.A.4.APTC/CSR-EE Cleanse Received Eligibility Change Reports
	7379: APTC/CSR 3b. EE SLCSP data to CMS		NY-HX (CM)/Individual	Epic	877	FM.A.3.APTC/CSR-EE SLCSP
			NY-HX (CM)/Individual	User Story	1342	FM.A.3.APTC/CSR-EE SLCSP Report Exchange Enrollment Data to HHS
	7378: APTC/CSR 3a. EE APTC data to CMS		NY-HX (CM)/Individual	Epic	876	FM.A.3b.SLCSP data to HHS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1341	FM.A.3b.SLCSP Data to HHS Report Exchange Enrollment Data to HHS
	8303: OVR.C.1.Oversight Ad Hoc reporting	NY-HX (CM)/Oversight and General	Epic		1070	OVR.C.1.Oversight Ad Hoc reporting
		NY-HX (CM)/Oversight and General	User Story		1478	OVR.C.1.Ad Hoc reporting Ad Hoc Reporting
	8303: OVR.C.1.Oversight Ad Hoc reporting	NY-HX (CM)/Oversight and General	Epic		1070	OVR.C.1.Oversight Ad Hoc reporting
		NY-HX (CM)/Oversight and General	User Story		1478	OVR.C.1.Ad Hoc reporting Ad Hoc Reporting
	7383: APTC/CSR 4b. APTC from Issuer data cleanse	NY-HX (CM)/Individual	Epic		881	FM.A.4.APTC/CSR-Issuer
		NY-HX (CM)/Individual	User Story		1346	FM.A.4.APTC/CSR-Issuer Report APTC (and CSR) Statistics
	8304: OVR.C.2.Oversight User created report	NY-HX (CM)/Oversight and General	Epic		1071	OVR.C.2. Oversight user created report
		NY-HX (CM)/Oversight and General	User Story		1479	OVR.C.2.User Created Report User Created Report
		NY-HX (CM)/Oversight and General	User Story		1480	OVR.C.2.User created report Identify Reports
	7376: APTC/CSR 1a. reports to CMS issuer pmts	NY-HX (CM)/Individual	Epic		875	OVR.C.2.Compile APTC and CSR Stat Reports
		NY-HX (CM)/Individual	User Story		1313	OVR.C.2.APTC/CSR-CMS Report SLCSP
		NY-HX (CM)/Individual	User Story		1314	OVR.C.2.APTC/CSR-CMS Data Cleanse
		NY-HX (CM)/Individual	User Story		1340	OVR.C.2.APTC/CSR-CMS Match Records
	7382: APTC/CSR 4a. APTC from HHS data cleanse	NY-HX (CM)/Individual	Epic		880	FM.A.4.APTC/CSR-HHS
		NY-HX (CM)/Individual	User Story		1345	FM.A.4.APTC/CSR-HHS Received APTC (and CSR) Payment Reportd from HHS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8305: OVR.C.3.Management Reports		8305: OVR.C.3.Management Reports	NY-HX (CM)/Oversight and General	Epic	1072	OVR.C.3.Management Reports
			NY-HX (CM)/Oversight and General	User Story	1481	OVR.C.3.Management Reports Management Reports
			NY-HX (CM)/Oversight and General	User Story	1482	OVR.C.3.Management Reports Produce Reports
			NY-HX (CM)/Oversight and General	User Story	2126	OVR.C.3.Reporting Maintain enrollment records
			NY-HX (CM)/Oversight and General	User Story	2127	SER.Z.2.Reporting Enrollment trend reports
			NY-HX (CM)/Oversight and General	User Story	2128	OVR.C.3.Reporting Successful enrollment reports
			NY-HX (CM)/Oversight and General	User Story	2129	SER.Z.2.Reporting Demographic reports
			NY-HX (CM)/Oversight and General	User Story	2130	OVR.C.3.Reporting Management reporting
			NY-HX (CM)/Oversight and General	User Story	2131	OVR.C.3.Reporting Stakeholder reporting
		8305: OVR.C.3.Management Reports	NY-HX (CM)/Oversight and General	Epic	1072	OVR.C.3.Management Reports
			NY-HX (CM)/Oversight and General	User Story	1481	OVR.C.3.Management Reports Management Reports
			NY-HX (CM)/Oversight and General	User Story	1482	OVR.C.3.Management Reports Produce Reports
			NY-HX (CM)/Oversight and General	User Story	2126	OVR.C.3.Reporting Maintain enrollment records
			NY-HX (CM)/Oversight and General	User Story	2127	SER.Z.2.Reporting Enrollment trend reports
			NY-HX (CM)/Oversight and General	User Story	2128	OVR.C.3.Reporting Successful enrollment reports

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
641	155.200 (e) Functions of an Exchange. Clarification.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Oversight and General	User Story	2129	SER.Z.2.Reporting Demographic reports
			NY-HX (CM)/Oversight and General	User Story	2130	OVR.C.3.Reporting Management reporting
			NY-HX (CM)/Oversight and General	User Story	2131	OVR.C.3.Reporting Stakeholder reporting
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
642	155.205 (a) Consumer assistance tools and programs of an Exchange. Call Center.	7226: CS.E.4bAgency conf route tasks Fair Hearing / Appeal	NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
		7225: CS.E.4aAgency conf establish conference Process & Resolve	NY-HX (CM)/Customer Service	Epic	1014	CS.E.4.b.Agency conf route tasks
			NY-HX (CM)/Customer Service	User Story	2003	CS.E.4.b.Agency conf route tasks ES escalate issue
		7224: CS.E.2Process elig appeal Register Eligibility Appeal	NY-HX (CM)/Customer Service	Epic	1013	CS.E.4.a.Agency conf establish conference
			NY-HX (CM)/Customer Service	User Story	2002	CS.E.4.a.Agency conf establish ES print aggregate docs
			NY-HX (CM)/Customer Service	Epic	1012	CS.E.2.Process elig appeal
			NY-HX (CM)/Customer Service	User Story	1999	CS.E.2.Process elig appeal ES enter eligibility appeal
		7223: CS.G.2Access self manage self management	NY-HX (CM)/Customer Service	User Story	2000	CS.E.2.Process elig appeal ES task creation to process appeals
			NY-HX (CM)/Customer Service	Epic	1011	CS.G.2.Access self manage
			NY-HX (CM)/Customer Service	User Story	2046	CS.G.2.Access self manage Customer update info

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7222: CS.E.3Process small employer minimum value appeal Register an Appeal	NY-HX (CM)/Customer Service	Epic	1010	CS.E.3.Process small employer minimum value appeal
			NY-HX (CM)/Customer Service	User Story	2001	CS.E.3.Process small employer ES register employer minimum values appeal
		7220: CS.C.2Proc Missing Info verif doc Verification Documents-Income and Citizenship	NY-HX (CM)/Customer Service	Epic	1008	CS.C.2.Proc Missing Info verif doc
			NY-HX (CM)/Customer Service	User Story	1877	CS.C.2.Proc Missing Info verif doc CSR extend due dae for returning documents
			NY-HX (CM)/Customer Service	User Story	1940	CS.C.2.Proc Missing Info verif doc ES see missing verification docs
			NY-HX (CM)/Customer Service	User Story	1941	CS.C.2.Proc Missing Info verif doc ES choose type of immigration doc
			NY-HX (CM)/Customer Service	User Story	1942	CS.C.2.Proc Missing Info verif doc ES escalate data entry documentation task
			NY-HX (CM)/Customer Service	User Story	1943	CS.C.2.Proc Missing Info verif doc ES enter or correct critical immigration data
			NY-HX (CM)/Customer Service	User Story	1944	CS.C.2.Proc Missing Info verif doc ES alerted if info does not match
			NY-HX (CM)/Customer Service	User Story	1945	CS.C.2.Proc Missing Info verif doc ES type of income drop down box

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1946	CS.C.2.Proc Missing Info verif doc ES drop down list of income frequency
			NY-HX (CM)/Customer Service	User Story	1947	CS.C.2.Proc Missing Info verif doc ES disallow invalid income documents
			NY-HX (CM)/Customer Service	User Story	1948	CS.C.2.Proc Missing Info verif doc ES enter different income
			NY-HX (CM)/Customer Service	User Story	1949	CS.C.2.Proc Missing Info verif doc ES mark verification doc submitted
			NY-HX (CM)/Customer Service	User Story	1950	CS.C.2.Proc Missing Info verif doc ES enter additional info notes, explanation
	8289: OVR.A.2.Multiple Languages	NY-HX (CM)/Oversight and General	Epic		1056	OVR.A.2.Multiple Languages
		NY-HX (CM)/Oversight and General	User Story		1449	OVR.A.2.Multiple Languages Multiple Languages
	7216: CS.C.1bProc Missing data mail Missing Data/Information received via mail	NY-HX (CM)/Customer Service	Epic		1004	CS.C.1.b.Proc Missing data mail
		NY-HX (CM)/Customer Service	User Story		1938	CS.C.1.b.Proc Missing data mail Data entry clerk classify docs with no barcode
		NY-HX (CM)/Customer Service	User Story		1939	CS.C.1.b.Proc Missing data mail NY-HX system recognize bar code
	7215: CS.C.1aProc Missing data phone Missing Data/Information received via phone	NY-HX (CM)/Customer Service	Epic		1003	CS.C.1.a.Proc Missing data phone

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7213: CS.B.4cProcess renew pre-pop Medicaid Pre-populated renewal request		NY-HX (CM)/Customer Service		User Story	1936	CS.C.1.a.Proc Missing data phone CSR/ES enters missing data from client via phone
		NY-HX (CM)/Customer Service		User Story	1937	CS.C.1.a.Proc Missing data phone CSR/ES system resolves missing data
		NY-HX (CM)/Customer Service		Epic	1001	CS.B.4.c.Process renew pre-pop Medicaid
		NY-HX (CM)/Customer Service		User Story	2013	CS.B.4.c.Process renew pre-pop Medicaid Customer needs pre-populated Medicaid renewal application
	7212: CS.B.4bProcess renew auto reject Auto Renewal Rejection Certification	NY-HX (CM)/Customer Service		User Story	2014	CS.B.4.c.Process renew pre-pop Medicaid ES access pre-populated renewal application data
		NY-HX (CM)/Customer Service		Epic	1000	CS.B.4.b.Process renew auto reject
		NY-HX (CM)/Customer Service		User Story	2007	CS.B.4.b.Process renew auto reject Customer change auto renewal info
		NY-HX (CM)/Customer Service		User Story	2008	CS.B.4.b.Process renew auto reject CSR/customer make changes in auto renewal
		NY-HX (CM)/Customer Service		User Story	2009	CS.B.4.b.Process renew auto reject HX takeholder see auto-renewal failure

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	2010	CS.B.4.b.Process renew auto reject NY-HX administrator no data in auto renewal process
			NY-HX (CM)/Customer Service	User Story	2011	CS.B.4.b.Process renew auto reject Customer auto-renewal failed notification
			NY-HX (CM)/Customer Service	User Story	2012	CS.B.4.b.Process renew auto reject ES/customer submit new info for failed auto-renewal
	7211: CS.A.3Locate Nav/Assist/Prov Locate Proxies		NY-HX (CM)/Customer Service	Epic	999	CS.A.3.Locate Nav/Assist/Prov/Plans
			NY-HX (CM)/Customer Service	User Story	1843	CS.A.3.Locate Nav/Assist/Prov/Plans Nnavigator search tool in NY-HX
			NY-HX (CM)/Customer Service	User Story	1844	CS.A.3.Locate Nav/Assist/Prov/Plans Search proximal to zip code
			NY-HX (CM)/Customer Service	User Story	1845	CS.A.3.Locate Nav/Assist/Prov/Plans Search for navigator by name
			NY-HX (CM)/Customer Service	User Story	1846	CS.A.3.Locate Nav/Assist/Prov/Plans Navigator search return
			NY-HX (CM)/Customer Service	User Story	1847	CS.A.3.Locate Nav/Assist/Prov/Plans Search radius by increments

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1848	CS.A.3.Locate Nav/Assist/Prov/Plans Provider directory search functions
			NY-HX (CM)/Customer Service	User Story	1849	CS.A.3.Locate Nav/Assist/Prov/Plans Search a specific plan
			NY-HX (CM)/Customer Service	User Story	1850	CS.A.3.Locate Nav/Assist/Prov/Plans Search for specific provider
			NY-HX (CM)/Customer Service	User Story	1851	CS.A.3.Locate Nav/Assist/Prov/Plans Provider accepting new patients
			NY-HX (CM)/Customer Service	User Story	1852	CS.A.3.Locate Nav/Assist/Prov/Plans Provider screen results
			NY-HX (CM)/Customer Service	User Story	1853	CS.A.3.Locate Nav/Assist/Prov/Plans View details of provider
			NY-HX (CM)/Customer Service	User Story	1854	CS.A.3.Locate Nav/Assist/Prov/Plans Customer provider network data
			NY-HX (CM)/Customer Service	User Story	1855	CS.A.3.Locate Nav/Assist/Prov/Plans Display provider network data results
	7210: CS.B.4aProcess renew auto accept Notify customers of auto renewal		NY-HX (CM)/Customer Service	Epic	998	CS.B.4.a.Process renew auto accept
			NY-HX (CM)/Customer Service	User Story	2004	CS.B.4.a.Process renew auto accept HX Stakeholder access auto-renewal status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7209: CS.B.3aProcess disenroll vol req Voluntary request by member		NY-HX (CM)/Customer Service		User Story	2005	CS.B.4.a.Process renew auto accept Customer auto-renewal notice
				User Story	2006	CS.B.4.a.Process renew auto accept CSR access auto-renewal data
				Epic	997	CS.B.3.a.Process disenroll vol req
				User Story	1951	CS.B.3.a.Process disenroll vol req Client disenroll by portal, phone, paper
				User Story	1952	CS.B.3a.Process disenroll vol req CSR verify client disenrollment via phone request
				User Story	1953	CS.B.3.a.Process disenroll vol req CSR process disenrollment
				User Story	1954	CS.B.3.a.Process disenroll vol req CSR HX system notifies customer of disenrollment
				User Story	1955	CS.B.3.a.Process disenroll vol req ES view image of mail or fax submissions
				User Story	1956	CS.B.3.a.Process disenroll vol req ES verify client is currently enrolled

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment		NY-HX (CM)/Customer Service		User Story	1957	CS.B.3.a.Process disenroll vol req ES disenrollment notifications to individual, health plan, DHHS
		NY-HX (CM)/Customer Service		User Story	1958	CS.B.3.a.Process disenroll vol req CSR/ES dropdown of authorized special circumstances
		NY-HX (CM)/Customer Service		User Story	1959	CS.B.3.a.Process disenroll vol req CSR view individual status affected by plan change
		NY-HX (CM)/Customer Service		Epic	996	CS.B.2.d.Process enroll manage open enrollment
		NY-HX (CM)/Customer Service		User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment
	7207: CS.B.1.dProcess elig Non-MAGI Refer Non-MAGI	NY-HX (CM)/Customer Service		Epic	995	CS.B.1.d.Process elig Non-MAGI
		NY-HX (CM)/Customer Service		User Story	2031	CS.B.1.d.Process elig Non-MAGI Eligibility specialist non-MAGI applicants
		NY-HX (CM)/Customer Service		User Story	2032	CS.B.1.d.Process elig Non-MAGI CSR screen out non-MAGI individual
		NY-HX (CM)/Customer Service		User Story	2033	CS.B.1.d.Process elig Non-MAGI Eligibility Specialist non-MAGI applicants

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7206: CS.B.1bProcess elig determination Eligibility Determination	NY-HX (CM)/Customer Service	Epic	994	CS.B.1.b.Process elig determination
		NY-HX (CM)/Customer Service	User Story	1861	CS.B.1.b.Process elig determination CSR perform real-time client identity matching	
		NY-HX (CM)/Customer Service	User Story	1862	CS.B.1.b.Process elig determination CSR enter and link household members in same application	
		NY-HX (CM)/Customer Service	User Story	1863	CS.B.1.b.Process elig determination CSR enter system to assist applicant	
		NY-HX (CM)/Customer Service	User Story	1864	CS.B.1.b.Process elig determination CSR remove members of a policy account	
		NY-HX (CM)/Customer Service	User Story	1865	CS.B.1.b.Process elig determination CSR remove member from one case and start another	
		NY-HX (CM)/Customer Service	User Story	1866	CS.B.1.b.Process elig determination CSR enter relationship between household members	
		NY-HX (CM)/Customer Service	User Story	1867	CS.B.1.b.Process elig determination CSR screen questions to ask needed questions	
		NY-HX (CM)/Customer Service	User Story	1868	CS.B.1.b.Process elig determination CSR resume previously saved application when client match results	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1869	CS.B.1.b.Process elig determination CSR Federal income verification results
			NY-HX (CM)/Customer Service	User Story	1870	CS.B.1.b.Process elig determination CSR State income verification results
			NY-HX (CM)/Customer Service	User Story	1871	CS.B.1.b.Process elig determination CSR client attests income
			NY-HX (CM)/Customer Service	User Story	1872	CS.B.1.b.Process elig determination CSR citizenship or incarceration prevents enrollment
			NY-HX (CM)/Customer Service	User Story	1873	CS.B.1.b.Process elig determination CSR run additional verification of citizenship, incarceration, income
			NY-HX (CM)/Customer Service	User Story	1874	CS.B.1.b.Process elig determination CSR enter attested citizenship when verification process does not produce required data
			NY-HX (CM)/Customer Service	User Story	1875	CS.B.1.b.Process elig determination CSR enter attested citizenship
			NY-HX (CM)/Customer Service	User Story	1876	CS.B.1.b.Process elig determination CSR system display customer requires documentation for attested info

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1878	CS.B.1.b.Process elig determination CSR needs prompts for additional applicant information
			NY-HX (CM)/Customer Service	User Story	1879	CS.B.1.b.Process elig determination CSR enter applicant disability information
			NY-HX (CM)/Customer Service	User Story	1880	CS.B.1.b.Process elig determination CSR enters applicant wishes to be evaluated for non-MAGI Medicaid
			NY-HX (CM)/Customer Service	User Story	1881	CS.B.1.b.Process elig determination CSR sees an applicant eligibility results
			NY-HX (CM)/Customer Service	User Story	1882	CS.B.1.b.Process elig determination CSR see notices being sent to applicant
			NY-HX (CM)/Customer Service	User Story	1883	CS.B.1.b.Process elig determination CSR enter caller preferred method of contact
			NY-HX (CM)/Customer Service	User Story	1884	CS.B.1.b.Process elig determination CSR enter additional mailing address for applicant
			NY-HX (CM)/Customer Service	User Story	1885	CS.B.1.b.Process elig determination CSR enter and store address for child away at school

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1886	CS.B.1.b.Process elig determination CSR indicate verbal agreement for application
			NY-HX (CM)/Customer Service	User Story	1887	CS.B.1.b.Process elig determination CSR save telephone application
			NY-HX (CM)/Customer Service	User Story	1888	CS.B.1.b.Process elig determination CSR transfer call to ES for complex customers
			NY-HX (CM)/Customer Service	User Story	1889	CS.B.1.b.Process elig determination CSR system generate temporary login and password for customer
			NY-HX (CM)/Customer Service	User Story	1890	CS.B.1.b.Process elig determination Customer needs login and password notice
			NY-HX (CM)/Customer Service	User Story	1891	CS.B.1.b.Process elig determination CSR system sets application source
			NY-HX (CM)/Customer Service	User Story	1892	CS.B.1.b.Process elig determination Non-primary tax payer income
			NY-HX (CM)/Customer Service	User Story	1893	CS.B.1.b.Process elig determination Identity proofing
			NY-HX (CM)/Customer Service	User Story	1894	CS.B.1.b.Process elig determination CSR perform HIPPA calculation
			NY-HX (CM)/Customer Service	User Story	1895	CS.B.1.b.Process elig determination CSR customer check box for medical bills

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1896	CS.B.1.b.Process elig determination ES application data entry task
			NY-HX (CM)/Customer Service	User Story	1897	CS.B.1.b.Process elig determination Data entry specialist enter household member info
			NY-HX (CM)/Customer Service	User Story	1898	CS.B.1.b.Process elig determination ES enter household info for applicant
			NY-HX (CM)/Customer Service	User Story	1899	CS.B.1.b.Process elig determination ES remove remembers from case included just added
			NY-HX (CM)/Customer Service	User Story	1900	CS.B.1.b.Process elig determination ES remove member from case and start new case
			NY-HX (CM)/Customer Service	User Story	1901	CS.B.1.b.Process elig determination ES enter relationship of household members
			NY-HX (CM)/Customer Service	User Story	1902	CS.B.1.b.Process elig determination ES resume previously saved application
			NY-HX (CM)/Customer Service	User Story	1903	CS.B.1.b.Process elig determination ES enter attested information
			NY-HX (CM)/Customer Service	User Story	1904	CS.B.1.b.Process elig determination ES save application as invalid

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
				NY-HX (CM)/Customer Service	User Story	1905 CS.B.1.b.Process elig determination ES need field for additional info
				NY-HX (CM)/Customer Service	User Story	1906 CS.B.1.b.Process elig determination ES enter applicant preferred method of contact
				NY-HX (CM)/Customer Service	User Story	1907 CS.B.1.b.Process elig determination ES additional mailing address for applicant
				NY-HX (CM)/Customer Service	User Story	1908 CS.B.1.b.Process elig determination ES verify application signature
				NY-HX (CM)/Customer Service	User Story	1909 CS.B.1.b.Process elig determination ES enter every application
				NY-HX (CM)/Customer Service	User Story	1910 CS.B.1.b.Process elig determination ES save application if mandatory fields are missing
				NY-HX (CM)/Customer Service	User Story	1911 CS.B.1.b.Process elig determination ES system sets source of application
				NY-HX (CM)/Customer Service	User Story	1912 CS.B.1.b.Process elig determination Customer needs username and password notification
				NY-HX (CM)/Customer Service	User Story	1913 CS.B.1.b.Process elig determination ES customer medical bills 3 month check box
	7205: CS.B.1aProcess elig screen Eligibility Screening		NY-HX (CM)/Customer Service	Epic	993	CS.B.1.a.Process elig screen

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7204: CS.B.1cProcess elig life change events life change events		NY-HX (CM)/Customer Service		User Story	1856	CS.B.1.a.Pocess elig screen CSR eligibility screening using federal mandated questions
				User Story	1857	CS.B.1.a.Process elig screen CSR screen display potential eligibility based on screening
				Epic	992	CS.B.1.c.Process elig life change events
				User Story	1960	CS.B.1.c.Process elig life change events CSR enter demographic changes
				User Story	1961	CS.B.1.c.Process elig life change events CSR enter contact info changes
				User Story	1962	CS.B.1.c.Process elig life change events CSR enter income changes
				User Story	1963	CS.B.1.c.Process elig life change events CSR enter family composition changes
				User Story	1964	CS.B.1.c.Process elig life change events CSR HX determine redetermination of eligibility
				User Story	1965	CS.B.1.c.Process elig life change events CSR HX notify client of different eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7203: CS.A.6 Call Center Integration IVR and KMS Integrations	NY-HX (CM)/Customer Service	NY-HX (CM)/Customer Service	User Story	1966	CS.B.1.c.Process elig life change events Data entry clerk document to verify OCR data entry	
		NY-HX (CM)/Customer Service	User Story	1967	CS.B.1.c.Process elig life change events ES task for re-determination of eligibility	
		NY-HX (CM)/Customer Service	User Story	1968	CS.B.1.c.Process elig life change events ES needs HX to notify eligibility is different	
		NY-HX (CM)/Customer Service	User Story	1969	CS.B.1.c.Process elig life change events ES update citizenship info	
		NY-HX (CM)/Customer Service	User Story	1970	CS.B.1.c.Process elig life change events CSR view changes by date, time, user	
		NY-HX (CM)/Customer Service	User Story	1971	CS.B.1.c.Process elig life change events CSR view account changes via auto-verification	
	7203: CS.A.6 Call Center Integration IVR and KMS Integrations	NY-HX (CM)/Customer Service	Epic	991	CS.A.6.a.IVR Integration	
		NY-HX (CM)/Customer Service	User Story	1842	CS.A.6a.IVR Integration user request printed materials from Exchange	
		NY-HX (CM)/Customer Service	User Story	1859	CS.A.6.a.IVR Integration Customer needs to authenticate and access Exchange data elements	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7202: CS.A.5.dHelp Desk password reset Support Password Reset Request	NY-HX (CM)/Customer Service	Epic		990	CS.A.5.d.Help Desk password reset
		NY-HX (CM)/Customer Service	User Story		2028	CS.A.5.d.Help Desk password reset CSR ability to reset passwords
		NY-HX (CM)/Customer Service	User Story		2029	CS.A.5.d.Help Desk password reset CSR reset customer password
		NY-HX (CM)/Customer Service	User Story		2030	CS.A.5.d.Help Desk password reset CSR notify NY-HX of customer password change
	7201: CS.B.2cProcess enroll exceptions/overrides HH compositions	NY-HX (CM)/Customer Service	Epic		989	CS.B.2.c.Process enroll exceptions/overrides
		NY-HX (CM)/Customer Service	User Story		1933	CS.B.2.c.Process enroll exceptions/overrides CSR/ES select special circumstances to override open enrollment rules
	7200: CS.B.2bProcess enroll auth rep req authorized rep request	NY-HX (CM)/Customer Service	Epic		988	CS.B.2.b.Process enroll auth rep req
		NY-HX (CM)/Customer Service	User Story		1924	CS.B.2.b.Process enroll auth rep CSR prcoess proxy customer enrollment via phone
		NY-HX (CM)/Customer Service	User Story		1931	CS.B.2.b.Process enroll auth rep req Data clerk process proxy enrollment received mail or fax
	7199: CS.B.2aProcess enroll memb req Enrollment Member Request	NY-HX (CM)/Customer Service	Epic		987	CS.B.2.a.Process enroll memb req

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
				NY-HX (CM)/Customer Service	User Story	1921 CS.B.2.a.Process enroll memb req CSR system determines client eligible for change or open enrollment
				NY-HX (CM)/Customer Service	User Story	1922 CS.B.2.a.Process enroll memb req CSR HX display client plan options
				NY-HX (CM)/Customer Service	User Story	1923 CS.B.2.a.Process enroll memb req CSR select and confirm plan selection
				NY-HX (CM)/Customer Service	User Story	1928 CS.B.2.a.Process enroll memb req ES determine if client is eligible for change or initial enrollment
				NY-HX (CM)/Customer Service	User Story	1930 CS.B.2.a.Process enroll memb req ES confirm selection of plan and send notices to client and health plan
	7198: CS.A.5.bHelp Desk process req Help Desk Request			NY-HX (CM)/Customer Service	User Story	1932 CS.B.2.a.Process enroll memb CSR or ES determine client is in open enrollment
				NY-HX (CM)/Customer Service	Epic	986 CS.A.5.b.Help Desk process req
				NY-HX (CM)/Customer Service	User Story	2024 CS.A.5.b.Help Desk process req CSR web search for customer account
	7197: CS.A.2.bMaterial ID Card Medicaid ID Card			NY-HX (CM)/Customer Service	Epic	985 CS.A.2.b.Material ID Card
				NY-HX (CM)/Customer Service	User Story	1858 CS.A.2.b.Material ID Card Record request for Medicaid card

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7196: CS.A.5.aHelp Desk initiate ticket Initiate Help Desk Ticket	NY-HX (CM)/Customer Service	Epic		984	CS.A.5.a.Help Desk initiate ticket
		NY-HX (CM)/Customer Service	User Story		2020	CS.A.5.a.Help Desk initiate ticket CSR submit help desk ticket
		NY-HX (CM)/Customer Service	User Story		2021	CS.A.5.a.Help Desk initiate ticket CSR initiate help desk ticket status
	7194: CS.A.1.dSupport Navigator authorized Support authorized navigators	NY-HX (CM)/Customer Service	Epic		982	CS.A.1.d.Support Navigator authorized
		NY-HX (CM)/Customer Service	User Story		1916	CS.A.1.d.Support Navigator authorized CSR verify proxy via phone
		NY-HX (CM)/Customer Service	User Story		2018	CS.A.1.d.Support Navigator authorized Access to specific account
		NY-HX (CM)/Customer Service	User Story		2019	CS.A.1.d.Support Navigator authorized Accounts that proxy has access to
	7193: CS.A.2.aMaterial Req Doc Material Request-Documentation	NY-HX (CM)/Customer Service	Epic		981	CS.A.2.a.Material Req Doc
		NY-HX (CM)/Customer Service	User Story		1838	CS.A.2.a.Material Req Doc Type of material requested
		NY-HX (CM)/Customer Service	User Story		1839	CS.A.2.a.Material Req Doc Enter materials requested
		NY-HX (CM)/Customer Service	User Story		1840	CS.A.2.a.Material Req Doc Request materials mailed to me

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1841	CS.A.2.a.Material Req Doc File by request type
	7192: CS.A.5.cHelp Desk acct lock out CS.A.5.cHelp Desk acct lock out acct lock out		NY-HX (CM)/Customer Service	Epic	980	CS.A.5.c.Help Desk acct lock out
			NY-HX (CM)/Customer Service	User Story	2027	CS.A.5.c.Help Desk acct lock out CSR unlock customer when locked out of account
	7191: CS.A.1.bSupport view results View Summary Screen and Eligibility Results		NY-HX (CM)/Customer Service	Epic	979	CS.A.1.b.Support view results
			NY-HX (CM)/Customer Service	User Story	1834	CS.A.1.b.Support view results Editable summary page
			NY-HX (CM)/Customer Service	User Story	1835	CS.A.1.b.Support view results Status of all applications
			NY-HX (CM)/Customer Service	User Story	1836	CS.A.1.b.Support view results Eligibility results
			NY-HX (CM)/Customer Service	User Story	1935	CS.A.1.b.Support view results Missing data and verification documents
	7190: CS.A.1.cSupport make referrals Support customer with referrals		NY-HX (CM)/Customer Service	Epic	978	CS.A.1.c.Support make referrals
			NY-HX (CM)/Customer Service	User Story	1837	CS.A.1.c.Support make referrals See plan information
	7190: CS.A.1.cSupport make referrals Support customer with referrals		NY-HX (CM)/Customer Service	Epic	978	CS.A.1.c.Support make referrals
			NY-HX (CM)/Customer Service	User Story	1837	CS.A.1.c.Support make referrals See plan information
	7189: CS.A.1.a Support Search Select Support General Inquiry Search Individuals		NY-HX (CM)/Customer Service	Epic	977	CS.A.1.a.Support Search Select

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1823	CS.A.1.a.Support Search Select Basic application information
			NY-HX (CM)/Customer Service	User Story	1824	CS.A.1.a.Support Search Select Fields required
			NY-HX (CM)/Customer Service	User Story	1825	CS.A.1.a.Support Search Select Display results
			NY-HX (CM)/Customer Service	User Story	1826	CS.A.1.a.Support Search Select Receive warning
			NY-HX (CM)/Customer Service	User Story	1827	CS.A.1.a.Support Search Select Rank ordered
			NY-HX (CM)/Customer Service	User Story	1828	CS.A.1.a.Support Search Select Display additional data
			NY-HX (CM)/Customer Service	User Story	1829	CS.A.1.a.Support Search Select Preview more account details
			NY-HX (CM)/Customer Service	User Story	1830	CS.A.1.a.Support Search Select Search results
			NY-HX (CM)/Customer Service	User Story	1831	CS.A.1.a.Support Search Select Deselect a candidate
			NY-HX (CM)/Customer Service	User Story	1832	CS.A.1.a.Support Search Select Prepopulated contact information
7221: CS.G.1dSelf help online chat On-line chat			NY-HX (CM)/Customer Service	User Story	1833	CS.A.1.a.Support Search Select Contact details cleared
			NY-HX (CM)/Customer Service	Epic	1009	CS.A.6.b.KMS Integration Call Center Integration

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		8517: CS.G.3Capture form of complaint Capture customer complaint	NY-HX (CM)/Customer Service	User Story	1860	CS.A.6.b.KMS Integration CSR view up to date self service artifacts
			NY-HX (CM)/Customer Service	User Story	2023	CS.A.6.b.KMS Integration CSR access common connectivity issue info
			NY-HX (CM)/Customer Service	Epic	2080	CS.G.3.Capture form of complaint
			NY-HX (CM)/Customer Service	User Story	2047	CS.G.3.Capture form of complaint Capture complaint, appeal, grievance
		8441: CS.E.1aProcess Complaints Process complaints and appeal and escalate if required	NY-HX (CM)/Customer Service	Epic	1820	CS.E.1.a.Process Complaints
			NY-HX (CM)/Customer Service	User Story	1972	CS.E.1.a.Process Complaints CSR complaint data fields
			NY-HX (CM)/Customer Service	User Story	1973	CS.E.1.a.Process Complaints CSR escalate
			NY-HX (CM)/Customer Service	User Story	1974	CS.E.1.a.Process Complaints Data entry clerk complaint fields
			NY-HX (CM)/Customer Service	User Story	1975	CS.E.1.a.Process Complaints Data entry clerk escalate
			NY-HX (CM)/Customer Service	User Story	1976	CS.E.1.a.Process Complaints ES needs HX to trigger task creation
			NY-HX (CM)/Customer Service	User Story	1977	CS.E.1.a.Process Complaints ES escalate complaints

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		8440: CS.D.4cRec outbound dialer Process outbound dialer files received	NY-HX (CM)/Customer Service	Epic	1817	CS.D.4.c.Rec outbound dialer
			NY-HX (CM)/Customer Service	User Story	1995	CS.D.4.c.Rec outbound dialer IVR Admin obtain list of phone numbers
			NY-HX (CM)/Customer Service	User Story	1996	CS.D.4.c.Rec outbound dialer IVR administrator outbound dialer from Maximus to NY-HX
			NY-HX (CM)/Customer Service	User Story	1997	CS.D.4.c.Rec outbound dialer IVR administrator Do Not Call file to Maximus
		7111: SER.G.10.Monitor and Reconcile EE Enrollment Directing ER to 800 number or mailing address	NY-HX (CM)/SHOP-Broker	Epic	846	SER.G.10.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1192	SER.G.1.Monitor and Reconcile EE Enrollment Decrease cost of coverage
			NY-HX (CM)/SHOP-Broker	User Story	1506	SER.G.10.Monitor and Reconcile EE Enrollment Directing ER to 800 number or mailing address
		8439: CS.D.4bRec online inq email Process online inquiries received	NY-HX (CM)/Customer Service	Epic	1018	CS.D.4.b.Rec online inq email
			NY-HX (CM)/Customer Service	User Story	1994	CS.D.4.b.Rec online inq email CSR/data entry/ES handle email inquiries
		8438: CS.D.4aRec support doc Handle supporting documents received	NY-HX (CM)/Customer Service	Epic	1436	CS.D.4.a.Rec support doc

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1991	CS.D.4.a.Rec support doc CSR/data entry/ES link supporting docs to account
			NY-HX (CM)/Customer Service	User Story	1992	CS.D.4.a.Rec support doc ES trick docs to move from account to account
			NY-HX (CM)/Customer Service	User Story	1993	CS.D.4.a.Rec support doc ES docs linked on HX task
	8437: CS.D.3Send data to HX Send data to NY-HX Database		NY-HX (CM)/Customer Service	Epic	1435	CS.D.3.Send data to HX
			NY-HX (CM)/Customer Service	User Story	1986	CS.D.3.Send data to HX ES OCR capture re-populate fields
			NY-HX (CM)/Customer Service	User Story	1987	CS.D.3.Send data to HX ES interface NY-HX to update customer account
			NY-HX (CM)/Customer Service	User Story	1988	CS.D.3.Send data to HX ES needs system to send change notification to client
			NY-HX (CM)/Customer Service	User Story	1989	CS.D.3.Send data to HX ES re-link document and metadata to account
			NY-HX (CM)/Customer Service	User Story	1990	CS.D.3.Send data to HX ES un-link data elements from incorrect account
	8436: CS.D.2Link doc Link document to new or existing account		NY-HX (CM)/Customer Service	Epic	1433	CS.D.2.Link doc
			NY-HX (CM)/Customer Service	User Story	1982	CS.D.2.Link doc ES search NY-HX for account, person, applications

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1983	CS.D.2.Link doc ES search display additional info
			NY-HX (CM)/Customer Service	User Story	1984	CS.D.2.Link doc ES view document for linking
			NY-HX (CM)/Customer Service	User Story	1985	CS.D.2.Link doc ES link docs and create account
	8435: CS.D.1Validate rec image data Receive and Validate image and metadata		NY-HX (CM)/Customer Service	Epic	1432	CS.D.1.Validate rec image data
			NY-HX (CM)/Customer Service	User Story	1978	CS.D.1.Validate rec image data Data entry clerk OCR data capture
			NY-HX (CM)/Customer Service	User Story	1979	CS.D.1.Validate rec image data Data entry clerk validate OCR capture
			NY-HX (CM)/Customer Service	User Story	1980	CS.D.1.Validate rec image data Data entry clerk confirm docs sent to Filenet
			NY-HX (CM)/Customer Service	User Story	1981	CS.D.1.Validate rec image data HX metadata sent to FileNet
			NY-HX (CM)/Customer Service	User Story	1998	CS.D.1.Validate rec image data ES search Filenet
	8434: CS.C.3bResend missing info Resend notification for missing information		NY-HX (CM)/Customer Service	Epic	1431	CS.C.3.b.Resend missing info
			NY-HX (CM)/Customer Service	User Story	2049	CS.C.3b.Resend missing Missing notice sent
	8320: CS.C.3aResend missing data Resend notification for missing data		NY-HX (CM)/Customer Service	Epic	1019	CS.C.3.a.Resend missing data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1934	CS.C.3.a.Resend missing data ES notified that missing data notice sent to applicant
	8319: CS.F.3Modify assistor level of access Edit Navigators and Proxies	NY-HX (CM)/Customer Service	Epic		1017	CS.F.3.Modify assistor level of access
		NY-HX (CM)/Customer Service	User Story		2017	CS.F.3.Modify assistor level of access CSR change customer service proxy access
	8318: CS.F.2Edit assistor expiration data View and Edit Proxy expiration date	NY-HX (CM)/Customer Service	Epic		1016	CS.F.2.Edit assistor expiration data
		NY-HX (CM)/Customer Service	User Story		2016	CS.F.2.Edit assistor expiration data CSR modify expiration date on proxy account
	8317: CS.F.1ACD Navigators/Assistors Add, Change, or Delete Navigator or Proxy	NY-HX (CM)/Customer Service	Epic		1015	CS.F.1.ACD Navigators/Assistors
		NY-HX (CM)/Customer Service	User Story		1917	CS.F.1.ACD Navigators/Assistors CSR connect proxy to account
		NY-HX (CM)/Customer Service	User Story		1918	CS.F.1.ACD Navigators/Assistors CSR enter proxy contact information
		NY-HX (CM)/Customer Service	User Story		1919	CS.F.1.ACD Navigators/Assistors CSR register proxy verbal approval
		NY-HX (CM)/Customer Service	User Story		1920	CS.F.1.ACD Navigators/Assistors ES register proxy from paper form

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
643	155.205 (b) Consumer assistance tools and programs of an Exchange Website.	7196: CS.A.5.aHelp Desk initiate ticket Initiate Help Desk Ticket	NY-HX (CM)/Customer Service	User Story	2015	CS.F.1.ACD Navigators/Assistors CSR update customer record and audit trail
			NY-HX (CM)/Customer Service	Epic	984	CS.A.5.a.Help Desk initiate ticket
			NY-HX (CM)/Customer Service	User Story	2020	CS.A.5.a.Help Desk initiate ticket CSR submit help desk ticket
			NY-HX (CM)/Customer Service	User Story	2021	CS.A.5.a.Help Desk initiate ticket CSR initiate help desk ticket status
		8306: OVR.D.1.Generic Template	NY-HX (CM)/Oversight and General	Epic	1073	OVR.D.1.Generic Template
			NY-HX (CM)/Oversight and General	User Story	1483	OVR.D.1.Generic Template Generic Template
			NY-HX (CM)/Oversight and General	User Story	1484	OVR.D.1.Generic Template Identify Triggers
			NY-HX (CM)/Oversight and General	User Story	1485	OVR.D.1.Generic Template Identify Types
		8319: CS.F.3Modify assistor level of access Edit Navigators and Proxies	NY-HX (CM)/Customer Service	Epic	1017	CS.F.3.Modify assistor level of access
			NY-HX (CM)/Customer Service	User Story	2017	CS.F.3.Modify assistor level of access CSR change customer service proxy access
		8307: OVR.D.2.Distribute Notices	NY-HX (CM)/Oversight and General	Epic	1074	OVR.D.2.Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1486	OVR.D.2.Distribute Notices Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1487	OVR.D.2.Distribute Notices Identify Channels

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7195: CS.A.4Co-Browsing Assist through Co-browsing and Chat sessions		NY-HX (CM)/Customer Service	Epic		983	CS.A.4.Co-Browsing and Chat
		NY-HX (CM)/Customer Service	User Story		1925	CS.A.4.Co-Browsing and Chat Customer initiating co-browsing
		NY-HX (CM)/Customer Service	User Story		1926	CS.A.4.Co-Browsing and Chat Accepting a customer's request for co-browsing
		NY-HX (CM)/Customer Service	User Story		1927	CS.A.4.Co-Browsing and Chat Prevent making changes to customer's application
		NY-HX (CM)/Customer Service	User Story		2022	CS.A.4.Co-Browsing and Chat Navigate portal in Help session
		NY-HX (CM)/Customer Service	User Story		2025	CS.A.4.Co-Browsing and Chat Queue of web chat requests
		NY-HX (CM)/Customer Service	User Story		2026	CS.A.4.Co-Browsing and Chat Chat sessions integrated in CRM tool
		NY-HX (CM)/Customer Service	User Story		2043	CS.A.4.Co-Browsing and Chat Click to chat on every page
		NY-HX (CM)/Customer Service	User Story		2044	CS.A.4.Co-Browsing and Chat Cobrowsing during business hours
		NY-HX (CM)/Customer Service	User Story		2045	CS.A.4.Co-Browsing and Chat Customer initiate co-browsing
8318: CS.F.2Edit assistor expiration data View and Edit Proxy expiration date		NY-HX (CM)/Customer Service	Epic		1016	CS.F.2.Edit assistor expiration data
		NY-HX (CM)/Customer Service	User Story		2016	CS.F.2.Edit assistor expiration data CSR modify expiration date on proxy account

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7193: CS.A.2.aMaterial Req Doc Material Request-Documentation		NY-HX (CM)/Customer Service	Epic		981	CS.A.2.a.Material Req Doc
		NY-HX (CM)/Customer Service	User Story		1838	CS.A.2.a.Material Req Doc Type of material requested
		NY-HX (CM)/Customer Service	User Story		1839	CS.A.2.a.Material Req Doc Enter materials requested
		NY-HX (CM)/Customer Service	User Story		1840	CS.A.2.a.Material Req Doc Request materials mailed to me
		NY-HX (CM)/Customer Service	User Story		1841	CS.A.2.a.Material Req Doc File by request type
7192: CS.A.5.cHelp Desk acct lock out CS.A.5.cHelp Desk acct lock out acct lock out		NY-HX (CM)/Customer Service	Epic		980	CS.A.5.c.Help Desk acct lock out
		NY-HX (CM)/Customer Service	User Story		2027	CS.A.5.c.Help Desk acct lock out CSR unlock customer when locked out of account
8308: OVR.D.3.Display Notices		NY-HX (CM)/Oversight and General	Epic		1075	OVR.D.3.Display Notices
		NY-HX (CM)/Oversight and General	User Story		1488	OVR.D.3.Display Notices Display Notices
8309: OVR.D.4.Inbox Message		NY-HX (CM)/Oversight and General	Epic		1076	OVR.D.4.Inbox Message
		NY-HX (CM)/Oversight and General	User Story		1489	OVR.D.4.Inbox Message Inbox Message
8317: CS.F.1.ACD Navigators/Assistors Add, Change, or Delete Navigator or Proxy		NY-HX (CM)/Customer Service	Epic		1015	CS.F.1.ACD Navigators/Assistors
		NY-HX (CM)/Customer Service	User Story		1917	CS.F.1.ACD Navigators/Assistors CSR connect proxy to account

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7190: CS.A.1.cSupport make referrals Support customer with referrals		NY-HX (CM)/Customer Service	User Story		1918	CS.F.1.ACD Navigators/Assistors CSR enter proxy contact information
					1919	CS.F.1.ACD Navigators/Assistors CSR register proxy verbal approval
					1920	CS.F.1.ACD Navigators/Assistors ES register proxy from paper form
					2015	CS.F.1.ACD Navigators/Assistors CSR update customer record and audit trail
		NY-HX (CM)/Customer Service	Epic		978	CS.A.1.c.Support make referrals
					1837	CS.A.1.c.Support make referrals See plan information
					737	EE.B.1.Create Full User Account
	7443: Create account new/existing	NY-HX (CM)/Individual	User Story		429	EE.B.1.Create User account Select type of user
					454	EE.B.1.Create User account Create Full User Account
					455	EE.B.1.Create User account Authenticate account
					456	EE.B.1.Create User Account Reminder Question & Answers
		NY-HX (CM)/Individual	User Story		460	EE.B.1.Create User account Open ID use

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	465	EE.B.1.Create User account Link applicant accounts with assistor accounts
			NY-HX (CM)/Individual	User Story	469	EE.B.1.Create User account Provide Contact Information
			NY-HX (CM)/Individual	User Story	558	OVR.B.Auto Save User Entered Data Save All Data Entered by the User Real Time
	7190: CS.A.1.cSupport make referrals Support customer with referrals		NY-HX (CM)/Customer Service	Epic	978	CS.A.1.c.Support make referrals
	7467: Excpetions		NY-HX (CM)/Customer Service	User Story	1837	CS.A.1.c.Support make referrals See plan information
			NY-HX (CM)/Individual	Epic	770	EE.D.8.Status of Requested Documentation
			NY-HX (CM)/Individual	User Story	559	EE.D.8.Documentation Status Upload DocumentsTo Validate Changes
			NY-HX (CM)/Individual	User Story	579	EE.D.8.Documentation Status Add Sequence Numbers to Docs
	7466: Summary Page		NY-HX (CM)/Individual	Epic	769	EE.B.9.Summary Page
			NY-HX (CM)/Individual	User Story	515	EE.B.9.Summary Page Review Immigration Verification Status
			NY-HX (CM)/Individual	User Story	536	EE.B.9.Summary Page Summary Screen Broken Down in Sections
			NY-HX (CM)/Individual	User Story	581	EE.B.9.Present summary of information Vary APTC
	7219: CS.G.1cSelf help search search		NY-HX (CM)/Customer Service	Epic	1007	CS.G.1.c.Self help search

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	2040	CS.G.1.c.Self help search Customer search by location
			NY-HX (CM)/Customer Service	User Story	2041	CS.G.1.c.Self help search Customer search function
			NY-HX (CM)/Customer Service	User Story	2042	CS.G.1.c.Self help search Language Accessibility
	8289: OVR.A.2.Multiple Languages	NY-HX (CM)/Oversight and General	Epic		1056	OVR.A.2.Multiple Languages
		NY-HX (CM)/Oversight and General	User Story		1449	OVR.A.2.Multiple Languages Multiple Languages
	7218: CS.G.1bSelf help FAQ Frequently asked questions	NY-HX (CM)/Customer Service	Epic		1006	CS.G.1.b.Self help FAQ
		NY-HX (CM)/Customer Service	User Story		2039	CS.G.1.b.Self help FAQ Customer FAQ page
	8293: OVR.B.1.Comsumer Create Account	NY-HX (CM)/Oversight and General	Epic		1060	OVR.B.1.Comsumer Create Account
		NY-HX (CM)/Oversight and General	User Story		1453	OVR.B.1.Consumer Create Account Consumer Create Account
	7217: CS.G.1aSelf help static static content	NY-HX (CM)/Customer Service	Epic		1005	CS.G.1.a.Self help static
		NY-HX (CM)/Customer Service	User Story		2037	CS.G.1.a.Self help static Customer static and search function
		NY-HX (CM)/Customer Service	User Story		2038	CS.G.1.a.Self help static Customer help static info
		NY-HX (CM)/Individual	User Story		440	CS.G.1.a.Self Help Static Consumer Access of Site Map
		NY-HX (CM)/Individual	User Story		445	CS.G.1.Self Help Static Access Glossary of Terms

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7214: CS.B.5Process Exempt Process Exemption Request	NY-HX (CM)/Customer Service	Epic		1002	CS.B.5.Process Exempt
		NY-HX (CM)/Customer Service	User Story		1915	CS.B.5.Process Exempt DE or CSR indicate exemption request
		NY-HX (CM)/Customer Service	User Story		2034	CS.B.5.Process Exempt NY-HX Admin exemption info to DOH
		NY-HX (CM)/Customer Service	User Story		2035	CS.B.5.Process Exempt CSR back office capture exemption
		NY-HX (CM)/Customer Service	User Story		2036	CS.B.5.Process Exempt Data entry capture exemption
	7212: CS.B.4bProcess renew auto reject Auto Renewal Rejection Certification	NY-HX (CM)/Customer Service	Epic		1000	CS.B.4.b.Process renew auto reject
		NY-HX (CM)/Customer Service	User Story		2007	CS.B.4.b.Process renew auto reject Customer change auto renewal info
		NY-HX (CM)/Customer Service	User Story		2008	CS.B.4.b.Process renew auto reject CSR/customer make changes in auto renewal
		NY-HX (CM)/Customer Service	User Story		2009	CS.B.4.b.Process renew auto reject HX takeholder see auto-renewal failure
		NY-HX (CM)/Customer Service	User Story		2010	CS.B.4.b.Process renew auto reject NY-HX administrator no data in auto renewal process

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7211: CS.A.3Locate Nav/Assist/Prov Locate Proxies		NY-HX (CM)/Customer Service		User Story	2011	CS.B.4.b.Process renew auto reject Customer auto-renewal failed notification
				User Story	2012	CS.B.4.b.Process renew auto reject ES/customer submit new info for failed auto-renewal
				Epic	999	CS.A.3.Locate Nav/Assist/Prov/Plans
				User Story	1843	CS.A.3.Locate Nav/Assist/Prov/Plans Nnavigator search tool in NY-HX
				User Story	1844	CS.A.3.Locate Nav/Assist/Prov/Plans Search proximal to zip code
				User Story	1845	CS.A.3.Locate Nav/Assist/Prov/Plans Search for navigator by name
				User Story	1846	CS.A.3.Locate Nav/Assist/Prov/Plans Navigator search return
				User Story	1847	CS.A.3.Locate Nav/Assist/Prov/Plans Search radius by increments
				User Story	1848	CS.A.3.Locate Nav/Assist/Prov/Plans Provider directory search functions
				User Story	1849	CS.A.3.Locate Nav/Assist/Prov/Plans Search a specific plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1850	CS.A.3.Locate Nav/Assist/Prov/Plans Search for specific provider
			NY-HX (CM)/Customer Service	User Story	1851	CS.A.3.Locate Nav/Assist/Prov/Plans Provider accepting new patients
			NY-HX (CM)/Customer Service	User Story	1852	CS.A.3.Locate Nav/Assist/Prov/Plans Provider screen results
			NY-HX (CM)/Customer Service	User Story	1853	CS.A.3.Locate Nav/Assist/Prov/Plans View details of provider
			NY-HX (CM)/Customer Service	User Story	1854	CS.A.3.Locate Nav/Assist/Prov/Plans Customer provider network data
			NY-HX (CM)/Customer Service	User Story	1855	CS.A.3.Locate Nav/Assist/Prov/Plans Display provider network data results
	7210: CS.B.4aProcess renew auto accept Notify customers of auto renewal		NY-HX (CM)/Customer Service	Epic	998	CS.B.4.a.Process renew auto accept
			NY-HX (CM)/Customer Service	User Story	2004	CS.B.4.a.Process renew auto accept HX Stakeholder access auto-renewal status
			NY-HX (CM)/Customer Service	User Story	2005	CS.B.4.a.Process renew auto accept Customer auto-renewal notice
			NY-HX (CM)/Customer Service	User Story	2006	CS.B.4.a.Process renew auto accept CSR access auto-renewal data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7209: CS.B.3a	Process disenroll vol req Voluntary request by member	NY-HX (CM)/Customer Service		Epic	997	CS.B.3.a.Process disenroll vol req
		NY-HX (CM)/Customer Service		User Story	1951	CS.B.3.a.Process disenroll vol req Client disenroll by portal, phone, paper
		NY-HX (CM)/Customer Service		User Story	1952	CS.B.3a.Process disenroll vol req CSR verify client disenrollment via phone request
		NY-HX (CM)/Customer Service		User Story	1953	CS.B.3.a.Process disenroll vol req CSR process disenrollment
		NY-HX (CM)/Customer Service		User Story	1954	CS.B.3.a.Process disenroll vol req CSR HX system notifies customer of disenrollment
		NY-HX (CM)/Customer Service		User Story	1955	CS.B.3.a.Process disenroll vol req ES view image of mail or fax submissions
		NY-HX (CM)/Customer Service		User Story	1956	CS.B.3.a.Process disenroll vol req ES verify client is currently enrolled
		NY-HX (CM)/Customer Service		User Story	1957	CS.B.3.a.Process disenroll vol req ES disenrollment notifications to individual, health plan, DHHS
		NY-HX (CM)/Customer Service		User Story	1958	CS.B.3.a.Process disenroll vol req CSR/ES dropdown of authorized special circumstances

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1959	CS.B.3.a.Process disenroll vol req CSR view individual status affected by plan change
	7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic		996	CS.B.2.d.Process enroll manage open enrollment
		NY-HX (CM)/Customer Service	User Story		2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment
	7463: Create account new / existing	NY-HX (CM)/Individual	Epic		766	EE.B.1.Create User Account
		NY-HX (CM)/Individual	User Story		554	EE.B.1.Create user logon and password Log back into account
	8433: OVR.C.4.Publication of Costs	NY-HX (CM)/Oversight and General	Epic		2209	OVR.C.4.Publication of Costs
		NY-HX (CM)/Oversight and General	User Story		2211	OVR.C.4.Publication of Costs Data Collect
	7205: CS.B.1aProcess elig screen Eligibility Screening	NY-HX (CM)/Customer Service	Epic		993	CS.B.1.a.Process elig screen
		NY-HX (CM)/Customer Service	User Story		1856	CS.B.1.a.Pocess elig screen CSR eligibility screening using federal mandated questions
		NY-HX (CM)/Customer Service	User Story		1857	CS.B.1.a.Process elig screen CSR screen display potential eligibility based on screening
	7460: Summary Page	NY-HX (CM)/Individual	Epic		762	EE.B.9.Dashboard/User Action Detail Page
		NY-HX (CM)/Individual	User Story		1412	EE.B.9.Consumer Dashboard Consumer Dashboard

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7442: Screener Tool		NY-HX (CM)/Individual	Epic		736	EE.A.4.Shop Anonymously
		NY-HX (CM)/Individual	User Story		435	EE.A.4.Shop Anonymously Income Specific List of Available Plans
		NY-HX (CM)/Individual	User Story		436	EE.A.4.Shop Anonymously Filter Results Returned
		NY-HX (CM)/Individual	User Story		437	EE.A.4.Shop Anonymously Save Selected Filters and Choices
		NY-HX (CM)/Individual	User Story		448	EE.A.4.Shop Anonymously Design of Secondary PageWith Anonymous Shopping Focus
		NY-HX (CM)/Individual	User Story		457	EE.A.4.Shop Anonymously Select Type of User
7202: CS.A.5.dHelp Desk password reset Support Password Reset Request		NY-HX (CM)/Customer Service	Epic		990	CS.A.5.d.Help Desk password reset
		NY-HX (CM)/Customer Service	User Story		2028	CS.A.5.d.Help Desk password reset CSR ability to reset passwords
		NY-HX (CM)/Customer Service	User Story		2029	CS.A.5.d.Help Desk password reset CSR reset customer password
		NY-HX (CM)/Customer Service	User Story		2030	CS.A.5.d.Help Desk password reset CSR notify NY-HX of customer password change
8517: CS.G.3Capture form of complaint Capture customer complaint		NY-HX (CM)/Customer Service	Epic		2080	CS.G.3.Capture form of complaint

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	2047	CS.G.3.Capture form of complaint Capture complaint, appeal, grievance
	7201: CS.B.2cProcess enroll exceptions/overrides HH compositions		NY-HX (CM)/Customer Service	Epic	989	CS.B.2.c.Process enroll exceptions/overrides
			NY-HX (CM)/Customer Service	User Story	1933	CS.B.2.c.Process enroll exceptions/overrides CSR/ES select special circumstances to override open enrollment rules
	8302: OVR.B.10.Navigator Manage Role		NY-HX (CM)/Oversight and General	Epic	1069	OVR.B.10.Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1454	OVR.B.10.Restrict Data Element Access Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1455	OVR.B.10.Restrict Data Element Access Identify Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1473	OVR.B.10.Navigator Manage Role Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1474	OVR.B.10.Navigator Manage Role Navigator Create Account
			NY-HX (CM)/Oversight and General	User Story	1475	OVR.B.10.Navigator Manage Role Navigator Reset Account
			NY-HX (CM)/Oversight and General	User Story	1476	OVR.B.10.Navigator Manage Role Navigator Deactivate Account

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Oversight and General	User Story	1477	OVR.B.10.Navigator Manage Role Navigator Reactivate Account
	7200: CS.B.2bProcess enroll auth rep req authorized rep request	NY-HX (CM)/Customer Service	Epic		988	CS.B.2.b.Process enroll auth rep req
		NY-HX (CM)/Customer Service		User Story	1924	CS.B.2.b.Process enroll auth rep CSR proceess proxy customer enrollment via phone
		NY-HX (CM)/Customer Service		User Story	1931	CS.B.2.b.Process enroll auth rep req Data clerk process proxy enrollment received mail or fax
	7199: CS.B.2aProcess enroll memb req Enrollment Member Request	NY-HX (CM)/Customer Service	Epic		987	CS.B.2.a.Process enroll memb req
		NY-HX (CM)/Customer Service		User Story	1921	CS.B.2.a.Process enroll memb req CSR system determines client eligible for change or open enrollment
		NY-HX (CM)/Customer Service		User Story	1922	CS.B.2.a.Process enroll memb req CSR HX display client plan options
		NY-HX (CM)/Customer Service		User Story	1923	CS.B.2.a.Process enroll memb req CSR select and confirm plan selection
		NY-HX (CM)/Customer Service		User Story	1928	CS.B.2.a.Process enroll memb req ES determine if client is eligible for change or initial enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
644	155.205 (c) Consumer assistance tools and programs of an Exchange. Accessibility.	7452: Change / Delete / Update - user account	NY-HX (CM)/Customer Service	User Story	1930	CS.B.2.a.Process enroll memb req ES confirm selection of plan and send notices to client and health plan
			NY-HX (CM)/Customer Service	User Story	1932	CS.B.2.a.Process enroll memb CSR or ES determine client is in open enrollment
			NY-HX (CM)/Individual	Epic	747	EE.F.1a.NYHX User Account Management
			NY-HX (CM)/Individual	User Story	458	EE.F.1a.NYHX user account management Account info update
			NY-HX (CM)/Individual	User Story	571	EE.F.1a.NYHX User Account Management Save Plan Selections
			NY-HX (CM)/Customer Service	Epic	986	CS.A.5.b.Help Desk process req
			NY-HX (CM)/Customer Service	User Story	2024	CS.A.5.b.Help Desk process req CSR web search for customer account
			NY-HX (CM)/Customer Service	Epic	985	CS.A.2.b.Material ID Card
			NY-HX (CM)/Customer Service	User Story	1858	CS.A.2.b.Material ID Card Record request for Medicaid card
			NY-HX (CM)/Individual	Epic	751	OV.A.2.Support Multiple Languages
644	155.205 (c) Consumer assistance tools and programs of an Exchange. Accessibility.	7454: Create account new / existing	NY-HX (CM)/Individual	User Story	475	EE.B.11.Multiple Lanuage Support Idenitfy Preferred Written and Spoken Language
			NY-HX (CM)/Customer Service	Epic	1009	CS.A.6.b.KMS Integration Call Center Integration

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1860	CS.A.6.b.KMS Integration CSR view up to date self service artifacts
			NY-HX (CM)/Customer Service	User Story	2023	CS.A.6.b.KMS Integration CSR access common connectivity issue info
	7219: CS.G.1cSelf help search search		NY-HX (CM)/Customer Service	Epic	1007	CS.G.1.c.Self help search
			NY-HX (CM)/Customer Service	User Story	2040	CS.G.1.c.Self help search Customer search by location
			NY-HX (CM)/Customer Service	User Story	2041	CS.G.1.c.Self help search Customer search function
			NY-HX (CM)/Customer Service	User Story	2042	CS.G.1.c.Self help search Language Accessibility
	8289: OVR.A.2.Multiple Languages		NY-HX (CM)/Oversight and General	Epic	1056	OVR.A.2.Multiple Languages
			NY-HX (CM)/Oversight and General	User Story	1449	OVR.A.2.Multiple Languages Multiple Languages
	8302: OVR.B.10.Navigator Manage Role		NY-HX (CM)/Oversight and General	Epic	1069	OVR.B.10.Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1454	OVR.B.10.Restrict Data Element Access Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1455	OVR.B.10.Restrict Data Element Access Identify Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1473	OVR.B.10.Navigator Manage Role Navigator Manage Role

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Oversight and General	User Story	1474	OVR.B.10.Navigator Manage Role Navigator Create Account
			NY-HX (CM)/Oversight and General	User Story	1475	OVR.B.10.Navigator Manage Role Navigator Reset Account
			NY-HX (CM)/Oversight and General	User Story	1476	OVR.B.10.Navigator Manage Role Navigator Deactivate Account
			NY-HX (CM)/Oversight and General	User Story	1477	OVR.B.10.Navigator Manage Role Navigator Reactivate Account
	7218: CS.G.1bSelf help FAQ Frequently asked questions	NY-HX (CM)/Customer Service	Epic		1006	CS.G.1.b.Self help FAQ
		NY-HX (CM)/Customer Service	User Story		2039	CS.G.1.b.Self help FAQ Customer FAQ page
	7200: CS.B.2bProcess enroll auth rep req authorized rep request	NY-HX (CM)/Customer Service	Epic		988	CS.B.2.b.Process enroll auth rep req
		NY-HX (CM)/Customer Service	User Story		1924	CS.B.2.b.Process enroll auth rep CSR proecess proxy customer enrollment via phone
		NY-HX (CM)/Customer Service	User Story		1931	CS.B.2.b.Process enroll auth rep req Data clerk process proxy enrollment received mail or fax
	7217: CS.G.1aSelf help static static content	NY-HX (CM)/Customer Service	Epic		1005	CS.G.1.a.Self help static
		NY-HX (CM)/Customer Service	User Story		2037	CS.G.1.a.Self help static Customer static and search function

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7195: CS.A.4Co-Browsing Assist through Co-browsing and Chat sessions		NY-HX (CM)/Customer Service	NY-HX (CM)/Customer Service	User Story	2038	CS.G.1.a.Self help static Customer help static info
			NY-HX (CM)/Individual	User Story	440	CS.G.1.a.Self Help Static Consumer Access of Site Map
			NY-HX (CM)/Individual	User Story	445	CS.G.1.Self Help Static Access Glossary of Terms
			NY-HX (CM)/Customer Service	Epic	983	CS.A.4.Co-Browsing and Chat
			NY-HX (CM)/Customer Service	User Story	1925	CS.A.4.Co-Browsing and Chat Customer initiating co-browsing
			NY-HX (CM)/Customer Service	User Story	1926	CS.A.4.Co-Browsing and Chat Accepting a customer's request for co-browsing
			NY-HX (CM)/Customer Service	User Story	1927	CS.A.4.Co-Browsing and Chat Prevent making changes to customer's application
			NY-HX (CM)/Customer Service	User Story	2022	CS.A.4.Co-Browsing and Chat Navigate portal in Help session
			NY-HX (CM)/Customer Service	User Story	2025	CS.A.4.Co-Browsing and Chat Queue of web chat requests
			NY-HX (CM)/Customer Service	User Story	2026	CS.A.4.Co-Browsing and Chat Chat sessions integrated in CRM tool
		NY-HX (CM)/Customer Service	NY-HX (CM)/Customer Service	User Story	2043	CS.A.4.Co-Browsing and Chat Click to chat on every page
			NY-HX (CM)/Customer Service	User Story	2044	CS.A.4.Co-Browsing and Chat Cobrowsing during business hours

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7936: Create account new / existing	NY-HX (CM)/Customer Service		User Story	2045	CS.A.4.Co-Browsing and Chat Customer initiate co-browsing
		NY-HX (CM)/Individual		Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
		NY-HX (CM)/Individual		User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Albility To Adjust Font Size
		NY-HX (CM)/Individual		User Story	452	OVR.B.1-10.Fed and State Acessibility Requirements ADA Compliance
	7948: Consent / Privacy	NY-HX (CM)/Individual		Epic	793	Provide Information in Simple Understandable Terms
		NY-HX (CM)/Individual		User Story	434	Provide Information in Simple Understandable Terms Show user current news etc
		NY-HX (CM)/Individual		User Story	439	NYHX provide understandable information User review of NYHX security and privacy policies
		NY-HX (CM)/Individual		User Story	466	EE.B.1a.Consumer Consent Consent to Understanding Privacy Rights
		NY-HX (CM)/Individual		User Story	561	EE.C.0-3.Plan Selection Guided Process Through Plan Selection
		7207: CS.B.1.dProcess elig Non-MAGI Refer Non-MAGI	NY-HX (CM)/Customer Service		Epic	995

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary	
645	155.205 (d) Consumer assistance tools and programs of an Exchange. Consumer Assistance.	8317: CS.F.1ACD Navigators/Assistors Add, Change, or Delete Navigator or Proxy	NY-HX (CM)/Customer Service	User Story	2031	CS.B.1.d.Process elig Non-MAGI Eligibility specialist non-MAGI applicants	
			NY-HX (CM)/Customer Service	User Story	2032	CS.B.1.d.Process elig Non-MAGI CSR screen out non-MAGI individual	
			NY-HX (CM)/Customer Service	User Story	2033	CS.B.1.d.Process elig Non-MAGI Eligibility Specialist non-MAGI applicants	
			7459: Create account new / existing	NY-HX (CM)/Individual	Epic	760	OV.A.2. Access Exchange via Multiple Languages
			NY-HX (CM)/Individual	User Story	441	OV.A2.Access Exchange via Multiple Languages Change Language of Web Site	
			NY-HX (CM)/Customer Service	Epic	1015	CS.F.1.ACD Navigators/Assistors	
			NY-HX (CM)/Customer Service	User Story	1917	CS.F.1.ACD Navigators/Assistors CSR connect proxy to account	
			NY-HX (CM)/Customer Service	User Story	1918	CS.F.1.ACD Navigators/Assistors CSR enter proxy contact information	
			NY-HX (CM)/Customer Service	User Story	1919	CS.F.1.ACD Navigators/Assistors CSR register proxy verbal approval	
			NY-HX (CM)/Customer Service	User Story	1920	CS.F.1.ACD Navigators/Assistors ES register proxy from paper form	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	2015	CS.F.1.ACD Navigators/Assistors CSR update customer record and audit trail
	8319: CS.F.3Modify assistor level of access Edit Navigators and Proxies	NY-HX (CM)/Customer Service	Epic		1017	CS.F.3.Modify assistor level of access
		NY-HX (CM)/Customer Service	User Story		2017	CS.F.3.Modify assistor level of access CSR change customer service proxy access
	7219: CS.G.1cSelf help search search	NY-HX (CM)/Customer Service	Epic		1007	CS.G.1.c.Self help search
		NY-HX (CM)/Customer Service	User Story		2040	CS.G.1.c.Self help search Customer search by location
		NY-HX (CM)/Customer Service	User Story		2041	CS.G.1.c.Self help search Customer search function
		NY-HX (CM)/Customer Service	User Story		2042	CS.G.1.c.Self help search Language Accessibility
	8300: OVR.B.7.CSR Manage Role	NY-HX (CM)/Oversight and General	Epic		1067	OVR.B.7.CSR Manage Role
		NY-HX (CM)/Oversight and General	User Story		1465	OVR.B.7.CSR Manage Role CSR Manage Role
		NY-HX (CM)/Oversight and General	User Story		1466	OVR.B.7.CSR Manage Role CSR Create Account
		NY-HX (CM)/Oversight and General	User Story		1467	OVR.B.7.CSR Manage Role CSR Reset Account
		NY-HX (CM)/Oversight and General	User Story		1468	OVR.B.7.CSR Manage Role CSR Deactivate Account
		NY-HX (CM)/Oversight and General	User Story		1469	OVR.B.7.CSR Manage Role CSR Reactivate Account

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7194: CS.A.1.dSupport Navigator authorized Support authorized navigators		NY-HX (CM)/Customer Service	Epic		982	CS.A.1.d.Support Navigator authorized
		NY-HX (CM)/Customer Service	User Story		1916	CS.A.1.d.Support Navigator authorized CSR verify proxy via phone
		NY-HX (CM)/Customer Service	User Story		2018	CS.A.1.d.Support Navigator authorized Access to specific account
		NY-HX (CM)/Customer Service	User Story		2019	CS.A.1.d.Support Navigator authorized Accounts that proxy has access to
7469: Third Party		NY-HX (CM)/Individual	Epic		772	EE.B.7b.Designate Third Party for Notices
		NY-HX (CM)/Individual	User Story		1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices
8289: OVR.A.2.Multiple Languages		NY-HX (CM)/Oversight and General	Epic		1056	OVR.A.2.Multiple Languages
		NY-HX (CM)/Oversight and General	User Story		1449	OVR.A.2.Multiple Languages Multiple Languages
8318: CS.F.2Edit assistor expiration data View and Edit Proxy expiration date		NY-HX (CM)/Customer Service	Epic		1016	CS.F.2.Edit assistor expiration data
		NY-HX (CM)/Customer Service	User Story		2016	CS.F.2.Edit assistor expiration data CSR modify expiration date on proxy account
7209: CS.B.3aProcess disenroll vol req Voluntary request by member		NY-HX (CM)/Customer Service	Epic		997	CS.B.3.a.Process disenroll vol req
		NY-HX (CM)/Customer Service	User Story		1951	CS.B.3.a.Process disenroll vol req Client disenroll by portal, phone, paper

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
646	155.205 (e) Consumer assistance tools and programs of an Exchange. Outreach and Education.	7219: CS.G.1cSelf help search search	NY-HX (CM)/Customer Service	User Story	1952	CS.B.3a.Process disenroll vol req CSR verify client disenrollment via phone request
			NY-HX (CM)/Customer Service	User Story	1953	CS.B.3.a.Process disenroll vol req CSR process disenrollment
			NY-HX (CM)/Customer Service	User Story	1954	CS.B.3.a.Process disenroll vol req CSR HX system notifies customer of disenrollment
			NY-HX (CM)/Customer Service	User Story	1955	CS.B.3.a.Process disenroll vol req ES view image of mail or fax submissions
			NY-HX (CM)/Customer Service	User Story	1956	CS.B.3.a.Process disenroll vol req ES verify client is currently enrolled
			NY-HX (CM)/Customer Service	User Story	1957	CS.B.3.a.Process disenroll vol req ES disenrollment notifications to individual, health plan, DHHS
			NY-HX (CM)/Customer Service	User Story	1958	CS.B.3.a.Process disenroll vol req CSR/ES dropdown of authorized special circumstances
			NY-HX (CM)/Customer Service	User Story	1959	CS.B.3.a.Process disenroll vol req CSR view individual status affected by plan change
646	155.205 (e) Consumer assistance tools and programs of an Exchange. Outreach and Education.	7219: CS.G.1cSelf help search search	NY-HX (CM)/Customer Service	Epic	1007	CS.G.1.c.Self help search

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
647	155.210 (a) Navigator program standards. General Requirements.	7218: CS.G.1bSelf help FAQ Frequently asked questions	NY-HX (CM)/Customer Service	User Story	2040	CS.G.1.c.Self help search Customer search by location
			NY-HX (CM)/Customer Service	User Story	2041	CS.G.1.c.Self help search Customer search function
			NY-HX (CM)/Customer Service	User Story	2042	CS.G.1.c.Self help search Language Accessibility
			NY-HX (CM)/Customer Service	Epic	1006	CS.G.1.b.Self help FAQ
			NY-HX (CM)/Customer Service	User Story	2039	CS.G.1.b.Self help FAQ Customer FAQ page
		7217: CS.G.1aSelf help static static content	NY-HX (CM)/Customer Service	Epic	1005	CS.G.1.a.Self help static
			NY-HX (CM)/Customer Service	User Story	2037	CS.G.1.a.Self help static Customer static and search function
			NY-HX (CM)/Customer Service	User Story	2038	CS.G.1.a.Self help static Customer help static info
		7219: CS.G.1cSelf help search search	NY-HX (CM)/Individual	User Story	440	CS.G.1.a.Self Help Static Consumer Access of Site Map
			NY-HX (CM)/Individual	User Story	445	CS.G.1.Self Help Static Access Glossary of Terms
			NY-HX (CM)/Customer Service	Epic	1017	CS.F.3.Modify assistor level of access
			NY-HX (CM)/Customer Service	User Story	2017	CS.F.3.Modify assistor level of access CSR change customer service proxy access
			NY-HX (CM)/Customer Service	Epic	1007	CS.G.1.c.Self help search
			NY-HX (CM)/Customer Service	User Story	2040	CS.G.1.c.Self help search Customer search by location

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
648	155.210 (b) Navigator program standards. Standards.	8318: CS.F.2Edit assistor expiration data View and Edit Proxy expiration date 8302: OVR.B.10.Navigator Manage Role	NY-HX (CM)/Customer Service	User Story	2041	CS.G.1.c.Self help search Customer search function
			NY-HX (CM)/Customer Service	User Story	2042	CS.G.1.c.Self help search Language Accessibility
			NY-HX (CM)/Customer Service	Epic	1016	CS.F.2.Edit assistor expiration data
			NY-HX (CM)/Customer Service	User Story	2016	CS.F.2.Edit assistor expiration data CSR modify expiration date on proxy account
			NY-HX (CM)/Oversight and General	Epic	1069	OVR.B.10.Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1454	OVR.B.10.Restrict Data Element Access Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1455	OVR.B.10.Restrict Data Element Access Identify Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1473	OVR.B.10.Navigator Manage Role Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1474	OVR.B.10.Navigator Manage Role Navigator Create Account
			NY-HX (CM)/Oversight and General	User Story	1475	OVR.B.10.Navigator Manage Role Navigator Reset Account
			NY-HX (CM)/Oversight and General	User Story	1476	OVR.B.10.Navigator Manage Role Navigator Deactivate Account

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
649	155.210 (c) Navigator program standards. Entities and individuals eligible to be a Navigator.	8302: OVR.B.10.Navigator Manage Role	NY-HX (CM)/Oversight and General	User Story	1477	OVR.B.10.Navigator Manage Role Navigator Reactivate Account
			NY-HX (CM)/Oversight and General	Epic	1069	OVR.B.10.Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1454	OVR.B.10.Restrict Data Element Access Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1455	OVR.B.10.Restrict Data Element Access Identify Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1473	OVR.B.10.Navigator Manage Role Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1474	OVR.B.10.Navigator Manage Role Navigator Create Account
			NY-HX (CM)/Oversight and General	User Story	1475	OVR.B.10.Navigator Manage Role Navigator Reset Account
			NY-HX (CM)/Oversight and General	User Story	1476	OVR.B.10.Navigator Manage Role Navigator Deactivate Account
			NY-HX (CM)/Oversight and General	User Story	1477	OVR.B.10.Navigator Manage Role Navigator Reactivate Account
		7444: Right/ Declarations/ Third Parties	NY-HX (CM)/Individual	Epic	738	EE.B.10.Designate an Authorized Rep
			NY-HX (CM)/Individual	User Story	459	EE.B.10.Designate an authorized rep Authorized rep restriction

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
651	155.210 (e) Navigator program standards. Duties of a Navigator.	7936: Create account new / existing	NY-HX (CM)/Individual	User Story	470	EE.B.10.Designate an authorized rep designate an authorized rep
			NY-HX (CM)/Individual	User Story	476	EE.B.10.Designate an authorized rep Identify self as authorized rep
			NY-HX (CM)/Individual	User Story	560	EE.B.10.Designate an authorized rep NYHX obtain power of attorney docs
			NY-HX (CM)/Individual	User Story	612	EE.B.10.Designate an Authorized Rep Create Authorized Representative
			NY-HX (CM)/Individual	User Story	613	EE.B.10.Designate an Authorized Rep Give Authorized Rep Signing Authority
			NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
		8302: OVR.B.10.Navigator Manage Role	NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Ability To Adjust Font Size
			NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Accessibility Requirements ADA Compliance
			NY-HX (CM)/Oversight and General	Epic	1069	OVR.B.10.Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1454	OVR.B.10.Restrict Data Element Access Restrict Data Element Access

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
653	155.220 (a) Ability of States to permit agents and brokers to assist qualified individuals, qualified employers, or qualified employees enrolling in QHPs. General rule.	7183: Brokers/Agents Think SHOP - 1. Add-Change-Delete (ACD) authorized Broker/Agents	NY-HX (CM)/Oversight and General	User Story	1455	OVR.B.10.Restrict Data Element Access Identify Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1473	OVR.B.10.Navigator Manage Role Navigator Manage Role
			NY-HX (CM)/Oversight and General	User Story	1474	OVR.B.10.Navigator Manage Role Navigator Create Account
			NY-HX (CM)/Oversight and General	User Story	1475	OVR.B.10.Navigator Manage Role Navigator Reset Account
			NY-HX (CM)/Oversight and General	User Story	1476	OVR.B.10.Navigator Manage Role Navigator Deactivate Account
			NY-HX (CM)/Oversight and General	User Story	1477	OVR.B.10.Navigator Manage Role Navigator Reactivate Account
			NY-HX (CM)/SHOP-Broker	Epic	1031	SER.I.1.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	1177	SER.I.1.Brokers/Agents Broker register
			NY-HX (CM)/SHOP-Broker	User Story	1181	SER.I.1.Brokers/Agents Verify broker license
			NY-HX (CM)/SHOP-Broker	User Story	1182	SER.I.1.Brokers/Agents Broker sell insurance
			NY-HX (CM)/SHOP-Broker	User Story	1185	SER.I.1.Brokers/Agents Broker referral
			NY-HX (CM)/SHOP-Broker	User Story	2105	SER.I.1.Brokers/Agents Deactivate producer

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
663	155.220 (b) Ability of States to permit agents and brokers to assist qualified individuals, qualified employers, or qualified employees enrolling in QHPs. Web site disclosure.	7183: Brokers/Agents Think SHOP - 1. Add-Change-Delete (ACD) authorized Broker/Agents	NY-HX (CM)/SHOP-Broker	Epic	1031	SER.I.1.Brokers/Agents
				User Story	1177	SER.I.1.Brokers/Agents Broker register
				User Story	1181	SER.I.1.Brokers/Agents Verify broker license
				User Story	1182	SER.I.1.Brokers/Agents Broker sell insurance
				User Story	1185	SER.I.1.Brokers/Agents Broker referral
				User Story	2105	SER.I.1.Brokers/Agents Deactivate producer
686	155.220 (c) Ability of States to permit agents and brokers to assist qualified individuals, qualified employers, or qualified employees enrolling in QHPs. Enrollment through the Exchange.	7185: Brokers/Agents Think SHOP - 3. SHOP ER authorizes Broker/Agents.	NY-HX (CM)/SHOP-Broker	Epic	1033	SER.I.3.Brokers/Agents
				User Story	1114	SER.I.3.Brokers/Agents Broker of record
		7183: Brokers/Agents Think SHOP - 1. Add-Change-Delete (ACD) authorized Broker/Agents	NY-HX (CM)/SHOP-Broker	Epic	1031	SER.I.1.Brokers/Agents
				User Story	1177	SER.I.1.Brokers/Agents Broker register
				User Story	1181	SER.I.1.Brokers/Agents Verify broker license
				User Story	1182	SER.I.1.Brokers/Agents Broker sell insurance
				User Story	1185	SER.I.1.Brokers/Agents Broker referral
				User Story	2105	SER.I.1.Brokers/Agents Deactivate producer

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
687	155.220 (d) Ability of States to permit agents and brokers to assist qualified individuals, qualified employers, or qualified employees enrolling in QHPs. Agreement.	7444: Right/ Declarations/ Third Parties	NY-HX (CM)/Individual	Epic	738	EE.B.10.Designate an Authorized Rep
			NY-HX (CM)/Individual	User Story	459	EE.B.10.Designate an authorized rep Authorized rep restriction
			NY-HX (CM)/Individual	User Story	470	EE.B.10.Designate an authorized rep designate an authorized rep
			NY-HX (CM)/Individual	User Story	476	EE.B.10.Designate an authorized rep Identify self as authorized rep
			NY-HX (CM)/Individual	User Story	560	EE.B.10.Designate an authorized rep NYHX obtain power of attorney docs
			NY-HX (CM)/Individual	User Story	612	EE.B.10.Designate an Authorized Rep Create Authorized Representative
			NY-HX (CM)/Individual	User Story	613	EE.B.10.Designate an Authorized Rep Give Authorized Rep Signing Authority
		7184: Brokers/Agents Think SHOP - 2. Training and Testing	NY-HX (CM)/SHOP-Broker	Epic	1032	SER.I.2.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	2322	SER.I.2.Brokers/Agents training and testing
		7183: Brokers/Agents Think SHOP - 1. Add-Change-Delete (ACD) authorized Broker/Agents	NY-HX (CM)/SHOP-Broker	Epic	1031	SER.I.1.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	1177	SER.I.1.Brokers/Agents Broker register

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
688	155.260 e) Privacy and security of personally identifiable information. Data sharing.	8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/SHOP-Broker	User Story	1181	SER.I.1.Brokers/Agents V erify broker license
			NY-HX (CM)/SHOP-Broker	User Story	1182	SER.I.1.Brokers/Agents Br oker sell insurance
			NY-HX (CM)/SHOP-Broker	User Story	1185	SER.I.1.Brokers/Agents Br oker referral
			NY-HX (CM)/SHOP-Broker	User Story	2105	SER.I.1.Brokers/Agents D eactivate producer
		8298: OVR.B.5.Re-Activate User	NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
			NY-HX (CM)/Oversight and General	Epic	1065	OVR.B.5.Re-Activate User
			NY-HX (CM)/Oversight and General	User Story	1463	OVR.B.5.Re-Activate User Re-Activate User
		8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Oversight and General	Epic	1062	OVR.B.2.Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1457	OVR.B.2.Sys Admin Account Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1458	OVR.B.2.Sys Admin Account Sys Admin Reset
			NY-HX (CM)/Oversight and General	User Story	1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate
		8296: OVR.B.3.Batch Creation	NY-HX (CM)/Oversight and General	User Story	1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate
			NY-HX (CM)/Oversight and General	Epic	1063	OVR.B.3.Batch Creation
		8297: OVR.B.4.Deactivate User	NY-HX (CM)/Oversight and General	User Story	1461	OVR.B.3.Batch Creation Batch Creation
			NY-HX (CM)/Oversight and General	Epic	1064	OVR.B.4.Deactivate User

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
689	155.260 f) Privacy and security of personally identifiable information. Compliance with the Code.	8313: Access/Next Steps/Notice	NY-HX (CM)/Oversight and General	User Story	1462	OVR.B.4.Deactivate User Deactivate User
			NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
		8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Oversight and General	Epic	1062	OVR.B.2.Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1457	OVR.B.2.Sys Admin Account Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1458	OVR.B.2.Sys Admin Account Sys Admin Reset
			NY-HX (CM)/Oversight and General	User Story	1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate
			NY-HX (CM)/Oversight and General	User Story	1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate
			NY-HX (CM)/Oversight and General	Epic	1063	OVR.B.3.Batch Creation
			NY-HX (CM)/Oversight and General	User Story	1461	OVR.B.3.Batch Creation Batch Creation
			NY-HX (CM)/Oversight and General	Epic	1064	OVR.B.4.Deactivate User
			NY-HX (CM)/Oversight and General	User Story	1462	OVR.B.4.Deactivate User Deactivate User
		8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
		8298: OVR.B.5.Re-Activate User	NY-HX (CM)/Oversight and General	Epic	1065	OVR.B.5.Re-Activate User
			NY-HX (CM)/Oversight and General	User Story	1463	OVR.B.5.Re-Activate User Re-Activate User

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
690	155.260 g) Privacy and security of personally identifiable information. Improper use and disclosure of information.	8296: OVR.B.3.Batch Creation	NY-HX (CM)/Oversight and General	Epic	1063	OVR.B.3.Batch Creation
			NY-HX (CM)/Oversight and General	User Story	1461	OVR.B.3.Batch Creation Batch Creation
		8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
		7443: Create account new/existing	NY-HX (CM)/Individual	Epic	737	EE.B.1.Create Full User Account
			NY-HX (CM)/Individual	User Story	429	EE.B.1.Create User account Select type of user
			NY-HX (CM)/Individual	User Story	454	EE.B.1.Create User account Create Full User Account
			NY-HX (CM)/Individual	User Story	455	EE.B.1.Create User account Authenticate account
			NY-HX (CM)/Individual	User Story	456	EE.B.1.Create User Account Reminder Question & Answers
			NY-HX (CM)/Individual	User Story	460	EE.B.1.Create User account Open ID use
			NY-HX (CM)/Individual	User Story	465	EE.B.1.Create User account Link applicant accounts with assistor accounts
			NY-HX (CM)/Individual	User Story	469	EE.B.1.Create User account Provide Contact Information
			NY-HX (CM)/Individual	User Story	558	OVR.B.Auto Save User Entered Data Save All Data Entered by the User Real Time
			NY-HX (CM)/Oversight and General	Epic	1064	OVR.B.4.Deactivate User

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
691	155.270 a) Use of standards and protocols for electronic transactions. HIPAA administrative simplification.	8298: OVR.B.5.Re-Activate User	NY-HX (CM)/Oversight and General	User Story	1462	OVR.B.4.Deactivate User Deactivate User
			NY-HX (CM)/Oversight and General	Epic	1065	OVR.B.5.Re-Activate User
			NY-HX (CM)/Oversight and General	User Story	1463	OVR.B.5.Re-Activate User Re-Activate User
		8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Oversight and General	Epic	1062	OVR.B.2.Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1457	OVR.B.2.Sys Admin Account Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1458	OVR.B.2.Sys Admin Account Sys Admin Reset
			NY-HX (CM)/Oversight and General	User Story	1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate
			NY-HX (CM)/Oversight and General	User Story	1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate
		8297: OVR.B.4.Deactivate User	NY-HX (CM)/Oversight and General	Epic	1064	OVR.B.4.Deactivate User
		7947: Create account new / existing	NY-HX (CM)/Oversight and General	User Story	1462	OVR.B.4.Deactivate User Deactivate User
			NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
		7395: Core Bus Svces/Issuer Pmt Mgmt- 1. A/R Gen'l	NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
			NY-HX (CM)/Financial Management	Epic	893	FM.C.1.Core Business Services A/R General
			NY-HX (CM)/Financial Management	User Story	1315	FM.C.1.Core Bus Svce-A/R Assign SHOP Receipts
			NY-HX (CM)/Financial Management	User Story	1316	FM.C.1.Core Bus Svce-A/R EFT to Issuer
			NY-HX (CM)/Financial Management	User Story	1323	FM.C.1.Core Bus Svce-A/R A/R System SFS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		8298: OVR.B.5.Re-Activate User	NY-HX (CM)/Financial Management	User Story	1358	FM.C.1.Core Bus Svce-A/R A/R
			NY-HX (CM)/Oversight and General	Epic	1065	OVR.B.5.Re-Activate User
			NY-HX (CM)/Oversight and General	User Story	1463	OVR.B.5.Re-Activate User Re-Activate User
692	155.270 b) Use of standards and protocols for electronic transactions. HIT enrollment standards and protocols.	7947: Create account new / existing	NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
693	155.300 a) Definitions and general standards for eligibility determinations. Definitions.	7940: Verify	NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
			NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standarization
			NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
694	155.300 b.) Definitions and general standards for eligibility determinations. Medicaid and CHIP	7940: Verify	NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standarization
			NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB
695	155.260 d) Privacy and security of personally identifiable information. Written policies and procedures	8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
		7940: Verify	NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standarization
			NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB
	8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Oversight and General	Epic		1062	OVR.B.2.Sys Admin Account
		NY-HX (CM)/Oversight and General	User Story		1457	OVR.B.2.Sys Admin Account Sys Admin Account
		NY-HX (CM)/Oversight and General	User Story		1458	OVR.B.2.Sys Admin Account Sys Admin Reset
		NY-HX (CM)/Oversight and General	User Story		1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate
		NY-HX (CM)/Oversight and General	User Story		1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
696	155.260 c) Privacy and security of personally identifiable information. Workforce compliance.	8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Oversight and General	Epic	1062	OVR.B.2.Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1457	OVR.B.2.Sys Admin Account Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1458	OVR.B.2.Sys Admin Account Sys Admin Reset
			NY-HX (CM)/Oversight and General	User Story	1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate
			NY-HX (CM)/Oversight and General	User Story	1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate
		8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
697	155.260 b) Privacy and security of personally identifiable information. Application to non-Exchange entities.	8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Oversight and General	Epic	1062	OVR.B.2.Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1457	OVR.B.2.Sys Admin Account Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1458	OVR.B.2.Sys Admin Account Sys Admin Reset
			NY-HX (CM)/Oversight and General	User Story	1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate
			NY-HX (CM)/Oversight and General	User Story	1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate
		8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
698	155.260 a) Privacy and security of personally identifiable information. Creation, collection, use and disclosure.	7395: Core Bus Svces/Issuer Pmt Mgmt- 1. A/R Gen'l	NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
			NY-HX (CM)/Financial Management	Epic	893	FM.C.1.Core Business Services A/R General
			NY-HX (CM)/Financial Management	User Story	1315	FM.C.1.Core Bus Svce-A/R Assign SHOP Receipts
		8294: OVR.B.10.Restrict Data Element Access	NY-HX (CM)/Financial Management	User Story	1316	FM.C.1.Core Bus Svce-A/R EFT to Issuer
			NY-HX (CM)/Financial Management	User Story	1323	FM.C.1.Core Bus Svce-A/R A/R System SFS
			NY-HX (CM)/Financial Management	User Story	1358	FM.C.1.Core Bus Svce-A/R A/R
			NY-HX (CM)/Oversight and General	Epic	1061	OVR.B.10.Restrict Data Element Access
			NY-HX (CM)/Oversight and General	User Story	1456	OVR.B.10.Restrict Data Element Access User Data Element Access
			7457: Referral (non-magi)	Epic	758	EE.B.3.Apply No Financial Assistance
			NY-HX (CM)/Individual	User Story	541	Non financial aid consumer consent to check information
			7453: Create account new / existing	Epic	748	EE.B.2g.Establish User Roles and Role Based Security
			NY-HX (CM)/Individual	User Story	1408	EE.B.2g.Establish User Roles and Role Based Security Establish User Roles
		8295: OVR.B.2.Sys Admin Account	NY-HX (CM)/Oversight and General	Epic	1062	OVR.B.2.Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1457	OVR.B.2.Sys Admin Account Sys Admin Account
			NY-HX (CM)/Oversight and General	User Story	1458	OVR.B.2.Sys Admin Account Sys Admin Reset

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary	
699	155.240 d) Payment of premiums. Required standards.	7458: Create account new / existing	NY-HX (CM)/Oversight and General	User Story	1459	OVR.B.2.Sys Admin Account Sys Admin Deactivate	
			NY-HX (CM)/Oversight and General	User Story	1460	OVR.B.2.Sys Admin Account Sys Admin Reactivate	
			NY-HX (CM)/Individual	Epic	759	EE.G.1.Delete My Account	
			NY-HX (CM)/Individual	User Story	462	EE.F.1.User deletes all account records User data removal	
		7395: Core Bus Svces/Issuer Pmt Mgmt- 1. A/R Gen'l	NY-HX (CM)/Financial Management	Epic	893	FM.C.1.Core Business Services A/R General	
			NY-HX (CM)/Financial Management	User Story	1315	FM.C.1.Core Bus Svce-A/R Assign SHOP Receipts	
			NY-HX (CM)/Financial Management	User Story	1316	FM.C.1.Core Bus Svce-A/R EFT to Issuer	
			NY-HX (CM)/Financial Management	User Story	1323	FM.C.1.Core Bus Svce-A/R A/R System SFS	
			NY-HX (CM)/Financial Management	User Story	1358	FM.C.1.Core Bus Svce-A/R A/R	
			7396: Core Bus Svces/Issuer Pmt Mgmt - 2. A/P -Distribute Monies to Issuers	NY-HX (CM)/Financial Management	Epic	894	FM.C.2.Core Business Services A/P Issuers
				NY-HX (CM)/Financial Management	User Story	1324	FM.C.2.Core Bus Svce-A/P SFS A/P
				NY-HX (CM)/Financial Management	User Story	1359	FM.C.2.Core Bus Svce-A/P A/P
				7395: Core Bus Svces/Issuer Pmt Mgmt- 1. A/R Gen'l	NY-HX (CM)/Financial Management	Epic	893
NY-HX (CM)/Financial Management	User Story	1315			FM.C.1.Core Bus Svce-A/R Assign SHOP Receipts		
NY-HX (CM)/Financial Management	User Story	1316	FM.C.1.Core Bus Svce-A/R EFT to Issuer				
NY-HX (CM)/Financial Management	User Story	1323	FM.C.1.Core Bus Svce-A/R A/R System SFS				
700	155.240 c) Payment of Premiums. Payment facilitation.	7395: Core Bus Svces/Issuer Pmt Mgmt- 1. A/R Gen'l	NY-HX (CM)/Financial Management	User Story	1358	FM.C.1.Core Bus Svce-A/R A/R	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
705	155.230 c) General standards for Exchange notices. Re-evaluation and appropriateness of usability.	7461: Create account new / existing	NY-HX (CM)/Individual	Epic	764	EE.B.12.Indicate Notice Preferences
			NY-HX (CM)/Individual	User Story	1413	EE.B.12.Indicate Notice Preferences Indicate Preferences for Receiving Copies of Notices
		8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
706	155.220 e) Ability of States to permit agents and brokers to assist qualified individuals, qualified employers, or qualified employees enrolling in QHPs. Compliance and State law.	7183: Brokers/Agents Think SHOP - 1. Add-Change-Delete (ACD) authorized Broker/Agents	NY-HX (CM)/SHOP-Broker	Epic	1031	SER.I.1.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	1177	SER.I.1.Brokers/Agents Broker register
			NY-HX (CM)/SHOP-Broker	User Story	1181	SER.I.1.Brokers/Agents Verify broker license
			NY-HX (CM)/SHOP-Broker	User Story	1182	SER.I.1.Brokers/Agents Broker sell insurance
			NY-HX (CM)/SHOP-Broker	User Story	1185	SER.I.1.Brokers/Agents Broker referral
			NY-HX (CM)/SHOP-Broker	User Story	2105	SER.I.1.Brokers/Agents Deactivate producer
708	155.230 a) Functions of an Exchange. General requirement.	7454: Create account new / existing	NY-HX (CM)/Individual	Epic	751	OV.A.2.Support Multiple Languages
			NY-HX (CM)/Individual	User Story	475	EE.B.11.Multiple Language Support Identify Preferred Written and Spoken Language
709	155.230 b) General standards for Exchange notices. Accessibility and readability requirements.	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
710	155.300 c.) Definitions and general standards for eligibility determinations. Attestations.	7454: Create account new / existing	NY-HX (CM)/Individual	Epic	751	OV.A.2.Support Multiple Languages
			NY-HX (CM)/Individual	User Story	475	EE.B.11.Multiple Lanuage Support Idenitfy Preferred Written and Spoken Language
		7936: Create account new / existing	NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
			NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Albility To Adjust Font Size
			NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Aecessibility Requirements ADA Compliance
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Idenfity Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
711	155.300 d.) Definitions and general standards for eligibility determinations. Reasonably compatible.	7940: Verify	NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standardization
			NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
713	155.302 b) Options for conducting eligibility determinations. Medicaid and CHIP.	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
714	155.302 c) Options for conducting eligibility determinations. Advance payments of the premium tax credit and cost-sharing reductions.	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
718	155.315 c) Verification process related to eligibility for enrollment in a QHP through the Exchange. Verification of citizenship, status as a national, or lawful presence.	7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
719	155.305 d) Eligibility standards. Eligibility for CHIP	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
720	155.305 e) Eligibility standards. Eligibility for BHP.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
721	155.305 f) Eligibility standards. Eligibility for advance payments of the premium tax credit.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
722	155.305 g) Eligibility standards. Eligibility for cost-sharing reductions.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
724	155.310 b) Eligibility process. Applicant choice for Exchange to determine eligibility for insurance affordability programs.	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
725	155.310 c) Eligibility process.Timing.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
726	155.310 d) Eligibility process.Determination of eligibility.	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B.8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
727	155.310 e) Eligibility process. Timeliness standards.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
729	155.310 f) Eligibility process. Effective dates for eligibility.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
730	155.310 g) Eligibility process. Notification of eligibility determination.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	8313: Access/Next Steps/Notice		NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
731	155.310 h) Eligibility standards. Notice of an employee's eligibility for advance payments of the premium tax credit and cost-sharing reductions to an employer.	7112: SER.G.11.Monitor and Reconcile EE Enrollment Reflect Determination in Web Site	NY-HX (CM)/SHOP-Broker	Epic	847	SER.G.11.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1204	SER.G.11.Monitor and Reconcile EE Enrollment Confirmation of registration
735	155.310 a) Eligibility process. Application.	7468: Electronic Signature	NY-HX (CM)/Individual	Epic	771	EE.B.7c.Electronic signature
			NY-HX (CM)/Individual	User Story	1415	EE.B.7c.Electronic Signature Electronic Signature
		7122: SEE.B.3.Eligibility/Subsidy Determination American Indian Citizenship	NY-HX (CM)/SHOP-Broker	Epic	857	SEE.B.3.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2179	SEE.B.3.Eligibility/Subsidy Determination American Indian eligibility
1580	155.305 a) Eligibility standards. Eligibility for enrollment in a QHP through the Exchange.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1590	155.310 i) Eligibility process. Duration of eligibility determinations without enrollment.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1595	155.315 h) Verification process related to eligibility for enrollment in a QHP through the Exchange. Flexibility in information collection and verification.	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B.8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
1595	155.315 h) Verification process related to eligibility for enrollment in a QHP through the Exchange. Flexibility in information collection and verification.	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1596	155.315 g) Verification process related to eligibility for enrollment in a QHP through the Exchange. Exception for special circumstances.	8307: OVR.D.2.Distribute Notices	NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
		8307: OVR.D.2.Distribute Notices	NY-HX (CM)/Oversight and General	Epic	1074	OVR.D.2.Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1486	OVR.D.2.Distribute Notices Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1487	OVR.D.2.Distribute Notices Identify Channels
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1597	155.315 f) Verification process related to eligibility for enrollment in a QHP through the Exchange. Inconsistencies.	7105: SER.G.4.Monitor and Reconcile EE Enrollment ER Tax Credit	NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/SHOP-Broker	Epic	840	SER.G.4.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2316	SER.G.4.Monitor and reconcile EE Enrollment ER Tax Credit

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1598	155.315 e) Verification process related to eligibility for enrollment in a QHP through the Exchange. Verification of incarceration status.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1599	155.315 d) Verification process related to eligibility for enrollment in a QHP through the Exchange. Verification of residency.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Idenfity Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7446: EE.D.7.Enroll Self and HH Members			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1601	155.315 b) Verification process related to eligibility for enrollment in a QHP through the Exchange. Validation of Social Security number.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7470: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		773	EE.B.3.Minimum Info Necessary for Eligibility Evaluation
			NY-HX (CM)/Individual	User Story	1419	EE.B.3.Extended information for QHP and Insurance Affordability Extended information for QHP and Insurance Affordability
	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1603	155.320 b) Verification of eligibility for minimum essential coverage other than through an eligible employer-sponsored plan.	7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1604	155.320 d) Verification related to enrollment in an eligible employer-sponsored plan.	7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1
			NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1605	155.320 e) Verification related to eligibility for qualifying coverage in an eligible employer sponsored plan.	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
1607	155.320 f) Additional verification related to immigration status for Medicaid and CHIP.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary	
1608	155.330 a) Eligibility redetermination during a benefit year. General requirement.	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household	
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Detemine Eligibility Identify Immigration Status	
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citenzenship or Immigration Documentation	
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data	
			7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations	
1609	155.330 b) Eligibility redetermination during a benefit year. Requirement for individuals to report changes.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility	
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1610	155.330 - c) Eligibility redetermination during a benefit year. Verification of reported changes.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1611	155.320 c) Verification process..Verification of household income and family/household size.	7945: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	790	EE.B.3.Apply-Derive APTC and CSR
			NY-HX (CM)/Individual	User Story	565	EE.B.3.Apply-Derive APTC and CSR Present Tax Credit to Understand OOP Cost
1613	155.320 a) Verification process related to eligibility for insurance affordability programs. General requirements.	7121: Eligibility/Subsidy Determination - 2. Same process as Individual	NY-HX (CM)/SHOP-Broker	Epic	856	SEE.B.2.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1151	SEE.B.2.Eligibility/Subsidy Determination Employee secondary ins.
			NY-HX (CM)/Individual	User Story	2121	SEE.B.2.Eligibility/Subsidy Determination Track employee waivers
			NY-HX (CM)/Individual	User Story	2122	SEE.B.2.Eligibility/Subsidy Determination Broadcast effective date of QHP
		7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1614	155.330 d) Eligibility redetermination during a benefit year. Periodic examination of data sources.	7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
			NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1634	155.330 f) Eligibility redetermination during a benefit year. Effective Dates.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1635	155.330 e) Eligibility redetermination during a benefit year. Redetermination and notification of eligibility.	7082: Employer Register - 5. Exception Processing	NY-HX (CM)/SHOP-Broker	Epic	817	SER.B.5.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	2273	SER.B.5.Employer Register Exception processing
1638	155.335 a) Annual eligibility redetermination. General requirement.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		7134: SEE.E.3.Life Events Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	869	SEE.E.3.Life Events

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2212	SEE.E.3.Life Events employee life events
1639	155.335 b) Annual eligibility redetermination. Updated income and family size information.	7133: SEE.E.2.Life Events Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	868	SEE.E.2.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2207	SEE.E.2.Life Events employee change plan
1640	155.335 c) Annual eligibility redetermination. Notice to enrollee.	8307: OVR.D.2.Distribute Notices	NY-HX (CM)/Oversight and General	Epic	1074	OVR.D.2.Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1486	OVR.D.2.Distribute Notices Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1487	OVR.D.2.Distribute Notices Identify Channels
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic	996	CS.B.2.d.Process enroll manage open enrollment
			NY-HX (CM)/Customer Service	User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment
1641	155.335 d) Annual eligibility redetermination. Timing.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1642	155.335 e) Annual eligibility redetermination. Changes reported by enrollees.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		7110: SER.G.9.Monitor and Reconcile EE Enrollment Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	845	SER.G.9.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2320	SER.G.9.Monitor and reconcile EE Enrollment change in life events
		7132: Life Events - 1. Add /Change / Dependants	NY-HX (CM)/SHOP-Broker	Epic	867	SEE.E.1.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	1169	SEE.E.1.Life Events Add dependent
1643	155.335 f) Annual eligibility redetermination. Verification of reported changes.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1644	155.335 g) Annual eligibility redetermination. Response to redetermination notice.	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1645	155.335 h) Annual eligibility redetermination. Redetermination and notification of eligibility.	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	8307: OVR.D.2.Distribute Notices	NY-HX (CM)/Oversight and General	Epic		1074	OVR.D.2.Distribute Notices
		NY-HX (CM)/Oversight and General	User Story		1486	OVR.D.2.Distribute Notices Distribute Notices
		NY-HX (CM)/Oversight and General	User Story		1487	OVR.D.2.Distribute Notices Identify Channels
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
		NY-HX (CM)/Individual	User Story		472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
		NY-HX (CM)/Individual	User Story		473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
		NY-HX (CM)/Individual	User Story		474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
		NY-HX (CM)/Individual	User Story		478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
		NY-HX (CM)/Individual	User Story		479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
		NY-HX (CM)/Individual	User Story		480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1646	155.335 i) Annual eligibility redetermination. Effective date of annual redetermination.	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citenzenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1647	155.335 j) Annual eligibility redetermination. Renewal of coverage.	7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
1648	155.335 k) Annual eligibility redetermination. Authorization of the release of tax data to support annual redetermination.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
1649	155.335 l) Annual eligibility redetermination. Limitation on redetermination.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1650	155.340 a) Administration of advance payments of the premium tax credit and cost-sharing reductions. Requirement to provide information to enable advance payments of the premium tax credit and cost-sharing reductions.	7380: APTC/CSR 3c. EE Family Size data to CMS	NY-HX (CM)/Individual	Epic	878	FM.A.3.APTC/CSR-Fam Sz
			NY-HX (CM)/Individual	User Story	1343	FM.A.3.APTC/CSR-Fam Sz Report Exchange Enrollment Data to HHS
		7379: APTC/CSR 3b. EE SLCSP data to CMS	NY-HX (CM)/Individual	Epic	877	FM.A.3.APTC/CSR-EE SLCSP
			NY-HX (CM)/Individual	User Story	1342	FM.A.3.APTC/CSR-EE SLCSP Report Exchange Enrollment Data to HHS
		7378: APTC/CSR 3a. EE APTC data to CMS	NY-HX (CM)/Individual	Epic	876	FM.A.3b.SLCSP data to HHS
			NY-HX (CM)/Individual	User Story	1341	FM.A.3b.SLCSP Data to HHS Report Exchange Enrollment Data to HHS
		7381: FM.A.3d. EE Income Data to HHS	NY-HX (CM)/Individual	Epic	879	FM.A.3.APTC/CSR-EE Income
			NY-HX (CM)/Individual	User Story	1339	FM.A.1.APTC/CSR-EE data
			NY-HX (CM)/Individual	User Story	1344	FM.A.3.APTC/CSR-EE Income Monthly report
1651	155.340 b) Administration of advance payments of the premium tax credit and cost-sharing reductions. Requirement to provide information related to employer responsibility.	7390: SHOP Premium Processing-3a. Reconcile, Update	NY-HX (CM)/Financial Management	Epic	888	FM.B.3.SHOP Premium Processing Reconcile
			NY-HX (CM)/Financial Management	User Story	1334	FM.B.3. SHOP Prem Billing- Reconcile update database

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1652	155.340 c) Administration of advance payments of the premium tax credit and cost-sharing reductions. Requirement to provide information related to reconciliation of advance payments of the premium tax credit.	7384: FM.A.4c.Eligibility Change From EE Data Cleanse	NY-HX (CM)/Financial Management	User Story	1335	FM.B.3. SHOP Prem Billing-Reconcile Monthly
			NY-HX (CM)/Financial Management	User Story	1353	FM.B.3. SHOP Prem Billing-Reconcile Reconcile
			7085: SER.C.2.ER Quoting / Select QHP Estimate Employer Tax Credit	Epic	820	SER.C.2.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1089	SER.Research.0.Research Coordination of benefits
			NY-HX (CM)/SHOP-Broker	User Story	1143	SER.C.2.ER Quoting / Select QHP Tax credit options
1653	155.340 d) Administration of advance payments of the premium tax credit and cost-sharing reductions. Timeliness standard.	7380: APTC/CSR 3c. EE Family Size data to CMS	NY-HX (CM)/Individual	Epic	882	FM.A.4.APTC/CSR-EE Cleanse
			NY-HX (CM)/Individual	User Story	1347	FM.A.4.APTC/CSR-EE Cleanse Received Eligibility Change Reports
			NY-HX (CM)/Individual	Epic	878	FM.A.3.APTC/CSR-Fam Sz
			NY-HX (CM)/Individual	User Story	1343	FM.A.3.APTC/CSR-Fam Sz Report Exchange Enrollment Data to HHS
		7379: APTC/CSR 3b. EE SLCSP data to CMS	NY-HX (CM)/Individual	Epic	877	FM.A.3.APTC/CSR-EE SLCSP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1656	155.345 b) Coordination with Medicaid, CHIP, the Basic Health Insurance Plan. Responsibilities related to individuals potentially eligible for Medicaid based on other information or through other coverage groups.	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	User Story	1342 FM.A.3.APTC/CSR-EE SLCSP Report Exchange Enrollment Data to HHS
				7378: APTC/CSR 3a. EE APTC data to CMS	Epic	876 FM.A.3b.SLCSP data to HHS
				NY-HX (CM)/Individual	User Story	1341 FM.A.3b.SLCSP Data to HHS Report Exchange Enrollment Data to HHS
				7383: APTC/CSR 4b. APTC from Issuer data cleanse	Epic	881 FM.A.4.APTC/CSR-Issuer
				NY-HX (CM)/Individual	User Story	1346 FM.A.4.APTC/CSR-Issuer Report APTC (and CSR) Statistics
				NY-HX (CM)/Individual	Epic	740 EE.D.7.Enroll Self and HH Members
				NY-HX (CM)/Individual	User Story	562 EE.C.1-3.Plan Selection Criteria View plans
				NY-HX (CM)/Individual	User Story	563 EE.C.1-3.Plan Selection Change Filtering Options
				NY-HX (CM)/Individual	User Story	564 EE.C.0-3.Plan Selection See All Plans Available
				NY-HX (CM)/Individual	User Story	566 EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
				NY-HX (CM)/Individual	User Story	570 EE.D.0-3.Plan Selection Plan Comparison

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1657	155.345 c) Coordination with Medicaid, CHIP, the Basic health Program, and the Preexisting Condition Insurance Plan. Individuals requesting additional screening.	7947: Create account new / existing	NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
			NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
		7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations
		7947: Create account new / existing	NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
			NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B.8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1658	155.345 d) Coordination with Medicaid, CHIP, the Basic Health Program, and the Preexisting Condition Insurance Plan. Notification of applicant and State Medicaid agency.	7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7446: EE.D.7.Enroll Self and HH Members	7947: Create account new / existing	NY-HX (CM)/Individual	Epic		792	Load Existing Medicaid and CHIP Membership Into System
		NY-HX (CM)/Individual	User Story		1430	Pre load Medicaid and CHP member info
	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members
		NY-HX (CM)/Individual	User Story		562	EE.C.1-3.Plan Selection Criteria View plans
		NY-HX (CM)/Individual	User Story		563	EE.C.1-3.Plan Selection Change Filtering Options
		NY-HX (CM)/Individual	User Story		564	EE.C.0-3.Plan Selection See All Plans Available
		NY-HX (CM)/Individual	User Story		566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
		NY-HX (CM)/Individual	User Story		570	EE.D.0-3.Plan Selection Plan Comparison
		NY-HX (CM)/Individual	User Story		572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
		NY-HX (CM)/Individual	User Story		573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
		NY-HX (CM)/Individual	User Story		575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
		NY-HX (CM)/Individual	User Story		577	EE.D.0-3.Plan Selection Available Plans By Household Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1659	155.345 e) Coordination with Medicaid, 7446: EE.D.7.Enroll Self and HH CHIP, the Basic Health Program and the Members Preexisting Condition Insurance Plan. Treatment of referrals to Medicaid on eligibility for advance payments of the premium tax credit and cost-sharing reductions.	NY-HX (CM)/Individual	Epic	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
				User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
				User Story	734	EE.B.3.Determine Eligibility Provide Household Data
					740	EE.D.7.Enroll Self and HH Members
				User Story	562	EE.C.1-3.Plan Selection Criteria View plans
				User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
				User Story	564	EE.C.0-3.Plan Selection See All Plans Available
				User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
		NY-HX (CM)/Individual	User Story		570	EE.D.0-3.Plan Selection Plan Comparison
				User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
		NY-HX (CM)/Individual	User Story		472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
		NY-HX (CM)/Individual	User Story		473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1660	155.345 f) Coordination with Medicaid, CHIP, the Basic Health Program, and the Preexisting Condition Insurance Plan. Special rule.	7947: Create account new / existing	NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
			NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
		7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations
1661	155.345 g) Coordination with Medicaid, CHIP, the Basic Health Program, and the Preexisting Condition Insurance Plan. Determination of eligibility for individuals submitting applications directly to an agency administering Medicaid, CHIP, or the BHP.	7947: Create account new / existing	NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
			NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
		7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations
	7947: Create account new / existing		NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
			NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1662	155.345 h) Coordination with Medicaid, CHIP, the Basic Health Program, and the Preexisting Condition Insurance Plan. Standards for sharing information between the Exchange and the agencies administering Medicaid, CHIP and the BHP.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1663	155.350 a) - Special eligibility standards and process for Indians. Eligibility for cost-sharing reductions.	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/Alaskan Native
			NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1664	155.350 b) Special eligibility standards and process for Indians. Special cost-sharing rule for Indians regardless of income.	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
			NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
			NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/Alaskan Native
			NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
			NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
1665	155.350 c) Special eligibility standards and process for Indians. Verification related to Indian status.	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/Alaskan Native
			NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1666	15.355 a) Right to Appeal. Individual appeals.	7455: Reflect Appeal Descision in Web Site	NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
			NY-HX (CM)/Individual	Epic	753	EE.B.8.Disbute Negative HUB Response
			NY-HX (CM)/Individual	User Story	523	EE.B.8.DisputeNegative HUB Response Provide Explanation of Discrepant Projected Annual Income
		7449: Appeal eligibility determination	NY-HX (CM)/Individual	User Story	636	EE.B.8.Disbute Negative Hub Response Appeal Incarceration Status
			NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
1667	155.400 a) Enrollment of qualified individuals into QHPs. General requirements	8307: OVR.D.2.Distribute Notices	NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
			NY-HX (CM)/Oversight and General	Epic	1074	OVR.D.2.Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1486	OVR.D.2.Distribute Notices Distribute Notices

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7446: EE.D.7.Enroll Self and HH Members			NY-HX (CM)/Oversight and General	User Story	1487	OVR.D.2.Distribute Notices Identify Channels
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1668	155.400 b) Enrollment of qualified individuals into QHPs. Timing of data exchange.	8305: OVR.C.3.Management Reports	NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Oversight and General	Epic	1072	OVR.C.3.Management Reports
			NY-HX (CM)/Oversight and General	User Story	1481	OVR.C.3.Management Reports Management Reports
			NY-HX (CM)/Oversight and General	User Story	1482	OVR.C.3.Management Reports Produce Reports
			NY-HX (CM)/Oversight and General	User Story	2126	OVR.C.3.Reporting Maintain enrollment records
			NY-HX (CM)/Oversight and General	User Story	2127	SER.Z.2.Reporting Enrollment trend reports
			NY-HX (CM)/Oversight and General	User Story	2128	OVR.C.3.Reporting Successful enrollment reports
			NY-HX (CM)/Oversight and General	User Story	2129	SER.Z.2.Reporting Demographic reports
			NY-HX (CM)/Oversight and General	User Story	2130	OVR.C.3.Reporting Management reporting
			NY-HX (CM)/Oversight and General	User Story	2131	OVR.C.3.Reporting Stakeholder reporting
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	8305: OVR.C.3.Management Reports	NY-HX (CM)/Oversight and General	Epic		1072	OVR.C.3.Management Reports

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1672	15.405 c) Single streamline application. Filing the single streamlined application.	8307: OVR.D.2.Distribute Notices	NY-HX (CM)/Oversight and General	User Story	1481	OVR.C.3.Management Reports Management Reports
			NY-HX (CM)/Oversight and General	User Story	1482	OVR.C.3.Management Reports Produce Reports
			NY-HX (CM)/Oversight and General	User Story	2126	OVR.C.3.Reporting Maintain enrollment records
			NY-HX (CM)/Oversight and General	User Story	2127	SER.Z.2.Reporting Enrollment trend reports
			NY-HX (CM)/Oversight and General	User Story	2128	OVR.C.3.Reporting Successful enrollment reports
			NY-HX (CM)/Oversight and General	User Story	2129	SER.Z.2.Reporting Demographic reports
			NY-HX (CM)/Oversight and General	User Story	2130	OVR.C.3.Reporting Management reporting
			NY-HX (CM)/Oversight and General	User Story	2131	OVR.C.3.Reporting Stakeholder reporting
			NY-HX (CM)/Oversight and General	Epic	1074	OVR.D.2.Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1486	OVR.D.2.Distribute Notices Distribute Notices
			NY-HX (CM)/Oversight and General	User Story	1487	OVR.D.2.Distribute Notices Identify Channels
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	8521: EE.C.0-3.Plan Selection		NY-HX (CM)/Individual	Epic	2329	EE.C.0-3.Plan Selection
			NY-HX (CM)/Individual	User Story	568	EE.C.0-3.Plan Selection Reset Filter Criteria
	7937: Create account new / existing		NY-HX (CM)/Individual	Epic	782	OVR.B.1-10.Fed and State Security Requirements
			NY-HX (CM)/Individual	User Story	1422	OVR.B.1-10.Fed and State Security Requirements Comply with Federal and State Security Requirements

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1673	155.405 b) Single streamlined application. Alternative application.	7936: Create account new / existing	NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
			NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Ability To Adjust Font Size
			NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Accessibility Requirements ADA Compliance
		8291: OVR.A.4.Download Documents	NY-HX (CM)/Oversight and General	Epic	1058	OVR.A.4.Download Documents
			NY-HX (CM)/Oversight and General	User Story	1451	OVR.A.4.Download Documents Download Documents
			NY-HX (CM)/Oversight and General	Epic	1059	OVR.A.5.Up-Load Documents
			NY-HX (CM)/Oversight and General	User Story	1452	OVR.A.5.Up-Load Documents Up-Load Documents
			NY-HX (CM)/Oversight and General	Epic	1058	OVR.A.4.Download Documents
1674	155.405 a) Single streamlined application. The application.	8291: OVR.A.4.Download Documents	NY-HX (CM)/Oversight and General	User Story	1451	OVR.A.4.Download Documents Download Documents
			NY-HX (CM)/Oversight and General	Epic	1059	OVR.A.5.Up-Load Documents
		8292: OVR.A.5.Up-Load Documents	NY-HX (CM)/Oversight and General	User Story	1452	OVR.A.5.Up-Load Documents Up-Load Documents
			NY-HX (CM)/Oversight and General	Epic	1058	OVR.A.4.Download Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1677	155.420 d) - Special enrollment periods.	7133: SEE.E.2.Life Events Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	868	SEE.E.2.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2207	SEE.E.2.Life Events employee change plan
		7082: Employer Register - 5. Exception Processing	NY-HX (CM)/SHOP-Broker	Epic	817	SER.B.5.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	2273	SER.B.5.Employer Register Exception processing
1678	155.420 c) Length of special enrollment periods.	7465: Other insurance	NY-HX (CM)/Individual	Epic	768	EE.B.3c.Notify Exchange of Other Insurance
			NY-HX (CM)/Individual	User Story	488	EE.B.3c.Notify Exchange of Other Insurance Determine Access to TPL and If Waiting Period Imposed
			NY-HX (CM)/Individual	User Story	489	EE.B.3c.Notify Exchange of Other Insurance Determine Access to TPL and Medicaid Eligibility
			NY-HX (CM)/Individual	User Story	490	EE.B.3c.Other Insurance Determine If Consumer Has TPL and Considering Coverage
			NY-HX (CM)/Individual	User Story	491	EE.B.3c.Notify Exchange of Other Insurance Determine if TPHI is MEC
			NY-HX (CM)/Individual	User Story	492	EE.B.3c.Notify Exchnage of Other Insurance Determine if Adult Child is Aging Out

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	493	EE.B.3c.Notify Exchange of Other Insurance Determine TPHI and If Applying for HH Members
			NY-HX (CM)/Individual	User Story	494	EE.B.3c.Notify Exchange of Other Insurance Determine TPHI and If Family Coverage is Available
			NY-HX (CM)/Individual	User Story	495	EE.B.3c.Notify Exchange of Other Insurance Determine if THPI is Affordable and MEC
			NY-HX (CM)/Individual	User Story	498	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Eligible for Medicaid
			NY-HX (CM)/Individual	User Story	499	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Purchasing Insurance Through Exchange
			NY-HX (CM)/Individual	User Story	500	EE.B.3c.Notify Exchange of Other Insurance Determine If Enroll in ESHI and If Insurance is Consider MEC
			NY-HX (CM)/Individual	User Story	501	EE.B..3c.Notify Exchange of Other Insurance Determine if ESHI and aging out adult child

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	502	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Eligible for Medicaid Must Enroll in TPHI
			NY-HX (CM)/Individual	User Story	503	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Enrolling HH Members
			NY-HX (CM)/Individual	User Story	504	EE.B.3c.Notify Exchange of Other Insurance Determine if individual is Enroll in ESHI
			NY-HX (CM)/Individual	User Story	505	EE.B.3c.Notify Exchange of Other Insurance Determine Access or Enroll in ESHI
			NY-HX (CM)/Individual	User Story	506	EE.B.3c.Notify Exchange of Other Insurance Inform NYHX of Cobra Purchase
			NY-HX (CM)/Individual	User Story	507	EE.B.3c.Notify Exchange of Other Insurance Determine Access to COBRA to Determine MEC
			NY-HX (CM)/Individual	User Story	508	EE.B.3c.Notify Exchange of Other Insurance Determine if COBRA and Coverage is Affordable
			NY-HX (CM)/Individual	User Story	509	EE.B.3c.Notify Exchange of Other Insurance Determine if COBRA and is Eligible for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	510	EE.B.3c.Notify Exchange of Other Insurance Determine If Individual is Eligible for Medicare and Considered Affordable
			NY-HX (CM)/Individual	User Story	511	EE.B.3.Notify Exchange of Other Insurance Determine Medicare Eligible if Custodial Adult and isa Medicaid Eligible Child
			NY-HX (CM)/Individual	User Story	512	EE.B.3c.Notify Exchange of Other Insurance Determine if Individual had Medicare and is Medicaid Eligible
			NY-HX (CM)/Individual	User Story	585	EE.B.3c.Identify Other Insurance Other Coverage Out of State
			NY-HX (CM)/Individual	User Story	588	EE.B.3c.Identify Other Insurance Inform COBRA Premium
			NY-HX (CM)/Individual	User Story	589	EE.B.3c.Other Insurance Potential COBRA is MEC
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1679	155.420 b) Special enrollment periods. 7465: Other insurance Effective dates.	NY-HX (CM)/Individual		User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
				User Story	570	EE.D.0-3.Plan Selection Plan Comparison
				User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
				User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
				User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
				User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
				User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
				User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
				User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
1679	155.420 b) Special enrollment periods. 7465: Other insurance Effective dates.	NY-HX (CM)/Individual		Epic	768	EE.B.3c.Notify Exchange of Other Insurance

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	488	EE.B.3c.Notify Exchange of Other Insurance Determine Access to TPL and If Waiting Period Imposed
			NY-HX (CM)/Individual	User Story	489	EE.B.3c.Notify Exchange of Other Insurance Determine Access to TPL and Medicaid Eligibility
			NY-HX (CM)/Individual	User Story	490	EE.B.3c.Other Insurance Determine If Consumer Has TPL and Considering Coverage
			NY-HX (CM)/Individual	User Story	491	EE.B.3c.Notify Exchange of Other Insurance Determine if TPHI is MEC
			NY-HX (CM)/Individual	User Story	492	EE.B.3c.Notify Exchange of Other Insurance Determine if Adult Child is Aging Out
			NY-HX (CM)/Individual	User Story	493	EE.B.3c.Notify Exchange of Other Insurance Determine TPHI and If Applying for HH Members
			NY-HX (CM)/Individual	User Story	494	EE.B.3c.Notify Exchange of Other Insurance Determine TPHI and If Family Coverage is Available
			NY-HX (CM)/Individual	User Story	495	EE.B.3c.Notify Exchange of Other Insurance Determine if THPI is Affordable and MEC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	498	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Eligible for Medicaid
			NY-HX (CM)/Individual	User Story	499	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Purchasing Insurance Through Exchange
			NY-HX (CM)/Individual	User Story	500	EE.B.3c.Notify Exchange of Other Insurance Determine If Enroll in ESHI and If Insurance is Consider MEC
			NY-HX (CM)/Individual	User Story	501	EE.B..3c.Notify Exchange of Other Insurance Determine if ESHI and aging out adult child
			NY-HX (CM)/Individual	User Story	502	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Eligible for Medicaid Must Enroll in TPHI
			NY-HX (CM)/Individual	User Story	503	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Enrolling HH Members
			NY-HX (CM)/Individual	User Story	504	EE.B.3c.Notify Exchange of Other Insurance Determine if individual is Enroll in ESHI

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	505	EE.B.3c.Notify Exchange of Other Insurance Determine Access or Enroll in ESHI
			NY-HX (CM)/Individual	User Story	506	EE.B.3c.Notify Exchange of Other Insurance Inform NYHX of Cobra Purchase
			NY-HX (CM)/Individual	User Story	507	EE.B.3c.Notify Exchange of Other Insurance Determine Access to COBRA to Determine MEC
			NY-HX (CM)/Individual	User Story	508	EE.B.3c.Notify Exchange of Other Insurance Determine if COBRA and Coverage is Affordable
			NY-HX (CM)/Individual	User Story	509	EE.B.3c.Notify Exchange of Other Insurance Determine if COBRA and is Eligible for APTC
			NY-HX (CM)/Individual	User Story	510	EE.B.3c.Notify Exchange of Other Insurance Determine If Individual is Eligible for Medicare and Considered Affordable
			NY-HX (CM)/Individual	User Story	511	EE.B.3.Notify Exchange of Other Insurance Determine Medicare Eligible if Custodial Adult and isa Medicaid Eligible Child

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1680	155.420 a) Special enrollment periods. General requirements	6936: PM.G.8Initial Load Quality Initial NY-HX Load - 8. Initial Load of Quality Data moved from UAT Tables to Production	NY-HX (CM)/Individual	User Story	512	EE.B.3c.Notify Exchange of Other Insurance Determine if Individual had Medicare and is Medicaid Eligible
			NY-HX (CM)/Individual	User Story	585	EE.B.3c.Identify Other Insurance Other Coverage Out of State
			NY-HX (CM)/Individual	User Story	588	EE.B.3c.Identify Other Insurance Inform COBRA Premium
			NY-HX (CM)/Individual	User Story	589	EE.B.3c.Other Insurance Potential COBRA is MEC
			NY-HX (CM)/Plan Management	Epic	333	PM.G.8.Initial Load Quality
			NY-HX (CM)/Plan Management	User Story	280	PM.G.8.Initial Load Quality QARR Process Diagram
			NY-HX (CM)/Plan Management	User Story	343	PM.G.8.Initial Load Quality Receive Quality Data
			NY-HX (CM)/Plan Management	User Story	346	PM.G.8.Initial Load Quality Map, Validate, and Persist Quality Data
1681	155.410 e) Initial open enrollment period. Annual open enrollment period.	7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic	996	CS.B.2.d.Process enroll manage open enrollment
			NY-HX (CM)/Customer Service	User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1682	155.410 d) Initial open enrollment period. Notice of annual open enrollment period.	7927: Prepare and update individual exemption application	NY-HX (CM)/Individual	Epic	746	OVR.C.1.Enrollment Reporting and Recon
			NY-HX (CM)/Individual	User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting
		7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic	996	CS.B.2.d.Process enroll manage open enrollment
			NY-HX (CM)/Customer Service	User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment
		8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
1683	155.410 c) Initial open enrollment period. Effective coverage dates for initial open enrollment period.	7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic	996	CS.B.2.d.Process enroll manage open enrollment
			NY-HX (CM)/Customer Service	User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment
1684	155.410 b) Initial and annual open enrollment periods.	7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic	996	CS.B.2.d.Process enroll manage open enrollment
			NY-HX (CM)/Customer Service	User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1685	155.410 a) Initial and annual open enrollment periods. General requirements.	6907: Annual Plan Load - 1. Annual Load of Medicaid Managed Care (MMC) Plan Data	NY-HX (CM)/Plan Management	Epic	297	PM.B.1.Annual Load MMC
			NY-HX (CM)/Plan Management	User Story	1517	PM.B.1.Annual Load MMC Define a Parser to parse the Medicaid data using Informatica
			NY-HX (CM)/Plan Management	User Story	1519	PM.B.1.Annual Load MMC Validate Medicaid data against the technical and business rules
			NY-HX (CM)/Plan Management	User Story	1522	PM.B.1.Annual Load MMC Define workflow for Medicaid Plan Template
			NY-HX (CM)/Plan Management	User Story	1670	PM.B.1.Annual Load MMC Complete Medicaid Work if Necessary
			NY-HX (CM)/Plan Management	User Story	1739	PM.B.1.Annual Load MMC Medicaid data against the technical and business rules
			NY-HX (CM)/Plan Management	User Story	936	PM.B.1.Annual Load MMC Receive Medicaid Managed Care Plan Data
		6928: Formulary - 4. Accept BHP Plan Formulary URL via Medicaid Template	NY-HX (CM)/Plan Management	Epic	320	PM.F.4.BHP Formulary
			NY-HX (CM)/Plan Management	User Story	963	PM.F.4.BHP Formulary Accept BHP Plan Formulary URL via Medicaid Template
		7439: PM.A.1.Plans Solicitation Plan Certification - 1. State Solicitations for Plans	NY-HX (CM)/Plan Management	Epic	2300	PM.A.1.Plans Solicitation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Plan Management	User Story	2323	PM.A.1.Plans Solicitation User Story Placeholder Work done by DOH
	8067: Initial NY-HX Load - 9 - Initial Load of Multi-State Plans Data moved from UAT Tables to Production	NY-HX (CM)/Plan Management	Epic		1046	PM.G.9.Initial Load Multi State
		NY-HX (CM)/Plan Management		User Story	1054	PM.G.9.Initial Load Multi State Initial load of Multi State plan data
	6935: PM.G.7Initial Load Provider Initial NY-HX Load - 7. Initial Load of Provider Network Data moved from UAT Tables to Production	NY-HX (CM)/Plan Management	Epic		329	PM.G.7.Initial Load Provider
		NY-HX (CM)/Plan Management		User Story	1051	PM.G.7.Initial Load Provider Initial Load of Provider Network
		NY-HX (CM)/Plan Management		User Story	970	PM.G.7.Initial Load Provider Load Provider Network Data moved from UAT Tables to Production
	8052: Annual Plan Load - 5. Annual Load of Quality Data	NY-HX (CM)/Plan Management	Epic		1045	PM.B.5.Annual Load Quality
		NY-HX (CM)/Plan Management		User Story	1024	PM.B.5.Annual Load Quality Load Quality data into exchange
	6934: PM.G.6Initial Load BHP Initial NY-HX Load - 6. Initial Load of Basic Health Plan (BHP) Data moved from UAT Tables to Production	NY-HX (CM)/Plan Management	Epic		328	PM.G.6.Initial Load BHP
		NY-HX (CM)/Plan Management		User Story	1050	PM.G.6.Initial Load BHP Write scripts to identify plans to be moved to production database

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/Plan Management		User Story	362	PM.G.6.Initial Load BHP Validate Mapped BHP Data
		NY-HX (CM)/Plan Management		User Story	363	PM.G.6.Initial Load BHP Persist Validated BHP Data
		NY-HX (CM)/Plan Management		User Story	364	PM.G.6.Initial Load BHP Receive data from DOH for new and updated BHP
		NY-HX (CM)/Plan Management		User Story	365	PM.G.6.Initial Load BHP Receive BHP data
		NY-HX (CM)/Plan Management		User Story	366	PM.G.6.Initial Load BHP Process BHP data
		NY-HX (CM)/Plan Management		User Story	367	PM.G.6.Initial Load BHP Read, parse, and translate BHP data
		NY-HX (CM)/Plan Management		User Story	368	PM.G.6.Initial Load BHP Map the Translated BHP Data Elements
	6933: PM.G.5Initial Load CHIP Initial NY-HX Load - 5. Initial Load of Child Health Insurance Plan (CHIP) Data moved from UAT Tables to Production	NY-HX (CM)/Plan Management		Epic	326	PM.G.5.Initial Load CHIP
		NY-HX (CM)/Plan Management		User Story	1049	PM.G.5.Initial Load CHIP Write scripts to identify plans to be moved to database
		NY-HX (CM)/Plan Management		User Story	369	PM.G.5.Initial Load CHIP Define a Parser to parse the CHIP data using Informatica
		NY-HX (CM)/Plan Management		User Story	370	PM.G.5.Initial Load CHIP Transform the CHIP data using Informatica

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/Plan Management		User Story	391	PM.G.5.Initial Load CHIP Review CHIP Files
		NY-HX (CM)/Plan Management		User Story	392	PM.G.5.Initial Load CHIP Design CHIP Template
	6932: PM.G.4Initial Load MMC Initial NY-HX Load - 4. Initial Load of Medicaid Managed Care (MMC) Plan Data moved from UAT Tables to Production	NY-HX (CM)/Plan Management		Epic	325	PM.G.4.Initial Load MMC
		NY-HX (CM)/Plan Management		User Story	273	PM.G.4.Initial Load MMC Medicaid Template
		NY-HX (CM)/Plan Management		User Story	388	PM.G.4.Initial Load MMC Review Medicaid Files
		NY-HX (CM)/Plan Management		User Story	389	PM.G.4.Initial Load MMC Medicaid Template Design
		NY-HX (CM)/Plan Management		User Story	966	PM.G.4.Initial Load MMC Initial Load of MMC Plan Data moved from UAT Tables to Production
	6927: Formulary - 3. Accept MMC Plan Formulary URL via Medicaid Template	NY-HX (CM)/Plan Management		Epic	319	PM.F.3.MMC Formulary
		NY-HX (CM)/Plan Management		User Story	961	PM.F.3.MMC Formulary Accept MMC Plan Formulary URL via Medicaid Template
	6926: PM.F.2CHIP Formulary Formulary - 2 Accept CHIP Plan Formulary URL via CHIP Template	NY-HX (CM)/Plan Management		Epic	318	PM.F.2.CHIP Formulary
		NY-HX (CM)/Plan Management		User Story	959	PM.F.2.CHIP Formulary Accept CHIP Plan Formulary URL via CHIP Template

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	6925: Formulary - 1. Accept QHP Plan Formulary URL via SERFF	NY-HX (CM)/Plan Management	Epic	317	PM.F.1.QHP Formulary	
		NY-HX (CM)/Plan Management	User Story	957	PM.F.1.QHP Formulary Accept QHP Plan Formulary URL via SERFF	
	6924: Operation Maintenance and Compliance Monitoring - 8. Monitor and Assess Provider Network Changes	NY-HX (CM)/Plan Management	Epic	316	PM.E.8.Monitor Provider Network Changes	
		NY-HX (CM)/Plan Management	User Story	955	PM.E.8.Monitor Provider Network Changes Monitor and Assess Provider Network Changes	
	6923: PM.E.7Benefit Change Operation Maintenance and Compliance Monitoring - 7. Process Benefit Change	NY-HX (CM)/Plan Management	Epic	315	PM.E.7.Benefit Change	
		NY-HX (CM)/Plan Management	User Story	1041	PM.E.7.Benefit Change Process Benefit Change-Multi-state Plans	
		NY-HX (CM)/Plan Management	User Story	953	PM.E.7.Benefit Change Process Benefit Change for QHP	
	6922: Operation Maintenance and Compliance Monitoring - 6 Process Rate Change	NY-HX (CM)/Plan Management	Epic	314	PM.E.6.Rate Change	
		NY-HX (CM)/Plan Management	User Story	1037	PM.E.6.Rate Change Process Rate Change-Multi-state Plan	
		NY-HX (CM)/Plan Management	User Story	1039	PM.E.6.Rate Change Process Rate Change-CHIP	
		NY-HX (CM)/Plan Management	User Story	1040	PM.E.6.Rate Change Process Rate Change-BHPs	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Plan Management	User Story	951	PM.E.6.Rate Change Process Rate Change-QHP
	6921: Operation Maintenance and Compliance Monitoring - 5. Lift Suspension on New Enrollment		NY-HX (CM)/Plan Management	Epic	313	PM.E.5.Lift Suspension
			NY-HX (CM)/Plan Management	User Story	1030	PM.E.5.Lift Suspension Lift Suspension on New Enrollment- Batch process to update the plans
			NY-HX (CM)/Plan Management	User Story	950	PM.E.5.Lift Suspension Lift Suspension on New Enrollment- Define BPEL
	6920: Operation Maintenance and Compliance Monitoring - 4. Suspend New Enrollment		NY-HX (CM)/Plan Management	Epic	312	PM.E.4.Suspend Enrollment
			NY-HX (CM)/Plan Management	User Story	1029	PM.E.4.Suspend Enrollment Suspend New Enrollment- Batch process to update the plans during suspension
			NY-HX (CM)/Plan Management	User Story	949	PM.E.4.Suspend Enrollment Suspend New Enrollment- Define BPEL
	6912: Provider Network - 2. Pull GEO-Axis Data from the Provider Network Data System (PNDS)		NY-HX (CM)/Plan Management	Epic	303	PM.C.2.Pull GEO Axis
			NY-HX (CM)/Plan Management	User Story	941	PM.C.2.Pull GEO Axis Pull GEO Axis Data from the PNDS
	6911: PM.B.4Annual Load Multi Provider Network - 1. Pull Provider Network Data from the Provider Network Data System (PNDS)		NY-HX (CM)/Plan Management	Epic	302	PM.C.1.Pull Provider Network

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
				User Story	335	PM.C.1.Pull Provider Network Receive PNDP Data
				User Story	336	PM.C.1.Pull Provider Network Read, Parse & Translate PNDP Data
				User Story	338	PM.C.1.Pull Provider Network Map, Validate & Persist PNDP Data
				User Story	940	PM.C.1.Pull Provider Network Define the workflow to receive and store PNDP Data
				User Story	973	PM.C.1.Pull Provider Network Create a transformer to transform PNDP Data into NY-HX Model
				User Story	974	PM.C.1.Pull Provider Network Create a SOAP/JMS web service to store provider network data in the exchange
				Epic	301	PM.B.4.Annual Load Multi
				User Story	1027	PM.B.4.Annual Load Multi Multi State Plan Process Diagram
				User Story	939	PM.B.4.Annual Load Multi Load Multi State Plan Data
				Epic	300	PM.B.3.Annual Load BHP
				User Story	1525	PM.B.3.Annual Load BHP Define workflow for BHP Template

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		6908: Annual Plan Load - 2. Annual Load of Child Health Insurance Plan (CHIP) Data	NY-HX (CM)/Plan Management	User Story	938	PM.B.3.Annual Load BHP Receive BHP Data
			NY-HX (CM)/Plan Management	Epic	299	PM.B.2.Annual Load CHIP
			NY-HX (CM)/Plan Management	User Story	1023	PM.B.2.Annual Load CHIP Load CHIP Data
			NY-HX (CM)/Plan Management	User Story	1523	PM.B.2.Annual Load CHIP Define workflow for CHIP Plan Template
			NY-HX (CM)/Plan Management	User Story	371	PM.G.5.Initial Load CHIP Validate the data against the technical and business rules
1807	155.420 e) Loss of minimum essential coverage.	7135: SEE.E.4.Life Events COBRA	NY-HX (CM)/SHOP-Broker	Epic	870	SEE.E.4.Life Events
1809	155.430 b) Termination of Coverage. Termination events.	7108: SER.G.7.Monitor and Reconcile EE Enrollment Add /Change / Delete Census	NY-HX (CM)/SHOP-Broker	User Story	1809	SEE.E.4.Life Events cobra rules/Regs
			NY-HX (CM)/SHOP-Broker	User Story	1810	SEE.E.4.Life events Incorporate COBRA
			NY-HX (CM)/SHOP-Broker	Epic	843	SER.G.7.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1109	SER.G.7.Monitor and Reconcile EE Enrollment Edit roster
			NY-HX (CM)/SHOP-Broker	User Story	1111	SER.G.7.Monitor and Reconcile EE Enrollment Delete roster
			NY-HX (CM)/SHOP-Broker	User Story	1197	SER.G.7.Monitor and Reconcile EE Enrollment Notify IRS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7209: CS.B.3aProcess disenroll vol req Voluntary request by member	NY-HX (CM)/SHOP-Broker	NY-HX (CM)/SHOP-Broker	User Story	1208	SER.G.7.Monitor and Reconcile EE Enrollment New enrollment	
				2101	SER.G.7.Monitor EE Enrollment & Reconcile Actual Notify QHP employee no longer eligible	
				2102	SER.G.7.Monitor EE Enrollment & Reconcile Actual Effective date of termination	
				2103	SER.G.7.Monitor EE Enrollment & Reconcile Actual Date of hire versus date of coverage Distinguish between hire and effective dates	
	7209: CS.B.3aProcess disenroll vol req Voluntary request by member	NY-HX (CM)/Customer Service	Epic	997	CS.B.3.a.Process disenroll vol req	
				1951	CS.B.3.a.Process disenroll vol req Client disenroll by portal, phone, paper	
				1952	CS.B.3a.Process disenroll vol req CSR verify client disenrollment via phone request	
				1953	CS.B.3.a.Process disenroll vol req CSR process disenrollment	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1810	155.430 c) Termination of coverage tracking and approval.	7112: SER.G.11.Monitor and Reconcile EE Enrollment Reflect Determination in Web Site	NY-HX (CM)/Customer Service	User Story	1954	CS.B.3.a.Process disenroll vol req CSR HX system notifies customer of disenrollment
			NY-HX (CM)/Customer Service	User Story	1955	CS.B.3.a.Process disenroll vol req ES view image of mail or fax submissions
			NY-HX (CM)/Customer Service	User Story	1956	CS.B.3.a.Process disenroll vol req ES verify client is currently enrolled
			NY-HX (CM)/Customer Service	User Story	1957	CS.B.3.a.Process disenroll vol req ES disenrollment notifications to individual, health plan, DHHS
			NY-HX (CM)/Customer Service	User Story	1958	CS.B.3.a.Process disenroll vol req CSR/ES dropdown of authorized special circumstances
			NY-HX (CM)/Customer Service	User Story	1959	CS.B.3.a.Process disenroll vol req CSR view individual status affected by plan change
		7388: SHOP/Ind Premium Processing 2b. Ind to CMS	NY-HX (CM)/SHOP-Broker	Epic	847	SER.G.11.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1204	SER.G.11.Monitor and Reconcile EE Enrollment Confirmation of registration
			NY-HX (CM)/Financial Management	Epic	886	FM.B.2. Ind Prem Billing to HHS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1811	155.430 d) Effective dates for termination of coverage.	7108: SER.G.7.Monitor and Reconcile EE Enrollment Add /Change / Delete Census	NY-HX (CM)/Individual	User Story	1351	FM.B.2. Ind Prem Billing to HHS Send Verified Indiv. Prem Pay History Reports to HHS
			NY-HX (CM)/SHOP-Broker	Epic	843	SER.G.7.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1109	SER.G.7.Monitor and Reconcile EE Enrollment Edit roster
			NY-HX (CM)/SHOP-Broker	User Story	1111	SER.G.7.Monitor and Reconcile EE Enrollment Delete roster
			NY-HX (CM)/SHOP-Broker	User Story	1197	SER.G.7.Monitor and Reconcile EE Enrollment Notify IRS
			NY-HX (CM)/SHOP-Broker	User Story	1208	SER.G.7.Monitor and Reconcile EE Enrollment New enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2101	SER.G.7.Monitor EE Enrollment & Reconcile Actual Notify QHP employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2102	SER.G.7.Monitor EE Enrollment & Reconcile Actual Effective date of termination
			NY-HX (CM)/SHOP-Broker	User Story	2103	SER.G.7.Monitor EE Enrollment & Reconcile Actual Date of hire versus date of coverage Distinguish between hire and effective dates

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7209: CS.B.3a	Process disenroll vol req Voluntary request by member	NY-HX (CM)/Customer Service		Epic	997	CS.B.3.a.Process disenroll vol req
		NY-HX (CM)/Customer Service		User Story	1951	CS.B.3.a.Process disenroll vol req Client disenroll by portal, phone, paper
		NY-HX (CM)/Customer Service		User Story	1952	CS.B.3a.Process disenroll vol req CSR verify client disenrollment via phone request
		NY-HX (CM)/Customer Service		User Story	1953	CS.B.3.a.Process disenroll vol req CSR process disenrollment
		NY-HX (CM)/Customer Service		User Story	1954	CS.B.3.a.Process disenroll vol req CSR HX system notifies customer of disenrollment
		NY-HX (CM)/Customer Service		User Story	1955	CS.B.3.a.Process disenroll vol req ES view image of mail or fax submissions
		NY-HX (CM)/Customer Service		User Story	1956	CS.B.3.a.Process disenroll vol req ES verify client is currently enrolled
		NY-HX (CM)/Customer Service		User Story	1957	CS.B.3.a.Process disenroll vol req ES disenrollment notifications to individual, health plan, DHHS
		NY-HX (CM)/Customer Service		User Story	1958	CS.B.3.a.Process disenroll vol req CSR/ES dropdown of authorized special circumstances

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title		RRC Epic	Track	RTC Work Item	RTC ID	Summary	
1985	155.710 a) Exchange Functions - SHOP. General requirements.	7081: Employer Register - 4. Point to Section 123 requirements		NY-HX (CM)/Customer Service	User Story	1959	CS.B.3.a.Process disenroll vol req CSR view individual status affecgtd by plan change	
				7112: SER.G.11.Monitor and Reconcile EE Enrollment Reflect Determination in Web Site	NY-HX (CM)/SHOP-Broker	Epic	847	SER.G.11.Monitor and reconcile EE Enrollment
					NY-HX (CM)/SHOP-Broker	User Story	1204	SER.G.11.Monitor and Reconcile EE Enrollment Confirmation of registration
					NY-HX (CM)/SHOP-Broker	Epic	816	SER.B.4.Employer Register
					NY-HX (CM)/SHOP-Broker	User Story	1491	SER.B.4.Employer Register Receive exception message
1986	155.710 b) Exchange Functions - SHOP. Employer eligibility requirements.	8443: SER.B.7.Employer Register		NY-HX (CM)/SHOP-Broker	User Story	1492	SER.B.4.Employer Register Verify and send exception notice.	
					NY-HX (CM)/SHOP-Broker	Epic	1512	SER.B.7.Employer Register
					NY-HX (CM)/SHOP-Broker	User Story	1495	SER.B.7.Employer Register Create electronic verification of valid NYS employer
					NY-HX (CM)/SHOP-Broker	User Story	1496	SER.B.7.Employer Register Create electronic verification of valid NYS employer
				7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
				NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business	

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7080: SER.B.3.Employer Register Create Exchange Acct			NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1
			NY-HX (CM)/SHOP-Broker	Epic	815	SER.B.3.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1098	SER.B.3.Employer Register Employer contact information
			NY-HX (CM)/SHOP-Broker	User Story	1099	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1105	SER.B.3.Employer Register Employer register
			NY-HX (CM)/SHOP-Broker	User Story	1115	SER.B.3.Employer Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1116	SER.B.3.Employer Register Employer electronic signature
			NY-HX (CM)/SHOP-Broker	User Story	1117	SER.B.3.Employer Register Employer print application
			NY-HX (CM)/SHOP-Broker	User Story	1118	SER.B.3.Employer Register Unique employee id
			NY-HX (CM)/SHOP-Broker	User Story	1125	SER.B.3.Employer Register Employer account setup

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
1988	155.710 d) Exchange Functions- SHOP. Continuing eligibility.	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	User Story	1207	SER.B.3.Employer Register Waiting period
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
		7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
			NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
			NY-HX (CM)/SHOP-Broker	Epic	829	SER.D.3.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2310	SER.D.3.Employee Roster Batch upload
2046	155.710 e) Exchange Functions- SHOP. Employee eligibility requirements.	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
2047	155.715 a) Exchange Functions - SHOP. General requirement.	8443: SER.B.7.Employer Register	NY-HX (CM)/SHOP-Broker	Epic	1512	SER.B.7.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1495	SER.B.7.Employer Register Create electronic verification of valid NYS employer

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2048	155.715 b) Exchange Functions - SHOP. Applications.	7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/SHOP-Broker	User Story	1496	SER.B.7.Employer Register Create electronic verification of valid NYS employer
			NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
2049	155.715 c) Exchange Functions - SHOP. Verification of eligibility.	7096: SER.D.5.Employee Roster Validate Corp	NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1
			NY-HX (CM)/SHOP-Broker	Epic	831	SER.D.5.Employee Roster
		8055: Employee Register - 1. Confirm EE to ER Roster and capture min EE profile	NY-HX (CM)/SHOP-Broker	User Story	1122	SER.D.5.Employee Roster HX validate employer
			NY-HX (CM)/SHOP-Broker	Epic	850	SEE.A.1.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1144	SEE.A.1.Employee Register Current news
			NY-HX (CM)/SHOP-Broker	User Story	1145	SEE.A.1.Employee Register Employee login

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2051	155.715 d) Eligibility adjustment period.	7106: SER.G.5.Monitor and Reconcile EE Enrollment Plan Notification	NY-HX (CM)/SHOP-Broker	User Story	1146	SEE.A.1.Employee Register Track enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1147	SEE.A.1.Employee Register Employee contact information
			NY-HX (CM)/SHOP-Broker	User Story	1148	SEE.E.1.Life Events Enter dependents
			NY-HX (CM)/SHOP-Broker	User Story	1150	SEE.D.4.EE Plan Enrollment Verify employee
			NY-HX (CM)/SHOP-Broker	User Story	1152	SEE.A.1.Employee Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1153	SEE.A.1.Employee Register Employee electronic signature
			NY-HX (CM)/SHOP-Broker	User Story	1158	SEE.A.1.Employee Register Link employee to employer
			NY-HX (CM)/SHOP-Broker	User Story	2087	SEE.A.1.Employee Register Cross check with individual
			NY-HX (CM)/SHOP-Broker	User Story	2088	SEE.A.1.Employee Register Employee homepage
			NY-HX (CM)/SHOP-Broker	User Story	2089	SEE.A.1.Employee Register Facilitate account registration
			NY-HX (CM)/SHOP-Broker	Epic	841	SER.G.5.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1178	SER.G.5.Monitor and Reconcile EE Enrollment Issuer notify of broker pay

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2052	155.715 e) Exchange Functions - SHOP. Notification of employer eligibility.	7107: SER.G.6.Monitor and Reconcile EE Enrollment EE Notification	NY-HX (CM)/SHOP-Broker	User Story	1191	SER.G.5.Monitor and Reconcile EE Enrollment Discontinue QHP offering
			NY-HX (CM)/SHOP-Broker	User Story	1193	SER.G.5.Monitor and Reconcile EE Enrollment Notify employer if QHP drop
			NY-HX (CM)/SHOP-Broker	Epic	842	SER.G.6.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1195	SER.G.6.Monitor and Reconcile EE Enrollment Notify employer if employee drop
			NY-HX (CM)/SHOP-Broker	User Story	1198	SER.G.6.Monitor and Reconcile EE Enrollment Open enrollment notice-employee
			NY-HX (CM)/Individual	User Story	2132	SER.G.6.Monitor and Reconcile EE Enrollment Notify employers of employee choices
			NY-HX (CM)/Individual	User Story	2133	SER.G.6.Monitor and Reconcile EE Enrollment Employer eligibility determinations
			NY-HX (CM)/SHOP-Broker	Epic	866	SEE.D.4.Employee Plan Enrollment
2053	155.715 f) Exchange Functions - SHOP. Notification to employee eligibility.	7090: SER.C.7.ER Quoting / Select QHP Provide EE affordability guidance	NY-HX (CM)/SHOP-Broker	User Story	2327	SEE.D.4.Employee Plan Enrollment notify insurer
			NY-HX (CM)/SHOP-Broker	Epic	825	SER.C.7.ER Quoting / Select QHP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2054	155.715 g) Exchange Functions - SHOP. Notification of employer withdrawal from SHOP.	7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	User Story	2307	SER.C.7.ER Quoting / Select QHP employee guidance
			NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
			NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
			NY-HX (CM)/SHOP-Broker	Epic	1515	SER.F.2.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1502	SER.F.2.Appeals Notification to tell employer what failed
			NY-HX (CM)/SHOP-Broker	Epic	836	SER.F.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1187	SER.F.1.Appeals Appeal rules
			NY-HX (CM)/SHOP-Broker	Epic	832	SER.D.6.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1110	SER.D.6.Employee Roster Email notify employee
			NY-HX (CM)/SHOP-Broker	User Story	1112	SER.D.6.Employee Roster Exchange notify employees
			NY-HX (CM)/SHOP-Broker	Epic	842	SER.G.6.Monitor and reconcile EE Enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1195	SER.G.6.Monitor and Reconcile EE Enrollment Notify employer if employee drop
			NY-HX (CM)/SHOP-Broker	User Story	1198	SER.G.6.Monitor and Reconcile EE Enrollment Open enrollment notice-employee
			NY-HX (CM)/Individual	User Story	2132	SER.G.6.Monitor and Reconcile EE Enrollment Notify employers of employee choices
			NY-HX (CM)/Individual	User Story	2133	SER.G.6.Monitor and Reconcile EE Enrollment Employer eligibility determinations
2056	155.720 b) Enrollment timeline and process.	7130: SEE.D.3.Employee Plan Enrollment Convey Enrollment to EmployER	NY-HX (CM)/SHOP-Broker	Epic	865	SEE.D.3.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2096	SEE.D.3.EE Plan Enrollment Notify employer of employee's selection
2057	155.720 c) Transfer of enrollment information.	7095: SER.D.4.Employee Roster Capture ER Enrollment Information	NY-HX (CM)/SHOP-Broker	Epic	830	SER.D.4.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1123	SER.D.4.Employee Roster HX edit employer roster
		7128: SEE.D.1.Employee Plan Enrollment Capture EE (and family) Enrollment Information	NY-HX (CM)/SHOP-Broker	Epic	863	SEE.D.1.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1168	SEE.D.1.EE Plan Enrollment Enroll

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2058	155.720 d) Payment.	7392: SHOP Premium Processing-3bi. A/R -Collections	NY-HX (CM)/SHOP-Broker	User Story	2095	SEE.D.1.EE Plan Enrollment Calculate employee participation
			NY-HX (CM)/Financial Management	Epic	890	FM.B.3.SHOP Premium Processing Collections
		7099: Aggregate Premium - 2. 820 Payment Requirements	NY-HX (CM)/Financial Management	User Story	1355	FM.B.3. SHOP Prem Billing- Collections Collections
			NY-HX (CM)/SHOP-Broker	Epic	834	SER.E.2. Aggregate Premium
			NY-HX (CM)/SHOP-Broker	User Story	1121	SER.E.2.Aggregate Premium EFT money to insurer
			NY-HX (CM)/SHOP-Broker	User Story	1189	SER.E.2.Aggregate Premium Employer pay premium
			NY-HX (CM)/SHOP-Broker	User Story	2099	SER.E.2.Aggregate Premium Monthly aggregation premium bills
		7098: SER.E.1.Aggregate Premium Aggregate Premium Payment	NY-HX (CM)/SHOP-Broker	Epic	833	SER.E.1.Aggregate Premium
			NY-HX (CM)/SHOP-Broker	User Story	2312	SER.E.1.Aggregate Premium Collect premium payments
		7394: FM.B.3.SHOP Prem Billing-Late A/R - Late Pmts	NY-HX (CM)/Financial Management	Epic	1822	FM.B.3.SHOP Premium Billing Late A/R Payments
			NY-HX (CM)/Financial Management	User Story	1357	FM.B.3. SHOP Prem Billing- Late Late
		7129: SEE.D.2.Employee Plan Enrollment Calculate Premium Payment EE/ER	NY-HX (CM)/SHOP-Broker	Epic	864	SEE.D.2.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2206	SEE.D.2.EE Plan Enrollment employee premium

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2060	155.720 g) Reconcile files.	7108: SER.G.7.Monitor and Reconcile EE Enrollment Add /Change / Delete Census	NY-HX (CM)/SHOP-Broker	Epic	843	SER.G.7.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1109	SER.G.7.Monitor and Reconcile EE Enrollment Edit roster
			NY-HX (CM)/SHOP-Broker	User Story	1111	SER.G.7.Monitor and Reconcile EE Enrollment Delete roster
			NY-HX (CM)/SHOP-Broker	User Story	1197	SER.G.7.Monitor and Reconcile EE Enrollment Notify IRS
			NY-HX (CM)/SHOP-Broker	User Story	1208	SER.G.7.Monitor and Reconcile EE Enrollment New enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2101	SER.G.7.Monitor EE Enrollment & Reconcile Actual Notify QHP employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2102	SER.G.7.Monitor EE Enrollment & Reconcile Actual Effective date of termination
			NY-HX (CM)/SHOP-Broker	User Story	2103	SER.G.7.Monitor EE Enrollment & Reconcile Actual Date of hire versus date of coverage Distinguish between hire and effective dates
		7103: SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule	NY-HX (CM)/SHOP-Broker	Epic	838	SER.G.2.Monitor and reconcile EE Enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1510	SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule
			NY-HX (CM)/SHOP-Broker	User Story	1511	SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule
2061	155.720 h) Employee termination of coverage from a QHP.	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
2063	155.725 b) Enrollment periods under SHOP. Rolling enrollment in the SHOP.	7093: Employee Roster - 2. Enter COBRA Eligible minimal data	NY-HX (CM)/SHOP-Broker	Epic	828	SER.D.2.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2309	SER.D.2.Employee Roster COBRA information
2064	155.725 c) Enrollment periods under SHOP. Annual employer election period.	8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll
		7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic	849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
		7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2065	155.725 d) Enrollment periods under SHOP. Annual employer election period notice.	7108: SER.C.5.ER Quoting / Select QHP Search /Filter Plans	NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
			NY-HX (CM)/SHOP-Broker	Epic	823	SER.C.5.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1127	SER.C.5.ER Quoting / Select QHP Employer view QHPs
			NY-HX (CM)/SHOP-Broker	User Story	1128	SER.C.5.ER Quoting / Select QHP Employer compare QHPs
			NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
2066	155.725 e) Enrollment periods under SHOP. Annual employee open enrollment period.	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
			NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
2067	155.725 f) Enrollment periods under SHOP. Annual employee open enrollment period notice.	7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
			NY-HX (CM)/SHOP-Broker	Epic	841	SER.G.5.Monitor and reconcile EE Enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2068	155.725 g) Enrollment periods under SHOP. Newly qualified employees.	7110: SER.G.9.Monitor and Reconcile EE Enrollment Change in life circumstance	NY-HX (CM)/SHOP-Broker	User Story	1178	SER.G.5.Monitor and Reconcile EE Enrollment Issuer notify of broker pay
			NY-HX (CM)/SHOP-Broker	User Story	1191	SER.G.5.Monitor and Reconcile EE Enrollment Discontinue QHP offering
			NY-HX (CM)/SHOP-Broker	User Story	1193	SER.G.5.Monitor and Reconcile EE Enrollment Notify employer if QHP drop
			NY-HX (CM)/SHOP-Broker	Epic	845	SER.G.9.Monitor and reconcile EE Enrollment
2070	155.725 i) Enrollment periods under SHOP. Renewal of Coverage.	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	User Story	2320	SER.G.9.Monitor and reconcile EE Enrollment change in life events
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
2073	155.730 b) Application standards for SHOP. Single employer application.	7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2074	155.730 c) Exchange Function - SHOP. Single employee application.	7128: SEE.D.1.Employee Plan Enrollment Capture EE (and family) Enrollment Information	NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
			NY-HX (CM)/SHOP-Broker	Epic	863	SEE.D.1.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1168	SEE.D.1.EE Plan Enrollment Enroll
			NY-HX (CM)/SHOP-Broker	User Story	2095	SEE.D.1.EE Plan Enrollment Calculate employee participation
2075	155.730 d) Exchange Function - SHOP. Model application.	7092: Employee Roster - 1. Enter minimal EE data a. Name b. Household (Plan) Type c. ZIP	NY-HX (CM)/SHOP-Broker	Epic	827	SER.D.1.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1108	SER.D.1.Employee Roster Create roster
			NY-HX (CM)/SHOP-Broker	User Story	2098	SER.D.1.Employee Roster View only minimum employee data
2076	155.730 e) Application standards for SHOP. Alternative employer and employee application.	7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
2079	155.1000 a) Certification standards for QHPs. Definition.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2080	155.1000 b) Certification standards for QHPs. General requirement.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2081	155.1000 c) Certification standards for QHPs. General certification criteria.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2082	155.1010 a) Certification of QHP. Certification procedures.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2083	155.1010 b) Certification process for QHPs. Exchange recognition of plans deemed certified for participation in an Exchange.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2084	155.1020 a) QHP issuer rate and benefit information. Receipt and posting of rate increase justification.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2085	155.1020 b) QHP issuer rate and benefit information. Rate increase consideration.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
2086	155.1020 c) QHP issuer rate and benefit information. Benefit and rate information.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
2087	155.1040 a) Transparency in coverage. General requirement.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
2088	155.1040 b) Transparency in coverage. Use of plain language.	7948: Consent / Privacy	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Individual	Epic	793	Provide Information in Simple Understandable Terms
			NY-HX (CM)/Individual	User Story	434	Provide Information in Simple Understandable Terms Show user current news etc

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	439	NYHX provide understandable information User review of NYHX security and privacy policies
			NY-HX (CM)/Individual	User Story	466	EE.B.1a.Consumer Consent Consent to Understanding Privacy Rights
			NY-HX (CM)/Individual	User Story	561	EE.C.0-3.Plan Selection Guided Process Through Plan Selection
2089	155.1040 c) Transparency in coverage. Transparency of cost-sharing information.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
2090	155.1045 Accreditation timeline.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2091	155.1050 a) Establishment of Exchange network adequacy standards.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2092	155.1050 b) Establishment of Exchange network adequacy standards. The US Office of Personnel Management will ensure compliance with	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2093	155.1050 c) Establishment of Exchange network adequacy standards. A QHP issuer in an Exchange may not be	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2094	155.1055 Service area of a QHP	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2096	155.1065 a) Stand-alone dental plans. General requirements.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2097	155.1065 b) Stand-alone dental plans. Offering options.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2100	155.1075 a) Recertification of CHPs. Recertification process.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
2101	155.1075 b) Recertification of QHP. Timing.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	309	PM.E.1.Recertification
		6917: PM.E.1Recertification Operation Maintenance and Compliance Monitoring - 1. Process Recertification Actions	NY-HX (CM)/Plan Management	User Story	1020	PM.E.1.Recertification Batch Process to update the plans during recertification

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2102	155.1080 a) Decertification of QHP. Definition.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	946	PM.E.1.Recertification Define BPEL for Recertification
			NY-HX (CM)/Plan Management	User Story	976	PM.E.1.Recertification Validate the plan data for recertification
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2103	155.1080 b) Decertification of QHPs. Decertification process.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
		6918: Operation Maintenance and Compliance Monitoring - 2. Process Decertification Actions	NY-HX (CM)/Plan Management	Epic	310	PM.E.2.Decertification
			NY-HX (CM)/Plan Management	User Story	1021	PM.E.2.Decertification Validate the plan data for Decertification
			NY-HX (CM)/Plan Management	User Story	1022	PM.E.2.Decertification Batch process to update the plans during decertification
			NY-HX (CM)/Plan Management	User Story	947	PM.E.2.Decertification Define BPEL for Decertification

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2244	155.1080 c) Decertification of QHPs. Decertification by the Exchange.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
2245	155.1080 d) Decertification of QHPs. Appeal of decertification.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
		6919: Operation Maintenance and Compliance Monitoring - 3. Process Appeal of Decertification Decision	NY-HX (CM)/Plan Management	Epic	311	PM.E.3.Decertification Appeal
			NY-HX (CM)/Plan Management	User Story	948	PM.E.3.Decertification Appeal Process Appeal of DeCertification Actions
2246	155.1080 e) Decertification of QHPs. Notice of decertification.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
3082	155.20 - General Provisions - Definitions.	7948: Consent / Privacy	NY-HX (CM)/Individual	Epic	793	Provide Information in Simple Understandable Terms

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	434	Provide Information in Simple Understandable Terms Show user current news etc
			NY-HX (CM)/Individual	User Story	439	NYHX provide understandable information User review of NYHX security and privacy policies
			NY-HX (CM)/Individual	User Story	466	EE.B.1a.Consumer Consent Consent to Understanding Privacy Rights
			NY-HX (CM)/Individual	User Story	561	EE.C.0-3.Plan Selection Guided Process Through Plan Selection
3104	155.10 General Provisions a) Basis and Scope.	7123: Eligibility/Subsidy Determination - 4. Determine how the 270 and 271 Eligibility Requirements be defined for SHOP	NY-HX (CM)/SHOP-Broker	Epic	858	SEE.B.4.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1162	SEE.B.4.Eligibility/Subsidy Determination Employee eligibility
3439	155.160 b.) Financial support for continued operations. Funding for Ongoing Operations.	7405: Core Bus Svces/Issuer Pmt Mgmt-User Fee Policy	NY-HX (CM)/Financial Management	Epic	903	FM.C.7.Core Business Service User Fee
			NY-HX (CM)/Financial Management	User Story	1368	FM.C.7.Core Bus Svce-User Fee Policy
3440	155.160 a.) Financial support for continued operations. Definition.	7397: Core Bus Svces/Issuer Pmt Mgmt - 2a. 2b. A/P- Offset Monies Paid by User Fees	NY-HX (CM)/Financial Management	Epic	895	FM.C.2.Core Business Services Offset
			NY-HX (CM)/Financial Management	User Story	1360	FM.C.2.Core Bus Svce-Offset Premiums User Fees

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6730	155.705 a) Functions of a SHOP Exchange functions that apply to SHOP.	7385: SHOP Premium Processing- 1a. Aggregate Pd	NY-HX (CM)/Financial Management	Epic	883	FM.B.1.SHOP Premium Processing Paid
6744	155.305 b) Eligibility standards. Eligibility for QHP enrollment periods.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Financial Management	User Story	1348	FM.B.1. SHOP Prem Billing- Paid Paid
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6745	155.305 c) Eligibility standards. Eligibility for Medicaid.	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6751	155.315 a) Verification process related to eligibility for enrollment in a QHP through the Exchange General requirement.	7470: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	773	EE.B.3.Minimum Info Necessary for Eligibility Evaluation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1419	EE.B.3.Extended information for QHP and Insurance Affordability Extended information for QHP and Insurance Affordability
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6776	155.400 c) Enrollment of qualified individuals into QHPs. Records.	8305: OVR.C.3.Management Reports	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Oversight and General	Epic	1072	OVR.C.3.Management Reports
			NY-HX (CM)/Oversight and General	User Story	1481	OVR.C.3.Management Reports Management Reports
			NY-HX (CM)/Oversight and General	User Story	1482	OVR.C.3.Management Reports Produce Reports
			NY-HX (CM)/Oversight and General	User Story	2126	OVR.C.3.Reporting Maintain enrollment records
			NY-HX (CM)/Oversight and General	User Story	2127	SER.Z.2.Reporting Enrollment trend reports
			NY-HX (CM)/Oversight and General	User Story	2128	OVR.C.3.Reporting Successful enrollment reports
			NY-HX (CM)/Oversight and General	User Story	2129	SER.Z.2.Reporting Demographic reports
			NY-HX (CM)/Oversight and General	User Story	2130	OVR.C.3.Reporting Management reporting
		7378: APTC/CSR 3a. EE APTC data to CMS	NY-HX (CM)/Oversight and General	User Story	2131	OVR.C.3.Reporting Stakeholder reporting
			NY-HX (CM)/Individual	Epic	876	FM.A.3b.SLCSP data to HHS

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1341	FM.A.3b.SLCSP Data to HHS Report Exchange Enrollment Data to HHS
6777	155.400 d) Enrollment of qualified individuals into QHPs. Reconcile files.	7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
6780	155.410 f) - Initial open enrollment period. Effective date for coverage after the annual open enrollment period.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
6782	155.410 g) Initial open enrollment period. Automatic enrollment.	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
6790	155.705 b) Functions of a SHOP Unique functions of a SHOP.	7421: Oversight - 4. Program Integrity, Compliance	NY-HX (CM)/Financial Management	Epic	919	FM.D.4.Oversight Compliance
			NY-HX (CM)/Financial Management	User Story	1384	FM.D.4.Oversight- Compliance Storage
		7406: Oversight- 1. Annual reporting to OSC	NY-HX (CM)/Financial Management	Epic	904	FM.D.1.Oversight Office of the State Comptroller
			NY-HX (CM)/Financial Management	User Story	1369	FM.D.1.Oversight-OSC Cash Flow
		7387: SHOP Premium Processing- 1b. A/R -SHOP receipts- EFT	NY-HX (CM)/Financial Management	Epic	885	FM.B.1.SHOP Premium Processing Receipts
			NY-HX (CM)/Financial Management	User Story	1317	FM.B.1. SHOP Prem Billing- Receipts A/R SHOP coordination

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Financial Management	User Story	1350	FM.B.1. SHOP Prem Billing- Receipts Receipts
	7386: SHOP Premium Processing 1a. ER Roster bill	NY-HX (CM)/Financial Management	Epic		884	FM.B.1.SHOP Premium Processing ER Roster
		NY-HX (CM)/Financial Management		User Story	1349	FM.B.1. SHOP Prem Billing- ER Roster ER Roster
	7396: Core Bus Svces/Issuer Pmt Mgmt - 2. A/P -Distribute Monies to Issuers	NY-HX (CM)/Financial Management	Epic		894	FM.C.2.Core Business Services A/P Issuers
		NY-HX (CM)/Financial Management		User Story	1324	FM.C.2.Core Bus Svce-A/P SFS A/P
		NY-HX (CM)/Financial Management		User Story	1359	FM.C.2.Core Bus Svce-A/P A/P
	7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic		813	SER.B.1.Employer Register
		NY-HX (CM)/SHOP-Broker		User Story	1093	SER.Research.0.Research EE gap analysis
		NY-HX (CM)/SHOP-Broker		User Story	1113	SER.B.1.Employer Register Primary/secondary contact
	7104: SER.G.3.Monitor and Reconcile EE Enrollment First Invoice	NY-HX (CM)/SHOP-Broker	Epic		839	SER.G.3.Monitor and reconcile EE Enrollment
		NY-HX (CM)/SHOP-Broker		User Story	1508	SER.G.3.Monitor and Reconcile EE Enrollment Receive first invoice
		NY-HX (CM)/SHOP-Broker		User Story	1509	SER.G.3.Monitor and Reconcile EE Enrollment First Invoice
	7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic		822	SER.C.4.ER Quoting / Select QHP
		NY-HX (CM)/SHOP-Broker		User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6792	155.720 f) Enrollment of employees in QHPs under SHOP. Records.	7126: SEE.C.3.Employee Quoting/Select QHP Choose a Plan	NY-HX (CM)/SHOP-Broker	Epic	861	SEE.C.3.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1160	SEE.C.3.EE Quoting/Select QHP Time limit on QHP select
			NY-HX (CM)/SHOP-Broker	User Story	1163	SEE.C.3.EE Quoting/Select QHP Employee select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2092	SEE.C.3.EE Quoting/Select QHP Print reports for clients
			NY-HX (CM)/SHOP-Broker	User Story	2093	SEE.C.3.EE Quoting/Select QHP Pediatric dental plan
	7390: SHOP Premium Processing-3a. Reconcile, Update	NY-HX (CM)/Financial Management		Epic	888	FM.B.3.SHOP Premium Processing Reconcile
			NY-HX (CM)/Financial Management	User Story	1334	FM.B.3. SHOP Prem Billing- Reconcile update database
			NY-HX (CM)/Financial Management	User Story	1335	FM.B.3. SHOP Prem Billing- Reconcile Monthly
			NY-HX (CM)/Financial Management	User Story	1353	FM.B.3. SHOP Prem Billing- Reconcile Reconcile
	7125: SEE.C.2.Employee Quoting/Select QHP Search /Filter QHPs	NY-HX (CM)/SHOP-Broker		Epic	860	SEE.C.2.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1164	SEE.C.2.EE Quoting/Select QHP Sort plans
			NY-HX (CM)/SHOP-Broker	User Story	1165	SEE.C.2.EE Quoting/Select QHP Filter plans

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6793	155.720 i) Enrollment of employees into QHPs under SHOP. Reporting requirement for tax administration purposes.		NY-HX (CM)/SHOP-Broker	User Story	1166	SEE.C.2.EE Quoting/Select QHP View plan details
			NY-HX (CM)/SHOP-Broker	User Story	1167	SEE.C.2.EE Quoting/Select QHP Compare plans
			NY-HX (CM)/SHOP-Broker	User Story	2094	SEE.C.2.EE Quoting/Select QHP Provider directory
		7094: SER.D.3.Employee Roster Batch Roster up-load	NY-HX (CM)/SHOP-Broker	Epic	829	SER.D.3.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2310	SER.D.3.Employee Roster Batch upload
		7393: SHOP Premium Processing-3bii A/R - Cvg Cancel	NY-HX (CM)/Financial Management	Epic	891	FM.B.3.SHOP Premium Billing Cancel
		8305: OVR.C.3.Management Reports	NY-HX (CM)/Financial Management	User Story	1356	FM.B.3. SHOP Prem Billing-Cancel Cancel
			NY-HX (CM)/Oversight and General	Epic	1072	OVR.C.3.Management Reports
			NY-HX (CM)/Oversight and General	User Story	1481	OVR.C.3.Management Reports Management Reports
			NY-HX (CM)/Oversight and General	User Story	1482	OVR.C.3.Management Reports Produce Reports
			NY-HX (CM)/Oversight and General	User Story	2126	OVR.C.3.Reporting Maintain enrollment records
			NY-HX (CM)/Oversight and General	User Story	2127	SER.Z.2.Reporting Enrollment trend reports
			NY-HX (CM)/Oversight and General	User Story	2128	OVR.C.3.Reporting Successful enrollment reports
			NY-HX (CM)/Oversight and General	User Story	2129	SER.Z.2.Reporting Demographic reports

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6794	155.1065 c) Stand-alone dental plans. Sufficient capacity.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Oversight and General	User Story	2130	OVR.C.3.Reporting Management reporting
			NY-HX (CM)/Oversight and General	User Story	2131	OVR.C.3.Reporting Stakeholder reporting
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
6795	155.1065 d) Stand-alone dental plans. QHP Certification standards.	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7793	435.603(f) - Application of modified adjusted gross income (MAGI)	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7794	435.907 - Written Application Authorized Representative	7444: Right/ Declarations/ Third Parties	NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B.8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	738	EE.B.10.Designate an Authorized Rep
			NY-HX (CM)/Individual	User Story	459	EE.B.10.Designate an authorized rep Authorized rep restriction

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7795	435.603	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	470	EE.B.10.Designate an authorized rep designate an authorized rep
			NY-HX (CM)/Individual	User Story	476	EE.B.10.Designate an authorized rep Identify self as authorized rep
			NY-HX (CM)/Individual	User Story	560	EE.B.10.Designate an authorized rep NYHX obtain power of attorney docs
			NY-HX (CM)/Individual	User Story	612	EE.B.10.Designate an Authorized Rep Create Authorized Representative
			NY-HX (CM)/Individual	User Story	613	EE.B.10.Designate an Authorized Rep Give Authorized Rep Signing Authority
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
7795	435.603	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7474: Summary Page		NY-HX (CM)/Individual	Epic	777	EE.D.9.Enrollment Status/History
			NY-HX (CM)/Individual	User Story	569	EE.C.0-3.Plan Selection Provide Summary of Benefits For Each Plan
	7472: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	775	EE.B.3 Apply- Determine Financial Assistance
			NY-HX (CM)/Individual	User Story	477	EE.B.3.Apply-Determine Eligibility Request for Help Paying for Health Ins

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7448: Connect back to enrollment		NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7796	42 CFR 435.911(a)(2) - Timely determination of eligibility	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Idenfity Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8048	42 CFR 435.403 - Residence Standard For All HouseHold Members	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/ Alaskan Native
			NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
			NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
			NY-HX (CM)/Individual	Epic	776	EE.B.3b.Tax Filers HH Residency Standards
8049	Section 36B - Deriving Countable Income	7473: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	544	EE.B.3b.Enroll HH members in NYHX when residency standard is met Verify one HH member resides in service area
			NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8050	42 CFR 435.603(d)	7472: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	775	EE.B.3 Apply- Determine Financial Assistance
			NY-HX (CM)/Individual	User Story	477	EE.B.3.Apply-Determine Eligibility Request for Help Paying for Health Ins
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
8051	WCAG 2.0 Level AA Website Standards (Section 508 - Standards)	7948: Consent / Privacy	NY-HX (CM)/Individual	Epic	793	Provide Information in Simple Understandable Terms
			NY-HX (CM)/Individual	User Story	434	Provide Information in Simple Understandable Terms Show user current news etc
			NY-HX (CM)/Individual	User Story	439	NYHX provide understandable information User review of NYHX security and privacy policies
			NY-HX (CM)/Individual	User Story	466	EE.B.1a.Consumer Consent Consent to Understanding Privacy Rights
			NY-HX (CM)/Individual	User Story	561	EE.C.0-3.Plan Selection Guided Process Through Plan Selection

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8058	42 CFR 435.948 (a)	7936: Create account new / existing	NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
			NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Ability To Adjust Font Size
			NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Accessibility Requirements ADA Compliance
		7940: Verify	NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standardization
			NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8069	42 CFR 435.603(e) 3 - Application of modified adjusted gross income (MAGI).	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
8070	42 CFR 435.952 - Use of information and requests of additional information from individuals.	7455: Reflect Appeal Descision in Web Site	NY-HX (CM)/Individual	Epic	753	EE.B.8.Disbute Negative HUB Response
			NY-HX (CM)/Individual	User Story	523	EE.B.8.DisputeNegative HUB Response Provide Explanation of Discrepant Projected Annual Income
			NY-HX (CM)/Individual	User Story	636	EE.B.8.Disbute Negative Hub Response Appeal Incarceration Status
		7939: Create account new / existing	NY-HX (CM)/Individual	Epic	784	OVR.B.1-10.Log Modifications Made to Records
			NY-HX (CM)/Individual	User Story	1426	OVR.B.1-10.Log Modications Made to Records Track Record Modifications
		7479: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	795	EE.B.8.Eligibility Exceptions ("clocks")
			NY-HX (CM)/Individual	User Story	545	EE.B.8.Mulitple clocks for account action Ninety day clock immigration status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	547	EE.B.8.Multiple clocks for account action Ninety day clock income status
			NY-HX (CM)/Individual	User Story	639	EE.B.8.Eligibility Exceptions ("clocks") Start Clock for Not Incarcerated
			NY-HX (CM)/Individual	User Story	652	EE.B.8.Eligibility Exceptions ("clock") 90 Day Time Limit for Documentation
		7471: Summary Page	NY-HX (CM)/Individual	Epic	774	EE.D.9.Enrollment Status
			NY-HX (CM)/Individual	User Story	583	EE.D.9.Enrollment Status Confirmation of Application Submission
		7474: Summary Page	NY-HX (CM)/Individual	Epic	777	EE.D.9.Enrollment Status/History
			NY-HX (CM)/Individual	User Story	569	EE.C.0-3.Plan Selection Provide Summary of Benefits For Each Plan
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7449: Appeal eligibility determination		NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
		7934: Create account new / existing	NY-HX (CM)/Individual	Epic	761	EE.B.8.Correct or Edit Application
			NY-HX (CM)/Individual	User Story	464	EE.B.8.Correct information in application Update account with turbo tax
			NY-HX (CM)/Individual	User Story	516	EE.B.8.Correct or Edit Application Update mmigration Info
			NY-HX (CM)/Individual	User Story	531	EE.B.8.Correct information in application Update HH income details
			NY-HX (CM)/Individual	User Story	537	EE.B.8.Eligibility Exceptions Ability to Update or Edit Information Entered by the User
			NY-HX (CM)/Individual	User Story	556	EE.B.8.Correct information in application Verify new information with hub
8340	155.315 (a) Verification process	7464: Summary Page	NY-HX (CM)/Individual	Epic	767	EE.B.8.Edit or Correct Data
			NY-HX (CM)/Individual	User Story	1414	EE.E.6.Enrollment Exceptions Notification of Enrollment Issues and Allow to Correct
		7456: Excpetions	NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2247	156.10 a) Basis and scope. Basis.	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide ability to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide ability to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide ability to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
2247	156.10 a) Basis and scope. Basis.	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
2402	156.230 b.) QHP Minimum Certification Standards. Access to provider directory.	7454: Create account new / existing	NY-HX (CM)/Individual	Epic	751	OV.A.2.Support Multiple Languages
			NY-HX (CM)/Individual	User Story	475	EE.B.11.Multiple Lanuage Support Idenitfy Preferred Written and Spoken Language
2409	156.250 --- QHP Minimum Certification Standards. Applications and notices.	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
2527	156.265 e.) QHP Minimum Certification Standards. Enrollment information package.	7936: Create account new / existing	NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
			NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Albility To Adjust Font Size
			NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Acessibility Requirements ADA Compliance
2530	156.270 b.) QHP Minimum Certification Standards. Termination of coverage notice requirement.	7447: Change / Delete / Update	NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
			NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2532	156.270 d.) QHP Minimum Certification Standards. Grace period for recipients of advance payments of the premium tax credit.	7388: SHOP/Ind Premium Processing 2b. Ind to CMS	NY-HX (CM)/Financial Management	Epic	886	FM.B.2. Ind Prem Billing to HHS
			NY-HX (CM)/Individual	User Story	1351	FM.B.2. Ind Prem Billing to HHS Send Verified Indiv. Prem Pay History Reports to HHS
2659	156.285 c) Additional standards specific to SHOP. Enrollment process for the SHOP.	7088: SER.C.5.ER Quoting / Select QHP Search /Filter Plans	NY-HX (CM)/SHOP-Broker	Epic	823	SER.C.5.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1127	SER.C.5.ER Quoting / Select QHP Employer view QHPs
			NY-HX (CM)/SHOP-Broker	User Story	1128	SER.C.5.ER Quoting / Select QHP Employer compare QHPs
2660	156.285 d) Additional standards specific to SHOP. Termination of coverage in the SHOP.	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
6797	156.50 b) Financial support. Requirement for Exchange user fees.	7416: Oversight - 3. Plan Assessmnt/User Fees-Notify of User Fee	NY-HX (CM)/Financial Management	Epic	914	FM.D.3.Oversight Notify User Fee
			NY-HX (CM)/Financial Management	User Story	1379	FM.D.3.Oversight-Notify User Fee Bill
		7415: Oversight - 3. Plan Assessmnt/User Fees-make pmt less fees	NY-HX (CM)/Financial Management	Epic	913	FM.D.3.Oversight Payments
			NY-HX (CM)/Financial Management	User Story	1378	FM.D.3.Oversight-Pay Pmt less fees
		7414: Oversight - 3. Plan Assessmnt/User Fees-Collect User Fee	NY-HX (CM)/Financial Management	Epic	912	FM.D.3.Oversight Collect User Fee
			NY-HX (CM)/Financial Management	User Story	1377	FM.D.3.Oversight-Collect User Fee Collect

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6808	156.220 c) Transparency in coverage. Use of plain language.	7413: Oversight - 3. Plan Assessmnt/User Fees-Calculate User Fee	NY-HX (CM)/Financial Management	Epic	911	FM.D.3.Oversight Calculate User Fee
			NY-HX (CM)/Financial Management	User Story	1330	FM.D.3.Oversight-Calc User Fee notification
			NY-HX (CM)/Financial Management	User Story	1376	FM.D.3.Oversight-Calc User Fee
		7412: Oversight - 3. Plan Assessmnt/User Fees-Calculate deductions to Issuer premium	NY-HX (CM)/Financial Management	Epic	910	FM.D.3.Oversight Premium Deductions
			NY-HX (CM)/Financial Management	User Story	1375	FM.D.3.Oversight-Prem deductions User Fees
		7422: Oversight 3. Plan Assessmnt/User Fees Mgmt- Fee Spread	NY-HX (CM)/Financial Management	Epic	920	FM.D.3.Oversight Fee spread
			NY-HX (CM)/Financial Management	User Story	1332	FM.D.3.Oversight-Fee spread Calculate
			NY-HX (CM)/Financial Management	User Story	1385	FM.D.3.Oversight-Fee spread Non-QHP
		7417: Oversight - 3. Plan Assessmnt/User Fees-Update Account for User Fee	NY-HX (CM)/Financial Management	Epic	915	FM.D.3.Oversight Update Issuer Accounts
			NY-HX (CM)/Financial Management	User Story	1380	FM.D.3.Oversight-Update Issuer
		7948: Consent / Privacy	NY-HX (CM)/Individual	Epic	793	Provide Information in Simple Understandable Terms
			NY-HX (CM)/Individual	User Story	434	Provide Information in Simple Understandable Terms Show user current news etc
			NY-HX (CM)/Individual	User Story	439	NYHX provide understandable information User review of NYHX security and privacy policies

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	466	EE.B.1a.Consumer Consent Consent to Understanding Privacy Rights
			NY-HX (CM)/Individual	User Story	561	EE.C.0-3.Plan Selection Guided Process Through Plan Selection
6819	156.250 Health plan applications and notices.	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
6828	156.265 e) Enrollment process for qualified individuals. Enrollment information package.	7936: Create account new / existing	NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
			NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Ability To Adjust Font Size
			NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Accessibility Requirements ADA Compliance
6829	156.265 f) Enrollment process for qualified individuals. Enrollment reconciliation.	7106: SER.G.5.Monitor and Reconcile EE Enrollment Plan Notification	NY-HX (CM)/SHOP-Broker	Epic	841	SER.G.5.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1178	SER.G.5.Monitor and Reconcile EE Enrollment Issuer notify of broker pay
			NY-HX (CM)/SHOP-Broker	User Story	1191	SER.G.5.Monitor and Reconcile EE Enrollment Discontinue QHP offering
			NY-HX (CM)/SHOP-Broker	User Story	1193	SER.G.5.Monitor and Reconcile EE Enrollment Notify employer if QHP drop

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2675	157.205 b) Qualified employer participation process in a SHOP. Selecting QHPs.	7088: SER.C.5.ER Quoting / Select QHP Search /Filter Plans	NY-HX (CM)/SHOP-Broker	Epic	823	SER.C.5.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1127	SER.C.5.ER Quoting / Select QHP Employer view QHPs
			NY-HX (CM)/SHOP-Broker	User Story	1128	SER.C.5.ER Quoting / Select QHP Employer compare QHPs
2676	157.205 c) Qualified employer participation process in a SHOP. Information dissemination to employees.	7090: SER.C.7.ER Quoting / Select QHP Provide EE affordability guidance	NY-HX (CM)/SHOP-Broker	Epic	825	SER.C.7.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2307	SER.C.7.ER Quoting / Select QHP employee guidance
2678	157.205 d) Qualified employer participation process in a SHOP. Payment.	7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1091	SER.Architecture and Development.0.Architecture and Development Tax credit calculator
			NY-HX (CM)/SHOP-Broker	User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
			NY-HX (CM)/SHOP-Broker	User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level
			NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level
2679	157.205 e) Qualified employer participation process in a SHOP. Employees hired outside of the initial or annual open enrollment period.	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment

CFR Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
2680	157.205 f) Eligibility of qualified employers to participate in a SHOP. New employees and changes in employee eligibility.	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
			NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
2681	157.205 g) Qualified employer participation process in a SHOP. Annual employer election period.	7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental

NY Health Exchange Blueprint Summary Section 9.6.1 - NY-HX Trace Full - October 26, 2012

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3796	Section 2901 Subtitle K - Protections for American Indians and Alaska Natives	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/Alaskan Native
			NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3852	Section 1301a3 - Qualified Health Plan Defined - Treatment of Qualified Direct Primary Care Medical Home Plans	7077: EmployER Anonymous Shopping - 1. Rate comparison, plan availability	NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/SHOP-Broker	Epic	812	SER.A.1.EmployER Anonymous Shopping
			NY-HX (CM)/SHOP-Broker	User Story	1130	SER.A.1.EmployER Anonymous Shopping Employer anonymous shopping
			NY-HX (CM)/SHOP-Broker	User Story	1131	SER.A.1.EmployER Anonymous Shopping Employer anonymous shopping medical only
			NY-HX (CM)/SHOP-Broker	User Story	1132	SER.A.1.EmployER Anonymous Shopping Employer anonymous shopping based on tier
			NY-HX (CM)/SHOP-Broker	User Story	1133	SER.A.1.EmployER Anonymous Shopping Information on financial incentive
			NY-HX (CM)/SHOP-Broker	User Story	1134	SER.A.1.EmployER Anonymous Shopping Tax credit calculator

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3911	Section 1302f - Child-Only Plans	7126: SEE.C.3.Employee Quoting/Select QHP Choose a Plan	NY-HX (CM)/SHOP-Broker	User Story	1135	SER.A.1.EmployER Anonymous Shopping Temp save option
			NY-HX (CM)/SHOP-Broker	User Story	1136	SER.A.1.EmployER Anonymous Shopping Notify non qualifying employer
			NY-HX (CM)/SHOP-Broker	User Story	1137	SER.A.1.EmployER Anonymous Shopping Continue registration from pre-save
			NY-HX (CM)/SHOP-Broker	Epic	861	SEE.C.3.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1160	SEE.C.3.EE Quoting/Select QHP Time limit on QHP select
3917	Section 1303b2 - Special Rules Relating to Coverage of Abortion Services - Prohibition on the use of Federal Funds	7104: SER.G.3.Monitor and Reconcile EE Enrollment First Invoice	NY-HX (CM)/SHOP-Broker	User Story	1163	SEE.C.3.EE Quoting/Select QHP Employee select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2092	SEE.C.3.EE Quoting/Select QHP Print reports for clients
			NY-HX (CM)/SHOP-Broker	User Story	2093	SEE.C.3.EE Quoting/Select QHP Pediatric dental plan
			NY-HX (CM)/SHOP-Broker	Epic	839	SER.G.3.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1508	SER.G.3.Monitor and Reconcile EE Enrollment Receive first invoice
3934	Section 1304a1 - Definitions Relating to Markets - Group Market	7133: SEE.E.2.Life Events Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	User Story	1509	SER.G.3.Monitor and Reconcile EE Enrollment First Invoice
			NY-HX (CM)/SHOP-Broker	Epic	868	SEE.E.2.Life Events

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3969	Section 1311b1 - American Health Benefit Exchanges - In General		NY-HX (CM)/SHOP-Broker	User Story	2207	SEE.E.2.Life Events employee change plan
		7132: Life Events - 1. Add /Change / Dependants	NY-HX (CM)/SHOP-Broker	Epic	867	SEE.E.1.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	1169	SEE.E.1.Life Events Add dependent
		7088: SER.C.5.ER Quoting / Select QHP Search /Filter Plans	NY-HX (CM)/SHOP-Broker	Epic	823	SER.C.5.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1127	SER.C.5.ER Quoting / Select QHP Employer view QHPs
			NY-HX (CM)/SHOP-Broker	User Story	1128	SER.C.5.ER Quoting / Select QHP Employer compare QHPs
		8055: Employee Register - 1. Confirm EE to ER Roster and capture min EE profile	NY-HX (CM)/SHOP-Broker	Epic	850	SEE.A.1.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1144	SEE.A.1.Employee Register Current news
			NY-HX (CM)/SHOP-Broker	User Story	1145	SEE.A.1.Employee Register Employee login
			NY-HX (CM)/SHOP-Broker	User Story	1146	SEE.A.1.Employee Register Track enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1147	SEE.A.1.Employee Register Employee contact information
			NY-HX (CM)/SHOP-Broker	User Story	1148	SEE.E.1.Life Events Enter dependents
			NY-HX (CM)/SHOP-Broker	User Story	1150	SEE.D.4.EE Plan Enrollment Verify employee
			NY-HX (CM)/SHOP-Broker	User Story	1152	SEE.A.1.Employee Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1153	SEE.A.1.Employee Register Employee electronic signature

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3976	Section 1311c6 - Responsibilities of the Secretary - Enrollment Periods	7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	User Story	1158	SEE.A.1.Employee Register Link employee to employer
			NY-HX (CM)/SHOP-Broker	User Story	2087	SEE.A.1.Employee Register Cross check with individual
			NY-HX (CM)/SHOP-Broker	User Story	2088	SEE.A.1.Employee Register Employee homepage
			NY-HX (CM)/SHOP-Broker	User Story	2089	SEE.A.1.Employee Register Facilitate account registration
			NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
			NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
			NY-HX (CM)/SHOP-Broker	Epic	830	SER.D.4.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1123	SER.D.4.Employee Roster HX edit employer roster
			NY-HX (CM)/SHOP-Broker	Epic	863	SEE.D.1.Employee Plan Enrollment Capture EE (and family) Enrollment Information
			NY-HX (CM)/SHOP-Broker	User Story	1168	SEE.D.1.EE Plan Enrollment Enroll
			NY-HX (CM)/SHOP-Broker	User Story	2095	SEE.D.1.EE Plan Enrollment Calculate employee participation
			NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3977	Section 1311d1 - Requirements - In General	7134: SEE.E.3.Life Events Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	869	SEE.E.3.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2212	SEE.E.3.Life Events employee life events
		7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic	849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
		7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
		7208: CS.B.2dProcess enroll manage open enrollment Manage open enrollment	NY-HX (CM)/Customer Service	Epic	996	CS.B.2.d.Process enroll manage open enrollment
			NY-HX (CM)/Customer Service	User Story	2048	CS.B.2.d.Process enroll manage open enrollment Requesting dis-enrollment
		7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
		8434: CS.C.3bResend missing info Resend notification for missing information	NY-HX (CM)/Customer Service	Epic	1431	CS.C.3.b.Resend missing info

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3978	Section 1311d2 - Requirements - Offering of Coverage	7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/Customer Service	User Story	2049	CS.C.3b.Resend missing Missing notice sent
			NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
		7212: CS.B.4bProcess renew auto reject Auto Renewal Rejection Certification	NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
			NY-HX (CM)/Customer Service	Epic	1000	CS.B.4.b.Process renew auto reject
			NY-HX (CM)/Customer Service	User Story	2007	CS.B.4.b.Process renew auto reject Customer change auto renewal info
			NY-HX (CM)/Customer Service	User Story	2008	CS.B.4.b.Process renew auto reject CSR/customer make changes in auto renewal
			NY-HX (CM)/Customer Service	User Story	2009	CS.B.4.b.Process renew auto reject HX takeholder see auto-renewal failure
			NY-HX (CM)/Customer Service	User Story	2010	CS.B.4.b.Process renew auto reject NY-HX administrator no data in auto renewal process
			NY-HX (CM)/Customer Service	User Story	2011	CS.B.4.b.Process renew auto reject Customer auto-renewal failed notification
			NY-HX (CM)/Customer Service	User Story	2012	CS.B.4.b.Process renew auto reject ES/customer submit new info for failed auto-renewal
3980	Section 1311d4 - Requirements - Functions	7205: CS.B.1aProcess elig screen Eligibility Screening	NY-HX (CM)/Customer Service	Epic	993	CS.B.1.a.Process elig screen
			NY-HX (CM)/Customer Service	User Story	1856	CS.B.1.a.Pocess elig screen CSR eligibility screening using federal mandated questions

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1857	CS.B.1.a.Process elig screen CSR screen display potential eligibility based on screening
	7128: SEE.D.1.Employee Plan Enrollment Capture EE (and family) Enrollment Information		NY-HX (CM)/SHOP-Broker	Epic	863	SEE.D.1.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1168	SEE.D.1.EE Plan Enrollment Enroll
			NY-HX (CM)/SHOP-Broker	User Story	2095	SEE.D.1.EE Plan Enrollment Calculate employee participation
	7204: CS.B.1cProcess elig life change events life change events		NY-HX (CM)/Customer Service	Epic	992	CS.B.1.c.Process elig life change events
			NY-HX (CM)/Customer Service	User Story	1960	CS.B.1.c.Process elig life change events CSR enter demographic changes
			NY-HX (CM)/Customer Service	User Story	1961	CS.B.1.c.Process elig life change events CSR enter contact info changes
			NY-HX (CM)/Customer Service	User Story	1962	CS.B.1.c.Process elig life change events CSR enter income changes
			NY-HX (CM)/Customer Service	User Story	1963	CS.B.1.c.Process elig life change events CSR enter family composition changes
			NY-HX (CM)/Customer Service	User Story	1964	CS.B.1.c.Process elig life change events CSR HX determine redetermination of eligibility
			NY-HX (CM)/Customer Service	User Story	1965	CS.B.1.c.Process elig life change events CSR HX notify client of different eligibility
			NY-HX (CM)/Customer Service	User Story	1966	CS.B.1.c.Process elig life change events Data entry clerk document to verify OCR data entry

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1967	CS.B.1.c.Process elig life change events ES task for re-determination of eligibility
			NY-HX (CM)/Customer Service	User Story	1968	CS.B.1.c.Process elig life change events ES needs HX to notify eligibility is different
			NY-HX (CM)/Customer Service	User Story	1969	CS.B.1.c.Process elig life change events ES update citizenship info
			NY-HX (CM)/Customer Service	User Story	1970	CS.B.1.c.Process elig life change events CSR view changes by date, time, user
			NY-HX (CM)/Customer Service	User Story	1971	CS.B.1.c.Process elig life change events CSR view account changes via auto-verification
	7203: CS.A.6 Call Center Integration IVR and KMS Integrations		NY-HX (CM)/Customer Service	Epic	991	CS.A.6.a.IVR Integration
			NY-HX (CM)/Customer Service	User Story	1842	CS.A.6a.IVR Integration user request printed materials from Exchange
			NY-HX (CM)/Customer Service	User Story	1859	CS.A.6.a.IVR Integration Customer needs to authenticate and access Exchange data elements
	7126: SEE.C.3.Employee Quoting/Select QHP Choose a Plan		NY-HX (CM)/SHOP-Broker	Epic	861	SEE.C.3.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1160	SEE.C.3.EE Quoting/Select QHP Time limit on QHP select
			NY-HX (CM)/SHOP-Broker	User Story	1163	SEE.C.3.EE Quoting/Select QHP Employee select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2092	SEE.C.3.EE Quoting/Select QHP Print reports for clients

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7202: CS.A.5.dHelp Desk password reset Support Password Reset Request	NY-HX (CM)/SHOP-Broker	User Story		2093	SEE.C.3.EE Quoting/Select QHP Pediatric dental plan
		NY-HX (CM)/Customer Service	Epic		990	CS.A.5.d.Help Desk password reset
		NY-HX (CM)/Customer Service	User Story		2028	CS.A.5.d.Help Desk password reset CSR ability to reset passwords
		NY-HX (CM)/Customer Service	User Story		2029	CS.A.5.d.Help Desk password reset CSR reset customer password
		NY-HX (CM)/Customer Service	User Story		2030	CS.A.5.d.Help Desk password reset CSR notify NY-HX of customer password change
	7201: CS.B.2cProcess enroll exceptions/overrides HH compositions	NY-HX (CM)/Customer Service	Epic		989	CS.B.2.c.Process enroll exceptions/overrides
		NY-HX (CM)/Customer Service	User Story		1933	CS.B.2.c.Process enroll exceptions/overrides CSR/ES select special circumstances to override open enrollment rules
	7125: SEE.C.2.Employee Quoting/Select QHP Search /Filter QHPs	NY-HX (CM)/SHOP-Broker	Epic		860	SEE.C.2.Employee Quoting/Select QHP
		NY-HX (CM)/SHOP-Broker	User Story		1164	SEE.C.2.EE Quoting/Select QHP Sort plans
		NY-HX (CM)/SHOP-Broker	User Story		1165	SEE.C.2.EE Quoting/Select QHP Filter plans
		NY-HX (CM)/SHOP-Broker	User Story		1166	SEE.C.2.EE Quoting/Select QHP View plan details
		NY-HX (CM)/SHOP-Broker	User Story		1167	SEE.C.2.EE Quoting/Select QHP Compare plans
		NY-HX (CM)/SHOP-Broker	User Story		2094	SEE.C.2.EE Quoting/Select QHP Provider directory
	7198: CS.A.5.bHelp Desk process req Help Desk Request	NY-HX (CM)/Customer Service	Epic		986	CS.A.5.b.Help Desk process req

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7197: CS.A.2.bMaterial ID Card Medicaid ID Card	7196: CS.A.5.aHelp Desk initiate ticket Initiate Help Desk Ticket	7195: CS.A.4Co-Browsing Assist through Co-browsing and Chat sessions	NY-HX (CM)/Customer Service	User Story	2024	CS.A.5.b.Help Desk process req CSR web search for customer account
			NY-HX (CM)/Customer Service	Epic	985	CS.A.2.b.Material ID Card
			NY-HX (CM)/Customer Service	User Story	1858	CS.A.2.b.Material ID Card Record request for Medicaid card
			NY-HX (CM)/Customer Service	Epic	984	CS.A.5.a.Help Desk initiate ticket
			NY-HX (CM)/Customer Service	User Story	2020	CS.A.5.a.Help Desk initiate ticket CSR submit help desk ticket
			NY-HX (CM)/Customer Service	User Story	2021	CS.A.5.a.Help Desk initiate ticket CSR initiate help desk ticket status
			NY-HX (CM)/Customer Service	Epic	983	CS.A.4.Co-Browsing and Chat
			NY-HX (CM)/Customer Service	User Story	1925	CS.A.4.Co-Browsing and Chat Customer initiating co-browsing
			NY-HX (CM)/Customer Service	User Story	1926	CS.A.4.Co-Browsing and Chat Accepting a customer's request for co-browsing
			NY-HX (CM)/Customer Service	User Story	1927	CS.A.4.Co-Browsing and Chat Prevent making changes to customer's application
7195: CS.A.4Co-Browsing Assist through Co-browsing and Chat sessions	7196: CS.A.5.aHelp Desk initiate ticket Initiate Help Desk Ticket	7195: CS.A.4Co-Browsing Assist through Co-browsing and Chat sessions	NY-HX (CM)/Customer Service	User Story	2022	CS.A.4.Co-Browsing and Chat Navigate portal in Help session
			NY-HX (CM)/Customer Service	User Story	2025	CS.A.4.Co-Browsing and Chat Queue of web chat requests
			NY-HX (CM)/Customer Service	User Story	2026	CS.A.4.Co-Browsing and Chat Chat sessions integrated in CRM tool

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	2043	CS.A.4.Co-Browsing and Chat Click to chat on every page
			NY-HX (CM)/Customer Service	User Story	2044	CS.A.4.Co-Browsing and Chat Cobrowsing during business hours
			NY-HX (CM)/Customer Service	User Story	2045	CS.A.4.Co-Browsing and Chat Customer initiate co-browsing
	7193: CS.A.2.aMaterial Req Doc Material Request-Documentation		NY-HX (CM)/Customer Service	Epic	981	CS.A.2.a.Material Req Doc
			NY-HX (CM)/Customer Service	User Story	1838	CS.A.2.a.Material Req Doc Type of material requested
			NY-HX (CM)/Customer Service	User Story	1839	CS.A.2.a.Material Req Doc Enter materials requested
			NY-HX (CM)/Customer Service	User Story	1840	CS.A.2.a.Material Req Doc Request materials mailed to me
			NY-HX (CM)/Customer Service	User Story	1841	CS.A.2.a.Material Req Doc File by request type
	7192: CS.A.5.cHelp Desk acct lock out CS.A.5.cHelp Desk acct lock out acct lock out		NY-HX (CM)/Customer Service	Epic	980	CS.A.5.c.Help Desk acct lock out
			NY-HX (CM)/Customer Service	User Story	2027	CS.A.5.c.Help Desk acct lock out CSR unlock customer when locked out of account
	7191: CS.A.1.bSupport view results View Summary Screen and Eligibility Results		NY-HX (CM)/Customer Service	Epic	979	CS.A.1.b.Support view results
			NY-HX (CM)/Customer Service	User Story	1834	CS.A.1.b.Support view results Editable summary page
			NY-HX (CM)/Customer Service	User Story	1835	CS.A.1.b.Support view results Status of all applications
			NY-HX (CM)/Customer Service	User Story	1836	CS.A.1.b.Support view results Eligibility results

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7190: CS.A.1.cSupport make referrals Support customer with referrals	NY-HX (CM)/Customer Service	User Story	1935	CS.A.1.b.Support view results Missing data and verification documents	
		NY-HX (CM)/Customer Service	Epic	978	CS.A.1.c.Support make referrals	
	7189: CS.A.1.a Support Search Select Support General Inquiry Search Individuals	NY-HX (CM)/Customer Service	User Story	1837	CS.A.1.c.Support make referrals See plan information	
		NY-HX (CM)/Customer Service	Epic	977	CS.A.1.a.Support Search Select	
		NY-HX (CM)/Customer Service	User Story	1823	CS.A.1.a.Support Search Select Basic application information	
		NY-HX (CM)/Customer Service	User Story	1824	CS.A.1.a.Support Search Select Fields required	
		NY-HX (CM)/Customer Service	User Story	1825	CS.A.1.a.Support Search Select Display results	
		NY-HX (CM)/Customer Service	User Story	1826	CS.A.1.a.Support Search Select Receive warning	
		NY-HX (CM)/Customer Service	User Story	1827	CS.A.1.a.Support Search Select Rank ordered	
		NY-HX (CM)/Customer Service	User Story	1828	CS.A.1.a.Support Search Select Display additional data	
		NY-HX (CM)/Customer Service	User Story	1829	CS.A.1.a.Support Search Select Preview more account details	
		NY-HX (CM)/Customer Service	User Story	1830	CS.A.1.a.Support Search Select Search results	
		NY-HX (CM)/Customer Service	User Story	1831	CS.A.1.a.Support Search Select Deselect a candidate	
		NY-HX (CM)/Customer Service	User Story	1832	CS.A.1.a.Support Search Select Prepopulated contact information	
		NY-HX (CM)/Customer Service	User Story	1833	CS.A.1.a.Support Search Select Contact details cleared	

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic		813	SER.B.1.Employer Register
		NY-HX (CM)/SHOP-Broker	User Story		1093	SER.Research.0.Research EE gap analysis
		NY-HX (CM)/SHOP-Broker	User Story		1113	SER.B.1.Employer Register Primary/secondary contact
	7471: Summary Page	NY-HX (CM)/Individual	Epic		774	EE.D.9.Enrollment Status
		NY-HX (CM)/Individual	User Story		583	EE.D.9.Enrollment Status Confirmation of Application Submission
	7467: Excpetions	NY-HX (CM)/Individual	Epic		770	EE.D.8.Status of Requested Documentation
		NY-HX (CM)/Individual	User Story		559	EE.D.8.Documentation Status Upload DocumentsTo Validate Changes
		NY-HX (CM)/Individual	User Story		579	EE.D.8.Documentation Status Add Sequence Numbers to Docs
	7466: Summary Page	NY-HX (CM)/Individual	Epic		769	EE.B.9.Summary Page
		NY-HX (CM)/Individual	User Story		515	EE.B.9.Summary Page Review Immigration Verification Status
		NY-HX (CM)/Individual	User Story		536	EE.B.9.Summary Page Summary Screen Broken Down in Sections
		NY-HX (CM)/Individual	User Story		581	EE.B.9.Present summary of information Vary APTC
	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic		2077	SEE.F.3.Re-Enrollment
		NY-HX (CM)/SHOP-Broker	User Story		2225	SEE.F.3.Re-Enrollment Disenroll employee
	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members
		NY-HX (CM)/Individual	User Story		562	EE.C.1-3.Plan Selection Criteria View plans
		NY-HX (CM)/Individual	User Story		563	EE.C.1-3.Plan Selection Change Filtering Options

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7443: Create account new/existing		NY-HX (CM)/Individual	Epic	737	EE.B.1.Create Full User Account
			NY-HX (CM)/Individual	User Story	429	EE.B.1.Create User account Select type of user
			NY-HX (CM)/Individual	User Story	454	EE.B.1.Create User account Create Full User Account
			NY-HX (CM)/Individual	User Story	455	EE.B.1.Create User account Authenticate account
			NY-HX (CM)/Individual	User Story	456	EE.B.1.Create User Account Reminder Question & Answers

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	460	EE.B.1.Create User account Open ID use
			NY-HX (CM)/Individual	User Story	465	EE.B.1.Create User account Link applicant accounts with assistor accounts
			NY-HX (CM)/Individual	User Story	469	EE.B.1.Create User account Provide Contact Information
			NY-HX (CM)/Individual	User Story	558	OVR.B.Auto Save User Entered Data Save All Data Entered by the User Real Time
	7933: Create account new / existing		NY-HX (CM)/Individual	Epic	757	OVR.A.3.Persistent Features (Static Pages)
			NY-HX (CM)/Individual	User Story	432	EE.A.6.NYHX provide persistant features Ability to chat with customer rep
			NY-HX (CM)/Individual	User Story	433	EE.A.6.NYHX provide persistant features Send email to NYHX while not logged in
			NY-HX (CM)/Individual	User Story	443	EE.A.6.NYHX provide persistant features Locate an assistor or navigator
			NY-HX (CM)/Individual	User Story	444	EE.A.6.NYHX provide persistant features Search NYHX by keyword
			NY-HX (CM)/Individual	User Story	446	EE.A.6.NYHX provide persistant features Download documents
			NY-HX (CM)/Individual	User Story	451	OVR.A.3.Persistent Features (Static Pages) Home Page Persistent Features
			NY-HX (CM)/Individual	User Story	467	EE.A.6.NYHX provide persistant features Download privacy policy
			NY-HX (CM)/Individual	User Story	574	EE.D.0-3. Plan Selection Search for Participating Phys, Hosp within Plans

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	590	OVR.A.3.Persistent Features (Static Pages) Searchable Doc of Navigators and Assistors
			NY-HX (CM)/Individual	User Story	595	OVR.A.3.Persistent Features (Static Pages) Interface with Maximus
			NY-HX (CM)/Individual	User Story	596	OVR.A.3.Persistant Features (Static Pages) Interface With Geo-Location Software
			NY-HX (CM)/Individual	User Story	602	EE.A.6.NYHX provide persistant features Create persistent features
	7932: Create account new / existing		NY-HX (CM)/Individual	Epic	756	EE.B.2.g.Establish User Role
			NY-HX (CM)/Individual	User Story	428	EE.B.2g.Establish User Role I Identify Type of User
			NY-HX (CM)/Individual	User Story	449	EE.A.1-5.General User Options Screening Tool
	7093: Employee Roster - 2. Enter COBRA Eligible minimal data		NY-HX (CM)/SHOP-Broker	Epic	828	SER.D.2.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2309	SER.D.2.Employee Roster COBRA information
	7460: Summary Page		NY-HX (CM)/Individual	Epic	762	EE.B.9.Dashboard/User Action Detail Page
			NY-HX (CM)/Individual	User Story	1412	EE.B.9.Consumer Dashboard Consumer Dashboard
	7943: Verify		NY-HX (CM)/Individual	Epic	788	OVR.B.1-10.Store All Data Required by the Feds
			NY-HX (CM)/Individual	User Story	463	OVR.B.1-10. Store All Data Required by the Feds HITECH Data Retention
	7453: Create account new / existing		NY-HX (CM)/Individual	Epic	748	EE.B.2g.Establish User Roles and Role Based Security
			NY-HX (CM)/Individual	User Story	1408	EE.B.2g.Establish User Roles and Role Based Security Establish User Roles
	7451: Pepare and update individual exemption		NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7474: Summary Page	NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption	
		NY-HX (CM)/Individual	Epic	777	EE.D.9.Enrollment Status/History	
		NY-HX (CM)/Individual	User Story	569	EE.C.0-3.Plan Selection Provide Summary of Benefits For Each Plan	
	7944: Verify	NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds	
		NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government	
	7468: Electronic Signature	NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS	
		NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting	
		NY-HX (CM)/Individual	Epic	771	EE.B.7c.Electronic signature	
		NY-HX (CM)/Individual	User Story	1415	EE.B.7c.Electronic Signature Electronic Signature	
	7456: Excpetions	NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions	
		NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status	
		NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income	
		NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy	
		NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income	
		NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation	
		NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility	

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
	8055: Employee Register - 1. Confirm EE to ER Roster and capture min EE profile	NY-HX (CM)/SHOP-Broker	Epic		850	SEE.A.1.Employee Register
		NY-HX (CM)/SHOP-Broker	User Story		1144	SEE.A.1.Employee Register Current news
		NY-HX (CM)/SHOP-Broker	User Story		1145	SEE.A.1.Employee Register Employee login
		NY-HX (CM)/SHOP-Broker	User Story		1146	SEE.A.1.Employee Register Track enrollment
		NY-HX (CM)/SHOP-Broker	User Story		1147	SEE.A.1.Employee Register Employee contact information
		NY-HX (CM)/SHOP-Broker	User Story		1148	SEE.E.1.Life Events Enter dependents
		NY-HX (CM)/SHOP-Broker	User Story		1150	SEE.D.4.EE Plan Enrollment Verify employee
		NY-HX (CM)/SHOP-Broker	User Story		1152	SEE.A.1.Employee Register Review/edit information
		NY-HX (CM)/SHOP-Broker	User Story		1153	SEE.A.1.Employee Register Employee electronic signature
		NY-HX (CM)/SHOP-Broker	User Story		1158	SEE.A.1.Employee Register Link employee to employer

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2087	SEE.A.1.Employee Register Cross check with individual
			NY-HX (CM)/SHOP-Broker	User Story	2088	SEE.A.1.Employee Register Employee homepage
			NY-HX (CM)/SHOP-Broker	User Story	2089	SEE.A.1.Employee Register Facilitate account registration
		7942: Verify	NY-HX (CM)/Individual	Epic	787	OVR.C.2.Capture Data Required by Feds
			NY-HX (CM)/Oversight and General	User Story	2151	OVR.C.2.Capture Data Required by Feds Capture Reporting Data For Federal Submission
		7941: Create account new / existing	NY-HX (CM)/Individual	Epic	786	OVR.B.1-10.Store History of Account Changes
			NY-HX (CM)/Individual	User Story	1427	OVR.B.1-10.Store History of Account Changes Store Copies of Account Record
		7110: SER.G.9.Monitor and Reconcile EE Enrollment Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	845	SER.G.9.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2320	SER.G.9.Monitor and reconcile EE Enrollment change in life events
		7934: Create account new / existing	NY-HX (CM)/Individual	Epic	761	EE.B.8.Correct or Edit Application
			NY-HX (CM)/Individual	User Story	464	EE.B.8.Correct information in application Update account with turbo tax
			NY-HX (CM)/Individual	User Story	516	EE.B.8.Correct or Edit Application Update mmigration Info
			NY-HX (CM)/Individual	User Story	531	EE.B.8.Correct information in application Update HH income details

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	537	EE.B.8.Eligibility Exceptions Ability to Update or Edit Information Entered by the User
			NY-HX (CM)/Individual	User Story	556	EE.B.8.Correct information in application Verify new information with hub
	7930: Create account new / existing		NY-HX (CM)/Individual	Epic	752	EE.B.9.User Progress Bar
			NY-HX (CM)/Individual	User Story	1411	EE.B.9.Consumer Dashboard User Progress Bar
	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics		NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
	7108: SER.G.7.Monitor and Reconcile EE Enrollment Add /Change / Delete Census		NY-HX (CM)/SHOP-Broker	Epic	843	SER.G.7.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1109	SER.G.7.Monitor and Reconcile EE Enrollment Edit roster
			NY-HX (CM)/SHOP-Broker	User Story	1111	SER.G.7.Monitor and Reconcile EE Enrollment Delete roster
			NY-HX (CM)/SHOP-Broker	User Story	1197	SER.G.7.Monitor and Reconcile EE Enrollment Notify IRS
			NY-HX (CM)/SHOP-Broker	User Story	1208	SER.G.7.Monitor and Reconcile EE Enrollment New enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2101	SER.G.7.Monitor EE Enrollment & Reconcile Actual Notify QHP employee no longer eligible

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2102	SER.G.7.Monitor EE Enrollment & Reconcile Actual Effective date of termination
			NY-HX (CM)/SHOP-Broker	User Story	2103	SER.G.7.Monitor EE Enrollment & Reconcile Actual Date of hire versus date of coverage Distinguish between hire and effective dates
	7928: Create account new / existing		NY-HX (CM)/Individual	Epic	749	OVR.B1-10.Auditing of Data
			NY-HX (CM)/Individual	User Story	1409	OVR.B.1-10.Auditing of Date Establish Auditing of Data
	7112: SER.G.11.Monitor and Reconcile EE Enrollment Reflect Determination in Web Site		NY-HX (CM)/SHOP-Broker	Epic	847	SER.G.11.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1204	SER.G.11.Monitor and Reconcile EE Enrollment Confirmation of registration
	7111: SER.G.10.Monitor and Reconcile EE Enrollment Directing ER to 800 number or mailing address		NY-HX (CM)/SHOP-Broker	Epic	846	SER.G.10.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1192	SER.G.1.Monitor and Reconcile EE Enrollment Decrease cost of coverage
			NY-HX (CM)/SHOP-Broker	User Story	1506	SER.G.10.Monitor and Reconcile EE Enrollment Directing ER to 800 number or mailing address
	7452: Change / Delete / Update - user account		NY-HX (CM)/Individual	Epic	747	EE.F.1a.NYHX User Account Management

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	458	EE.F.1a.NYHX user account management Account info update
			NY-HX (CM)/Individual	User Story	571	EE.F.1a.NYHX User Account Management Save Plan Selections
	7095: SER.D.4.Employee Roster Capture ER Enrollment Information		NY-HX (CM)/SHOP-Broker	Epic	830	SER.D.4.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1123	SER.D.4.Employee Roster HX edit employer roster
	7090: SER.C.7.ER Quoting / Select QHP Provide EE affordability guidance		NY-HX (CM)/SHOP-Broker	Epic	825	SER.C.7.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2307	SER.C.7.ER Quoting / Select QHP employee guidance
	7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan		NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
	7470: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	773	EE.B.3.Minimum Info Necessary for Eligibility Evaluation
			NY-HX (CM)/Individual	User Story	1419	EE.B.3.Extended information for QHP and Insurance Affordability Extended information for QHP and Insurance Affordability
	7464: Summary Page		NY-HX (CM)/Individual	Epic	767	EE.B.8.Edit or Correct Data

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1414	EE.E.6.Enrollment Exceptions Notification of Enrollment Issues and Allow to Correct
	7463: Create account new / existing		NY-HX (CM)/Individual	Epic	766	EE.B.1.Create User Account
			NY-HX (CM)/Individual	User Story	554	EE.B.1.Create user logon and password Log back into account
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	User Story	651	EE.B.2.Detemine Eligibility Identify Immigration Status	
		NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citenzenship or Immigration Documentation	
		NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data	
		NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/ Alaskan Native	
		NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation	
		NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American	
		NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services	
	7221: CS.G.1dSelf help online chat On-line chat	NY-HX (CM)/Customer Service	Epic	1009	CS.A.6.b.KMS Integration Call Center Integration	
		NY-HX (CM)/Customer Service	User Story	1860	CS.A.6.b.KMS Integration CSR view up to date self service artifacts	
		NY-HX (CM)/Customer Service	User Story	2023	CS.A.6.b.KMS Integration CSR access common connectivity issue info	
	7455: Reflect Appeal Descision in Web Site	NY-HX (CM)/Individual	Epic	753	EE.B.8.Disbute Negative HUB Response	
		NY-HX (CM)/Individual	User Story	523	EE.B.8.DisputeNegative HUB Response Provide Explanation of Discrepant Projected Annual Income	
		NY-HX (CM)/Individual	User Story	636	EE.B.8.Disbute Negative Hub Response Appeal Incarceration Status	

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7376: APTC/CSR 1a. reports to CMS issuer pmts	NY-HX (CM)/Individual	Epic		875	OVR.C.2.Compile APTC and CSR Stat Reports
		NY-HX (CM)/Individual	User Story		1313	OVR.C.2.APTC/CSR-CMS Report SLCSP
		NY-HX (CM)/Individual	User Story		1314	OVR.C.2.APTC/CSR-CMS Data Cleanse
		NY-HX (CM)/Individual	User Story		1340	OVR.C.2.APTC/CSR-CMS Match Records
	7080: SER.B.3.Employer Register Create Exchange Acct	NY-HX (CM)/SHOP-Broker	Epic		815	SER.B.3.Employer Register
		NY-HX (CM)/SHOP-Broker	User Story		1098	SER.B.3.Employer Register Employer contact information
		NY-HX (CM)/SHOP-Broker	User Story		1099	SER.B.3.Employer Register Employer account setup
		NY-HX (CM)/SHOP-Broker	User Story		1105	SER.B.3.Employer Register Employer register
		NY-HX (CM)/SHOP-Broker	User Story		1115	SER.B.3.Employer Register Review/edit information
		NY-HX (CM)/SHOP-Broker	User Story		1116	SER.B.3.Employer Register Employer electronic signature
		NY-HX (CM)/SHOP-Broker	User Story		1117	SER.B.3.Employer Register Employer print application
		NY-HX (CM)/SHOP-Broker	User Story		1118	SER.B.3.Employer Register Unique employee id
		NY-HX (CM)/SHOP-Broker	User Story		1125	SER.B.3.Employer Register Employer account setup
		NY-HX (CM)/SHOP-Broker	User Story		1207	SER.B.3.Employer Register Waiting period
	8440: CS.D.4cRec outbound dialer Process outbound dialer files received	NY-HX (CM)/Customer Service	Epic		1817	CS.D.4.c.Rec outbound dialer

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1995	CS.D.4.c.Rec outbound dialer IVR Admin obtain list of phone numbers
			NY-HX (CM)/Customer Service	User Story	1996	CS.D.4.c.Rec outbound dialer IVR administrator outbound dialer from Maximus to NY-HX
			NY-HX (CM)/Customer Service	User Story	1997	CS.D.4.c.Rec outbound dialer IVR administrator Do Not Call file to Maximus
	8439: CS.D.4bRec online inq email Process online inquiries received		NY-HX (CM)/Customer Service	Epic	1018	CS.D.4.b.Rec online inq email
			NY-HX (CM)/Customer Service	User Story	1994	CS.D.4.b.Rec online inq email CSR/data entry/ES handle email inquiries
	8438: CS.D.4aRec support doc Handle supporting documents received		NY-HX (CM)/Customer Service	Epic	1436	CS.D.4.a.Rec support doc
			NY-HX (CM)/Customer Service	User Story	1991	CS.D.4.a.Rec support doc CSR/data entry/ES link supporting docs to account
			NY-HX (CM)/Customer Service	User Story	1992	CS.D.4.a.Rec support doc ES trick docs to move from account to account
			NY-HX (CM)/Customer Service	User Story	1993	CS.D.4.a.Rec support doc ES docs linked on HX task
	7137: Re-Enrollment - 2. Connect back to Individual enrollment		NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7479: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		795	EE.B.8.Eligibility Exceptions ("clocks")
		NY-HX (CM)/Individual	User Story		545	EE.B.8.Multiple clocks for account action Ninety day clock immigration status
		NY-HX (CM)/Individual	User Story		547	EE.B.8.Multiple clocks for account action Ninety day clock income status
		NY-HX (CM)/Individual	User Story		639	EE.B.8.Eligibility Exceptions ("clocks") Start Clock for Not Incarcerated
		NY-HX (CM)/Individual	User Story		652	EE.B.8.Eligibility Exceptions ("clock") 90 Day Time Limit for Documentation
	8437: CS.D.3Send data to HX Send data to NY-HX Database	NY-HX (CM)/Customer Service	Epic		1435	CS.D.3.Send data to HX
		NY-HX (CM)/Customer Service	User Story		1986	CS.D.3.Send data to HX ES OCR capture re-populate fields
		NY-HX (CM)/Customer Service	User Story		1987	CS.D.3.Send data to HX ES interface NY-HX to update customer account
		NY-HX (CM)/Customer Service	User Story		1988	CS.D.3.Send data to HX ES needs system to send change notification to client
		NY-HX (CM)/Customer Service	User Story		1989	CS.D.3.Send data to HX ES re-link document and metadata to account
	8436: CS.D.2Link doc Link document to new or existing account	NY-HX (CM)/Customer Service	User Story		1990	CS.D.3.Send data to HX ES un-link data elements from incorrect account
		NY-HX (CM)/Customer Service	Epic		1433	CS.D.2.Link doc

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1982	CS.D.2.Link doc ES search NY-HX for account, person, applications
			NY-HX (CM)/Customer Service	User Story	1983	CS.D.2.Link doc ES search display additional info
			NY-HX (CM)/Customer Service	User Story	1984	CS.D.2.Link doc ES view document for linking
			NY-HX (CM)/Customer Service	User Story	1985	CS.D.2.Link doc ES link docs and create account
	8313: Access/Next Steps/Notice		NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
	8435: CS.D.1Validate rec image data Receive and Validate image and metadata		NY-HX (CM)/Customer Service	Epic	1432	CS.D.1.Validate rec image data
			NY-HX (CM)/Customer Service	User Story	1978	CS.D.1.Validate rec image data Data entry clerk OCR data capture
			NY-HX (CM)/Customer Service	User Story	1979	CS.D.1.Validate rec image data Data entry clerk validate OCR capture
			NY-HX (CM)/Customer Service	User Story	1980	CS.D.1.Validate rec image data Data entry clerk confirm docs sent to Filenet
			NY-HX (CM)/Customer Service	User Story	1981	CS.D.1.Validate rec image data HX metadata sent to FileNet
			NY-HX (CM)/Customer Service	User Story	1998	CS.D.1.Validate rec image data ES search Filenet
	8434: CS.C.3bResend missing info Resend notification for missing information		NY-HX (CM)/Customer Service	Epic	1431	CS.C.3.b.Resend missing info
			NY-HX (CM)/Customer Service	User Story	2049	CS.C.3b.Resend missing Missing notice sent
	8320: CS.C.3aResend missing data Resend notification for missing data		NY-HX (CM)/Customer Service	Epic	1019	CS.C.3.a.Resend missing data

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/Customer Service		User Story	1934	CS.C.3.a.Resend missing data ES notified that missing data notice sent to applicant
	7939: Create account new / existing	NY-HX (CM)/Individual		Epic	784	OVR.B.1-10.Log Modifications Made to Records
		NY-HX (CM)/Individual		User Story	1426	OVR.B.1-10.Log Modications Made to Records Track Record Modifications
	7938: Create account new / existing	NY-HX (CM)/Individual		Epic	783	OVR.B.1-10.Log Access to the Website
		NY-HX (CM)/Individual		User Story	453	OVR.B.1-10.Log Access to the Website Analysis of NYHX site usage
	7223: CS.G.2Access self manage self management	NY-HX (CM)/Customer Service		Epic	1011	CS.G.2.Access self manage
		NY-HX (CM)/Customer Service		User Story	2046	CS.G.2.Access self manage Customer update info
	7935: Create account new / existing	NY-HX (CM)/Individual		Epic	763	EE.B.14.Print Completed Application
		NY-HX (CM)/Individual		User Story	614	EE.B.14.Print completed application Print application
	7220: CS.C.2Proc Missing Info verif doc Verification Documents- Income and Citizenship	NY-HX (CM)/Customer Service		Epic	1008	CS.C.2.Proc Missing Info verif doc
		NY-HX (CM)/Customer Service		User Story	1877	CS.C.2.Proc Missing Info verif doc CSR extend due dae for returning documents
		NY-HX (CM)/Customer Service		User Story	1940	CS.C.2.Proc Missing Info verif doc ES see missing verification docs
		NY-HX (CM)/Customer Service		User Story	1941	CS.C.2.Proc Missing Info verif doc ES choose type of immigration doc

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1942	CS.C.2.Proc Missing Info verif doc ES escalate data entry documentation task
			NY-HX (CM)/Customer Service	User Story	1943	CS.C.2.Proc Missing Info verif doc ES enter or correct critical immigration data
			NY-HX (CM)/Customer Service	User Story	1944	CS.C.2.Proc Missing Info verif doc ES alerted if info does not match
			NY-HX (CM)/Customer Service	User Story	1945	CS.C.2.Proc Missing Info verif doc ES type of income drop down box
			NY-HX (CM)/Customer Service	User Story	1946	CS.C.2.Proc Missing Info verif doc ES drop down list of income frequency
			NY-HX (CM)/Customer Service	User Story	1947	CS.C.2.Proc Missing Info verif doc ES disallow invalid income documents
			NY-HX (CM)/Customer Service	User Story	1948	CS.C.2.Proc Missing Info verif doc ES enter different income
			NY-HX (CM)/Customer Service	User Story	1949	CS.C.2.Proc Missing Info verif doc ES mark verification doc submitted
			NY-HX (CM)/Customer Service	User Story	1950	CS.C.2.Proc Missing Info verif doc ES enter additional info notes, explanation
			NY-HX (CM)/Customer Service	Epic	1007	CS.G.1.c.Self help search
	7219: CS.G.1cSelf help search search		NY-HX (CM)/Customer Service	User Story	2040	CS.G.1.c.Self help search Customer search by location
			NY-HX (CM)/Customer Service	User Story	2041	CS.G.1.c.Self help search Customer search function
			NY-HX (CM)/Customer Service	User Story	2042	CS.G.1.c.Self help search Language Accessibility
			NY-HX (CM)/Customer Service	Epic	1006	CS.G.1.b.Self help FAQ
			NY-HX (CM)/Customer Service			
	7218: CS.G.1bSelf help FAQ Frequently asked questions		NY-HX (CM)/Customer Service			

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7927: Prepare and update individual exemption application	NY-HX (CM)/Customer Service		User Story	2039	CS.G.1.b.Self help FAQ Customer FAQ page
		NY-HX (CM)/Individual		Epic	746	OVR.C.1.Enrollment Reporting and Recon
		NY-HX (CM)/Individual		User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting
	7217: CS.G.1aSelf help static static content	NY-HX (CM)/Customer Service		Epic	1005	CS.G.1.a.Self help static
		NY-HX (CM)/Customer Service		User Story	2037	CS.G.1.a.Self help static Customer static and search function
		NY-HX (CM)/Customer Service		User Story	2038	CS.G.1.a.Self help static Customer help static info
		NY-HX (CM)/Individual		User Story	440	CS.G.1.a.Self Help Static Consumer Access of Site Map
		NY-HX (CM)/Individual		User Story	445	CS.G.1.Self Help Static Access Glossary of Terms
	7216: CS.C.1bProc Missing data mail Missing Data/Information received via mail	NY-HX (CM)/Customer Service		Epic	1004	CS.C.1.b.Proc Missing data mail
		NY-HX (CM)/Customer Service		User Story	1938	CS.C.1.b.Proc Missing data mail Data entry clerk classify docs with no barcode
		NY-HX (CM)/Customer Service		User Story	1939	CS.C.1.b.Proc Missing data mail NY-HX system recognize bar code
	7215: CS.C.1aProc Missing data phone Missing Data/Information received via phone	NY-HX (CM)/Customer Service		Epic	1003	CS.C.1.a.Proc Missing data phone
		NY-HX (CM)/Customer Service		User Story	1936	CS.C.1.a.Proc Missing data phone CSR/ES enters missing data from client via phone

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7135: SEE.E.4.Life Events COBRA	NY-HX (CM)/Customer Service	User Story		1937	CS.C.1.a.Proc Missing data phone CSR/ES system resolves missing data
		NY-HX (CM)/SHOP-Broker	Epic		870	SEE.E.4.Life Events
		NY-HX (CM)/SHOP-Broker	User Story		1809	SEE.E.4.Life Events cobra rules/Regs
		NY-HX (CM)/SHOP-Broker	User Story		1810	SEE.E.4.Life events Incorporate COBRA
	7210: CS.B.4aProcess renew auto accept Notify customers of auto renewal	NY-HX (CM)/Customer Service	Epic		998	CS.B.4.a.Process renew auto accept
		NY-HX (CM)/Customer Service	User Story		2004	CS.B.4.a.Process renew auto accept HX Stakeholder access auto-renewal status
		NY-HX (CM)/Customer Service	User Story		2005	CS.B.4.a.Process renew auto accept Customer auto-renewal notice
		NY-HX (CM)/Customer Service	User Story		2006	CS.B.4.a.Process renew auto accept CSR access auto-renewal data
	7207: CS.B.1.dProcess elig Non-MAGI Refer Non-MAGI	NY-HX (CM)/Customer Service	Epic		995	CS.B.1.d.Process elig Non-MAGI
		NY-HX (CM)/Customer Service	User Story		2031	CS.B.1.d.Process elig Non-MAGI Eligibility specialist non-MAGI applicants
		NY-HX (CM)/Customer Service	User Story		2032	CS.B.1.d.Process elig Non- MAGI CSR screen out non-MAGI individual
		NY-HX (CM)/Customer Service	User Story		2033	CS.B.1.d.Process elig Non-MAGI Eligibility Specialist non-MAGI applicants
	7206: CS.B.1bProcess elig determination Eligibility Determination	NY-HX (CM)/Customer Service	Epic		994	CS.B.1.b.Process elig determination
		NY-HX (CM)/Customer Service	User Story		1861	CS.B.1.b.Process elig determination CSR perform real-time client identity matching

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1862	CS.B.1.b.Process elig determination CSR enter and link household members in same application
			NY-HX (CM)/Customer Service	User Story	1863	CS.B.1.b.Process elig determination CSR enter system to assist applicant
			NY-HX (CM)/Customer Service	User Story	1864	CS.B.1.b.Process elig determination CSR remove members of a policy account
			NY-HX (CM)/Customer Service	User Story	1865	CS.B.1.b.Process elig determination CSR remove member from one case and start another
			NY-HX (CM)/Customer Service	User Story	1866	CS.B.1.b.Process elig determination CSR enter relationship between household members
			NY-HX (CM)/Customer Service	User Story	1867	CS.B.1.b.Process elig determination CSR screen questions to ask needed questions
			NY-HX (CM)/Customer Service	User Story	1868	CS.B.1.b.Process elig determination CSR resume previously saved application when client match results
			NY-HX (CM)/Customer Service	User Story	1869	CS.B.1.b.Process elig determination CSR Federal income verification results
			NY-HX (CM)/Customer Service	User Story	1870	CS.B.1.b.Process elig determination CSR State income verification results
			NY-HX (CM)/Customer Service	User Story	1871	CS.B.1.b.Process elig determination CSR client attests income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1872	CS.B.1.b.Process elig determination CSR citizenship or incarceration prevents enrollment
			NY-HX (CM)/Customer Service	User Story	1873	CS.B.1.b.Process elig determination CSR run additional verification of citizenship, incarceration, income
			NY-HX (CM)/Customer Service	User Story	1874	CS.B.1.b.Process elig determination CSR enter attested citizenship when verification process does not produce required data
			NY-HX (CM)/Customer Service	User Story	1875	CS.B.1.b.Process elig determination CSR enter attested citizenship
			NY-HX (CM)/Customer Service	User Story	1876	CS.B.1.b.Process elig determination CSR system display customer requires documentation for attested info
			NY-HX (CM)/Customer Service	User Story	1878	CS.B.1.b.Process elig determination CSR needs prompts for additional applicant information
			NY-HX (CM)/Customer Service	User Story	1879	CS.B.1.b.Process elig determination CSR enter applicant disability information
			NY-HX (CM)/Customer Service	User Story	1880	CS.B.1.b.Process elig determination CSR enters applicant wishes to be evaluated for non-MAGI Medicaid
			NY-HX (CM)/Customer Service	User Story	1881	CS.B.1.b.Process elig determination CSR sees an applicant eligibility results

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1882	CS.B.1.b.Process elig determination CSR see notices being sent to applicant
			NY-HX (CM)/Customer Service	User Story	1883	CS.B.1.b.Process elig determination CSR enter caller preferred method of contact
			NY-HX (CM)/Customer Service	User Story	1884	CS.B.1.b.Process elig determination CSR enter additional mailing address for applicant
			NY-HX (CM)/Customer Service	User Story	1885	CS.B.1.b.Process elig determination CSR enter and store address for child away at school
			NY-HX (CM)/Customer Service	User Story	1886	CS.B.1.b.Process elig determination CSR indicate verbal agreement for application
			NY-HX (CM)/Customer Service	User Story	1887	CS.B.1.b.Process elig determination CSR save telephone application
			NY-HX (CM)/Customer Service	User Story	1888	CS.B.1.b.Process elig determination CSR transfer call to ES for complex customers
			NY-HX (CM)/Customer Service	User Story	1889	CS.B.1.b.Process elig determination CSR system generate temporary login and password for customer
			NY-HX (CM)/Customer Service	User Story	1890	CS.B.1.b.Process elig determination Customer needs login and password notice
			NY-HX (CM)/Customer Service	User Story	1891	CS.B.1.b.Process elig determination CSR system sets application source

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1892	CS.B.1.b.Process elig determination Non-primary tax payer income
			NY-HX (CM)/Customer Service	User Story	1893	CS.B.1.b.Process elig determination Identity proofing
			NY-HX (CM)/Customer Service	User Story	1894	CS.B.1.b.Process elig determination CSR perform HIPPP calculation
			NY-HX (CM)/Customer Service	User Story	1895	CS.B.1.b.Process elig determination CSR customer check box for medical bills
			NY-HX (CM)/Customer Service	User Story	1896	CS.B.1.b.Process elig determination ES application data entry task
			NY-HX (CM)/Customer Service	User Story	1897	CS.B.1.b.Process elig determination Data entry specialist enter household member info
			NY-HX (CM)/Customer Service	User Story	1898	CS.B.1.b.Process elig determination ES enter household info for applicant
			NY-HX (CM)/Customer Service	User Story	1899	CS.B.1.b.Process elig determination ES remove remembers from case included just added
			NY-HX (CM)/Customer Service	User Story	1900	CS.B.1.b.Process elig determination ES remove member from case and start new case
			NY-HX (CM)/Customer Service	User Story	1901	CS.B.1.b.Process elig determination ES enter relationship of household members
			NY-HX (CM)/Customer Service	User Story	1902	CS.B.1.b.Process elig determination ES resume previously saved application

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1903	CS.B.1.b.Process elig determination ES enter attested information
			NY-HX (CM)/Customer Service	User Story	1904	CS.B.1.b.Process elig determination ES save application as invalid
			NY-HX (CM)/Customer Service	User Story	1905	CS.B.1.b.Process elig determination ES need field for additional info
			NY-HX (CM)/Customer Service	User Story	1906	CS.B.1.b.Process elig determination ES enter applicant preferred method of contact
			NY-HX (CM)/Customer Service	User Story	1907	CS.B.1.b.Process elig determination ES additional mailing address for applicant
			NY-HX (CM)/Customer Service	User Story	1908	CS.B.1.b.Process elig determination ES verify application signature
			NY-HX (CM)/Customer Service	User Story	1909	CS.B.1.b.Process elig determination ES enter every application
			NY-HX (CM)/Customer Service	User Story	1910	CS.B.1.b.Process elig determination ES save application if mandatory fields are missing
			NY-HX (CM)/Customer Service	User Story	1911	CS.B.1.b.Process elig determination ES system sets source of application
			NY-HX (CM)/Customer Service	User Story	1912	CS.B.1.b.Process elig determination Customer needs username and password notification
			NY-HX (CM)/Customer Service	User Story	1913	CS.B.1.b.Process elig determination ES customer medical bills 3 month check box

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
3981	Section 1311d5 - Requirements - Funding Limitations	7422: Oversight 3. Plan Assessmnt/User Fees Mgmt- Fee Spread	NY-HX (CM)/Financial Management	Epic	920	FM.D.3.Oversight Fee spread
			NY-HX (CM)/Financial Management	User Story	1332	FM.D.3.Oversight-Fee spread Calculate
			NY-HX (CM)/Financial Management	User Story	1385	FM.D.3.Oversight-Fee spread Non-QHP
3982	Section 1311d6 - Requirements - Consultation	7092: Employee Roster - 1. Enter minimal EE data a. Name b. Household (Plan) Type c. ZIP	NY-HX (CM)/SHOP-Broker	Epic	827	SER.D.1.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1108	SER.D.1.Employee Roster Create roster
			NY-HX (CM)/SHOP-Broker	User Story	2098	SER.D.1.Employee Roster View only minimum employee data
3983	Section 1311d7 - Requirements - Publication of Costs	8433: OVR.C.4.Publication of Costs	NY-HX (CM)/Oversight and General	Epic	2209	OVR.C.4.Publication of Costs
			NY-HX (CM)/Oversight and General	User Story	2211	OVR.C.4.Publication of Costs Data Collect
3986	Section 1311e3 - Certification - Transparency in Coverage	7929: Create account new / existing	NY-HX (CM)/Individual	Epic	750	OVR.A.4-5.Data Management (Inclusive of Download and Upload)
			NY-HX (CM)/Individual	User Story	1410	OVR.A.4-5.Date Management (Inclusive of Download and Upload) Provide Mechanism for Data Management
		7928: Create account new / existing	NY-HX (CM)/Individual	Epic	749	OVR.B1-10.Auditing of Data
			NY-HX (CM)/Individual	User Story	1409	OVR.B.1-10.Auditing of Date Establish Auditing of Data
		7944: Verify	NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7948: Consent / Privacy		NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
			NY-HX (CM)/Individual	Epic	793	Provide Information in Simple Understandable Terms
			NY-HX (CM)/Individual	User Story	434	Provide Information in Simple Understandable Terms Show user current news etc
			NY-HX (CM)/Individual	User Story	439	NYHX provide understandable information User review of NYHX security and privacy policies
			NY-HX (CM)/Individual	User Story	466	EE.B.1a.Consumer Consent Consent to Understanding Privacy Rights
			NY-HX (CM)/Individual	User Story	561	EE.C.0-3.Plan Selection Guided Process Through Plan Selection
	7927: Prepare and update individual exemption application		NY-HX (CM)/Individual	Epic	746	OVR.C.1.Enrollment Reporting and Recon
			NY-HX (CM)/Individual	User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting
	7942: Verify		NY-HX (CM)/Individual	Epic	787	OVR.C.2.Capture Data Required by Feds
			NY-HX (CM)/Oversight and General	User Story	2151	OVR.C.2.Capture Data Required by Feds Capture Reporting Data For Federal Submission
	7936: Create account new / existing		NY-HX (CM)/Individual	Epic	781	OVR.B.1-10.Fed and State Accessibility Requirements
			NY-HX (CM)/Individual	User Story	442	OVR.B.1-10.Fed and State Accessibility Requirements Ability To Adjust Font Size

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4013	Section 1311i1 - Navigators - In General	7469: Third Party	NY-HX (CM)/Individual	User Story	452	OVR.B.1-10.Fed and State Accessibility Requirements ADA Compliance
			NY-HX (CM)/Individual	Epic	772	EE.B.7b.Designate Third Party for Notices
			NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices
4016	Section 1311i2 - Navigators - Eligibility	8317: CS.F.1ACD Navigators/Assistors Add, Change, or Delete Navigator or Proxy	NY-HX (CM)/Customer Service	Epic	1015	CS.F.1.ACD Navigators/Assistors
			NY-HX (CM)/Customer Service	User Story	1917	CS.F.1.ACD Navigators/Assistors CSR connect proxy to account
			NY-HX (CM)/Customer Service	User Story	1918	CS.F.1.ACD Navigators/Assistors CSR enter proxy contact information
			NY-HX (CM)/Customer Service	User Story	1919	CS.F.1.ACD Navigators/Assistors CSR register proxy verbal approval
			NY-HX (CM)/Customer Service	User Story	1920	CS.F.1.ACD Navigators/Assistors ES register proxy from paper form
			NY-HX (CM)/Customer Service	User Story	2015	CS.F.1.ACD Navigators/Assistors CSR update customer record and audit trail
		7469: Third Party	NY-HX (CM)/Individual	Epic	772	EE.B.7b.Designate Third Party for Notices
			NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4017	Section 1311i3 - Navigators - Duties	7194: CS.A.1.dSupport Navigator authorized Support authorized navigators	NY-HX (CM)/Customer Service	Epic	982	CS.A.1.d.Support Navigator authorized
			NY-HX (CM)/Customer Service	User Story	1916	CS.A.1.d.Support Navigator authorized CSR verify proxy via phone
			NY-HX (CM)/Customer Service	User Story	2018	CS.A.1.d.Support Navigator authorized Access to specific account
			NY-HX (CM)/Customer Service	User Story	2019	CS.A.1.d.Support Navigator authorized Accounts that proxy has access to
		7211: CS.A.3Locate Nav/Assist/Prov Locate Proxies	NY-HX (CM)/Customer Service	Epic	999	CS.A.3.Locate Nav/Assist/Prov/Plans
			NY-HX (CM)/Customer Service	User Story	1843	CS.A.3.Locate Nav/Assist/Prov/Plans Nnavigator search tool in NY-HX
			NY-HX (CM)/Customer Service	User Story	1844	CS.A.3.Locate Nav/Assist/Prov/Plans Search proximal to zip code
			NY-HX (CM)/Customer Service	User Story	1845	CS.A.3.Locate Nav/Assist/Prov/Plans Search for navigator by name
			NY-HX (CM)/Customer Service	User Story	1846	CS.A.3.Locate Nav/Assist/Prov/Plans Navigator search return
			NY-HX (CM)/Customer Service	User Story	1847	CS.A.3.Locate Nav/Assist/Prov/Plans Search radius by increments
			NY-HX (CM)/Customer Service	User Story	1848	CS.A.3.Locate Nav/Assist/Prov/Plans Provider directory search functions
			NY-HX (CM)/Customer Service	User Story	1849	CS.A.3.Locate Nav/Assist/Prov/Plans Search a specific plan

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/Customer Service		User Story	1850	CS.A.3.Locate Nav/Assist/Prov/Plans Search for specific provider
				User Story	1851	CS.A.3.Locate Nav/Assist/Prov/Plans Provider accepting new patients
				User Story	1852	CS.A.3.Locate Nav/Assist/Prov/Plans Provider screen results
				User Story	1853	CS.A.3.Locate Nav/Assist/Prov/Plans View details of provider
				User Story	1854	CS.A.3.Locate Nav/Assist/Prov/Plans Customer provider network data
				User Story	1855	CS.A.3.Locate Nav/Assist/Prov/Plans Display provider network data results
	8319: CS.F.3Modify assistor level of access Edit Navigators and Proxies	NY-HX (CM)/Customer Service		Epic	1017	CS.F.3.Modify assistor level of access
				User Story	2017	CS.F.3.Modify assistor level of access CSR change customer service proxy access
	8318: CS.F.2Edit assistor expiration data View and Edit Proxy expiration date	NY-HX (CM)/Customer Service		Epic	1016	CS.F.2.Edit assistor expiration data
				User Story	2016	CS.F.2.Edit assistor expiration data CSR modify expiration date on proxy account
	7469: Third Party	NY-HX (CM)/Individual		Epic	772	EE.B.7b.Designate Third Party for Notices

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4019	Section 1311i4 - Navigators - Standards	7200: CS.B.2bProcess enroll auth rep req authorized rep request	NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices
			NY-HX (CM)/Customer Service	Epic	988	CS.B.2.b.Process enroll auth rep req
			NY-HX (CM)/Customer Service	User Story	1924	CS.B.2.b.Process enroll auth rep CSR proceess proxy customer enrollment via phone
		7185: Brokers/Agents Think SHOP - 3. SHOP ER authorizes Broker/Agents.	NY-HX (CM)/Customer Service	User Story	1931	CS.B.2.b.Process enroll auth rep req Data clerk process proxy enrollment received mail or fax
			NY-HX (CM)/SHOP-Broker	Epic	1033	SER.I.3.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	1114	SER.I.3.Brokers/Agents Broker of record
		7469: Third Party	NY-HX (CM)/Individual	Epic	772	EE.B.7b.Designate Third Party for Notices
			NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices
		7183: Brokers/Agents Think SHOP - 1. Add-Change-Delete (ACD) authorized Broker/Agents	NY-HX (CM)/SHOP-Broker	Epic	1031	SER.I.1.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	1177	SER.I.1.Brokers/Agents Broker register
			NY-HX (CM)/SHOP-Broker	User Story	1181	SER.I.1.Brokers/Agents Verify broker license
			NY-HX (CM)/SHOP-Broker	User Story	1182	SER.I.1.Brokers/Agents Broker sell insurance
			NY-HX (CM)/SHOP-Broker	User Story	1185	SER.I.1.Brokers/Agents Broker referral
			NY-HX (CM)/SHOP-Broker	User Story	2105	SER.I.1.Brokers/Agents Deactivate producer

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4020	Section 1311i5 - Navigators - Fair and Impartial Information and Services	7469: Third Party	NY-HX (CM)/Individual	Epic	772	EE.B.7b.Designate Third Party for Notices
			NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices
4021	Section 1311i6 - Navigators - Funding	7404: Core Business Svce - 6. Grants Management	NY-HX (CM)/Financial Management	Epic	902	FM.C.6.Core Business Services Grants
			NY-HX (CM)/Financial Management	User Story	1367	FM.C.6.Core Bus Svce-Grants
4024	Section 1312a1 - Consumer Choice - Qualified Individuals	7465: Other insurance	NY-HX (CM)/Individual	Epic	768	EE.B.3c.Notify Exchange of Other Insurance
			NY-HX (CM)/Individual	User Story	488	EE.B.3c.Notify Exchange of Other Insurance Determine Access to TPL and If Waiting Period Imposed
			NY-HX (CM)/Individual	User Story	489	EE.B.3c.Notify Exchange of Other Insurance Determine Access to TPL and Medicaid Eligibility
			NY-HX (CM)/Individual	User Story	490	EE.B.3c.Other Insurance Determine If Consumer Has TPL and Considering Coverage
			NY-HX (CM)/Individual	User Story	491	EE.B.3c.Notify Exchange of Other Insurance Determine if TPHI is MEC
			NY-HX (CM)/Individual	User Story	492	EE.B.3c.Notify Exchnage of Other Insurance Determine if Adult Child is Aging Out
			NY-HX (CM)/Individual	User Story	493	EE.B.3c.Notify Exchange of Other Insurance Determine TPHI and If Applying for HH Members

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	494	EE.B.3c.Notify Exchange of Other Insurance Determine TPHI and If Family Coverage is Available
			NY-HX (CM)/Individual	User Story	495	EE.B.3c.Notify Exchange of Other Insurance Determine if THPI is Affordable and MEC
			NY-HX (CM)/Individual	User Story	498	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Eligible for Medicaid
			NY-HX (CM)/Individual	User Story	499	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Purchasing Insurance Through Exchange
			NY-HX (CM)/Individual	User Story	500	EE.B.3c.Notify Exchange of Other Insurance Determine If Enroll in ESHI and If Insurance is Consider MEC
			NY-HX (CM)/Individual	User Story	501	EE.B..3c.Notify Exchange of Other Insurance Determine if ESHI and aging out adult child
			NY-HX (CM)/Individual	User Story	502	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Eligible for Medicaid Must Enroll in TPHI
			NY-HX (CM)/Individual	User Story	503	EE.B.3c.Notify Exchange of Other Insurance Determine if ESHI and Enrolling HH Members
			NY-HX (CM)/Individual	User Story	504	EE.B.3c.Notify Exchange of Other Insurance Determine if individual is Enroll in ESHI

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	505	EE.B.3c.Notify Exchange of Other Insurance Determine Access or Enroll in ESHI
			NY-HX (CM)/Individual	User Story	506	EE.B.3c.Notify Exchange of Other Insurance Inform NYHX of Cobra Purchase
			NY-HX (CM)/Individual	User Story	507	EE.B.3c.Notify Exchange of Other Insurance Determine Access to COBRA to Determine MEC
			NY-HX (CM)/Individual	User Story	508	EE.B.3c.Notify Exchange of Other Insurance Determine if COBRA and Coverage is Affordable
			NY-HX (CM)/Individual	User Story	509	EE.B.3c.Notify Exchange of Other Insurance Determine if COBRA and is Eligible for APTC
			NY-HX (CM)/Individual	User Story	510	EE.B.3c.Notify Exchange of Other Insurance Determine if Individual is Eligible for Medicare and Considered Affordable
			NY-HX (CM)/Individual	User Story	511	EE.B.3.Notify Exchange of Other Insurance Determine Medicare Eligible if Custodial Adult and isa Medicaid Eligible Child
			NY-HX (CM)/Individual	User Story	512	EE.B.3c.Notify Exchange of Other Insurance Determine if Individual had Medicare and is Medicaid Eligible
			NY-HX (CM)/Individual	User Story	585	EE.B.3c.Identify Other Insurance Other Coverage Out of State

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4273	Section 1312d3 - Empowering Consumer Choice - Voluntary Nature of an Exchange	7458: Create account new / existing	NY-HX (CM)/Individual	User Story	588	EE.B.3c.Identify Other Insurance Inform COBRA Premium
			NY-HX (CM)/Individual	User Story	589	EE.B.3c.Other Insurance Potential COBRA is MEC
			NY-HX (CM)/Individual	Epic	759	EE.G.1.Delete My Account
			NY-HX (CM)/Individual	User Story	462	EE.F.1.User deletes all account records User data removal
			NY-HX (CM)/Individual	Epic	758	EE.B.3.Apply No Financial Assistance
4274	Section 1312d4 - Empowering Consumer Choice - No Penalty for Transferring to Minimum Essential Coverage Outside Exchange	7447: Change / Delete / Update	NY-HX (CM)/Individual	User Story	541	Non financial aid consumer consent to check information
			NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
			NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
			NY-HX (CM)/Individual	Epic	759	EE.G.1.Delete My Account
4276	Section 1312e1 - Enrollment Through Agents or Brokers	7469: Third Party	NY-HX (CM)/Individual	User Story	462	EE.F.1.User deletes all account records User data removal
			NY-HX (CM)/Individual	Epic	772	EE.B.7b.Designate Third Party for Notices
			NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4278	Section 1312e2 - Enrollment Through Agents or Brokers	7469: Third Party	NY-HX (CM)/Individual	Epic	772	EE.B.7b.Designate Third Party for Notices
			NY-HX (CM)/Individual	User Story	1416	EE.B.7b.Designate Third Party for Notices Designate Third Part for Notices
		7187: Brokers/Agents Think SHOP - 5. Access to take on identity of an Employer in their Portfolio	NY-HX (CM)/SHOP-Broker	Epic	1035	SER.I.5.Brokers/Agents
			NY-HX (CM)/SHOP-Broker	User Story	2104	SER.I.5.Brokers/Agents Employer contribution as a monthly amount
			NY-HX (CM)/SHOP-Broker	User Story	2107	SER.I.5.Brokers/Agents Verify producer
			NY-HX (CM)/SHOP-Broker	User Story	2108	SER.I.5.Brokers/Agents Produce r as employer
			NY-HX (CM)/SHOP-Broker	User Story	2109	SER.I.5.Brokers/Agents Produce r sort/file plans
			NY-HX (CM)/SHOP-Broker	User Story	2110	SER.I.5.Brokers/Agents Produce r download to Excel
			NY-HX (CM)/SHOP-Broker	User Story	2111	SER.I.5.Brokers/Agents Broker assisted enrollment audit functionality
	NY-HX (CM)/SHOP-Broker	User Story	2112	SER.I.5.Brokers/Agents Record producer id and credentials		
4279	Section 1312f1 - Qualified Individuals and Employers; Access Limited to Citizens and Lawful Residents - Qualified Individuals	7473: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	776	EE.B.3b.Tax Filers HH Residency Standards
			NY-HX (CM)/Individual	User Story	544	EE.B.3b.Enroll HH members in NYHX when residency standard is met Verify one HH member resides in service area

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4287	Section 1312f3 - Qualified Individuals and Employers; Access Limited to Citizens and Lawful Residents - Access Limited to Lawful Residents	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
		NY-HX (CM)/Individual	User Story		472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
		NY-HX (CM)/Individual	User Story		473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
		NY-HX (CM)/Individual	User Story		474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
		NY-HX (CM)/Individual	User Story		478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
		NY-HX (CM)/Individual	User Story		479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
		NY-HX (CM)/Individual	User Story		480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
		NY-HX (CM)/Individual	User Story		481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
		NY-HX (CM)/Individual	User Story		483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
		NY-HX (CM)/Individual	User Story		513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
		NY-HX (CM)/Individual	User Story		517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4289	Section 1313a1 - Accounting for Expenditures - In General	7422: Oversight 3. Plan Assessmnt/User Fees Mgmt- Fee Spread	NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Financial Management	Epic	920	FM.D.3.Oversight Fee spread

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7397: Core Bus Svces/Issuer Pmt Mgmt - 2a. 2b. A/P- Offset Monies Paid by User Fees	NY-HX (CM)/Financial Management		User Story	1332	FM.D.3.Oversight-Fee spread Calculate
		NY-HX (CM)/Financial Management		User Story	1385	FM.D.3.Oversight-Fee spread Non-QHP
		NY-HX (CM)/Financial Management		Epic	895	FM.C.2.Core Business Services Offset
		NY-HX (CM)/Financial Management		User Story	1360	FM.C.2.Core Bus Svce-Offset Premiums User Fees
		NY-HX (CM)/Financial Management		Epic	919	FM.D.4.Oversight Compliance
		NY-HX (CM)/Financial Management		User Story	1384	FM.D.4.Oversight-Compliance Storage
		NY-HX (CM)/Financial Management		Epic	894	FM.C.2.Core Business Services A/P Issuers
		NY-HX (CM)/Financial Management		User Story	1324	FM.C.2.Core Bus Svce-A/P SFS A/P
		NY-HX (CM)/Financial Management		User Story	1359	FM.C.2.Core Bus Svce-A/P A/P
		NY-HX (CM)/Financial Management		Epic	916	FM.D.4.Oversight Separate duties
		NY-HX (CM)/Financial Management		User Story	1325	FM.D.4.Oversight-Separate duties GL
		NY-HX (CM)/Financial Management		User Story	1326	FM.D.4.Oversight-Separate duties Cash
		NY-HX (CM)/Financial Management		User Story	1381	FM.D.4.Oversight-Separate duties Policy Manual
		NY-HX (CM)/Financial Management		Epic	906	FM.D.1.Oversight Income Statement
		NY-HX (CM)/Financial Management		User Story	1371	FM.D.1.Oversight-I/S Report
		NY-HX (CM)/Financial Management		Epic	905	FM.D.1.Oversight Balance Sheet
		NY-HX (CM)/Financial Management		User Story	1370	FM.D.1.Oversight-B/S Report
		NY-HX (CM)/Financial Management		Epic	901	FM.C.5.Core Business Services Budget
		NY-HX (CM)/Financial Management		User Story	1366	FM.C.5.Core Bus Svce-Budget Annual

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4295	Section 1313a3 - Accounting for Expenditures - Audits	7419: Oversight - 4b. External Audit	NY-HX (CM)/Financial Management	Epic	917	FM.D.4.Oversight Audit
			NY-HX (CM)/Financial Management	User Story	1382	FM.D.4.Oversight-Audit Feds
		7420: Oversight - 4c. Reconciliation, Audit	NY-HX (CM)/Financial Management	Epic	918	FM.D.4.Oversight Reconciliation, Audit
			NY-HX (CM)/Financial Management	User Story	1331	FM.D.4.Oversight-Reconciliaiton data flow SHOP FM
			NY-HX (CM)/Financial Management	User Story	1383	FM.D.4.Oversight-Reconciliaiton OSC
4300	Section 1313a5 - Accounting for Expenditures - Protections Against Fraud and Abuse	7400: Core Business Svce- 4a. General Expenses	NY-HX (CM)/Financial Management	Epic	898	FM.C.4.Core Business Services Expenses
			NY-HX (CM)/Financial Management	User Story	1328	FM.C.4.Core Bus Svce- Expenses in-person pmts
			NY-HX (CM)/Financial Management	User Story	1363	FM.C.4.Core Bus Svce- Expenses Checkwriting
		7420: Oversight - 4c. Reconciliation, Audit	NY-HX (CM)/Financial Management	Epic	918	FM.D.4.Oversight Reconciliation, Audit
			NY-HX (CM)/Financial Management	User Story	1331	FM.D.4.Oversight-Reconciliaiton data flow SHOP FM
			NY-HX (CM)/Financial Management	User Story	1383	FM.D.4.Oversight-Reconciliaiton OSC
		7419: Oversight - 4b. External Audit	NY-HX (CM)/Financial Management	Epic	917	FM.D.4.Oversight Audit
			NY-HX (CM)/Financial Management	User Story	1382	FM.D.4.Oversight-Audit Feds
		7418: Oversight - 4a. Separation of Duties	NY-HX (CM)/Financial Management	Epic	916	FM.D.4.Oversight Separate duties
			NY-HX (CM)/Financial Management	User Story	1325	FM.D.4.Oversight-Separate duties GL
			NY-HX (CM)/Financial Management	User Story	1326	FM.D.4.Oversight-Separate duties Cash
			NY-HX (CM)/Financial Management	User Story	1381	FM.D.4.Oversight-Separate duties Policy Manual

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4304	Section 1313b1 - GAO Oversight	7929: Create account new / existing	NY-HX (CM)/Individual	Epic	750	OVR.A.4-5.Data Management (Inclusive of Download and Upload)
			NY-HX (CM)/Individual	User Story	1410	OVR.A.4-5.Date Management (Inclusive of Download and Upload) Provide Mechanism for Data Management
		7928: Create account new / existing	NY-HX (CM)/Individual	Epic	749	OVR.B1-10.Auditing of Data
			NY-HX (CM)/Individual	User Story	1409	OVR.B.1-10.Auditing of Date Establish Auditing of Data
		7944: Verify	NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
		7419: Oversight - 4b. External Audit	NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
			NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
			NY-HX (CM)/Financial Management	Epic	917	FM.D.4.Oversight Audit
			NY-HX (CM)/Financial Management	User Story	1382	FM.D.4.Oversight-Audit Feds
			7942: Verify	Epic	787	OVR.C.2.Capture Data Required by Feds
				User Story	2151	OVR.C.2.Capture Data Required by Feds Capture Reporting Data For Federal Submission
		7927: Prepare and update individual exemption application	NY-HX (CM)/Individual	Epic	746	OVR.C.1.Enrollment Reporting and Recon
			NY-HX (CM)/Individual	User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
4309	Section 1321a1 - State Flexibility in Operation and Enforcement of Exchanges and Related Requirements - Establishment of Standards - In General	7940: Verify	NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standarization
			NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB
4313	Section 1321b - State Flexibility in Operation and Enforcement of Exchanges and Related Requirements - State Action	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5661	Section 1343b - Reinsurance and Risk - Risk Adjustment - Criteria and Methods	7437: FM.F.4.Risk Mgmt-send dataRisk Mgmt 4. Send data	NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
		7436: FM.F.2.Risk Mgmt 2. Collect Claims data Risk Calc	NY-HX (CM)/Financial Management	Epic	935	FM.F.4.Risk Management Send Data
			NY-HX (CM)/Financial Management	User Story	1400	FM.F.4.Risk Mgmt-send data Reinsurer
			NY-HX (CM)/Financial Management	Epic	934	FM.F.2.Risk Management Collect
			NY-HX (CM)/Financial Management	User Story	1399	FM.F.2.Risk Mgmt-collect data design
			NY-HX (CM)/Financial Management	Epic	933	FM.F.3.Risk Management Extract
		7435: FM.F.3.Risk Mgmt - 3. Risk Adj Data- Enrollee data extract	NY-HX (CM)/Financial Management			

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5662	Section 1343c - Reinsurance and Risk - Risk Adjustment - Scope	7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management	User Story	1398	FM.F.3.Risk Mgmt-extract Enrollee data
			NY-HX (CM)/Financial Management	Epic	932	FM.F.3.Risk Management Design
			NY-HX (CM)/Financial Management	User Story	1397	FM.F.3.Risk Mgmt-design Enrollee data
			NY-HX (CM)/Financial Management	Epic	929	FM.E.3.Risk Data Summary
			NY-HX (CM)/Financial Management	User Story	1394	FM.E.3.Risk Data-summary Claims Encounter data
			NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered
5663	Section 1401a / IRS36B - Premium Tax Credits and Cost Sharing Reductions - Refundable Credit For Coverage Under a Qualified Health Plan - In General	7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data - Design data Feed	NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data
			NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed
			NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design
			NY-HX (CM)/Individual	Epic	790	EE.B.3.Apply-Derive APTC and CSR
			NY-HX (CM)/Individual	User Story	565	EE.B.3.Apply-Derive APTC and CSR Present Tax Credit to Understand OOP Cost
			NY-HX (CM)/Individual	Epic	775	EE.B.3 Apply- Determine Financial Assistance

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	477	EE.B.3.Apply-Determine Eligibility Request for Help Paying for Health Ins
5677	Section 1401f2 / IRS36B - Premium Tax Credits and Cost Sharing Reductions - Refundable Credit For Coverage Under a Qualified Health Plan - Reconciliation of Credit and Advance Credit - Excess Advance Payments	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
5678	Section 1401f3 / IRS36B - Premium Tax Credits and Cost Sharing Reductions - Refundable Credit For Coverage Under a Qualified Health Plan - Reconciliation of Credit and Advance Credit - Information Requirement	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
5679	Section 1401g / IRS36B - Premium Tax Credits and Cost Sharing Reductions - Refundable Credit For Coverage Under a Qualified Health Plan - Regulations	7129: SEE.D.2.Employee Plan Enrollment Calculate Premium Payment EE/ER	NY-HX (CM)/SHOP-Broker	Epic	864	SEE.D.2.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2206	SEE.D.2.EE Plan Enrollment employee premium

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5680	Section 1401b - Premium Tax Credits and Cost Sharing Reductions - Disallowance of Deduction	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
5701	Section 1402a - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - In General	7461: Create account new / existing	NY-HX (CM)/Individual	Epic	764	EE.B.12.Indicate Notice Preferences
			NY-HX (CM)/Individual	User Story	1413	EE.B.12.Indicate Notice Preferences Indicate Preferences for Receiving Copies of Notices
		7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
5712	Section 1402b - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Eligible Insured	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5713	Section 1402c1 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Determination of Reduction in Cost-Sharing - Reduction in Out-Of-Pocket Limit	7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
				User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
				Epic	778	EE.A.5.Help Deriving Income
5714	Section 1402c2 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Determination of Reduction in Cost-Sharing - Additional Reduction For Lower Income Insureds	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
				Epic	778	EE.A.5.Help Deriving Income
				User Story	1420	EE.A.5.Help deriving income Help Deriving Income
5718	Section 1402d1 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Special Rules For Indians - Indians Under 300 Percent of Poverty	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/ Alaskan Native

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5720	Section 1402d3 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Special Rules For Indians - Payment	7129: SEE.D.2.Employee Plan Enrollment Calculate Premium Payment EE/ER	NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
			NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/SHOP-Broker	Epic	864	SEE.D.2.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2206	SEE.D.2.EE Plan Enrollment employee premium
5721	Section 1402e1 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Rules For Individuals Not Lawfully Present - In General		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5722	Section 1402e2 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Rules For Individuals Not Lawfully Present - Lawfully Present	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5726	Section 1402f3 - Premium Tax Credits and Cost Sharing Reductions - Reduced Cost-Sharing for Individuals Enrolling in Qualified Health Plans - Definitions and Special Rules - Data Used For Eligibility	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deririving income Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5727	Section 1411a - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Establishment of Program	7214: CS.B.5Process Exempt Process Exemption Request	NY-HX (CM)/Customer Service	Epic	1002	CS.B.5.Process Exempt
			NY-HX (CM)/Customer Service	User Story	1915	CS.B.5.Process Exempt DE or CSR indicate exemption request
			NY-HX (CM)/Customer Service	User Story	2034	CS.B.5.Process Exempt NY-HX Admin exemption info to DOH
			NY-HX (CM)/Customer Service	User Story	2035	CS.B.5.Process Exempt CSR back office capture exemption
		7082: Employer Register - 5. Exception Processing	NY-HX (CM)/Customer Service	User Story	2036	CS.B.5.Process Exempt Data entry capture exemption
			NY-HX (CM)/SHOP-Broker	Epic	817	SER.B.5.Employer Register
		7450: Determine exemption eligibility	NY-HX (CM)/SHOP-Broker	User Story	2273	SER.B.5.Employer Register Exception processing
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
			NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5729	Section 1411b2 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Information Required to be Provided by Applicants - Citizenship or Immigration Status	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citenzenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5730	Section 1411b3 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Information Required to be Provided by Applicants - Eligibility and Amount of Tax Credit or Reduced Cost-Sharing	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
5731	Section 1411b4 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Information Required to be Provided by Applicants - Employer-Sponsored Coverage	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
		7137: Re-Enrollment - 2. Connect back to Individual enrollment	NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8448: SEE.F.3.Re-Enrollment			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
8443: SER.B.7.Employer Register			NY-HX (CM)/SHOP-Broker	Epic	1512	SER.B.7.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1495	SER.B.7.Employer Register Create electronic verification of valid NYS employer
			NY-HX (CM)/SHOP-Broker	User Story	1496	SER.B.7.Employer Register Create electronic verification of valid NYS employer
			NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
7083: Employer Register - 6. EmployER eligibility data			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
5732	Section 1411b5 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Information Required to be Provided by Applicants - Exemptions From Individual Responsibility Requirements	7122: SEE.B.3.Eligibility/Subsidy Determination American Indian Citizenship	NY-HX (CM)/SHOP-Broker	Epic	857	SEE.B.3.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2179	SEE.B.3.Eligibility/Subsidy Determination American Indian eligibility
			NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
5747	Section 1411c4 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Verification of Information Contained in Records of Specific Federal Officials - Methods	7940: Verify	NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
			NY-HX (CM)/Individual	Epic	785	EE.B.15.Ping and Store Multiple Sources of Data
			NY-HX (CM)/Individual	User Story	471	EE.B.15.Ping and Store Multiple Sources of Data Submit For Address Standarization

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6085	Section 1411d - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Verification by Secretary	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	538	EE.B.3.Eligibility Exceptions Resubmission to Electronic Resources Based on Changes and Updates
			NY-HX (CM)/Individual	User Story	543	EE.B.6.Determine Eligibility Verify Lawfully Present
			NY-HX (CM)/Individual	User Story	551	EE.B.3.NYHX ping for data Ping state hub if no fed hub
			NY-HX (CM)/Individual	User Story	640	EE.B.15.Ping and Store Multiple Sources of Data Recheck Incarceration Status
			NY-HX (CM)/Individual	User Story	648	EE.B.15.Ping and Store Multiple Sources of Data Submit HH member SSN to HUB
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
			NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6086	Section 1411e1 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Actions Relating to Verification - In General	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
6159	Section 1411e2 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Actions Relating to Verification - Verification	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
6160	Section 1411e3 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Actions Relating to Verification - Inconsistencies Involving Attestation of Citizenship	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
6161	Section 1411e4 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Actions Relating to Verification - Inconsistencies Involving Other Information	7121: Eligibility/Subsidy Determination - 2. Same process as Individual	NY-HX (CM)/SHOP-Broker	Epic	856	SEE.B.2.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1151	SEE.B.2.Eligibility/Subsidy Determination Employee secondary ins.
			NY-HX (CM)/Individual	User Story	2121	SEE.B.2.Eligibility/Subsidy Determination Track employee waivers
			NY-HX (CM)/Individual	User Story	2122	SEE.B.2.Eligibility/Subsidy Determination Broadcast effective date of QHP
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6162	Section 1411f1 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Appeals And Redeterminations - In General	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		7449: Appeal eligibility determination	NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6163	Section 1411f2 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Appeals And Redeterminations - Employer Liability	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
		7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1091	SER.Architecture and Development.0.Architecture and Development Tax credit calculator
			NY-HX (CM)/SHOP-Broker	User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
			NY-HX (CM)/SHOP-Broker	User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level
			NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6164	Section 1411g1 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Confidentiality of Applicant Information - In General	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
		7189: CS.A.1.a Support Search Select Support General Inquiry Search Individuals	NY-HX (CM)/Customer Service	Epic	977	CS.A.1.a.Support Search Select
			NY-HX (CM)/Customer Service	User Story	1823	CS.A.1.a.Support Search Select Basic application information
			NY-HX (CM)/Customer Service	User Story	1824	CS.A.1.a.Support Search Select Fields required
			NY-HX (CM)/Customer Service	User Story	1825	CS.A.1.a.Support Search Select Display results
			NY-HX (CM)/Customer Service	User Story	1826	CS.A.1.a.Support Search Select Receive warning
			NY-HX (CM)/Customer Service	User Story	1827	CS.A.1.a.Support Search Select Rank ordered
			NY-HX (CM)/Customer Service	User Story	1828	CS.A.1.a.Support Search Select Display additional data
			NY-HX (CM)/Customer Service	User Story	1829	CS.A.1.a.Support Search Select Preview more account details
			NY-HX (CM)/Customer Service	User Story	1830	CS.A.1.a.Support Search Select Search results
			NY-HX (CM)/Customer Service	User Story	1831	CS.A.1.a.Support Search Select Deselect a candidate

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6165	Section 1411g2 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Confidentiality of Applicant Information - Receipt of Information	7476: Identity	NY-HX (CM)/Customer Service	User Story	1832	CS.A.1.a.Support Search Select Prepopulated contact information
			NY-HX (CM)/Customer Service	User Story	1833	CS.A.1.a.Support Search Select Contact details cleared
			NY-HX (CM)/Individual	Epic	779	EE.B.2f.Identity Proof Full Account Creation
			NY-HX (CM)/Individual	User Story	461	EE.B.2f.Identity proof account creators Assistor identity confirmation
			NY-HX (CM)/Individual	User Story	468	EE.B.2f.Identity Proof Send to Identify Proofing Hub
		7453: Create account new / existing	NY-HX (CM)/Individual	Epic	748	EE.B.2g.Establish User Roles and Role Based Security
			NY-HX (CM)/Individual	User Story	1408	EE.B.2g.Establish User Roles and Role Based Security Establish User Roles
		7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
		7453: Create account new / existing	NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
			NY-HX (CM)/Individual	Epic	748	EE.B.2g.Establish User Roles and Role Based Security
NY-HX (CM)/Individual	User Story		1408	EE.B.2g.Establish User Roles and Role Based Security Establish User Roles		

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6166	Section 1411h1 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Penalties - False or Fraudulent Information	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
6167	Section 1411h2 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Penalties - Improper Use or Disclosure of Information	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
6168	Section 1411h3 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Penalties - Limitations on Liens And Levies	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
6169	Section 1411i1 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Study of Administration of Employer Responsibility - In General	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
		7129: SEE.D.2.Employee Plan Enrollment Calculate Premium Payment EE/ER	NY-HX (CM)/SHOP-Broker	Epic	864	SEE.D.2.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2206	SEE.D.2.EE Plan Enrollment employee premium
6171	Section 1411i2 - Procedures For Determining Eligibility For Exchange Participation, Premium Tax Credits And Reduced Cost-Sharing, And Individual Responsibility Exemptions - Study of Administration of Employer Responsibility - Report	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6172	Section 1412a - Advance Determination And Payment of Premium Tax Credits And Cost-Sharing Reductions - In General	7199: CS.B.2aProcess enroll memb req Enrollment Member Request	NY-HX (CM)/Customer Service	Epic	987	CS.B.2.a.Process enroll memb req
			NY-HX (CM)/Customer Service	User Story	1921	CS.B.2.a.Process enroll memb req CSR system determines client eligible for change or open enrollment
			NY-HX (CM)/Customer Service	User Story	1922	CS.B.2.a.Process enroll memb req CSR HX display client plan options
			NY-HX (CM)/Customer Service	User Story	1923	CS.B.2.a.Process enroll memb req CSR select and confirm plan selection
			NY-HX (CM)/Customer Service	User Story	1928	CS.B.2.a.Process enroll memb req ES determine if client is eligible for change or initial enrollment
			NY-HX (CM)/Customer Service	User Story	1930	CS.B.2.a.Process enroll memb req ES confirm selection of plan and send notices to client and health plan
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Customer Service	User Story	1932	CS.B.2.a.Process enroll memb CSR or ES determine client is in open enrollment
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6746	Section 1412b1 - Advance Determination And Payment of Premium Tax Credits And Cost-Sharing Reductions - Advance Determinations - In General	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6747	Section 1412b2 - Advance Determination And Payment of Premium Tax Credits And Cost-Sharing Reductions - Advance Determinations - Changes in Circumstances	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6754	Section 1413a - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - In General	7443: Create account new/existing	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	737	EE.B.1.Create Full User Account
			NY-HX (CM)/Individual	User Story	429	EE.B.1.Create User account Select type of user
			NY-HX (CM)/Individual	User Story	454	EE.B.1.Create User account Create Full User Account
			NY-HX (CM)/Individual	User Story	455	EE.B.1.Create User account Authenticate account

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	456	EE.B.1.Create User Account Reminder Question & Answers
			NY-HX (CM)/Individual	User Story	460	EE.B.1.Create User account Open ID use
			NY-HX (CM)/Individual	User Story	465	EE.B.1.Create User account Link applicant accounts with assistor accounts
			NY-HX (CM)/Individual	User Story	469	EE.B.1.Create User account Provide Contact Information
			NY-HX (CM)/Individual	User Story	558	OVR.B.Auto Save User Entered Data Save All Data Entered by the User Real Time
	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6755	Section 1413b1 - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Requirements Relating to Forms And Notice - Requirements Relating to Forms	7442: Screener Tool	NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	736	EE.A.4.Shop Anonymously
			NY-HX (CM)/Individual	User Story	435	EE.A.4.Shop Anonymously Income Specific List of Available Plans
			NY-HX (CM)/Individual	User Story	436	EE.A.4.Shop Anonymously Filter Results Returned
			NY-HX (CM)/Individual	User Story	437	EE.A.4.Shop Anonymously Save Selected Filters and Choices
			NY-HX (CM)/Individual	User Story	448	EE.A.4.Shop Anonymously Design of Secondary PageWith Anonymous Shopping Focus
			NY-HX (CM)/Individual	User Story	457	EE.A.4.Shop Anonymously Select Type of User
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic		

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6756	Section 1413b2 - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Requirements Relating to Forms And Notice - Notice	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
	7470: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment		NY-HX (CM)/Individual	Epic	773	EE.B.3.Minimum Info Necessary for Eligibility Evaluation
			NY-HX (CM)/Individual	User Story	1419	EE.B.3.Extended information for QHP and Insurance Affordability Extended information for QHP and Insurance Affordability

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6757	Section 1413c1 - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Requirements Relating to Eligibility Based on Data Exchanges - Development of Secure Interfaces	7442: Screener Tool	NY-HX (CM)/Individual	Epic	736	EE.A.4.Shop Anonymously
				User Story	435	EE.A.4.Shop Anonymously Income Specific List of Available Plans
				User Story	436	EE.A.4.Shop Anonymously Filter Results Returned
				User Story	437	EE.A.4.Shop Anonymously Save Selected Filters and Choices
				User Story	448	EE.A.4.Shop Anonymously Design of Secondary PageWith Anonymous Shopping Focus
		7937: Create account new / existing	NY-HX (CM)/Individual	User Story	457	EE.A.4.Shop Anonymously Select Type of User
				Epic	782	OVR.B.1-10.Fed and State Security Requirements
				User Story	1422	OVR.B.1-10.Fed and State Security Requirements Comply with Federal and State Security Requirements
		7131: SEE.D.4.Employee Plan Enrollment Issuer validation of Employee	NY-HX (CM)/SHOP-Broker	Epic	866	SEE.D.4.Employee Plan Enrollment
				User Story	2327	SEE.D.4.Employee Plan Enrollment notify insurer

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6758	Section 1413c2 - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Requirements Relating to Eligibility Based on Data Exchanges - Data Matching Program	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citenzenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6759	Section 1413c3 - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Requirements Relating to Eligibility Based on Data Exchanges - Determination of Eligibility	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6760	Section 1413c4 - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Requirements Relating to Eligibility Based on Data Exchanges - Secretarial Standards	7937: Create account new / existing	NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	782	OVR.B.1-10.Fed and State Security Requirements
6763	Section 1413e - Streamlining of Procedures For Enrollment Through an Exchange And State Medicaid, CHIP, And Health Subsidy Programs - Applicable State Health Subsidy Program	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	1422	OVR.B.1-10.Fed and State Security Requirements Comply with Federal and State Security Requirements
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6764	Section 1414a1 - Disclosures to Carry Out Eligibility Requirements For Certain Programs - Disclosure of Taxpayer Return Information And Social Security Numbers - Taxpayer Return Information	7476: Identity	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	779	EE.B.2f.Identity Proof Full Account Creation
			NY-HX (CM)/Individual	User Story	461	EE.B.2f.Identity proof account creators Assistor identity confirmation
6769	Section 1415 - Premium Tax Credit And Cost-Sharing Reduction Payments Disregarded For Federal and Federally-Assisted Programs	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	468	EE.B.2f.Identity Proof Send to Identify Proofing Hub
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6770	Section 1561a1 - Health Information Technology Enrollment Standards And Protocols - In General - Standards And Protocols	7937: Create account new / existing	NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	782	OVR.B.1-10.Fed and State Security Requirements
			NY-HX (CM)/Individual	User Story	1422	OVR.B.1-10.Fed and State Security Requirements Comply with Federal and State Security Requirements

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6771	Section 1561a2 - Health Information Technology Enrollment Standards And Protocols - In General - Methods	7131: SEE.D.4.Employee Plan Enrollment Issuer validation of Employee	NY-HX (CM)/SHOP-Broker	Epic	866	SEE.D.4.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2327	SEE.D.4.Employee Plan Enrollment notify insurer
6772	Section 1561b - Health Information Technology Enrollment Standards And Protocols - Content	7941: Create account new / existing	NY-HX (CM)/Individual	Epic	786	OVR.B.1-10.Store History of Account Changes
			NY-HX (CM)/Individual	User Story	1427	OVR.B.1-10.Store History of Account Changes Store Copies of Account Record
		7943: Verify	NY-HX (CM)/Individual	Epic	788	OVR.B.1-10.Store All Data Required by the Feds
			NY-HX (CM)/Individual	User Story	463	OVR.B.1-10. Store All Data Required by the Feds HITECH Data Retention
		7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
		7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
	7939: Create account new / existing		NY-HX (CM)/Individual	Epic	784	OVR.B.1-10.Log Modifications Made to Records
			NY-HX (CM)/Individual	User Story	1426	OVR.B.1-10.Log Modocations Made to Records Track Record Modifications
	7097: SER.D.6.Employee Roster Convey Enrollment to EmployEes		NY-HX (CM)/SHOP-Broker	Epic	832	SER.D.6.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1110	SER.D.6.Employee Roster Email notify employee
			NY-HX (CM)/SHOP-Broker	User Story	1112	SER.D.6.Employee Roster Exchange notify employees
	7928: Create account new / existing		NY-HX (CM)/Individual	Epic	749	OVR.B1-10.Auditing of Data
			NY-HX (CM)/Individual	User Story	1409	OVR.B.1-10.Auditing of Date Establish Auditing of Data
	7944: Verify		NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
			NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
	7942: Verify		NY-HX (CM)/Individual	Epic	787	OVR.C.2.Capture Data Required by Feds
			NY-HX (CM)/Oversight and General	User Story	2151	OVR.C.2.Capture Data Required by Feds Capture Reporting Data For Federal Submission

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6773	Section 1561c - Health Information Technology Enrollment Standards And Protocols - Approval And Notification	7927: Prepare and update individual exemption application	NY-HX (CM)/Individual	Epic	746	OVR.C.1.Enrollment Reporting and Recon
			NY-HX (CM)/Individual	User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting
		7107: SER.G.6.Monitor and Reconcile EE Enrollment EE Notification	NY-HX (CM)/SHOP-Broker	Epic	842	SER.G.6.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1195	SER.G.6.Monitor and Reconcile EE Enrollment Notify employer if employee drop
			NY-HX (CM)/SHOP-Broker	User Story	1198	SER.G.6.Monitor and Reconcile EE Enrollment Open enrollment notice-employee
			NY-HX (CM)/Individual	User Story	2132	SER.G.6.Monitor and Reconcile EE Enrollment Notify employers of employee choices
			NY-HX (CM)/Individual	User Story	2133	SER.G.6.Monitor and Reconcile EE Enrollment Employer eligibility determinations
		7130: SEE.D.3.Employee Plan Enrollment Convey Enrollment to EmployER	NY-HX (CM)/SHOP-Broker	Epic	865	SEE.D.3.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2096	SEE.D.3.EE Plan Enrollment Notify employer of employee's selection
		7106: SER.G.5.Monitor and Reconcile EE Enrollment Plan Notification	NY-HX (CM)/SHOP-Broker	Epic	841	SER.G.5.Monitor and reconcile EE Enrollment

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1178	SER.G.5.Monitor and Reconcile EE Enrollment Issurer notify of broker pay
			NY-HX (CM)/SHOP-Broker	User Story	1191	SER.G.5.Monitor and Reconcile EE Enrollment Discontinue QHP offering
			NY-HX (CM)/SHOP-Broker	User Story	1193	SER.G.5.Monitor and Reconcile EE Enrollment Notify employer if QHP drop
6779	Section 2201a - Enrollment Simplification And Coordination With State Health Insurance Exchanges - Condition For Participation in Medicaid	7947: Create account new / existing	NY-HX (CM)/Individual	Epic	792	Load Existing Medicaid and CHIP Membership Into System
6781	Section 2201b1 - Enrollment Simplification And Coordination With State Health Insurance Exchanges - Enrollment Simplification And Coordination With State Health Insurance Exchanges And CHIP - In General	7212: CS.B.4bProcess renew auto reject Auto Renewal Rejection Certification	NY-HX (CM)/Individual	User Story	1430	Pre load Medicaid and CHP member info
			NY-HX (CM)/Customer Service	Epic	1000	CS.B.4.b.Process renew auto reject
			NY-HX (CM)/Customer Service	User Story	2007	CS.B.4.b.Process renew auto reject Customer change auto renewal info
			NY-HX (CM)/Customer Service	User Story	2008	CS.B.4.b.Process renew auto reject CSR/customer make changes in auto renewal
			NY-HX (CM)/Customer Service	User Story	2009	CS.B.4.b.Process renew auto reject HX takeholder see auto-renewal failure

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6783	Section 2201b2 - Enrollment Simplification And Coordination With State Health Insurance Exchanges - Enrollment Simplification And Coordination With State Health Insurance Exchanges And CHIP - Agreements With State Health Insurance Exchanges	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Customer Service	User Story	2010	CS.B.4.b.Process renew auto reject NY-HX administrator no data in auto renewal process
			NY-HX (CM)/Customer Service	User Story	2011	CS.B.4.b.Process renew auto reject Customer auto-renewal failed notification
			NY-HX (CM)/Customer Service	User Story	2012	CS.B.4.b.Process renew auto reject ES/customer submit new info for failed auto-renewal
		NY-HX (CM)/Individual	Epic		739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
		NY-HX (CM)/Individual	NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Houshold Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
6784	Section 2201b3 - Enrollment Simplification And Coordination With State Health Insurance Exchanges - Enrollment Simplification And Coordination With State Health Insurance Exchanges And CHIP - Streamlined Enrollment System	7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
6785	Section 2201b4 - Enrollment Simplification And Coordination With State Health Insurance Exchanges - Enrollment Simplification And Coordination With State Health Insurance Exchanges And CHIP - Enrollment Website Requirements	7946: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations
			NY-HX (CM)/Individual	Epic	791	OVR.C.2.Notify MMIS of Medicaid and CHIP Eligibility
			NY-HX (CM)/Individual	User Story	1429	OVR.C.2.Notify MMIS of Medicaid and CHP Eligibility Medicaid and CHP Eligibility Determinations

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8329	Section 1515a - Offering Of Exchange-Participating Qualified Health Plans Through Cafeteria Plans - In General	7081: Employer Register - 4. Point to Section 123 requirements	NY-HX (CM)/SHOP-Broker	Epic	816	SER.B.4.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1491	SER.B.4.Employer Register Receive exception message
			NY-HX (CM)/SHOP-Broker	User Story	1492	SER.B.4.Employer Register Verify and send exception notice.
		7086: ER Quoting / Select QHP - 3. Section 125 eligibility	NY-HX (CM)/SHOP-Broker	Epic	821	SER.C.3.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1142	SER.C.3.ER Quoting / Select QHP Section 105 information
8330	Section 1421/IRS45Ra - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - General Rule	7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
			NY-HX (CM)/SHOP-Broker	Epic	820	SER.C.2.ER Quoting / Select QHP
		7085: SER.C.2.ER Quoting / Select QHP Estimate Employer Tax Credit	NY-HX (CM)/SHOP-Broker	User Story	1089	SER.Research.0.Research Coordination of benefits
			NY-HX (CM)/SHOP-Broker	User Story	1143	SER.C.2.ER Quoting / Select QHP Tax credit options
			NY-HX (CM)/SHOP-Broker	Epic	840	SER.G.4.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2316	SER.G.4.Monitor and reconcile EE Enrollment ER Tax Credit

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8331	Section 1421/IRS45Rb - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Health Insurance Credit Amount	7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
		7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
		7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
		7085: SER.C.2.ER Quoting / Select QHP Estimate Employer Tax Credit	NY-HX (CM)/SHOP-Broker	Epic	820	SER.C.2.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1089	SER.Research.0.Research Coordination of benefits
			NY-HX (CM)/SHOP-Broker	User Story	1143	SER.C.2.ER Quoting / Select QHP Tax credit options
		7105: SER.G.4.Monitor and Reconcile EE Enrollment ER Tax Credit	NY-HX (CM)/SHOP-Broker	Epic	840	SER.G.4.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2316	SER.G.4.Monitor and reconcile EE Enrollment ER Tax Credit
		7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8332	Section 1421/IRS45Rc - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Phaseout Of Credit Amount Based On Number Of Employees And Average Wages	7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
			NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
		7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
		7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
			NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
		7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8333	Section 1421/IRS45Rd - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Eligible Small Employer	7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
		7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
		7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
8334	Section 1421/IRS45Re - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Other Rules and Definitions		NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
		7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
		7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8335	Section 1421/IRS45Rf - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Credit Made Available to Tax-Exempt Eligible Small Employers	7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
				Epic	859	SEE.C.1.Employee Quoting/Select QHP
				User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
				Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
				User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
				Epic	822	SER.C.4.ER Quoting / Select QHP
				User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
				Epic	859	SEE.C.1.Employee Quoting/Select QHP
				User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8336	Section 1421/IRS45Rg - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Application of Section For Calendar Years 2010, 2011, 2102 and 2013	7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
				User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
				Epic	822	SER.C.4.ER Quoting / Select QHP
				User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
				Epic	859	SEE.C.1.Employee Quoting/Select QHP
8337	Section 1421/IRS45Rh - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Insurance Definitions	7102: SER.G.1.Monitor and Reconcile EE Enrollment Re-Estimate ER costs	NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
				Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
				User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
		7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8338	Section 1421\IRS45Ri - Credit For Employee Health Insurance Expenses Of Small Businesses - Employee Health Insurance Expenses Of Small Employers - Regulations	7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
			NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
			NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website
			NY-HX (CM)/SHOP-Broker	Epic	837	SER.G.1.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2326	SER.G.1.Monitor and Reconcile EE Enrollment re-estimate employer costs
			NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
			NY-HX (CM)/Customer Service	Epic	1820	CS.E.1.a.Process Complaints
8343	Section 1001\2719 42 U.S.C. 300ggf??19.. Appeals Process - Internal Claims Appeals - In General	8441: CS.E.1aProcess Complaints Process complaints and appeal and escalate if required	NY-HX (CM)/Customer Service	User Story	1972	CS.E.1.a.Process Complaints CSR complaint data fields
			NY-HX (CM)/Customer Service	User Story	1973	CS.E.1.a.Process Complaints CSR escalate

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Customer Service	User Story	1974	CS.E.1.a.Process Complaints Data entry clerk complaint fields
			NY-HX (CM)/Customer Service	User Story	1975	CS.E.1.a.Process Complaints Data entry clerk escalate
			NY-HX (CM)/Customer Service	User Story	1976	CS.E.1.a.Process Complaints ES needs HX to trigger task creation
			NY-HX (CM)/Customer Service	User Story	1977	CS.E.1.a.Process Complaints ES escalate complaints
	7226: CS.E.4bAgency conf route tasks Fair Hearing / Appeal		NY-HX (CM)/Customer Service	Epic	1014	CS.E.4.b.Agency conf route tasks
			NY-HX (CM)/Customer Service	User Story	2003	CS.E.4.b.Agency conf route tasks ES escalate issue
	7225: CS.E.4aAgency conf establish conference Process && Resolve		NY-HX (CM)/Customer Service	Epic	1013	CS.E.4.a.Agency conf establish conference
			NY-HX (CM)/Customer Service	User Story	2002	CS.E.4.a.Agency conf establish ES print aggregate docs
	7224: CS.E.2Process elig appeal Register Eligibility Appeal		NY-HX (CM)/Customer Service	Epic	1012	CS.E.2.Process elig appeal
			NY-HX (CM)/Customer Service	User Story	1999	CS.E.2.Process elig appeal ES enter eligibility appeal
			NY-HX (CM)/Customer Service	User Story	2000	CS.E.2.Process elig appeal ES task creation to process appeals
	7222: CS.E.3Process small employer minimum value appeal Register an Appeal		NY-HX (CM)/Customer Service	Epic	1010	CS.E.3.Process small employer minimum value appeal
			NY-HX (CM)/Customer Service	User Story	2001	CS.E.3.Process small employer ES register employer minimum values appeal
	7138: Appeals - 1. Ability to appeal a decision through the Exchange.		NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
8373	Section 1201\2705 Quality Health Insurance Coverage For All Americans - Amendment to the Public Health Service Act - Enrollment	8445: SER.F.3.Appeals Intake	NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
			NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
		8430: SER.F.2.Appeals Notification to tell employer what failed	NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
			NY-HX (CM)/SHOP-Broker	Epic	1515	SER.F.2.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1502	SER.F.2.Appeals Notification to tell employer what failed
		7101: ER Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	836	SER.F.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1187	SER.F.1.Appeals Appeal rules
		7101: ER Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	836	SER.F.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1187	SER.F.1.Appeals Appeal rules
		7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
		7134: SEE.E.3.Life Events Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	869	SEE.E.3.Life Events

ACA Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2212	SEE.E.3.Life Events employee life events
	7138: Appeals - 1. Ability to appeal a decision through the Exchange.		NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
	8445: SER.F.3.Appeals Intake		NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
	8430: SER.F.2.Appeals Notification to tell employer what failed		NY-HX (CM)/SHOP-Broker	Epic	1515	SER.F.2.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1502	SER.F.2.Appeals Notification to tell employer what failed

Business Process Requirement Traceability Matrix

NY Health Exchange Blueprint Summary Section 9.6.1 - NY-HX Trace Full - October 26, 2012

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7546	BP-EE:30 Prepare / Update Employer Eligibility Application and Update CBS-EXCH-EE:01	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
7547	BP-EE:30 Prepare / Update Employer Eligibility Application and Update CBS-EXCH-EE:02	7080: SER.B.3.Employer Register Create Exchange Acct	NY-HX (CM)/SHOP-Broker	Epic	815	SER.B.3.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1098	SER.B.3.Employer Register Employer contact information
			NY-HX (CM)/SHOP-Broker	User Story	1099	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1105	SER.B.3.Employer Register Employer register
			NY-HX (CM)/SHOP-Broker	User Story	1115	SER.B.3.Employer Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1116	SER.B.3.Employer Register Employer electronic signature
			NY-HX (CM)/SHOP-Broker	User Story	1117	SER.B.3.Employer Register Employer print application
			NY-HX (CM)/SHOP-Broker	User Story	1118	SER.B.3.Employer Register Unique employee id
			NY-HX (CM)/SHOP-Broker	User Story	1125	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1207	SER.B.3.Employer Register Waiting period

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7548	BP-EE:30 Prepare / Update Employer Eligibility Application and Update CBS-EXCH-EE:61	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
		7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
	BP-EE:30 Prepare / Update Employer Eligibility Application and Update CBS-EXCH-EE:61	7097: SER.D.6.Employee Roster Convey Enrollment to EmployEEs	NY-HX (CM)/SHOP-Broker	Epic	832	SER.D.6.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1110	SER.D.6.Employee Roster Email notify employee
			NY-HX (CM)/SHOP-Broker	User Story	1112	SER.D.6.Employee Roster Exchange notify employees
			NY-HX (CM)/SHOP-Broker	Epic	865	SEE.D.3.Employee Plan Enrollment
7549	BP-EE:30 Prepare / Update Employer Eligibility Application and Update CBS-EXCH-EE:70	7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7550	BP-EE:31 Verify Employer Eligibility Application Information CBS-EXCH-EE:02	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
		8443: SER.B.7.Employer Register	NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
			NY-HX (CM)/SHOP-Broker	Epic	1512	SER.B.7.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1495	SER.B.7.Employer Register Create electronic verification of valid NYS employer
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	User Story	1496	SER.B.7.Employer Register Create electronic verification of valid NYS employer
			NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7552	BP-EE:31 Verify Employer Eligibility Application Information CBS-EXCH-EE:62 SBS-TBD:01	7123: Eligibility/Subsidy Determination - 4. Determine how the 270 and 271 Eligibility Requirements be defined for SHOP	NY-HX (CM)/SHOP-Broker	Epic	858	SEE.B.4.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1162	SEE.B.4.Eligibility/Subsidy Determination Employee eligibility
		7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
		8443: SER.B.7.Employer Register	NY-HX (CM)/SHOP-Broker	Epic	1512	SER.B.7.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1495	SER.B.7.Employer Register Create electronic verification of valid NYS employer
			NY-HX (CM)/SHOP-Broker	User Story	1496	SER.B.7.Employer Register Create electronic verification of valid NYS employer
		7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7553	BP-EE:31 Verify Employer Eligibility Application Information CBS-EXCH-EE:67 SBS-TBD:04	7096: SER.D.5.Employee Roster Validate Corp	NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1
			NY-HX (CM)/SHOP-Broker	Epic	831	SER.D.5.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1122	SER.D.5.Employee Roster HX validate employer
		7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
			NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
			NY-HX (CM)/SHOP-Broker	Epic	830	SER.D.4.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1123	SER.D.4.Employee Roster HX edit employer roster
			NY-HX (CM)/SHOP-Broker	Epic	829	SER.D.3.Employee Roster
7554	BP-EE:32 Determine Employer Eligibility for Participation CBS-EXCH-EE:02	7094: SER.D.3.Employee Roster Batch Roster up-load	NY-HX (CM)/SHOP-Broker	User Story	2310	SER.D.3.Employee Roster Batch upload
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7555	BP-EE:32 Determine Employer Eligibility for Participation CBS-EXCH-EE:12 SBS-CMS:01	7080: SER.B.3.Employer Register Create Exchange Acct	NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
			NY-HX (CM)/SHOP-Broker	Epic	815	SER.B.3.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1098	SER.B.3.Employer Register Employer contact information
			NY-HX (CM)/SHOP-Broker	User Story	1099	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1105	SER.B.3.Employer Register Employer register
			NY-HX (CM)/SHOP-Broker	User Story	1115	SER.B.3.Employer Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1116	SER.B.3.Employer Register Employer electronic signature
			NY-HX (CM)/SHOP-Broker	User Story	1117	SER.B.3.Employer Register Employer print application
			NY-HX (CM)/SHOP-Broker	User Story	1118	SER.B.3.Employer Register Unique employee id
			NY-HX (CM)/SHOP-Broker	User Story	1125	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1207	SER.B.3.Employer Register Waiting period
			NY-HX (CM)/SHOP-Broker	Epic	858	SEE.B.4.Eligibility/Subsidy Determination
7555	BP-EE:32 Determine Employer Eligibility for Participation CBS-EXCH-EE:12 SBS-CMS:01	7123: Eligibility/Subsidy Determination - 4. Determine how the 270 and 271 Eligibility Requirements be defined for SHOP	NY-HX (CM)/SHOP-Broker	User Story	1162	SEE.B.4.Eligibility/Subsidy Determination Employee eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7556	BP-EE:33 Determine Employer Contribution CBS-EXCH-EE:02	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
		7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
			NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
		7080: SER.B.3.Employer Register Create Exchange Acct	NY-HX (CM)/SHOP-Broker	Epic	815	SER.B.3.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1098	SER.B.3.Employer Register Employer contact information
			NY-HX (CM)/SHOP-Broker	User Story	1099	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1105	SER.B.3.Employer Register Employer register
			NY-HX (CM)/SHOP-Broker	User Story	1115	SER.B.3.Employer Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1116	SER.B.3.Employer Register Employer electronic signature
			NY-HX (CM)/SHOP-Broker	User Story	1117	SER.B.3.Employer Register Employer print application
			NY-HX (CM)/SHOP-Broker	User Story	1118	SER.B.3.Employer Register Unique employee id

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7557	BP-EE:33 Determine Employer Contribution CBS-EXCH-EE:63 SBS-CMS:27	7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/SHOP-Broker	User Story	1125	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1207	SER.B.3.Employer Register Waiting period
			NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1091	SER.Architecture and Development.0.Architecture and Development Tax credit calculator
			NY-HX (CM)/SHOP-Broker	User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
			NY-HX (CM)/SHOP-Broker	User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level
7558	BP-EE:33 Determine Employer Contribution CBS-EXCH-EE:68 None Ident	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
		7090: SER.C.7.ER Quoting / Select QHP Provide EE affordability guidance	NY-HX (CM)/SHOP-Broker	Epic	825	SER.C.7.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2307	SER.C.7.ER Quoting / Select QHP employee guidance

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7559	BP-EE:34 Terminate Employer Participation CBS-EXCH-EE:02	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
7560	BP-EE:34 Terminate Employer Participation CBS-EXCH-EE:64 SBS-CMS:23	8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll
7561	BP-EE:35 Renew Employer Participation CBS-EXCH-EE:01	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
7562	BP-EE:35 Renew Employer Participation CBS-EXCH-EE:02	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
7563	BP-EE:35 Renew Employer Participation CBS-EXCH-EE:03	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7564	BP-EE:35 Renew Employer Participation CBS- EXCH-EE:12 SBS-CMS:01	7123: Eligibility/Subsidy Determination - 4. Determine how the 270 and 271 Eligibility Requirements be defined for SHOP	NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
			NY-HX (CM)/SHOP-Broker	Epic	858	SEE.B.4.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1162	SEE.B.4.Eligibility/Subsidy Determination Employee eligibility
			7079: Employer Register - 2. Determine eligible for Exchange Services	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
7565	BP-EE:35 Renew Employer Participation CBS- EXCH-EE:62 SBS-TBD:01	7078: Employer Register - 1. Capture minimum ER profile	NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
			NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
		8443: SER.B.7.Employer Register	NY-HX (CM)/SHOP-Broker	Epic	1512	SER.B.7.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1495	SER.B.7.Employer Register Create electronic verification of valid NYS employer

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7566	BP-EE:35 Renew Employer Participation CBS-EXCH-EE:63 SBS-CMS:27	7083: Employer Register - 6. EmployER eligibility data	NY-HX (CM)/SHOP-Broker	User Story	1496	SER.B.7.Employer Register Create electronic verification of valid NYS employer
			NY-HX (CM)/SHOP-Broker	Epic	818	SER.B.6.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1493	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1494	SER.B.6.Employer Register Upload form documents (Form 45) to validate it's a small business
			NY-HX (CM)/SHOP-Broker	User Story	1497	SER.B.8.Employer Register consistent application
			NY-HX (CM)/SHOP-Broker	User Story	1498	SER.B.8.Employer Register Pull anonymous browsing info
			NY-HX (CM)/SHOP-Broker	User Story	1513	SER.B.8.Employer Register Pull applicable EE - Page 1
		7096: SER.D.5.Employee Roster Validate Corp	NY-HX (CM)/SHOP-Broker	Epic	831	SER.D.5.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1122	SER.D.5.Employee Roster HX validate employer
		7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1091	SER.Architecture and Development.O.Architecture and Development Tax credit calculator
			NY-HX (CM)/SHOP-Broker	User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
			NY-HX (CM)/SHOP-Broker	User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7567	BP-EE:35 Renew Employer Participation CBS- EXCH-EE:64 SBS-CMS:23	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level
			NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
7568	BP-EE:35 Renew Employer Participation CBS- EXCH-EE:65	7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
			NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
7569	BP-EE:35 Renew Employer Participation CBS- EXCH-EE:67 SBS-TBD:04	7121: Eligibility/Subsidy Determination - 2. Same process as Individual	NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
			NY-HX (CM)/SHOP-Broker	Epic	856	SEE.B.2.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1151	SEE.B.2.Eligibility/Subsidy Determination Employee secondary ins.
			NY-HX (CM)/Individual	User Story	2121	SEE.B.2.Eligibility/Subsidy Determination Track employee waivers
7570	BP-EE:35 Renew Employer Participation CBS- EXCH-EE:68	7107: SER.G.6.Monitor and Reconcile EE Enrollment EE Notification	NY-HX (CM)/Individual	User Story	2122	SEE.B.2.Eligibility/Subsidy Determination Broadcast effective date of QHP
			NY-HX (CM)/SHOP-Broker	Epic	842	SER.G.6.Monitor and reconcile EE Enrollment

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7571	BP-EE:35 Renew Employer Participation CBS-EXCH-EE:70	7094: SER.D.3.Employee Roster Batch Roster up-load	NY-HX (CM)/SHOP-Broker	User Story	1195	SER.G.6.Monitor and Reconcile EE Enrollment Notify employer if employee drop
			NY-HX (CM)/SHOP-Broker	User Story	1198	SER.G.6.Monitor and Reconcile EE Enrollment Open enrollment notice-employee
			NY-HX (CM)/Individual	User Story	2132	SER.G.6.Monitor and Reconcile EE Enrollment Notify employers of employee choices
			NY-HX (CM)/Individual	User Story	2133	SER.G.6.Monitor and Reconcile EE Enrollment Employer eligibility determinations
		7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	Epic	829	SER.D.3.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2310	SER.D.3.Employee Roster Batch upload
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
7572	BP-EE:36 Appeal SHOP Eligibility Decision CBS-EXCH-EE:02	8430: SER.F.2.Appeals Notification to tell employer what failed	NY-HX (CM)/SHOP-Broker	Epic	1515	SER.F.2.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1502	SER.F.2.Appeals Notification to tell employer what failed
		7101: ER Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	836	SER.F.1.Appeals

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7573	BP-EE:36 Appeal SHOP Eligibility Decision CBS-EXCH-EE:03	7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	User Story	1187	SER.F.1.Appeals Appeal rules
			NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement
		7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
			8445: SER.F.3.Appeals Intake	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
		7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
		8430: SER.F.2.Appeals Notification to tell employer what failed	NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
			NY-HX (CM)/SHOP-Broker	Epic	1515	SER.F.2.Appeals
7574	BP-EE:36 Appeal SHOP Eligibility Decision CBS-EXCH-EE:66 SBS-CMS:29	8430: SER.F.2.Appeals Notification to tell employer what failed	NY-HX (CM)/SHOP-Broker	User Story	1502	SER.F.2.Appeals Notification to tell employer what failed

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7575	BP-EE:40 Prepare / Update Employee Eligibility Application CBS-EXCH-EE:01	7101: ER Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	836	SER.F.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1187	SER.F.1.Appeals Appeal rules
		8445: SER.F.3.Appeals Intake	NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7092: Employee Roster - 1. Enter minimal EE data a. Name b. Household (Plan) Type c. ZIP	NY-HX (CM)/SHOP-Broker	Epic	827	SER.D.1.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1108	SER.D.1.Employee Roster Create roster
			NY-HX (CM)/SHOP-Broker	User Story	2098	SER.D.1.Employee Roster View only minimum employee data
7578	BP-EE:40 Prepare / Update Employee Eligibility Application CBS-EXCH-EE:82	7093: Employee Roster - 2. Enter COBRA Eligible minimal data	NY-HX (CM)/SHOP-Broker	Epic	828	SER.D.2.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2309	SER.D.2.Employee Roster COBRA information
7579	BP-EE:41 Verify Employee Eligibility Application Information CBS-EXCH-EE:02	8055: Employee Register - 1. Confirm EE to ER Roster and capture min EE profile	NY-HX (CM)/SHOP-Broker	Epic	850	SEE.A.1.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1144	SEE.A.1.Employee Register Current news

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1145	SEE.A.1.Employee Register Employee login
			NY-HX (CM)/SHOP-Broker	User Story	1146	SEE.A.1.Employee Register Track enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1147	SEE.A.1.Employee Register Employee contact information
			NY-HX (CM)/SHOP-Broker	User Story	1148	SEE.E.1.Life Events Enter dependents
			NY-HX (CM)/SHOP-Broker	User Story	1150	SEE.D.4.EE Plan Enrollment Verify employee
			NY-HX (CM)/SHOP-Broker	User Story	1152	SEE.A.1.Employee Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1153	SEE.A.1.Employee Register Employee electronic signature
			NY-HX (CM)/SHOP-Broker	User Story	1158	SEE.A.1.Employee Register Link employee to employer
			NY-HX (CM)/SHOP-Broker	User Story	2087	SEE.A.1.Employee Register Cross check with individual
			NY-HX (CM)/SHOP-Broker	User Story	2088	SEE.A.1.Employee Register Employee homepage
			NY-HX (CM)/SHOP-Broker	User Story	2089	SEE.A.1.Employee Register Facilitate account registration
	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)		NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7580	BP-EE:41 Verify Employee Eligibility Application Information CBS-EXCH-EE:03	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
			NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
7581	BP-EE:41 Verify Employee Eligibility Application Information CBS-EXCH-EE:83 SBS-TBD:04	7121: Eligibility/Subsidy Determination - 2. Same process as Individual	NY-HX (CM)/SHOP-Broker	Epic	856	SEE.B.2.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1151	SEE.B.2.Eligibility/Subsidy Determination Employee secondary ins.
			NY-HX (CM)/Individual	User Story	2121	SEE.B.2.Eligibility/Subsidy Determination Track employee waivers
7582	BP-EE:41 Verify Employee Eligibility Application Information CBS-EXCH-EE:83 SBS-TBD:08	7095: SER.D.4.Employee Roster Capture ER Enrollment Information	NY-HX (CM)/Individual	User Story	2122	SEE.B.2.Eligibility/Subsidy Determination Broadcast effective date of QHP
			NY-HX (CM)/SHOP-Broker	User Story	830	SER.D.4.Employee Roster
		7094: SER.D.3.Employee Roster Batch Roster up-load	NY-HX (CM)/SHOP-Broker	Epic	1123	SER.D.4.Employee Roster HX edit employer roster
			NY-HX (CM)/SHOP-Broker	User Story	829	SER.D.3.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	2310	SER.D.3.Employee Roster Batch upload
		7079: Employer Register - 2. Determine eligible for Exchange Services	NY-HX (CM)/SHOP-Broker	Epic	814	SER.B.2.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1106	SER.B.2.Employer Register Verify employer
			NY-HX (CM)/SHOP-Broker	User Story	1120	SER.B.2.Employer Register Activate enrolled employer
			NY-HX (CM)/SHOP-Broker	User Story	1124	SER.B.2.Employer Register Min participation requirement

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7583	BP-EE:42 Determine Employee Eligibility CBS- EXCH-EE:02	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
7584	BP-EE:42 Determine Employee Eligibility CBS- EXCH-EE:12	7123: Eligibility/Subsidy Determination - 4. Determine how the 270 and 271 Eligibility Requirements be defined for SHOP	NY-HX (CM)/SHOP-Broker	Epic	858	SEE.B.4.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1162	SEE.B.4.Eligibility/Subsidy Determination Employee eligibility
7585	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:02	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
7586	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:21 SBS-CMS:10	7095: SER.D.4.Employee Roster Capture ER Enrollment Information	NY-HX (CM)/SHOP-Broker	Epic	830	SER.D.4.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1123	SER.D.4.Employee Roster HX edit employer roster
7587	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:21 SBS-CMS:30	7133: SEE.E.2.Life Events Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	868	SEE.E.2.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2207	SEE.E.2.Life Events employee change plan
		7108: SER.G.7.Monitor and Reconcile EE Enrollment Add /Change / Delete Census	NY-HX (CM)/SHOP-Broker	Epic	843	SER.G.7.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1109	SER.G.7.Monitor and Reconcile EE Enrollment Edit roster

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7588	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:21 SBS-ISS:02	7112: SER.G.11.Monitor and Reconcile EE Enrollment Reflect Determination in Web Site	NY-HX (CM)/SHOP-Broker	User Story	1111	SER.G.7.Monitor and Reconcile EE Enrollment Delete roster
			NY-HX (CM)/SHOP-Broker	User Story	1197	SER.G.7.Monitor and Reconcile EE Enrollment Notify IRS
			NY-HX (CM)/SHOP-Broker	User Story	1208	SER.G.7.Monitor and Reconcile EE Enrollment New enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2101	SER.G.7.Monitor EE Enrollment & Reconcile Actual Notify QHP employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2102	SER.G.7.Monitor EE Enrollment & Reconcile Actual Effective date of termination
			NY-HX (CM)/SHOP-Broker	User Story	2103	SER.G.7.Monitor EE Enrollment & Reconcile Actual Date of hire versus date of coverage Distinguish between hire and effective dates
		7132: Life Events - 1. Add /Change / Dependants	NY-HX (CM)/SHOP-Broker	Epic	867	SEE.E.1.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	1169	SEE.E.1.Life Events Add dependent
			NY-HX (CM)/SHOP-Broker	Epic	847	SER.G.11.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1204	SER.G.11.Monitor and Reconcile EE Enrollment Confirmation of registration
7589	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:21 SBS-ISS:14	7128: SEE.D.1.Employee Plan Enrollment Capture EE (and family) Enrollment Information	NY-HX (CM)/SHOP-Broker	Epic	863	SEE.D.1.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1168	SEE.D.1.EE Plan Enrollment Enroll

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7590	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:22 SBS-CMS:13	7409: Oversight 1b. Annual Reporting -Enrollment and Premium Data	NY-HX (CM)/SHOP-Broker	User Story	2095	SEE.D.1.EE Plan Enrollment Calculate employee participation
			NY-HX (CM)/Financial Management	Epic	907	FM.D.1.Oversight Enrollment and Premium Data
7591	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:22 SBS-ISS:01	7420: Oversight - 4c. Reconciliation, Audit	NY-HX (CM)/Financial Management	User Story	1327	FM.D.1.Oversight-EE/Prem EFT
			NY-HX (CM)/Financial Management	User Story	1372	FM.D.1.Oversight-EE/Prem EE Premium data
			NY-HX (CM)/Financial Management	Epic	918	FM.D.4.Oversight Reconciliation, Audit
			NY-HX (CM)/Financial Management	User Story	1331	FM.D.4.Oversight-Reconciliaton data flow SHOP FM
7592	BP-EE:43 Enroll Employee in Qualified Health Plan CBS-EXCH-EE:84	7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/Financial Management	User Story	1383	FM.D.4.Oversight-Reconciliaton OSC
			NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
		7088: SER.C.5.ER Quoting / Select QHP Search /Filter Plans	NY-HX (CM)/SHOP-Broker	Epic	823	SER.C.5.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1127	SER.C.5.ER Quoting / Select QHP Employer view QHPs
			NY-HX (CM)/SHOP-Broker	User Story	1128	SER.C.5.ER Quoting / Select QHP Employer compare QHPs
		7131: SEE.D.4.Employee Plan Enrollment Issuer validation of Employee	NY-HX (CM)/SHOP-Broker	Epic	866	SEE.D.4.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2327	SEE.D.4.Employee Plan Enrollment notify insurer

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7593	BP-EE:44 Disenroll Employee from Qualified Health Plan CBS-EXCH-EE:02	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
7594	BP-EE:44 Disenroll Employee from Qualified Health Plan CBS-EXCH-EE:23 SBS-CMS:11	8445: SER.F.3.Appeals Intake	NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
7595	BP-EE:44 Disenroll Employee from Qualified Health Plan CBS-EXCH-EE:23 SBS-ISS:03	8445: SER.F.3.Appeals Intake	NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
7596	BP-EE:44 Disenroll Employee from Qualified Health Plan CBS-EXCH-EE:23 SBS-ISS:04	8445: SER.F.3.Appeals Intake	NY-HX (CM)/SHOP-Broker	Epic	1516	SER.F.3.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1505	SER.F.3.Appeals Intake Receive an employer appeal
7597	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:01	7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
7598	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:02	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
7600	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:12	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
7601	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:21 SBS-CMS:10	7106: SER.G.5.Monitor and Reconcile EE Enrollment Plan Notification	NY-HX (CM)/SHOP-Broker	Epic	841	SER.G.5.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1178	SER.G.5.Monitor and Reconcile EE Enrollment Issurer notify of broker pay
			NY-HX (CM)/SHOP-Broker	User Story	1191	SER.G.5.Monitor and Reconcile EE Enrollment Discontinue QHP offering
			NY-HX (CM)/SHOP-Broker	User Story	1193	SER.G.5.Monitor and Reconcile EE Enrollment Notify employer if QHP drop
7602	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:21 SBS-CMS:30	7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
		7108: SER.G.7.Monitor and Reconcile EE Enrollment Add /Change / Delete Census	NY-HX (CM)/SHOP-Broker	Epic	843	SER.G.7.Monitor and reconcile EE Enrollment

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7603	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:21 SBS-ISS:02	7105: SER.G.4.Monitor and Reconcile EE Enrollment ER Tax Credit	NY-HX (CM)/SHOP-Broker	User Story	1109	SER.G.7.Monitor and Reconcile EE Enrollment Edit roster
			NY-HX (CM)/SHOP-Broker	User Story	1111	SER.G.7.Monitor and Reconcile EE Enrollment Delete roster
			NY-HX (CM)/SHOP-Broker	User Story	1197	SER.G.7.Monitor and Reconcile EE Enrollment Notify IRS
			NY-HX (CM)/SHOP-Broker	User Story	1208	SER.G.7.Monitor and Reconcile EE Enrollment New enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2101	SER.G.7.Monitor EE Enrollment & Reconcile Actual Notify QHP employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2102	SER.G.7.Monitor EE Enrollment & Reconcile Actual Effective date of termination
			NY-HX (CM)/SHOP-Broker	User Story	2103	SER.G.7.Monitor EE Enrollment & Reconcile Actual Date of hire versus date of coverage Distinguish between hire and effective dates
		7110: SER.G.9.Monitor and Reconcile EE Enrollment Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	845	SER.G.9.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2320	SER.G.9.Monitor and reconcile EE Enrollment change in life events
7603	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:21 SBS-ISS:02	7105: SER.G.4.Monitor and Reconcile EE Enrollment ER Tax Credit	NY-HX (CM)/SHOP-Broker	Epic	840	SER.G.4.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2316	SER.G.4.Monitor and reconcile EE Enrollment ER Tax Credit

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7604	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:21 SBS-ISS:14	7104: SER.G.3.Monitor and Reconcile EE Enrollment First Invoice	NY-HX (CM)/SHOP-Broker	Epic	839	SER.G.3.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1508	SER.G.3.Monitor and Reconcile EE Enrollment Receive first invoice
			NY-HX (CM)/SHOP-Broker	User Story	1509	SER.G.3.Monitor and Reconcile EE Enrollment First Invoice
		7103: SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule	NY-HX (CM)/SHOP-Broker	Epic	838	SER.G.2.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1510	SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule
			NY-HX (CM)/SHOP-Broker	User Story	1511	SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule
		7109: SER.G.8.Monitor and Reconcile EE Enrollment Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	844	SER.G.8.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2318	SER.G.8.Monitor and reconcile EE Enrollment demographic data
		7103: SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule	NY-HX (CM)/SHOP-Broker	Epic	838	SER.G.2.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1510	SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7110: SER.G.9.Monitor and Reconcile EE Enrollment Change in life circumstance	NY-HX (CM)/SHOP-Broker	User Story	1511	SER.G.2.Monitor and Reconcile EE Enrollment Present P/R deduction schedule
			NY-HX (CM)/SHOP-Broker	Epic	845	SER.G.9.Monitor and reconcile EE Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2320	SER.G.9.Monitor and reconcile EE Enrollment change in life events
7605	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:22 SBS-CMS:13	7409: Oversight 1b. Annual Reporting -Enrollment and Premium Data	NY-HX (CM)/Financial Management	Epic	907	FM.D.1.Oversight Enrollment and Premium Data
7606	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:22 SBS-ISS:01	7420: Oversight - 4c. Reconciliation, Audit	NY-HX (CM)/Financial Management	User Story	1327	FM.D.1.Oversight-EE/Prem EFT
			NY-HX (CM)/Financial Management	User Story	1372	FM.D.1.Oversight-EE/Prem EE Premium data
			NY-HX (CM)/Financial Management	Epic	918	FM.D.4.Oversight Reconciliation, Audit
7607	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:23 SBS-CMS:11	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/Financial Management	User Story	1331	FM.D.4.Oversight-Reconciliaton data flow SHOP FM
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
7608	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:23 SBS-ISS:03	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
7609	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:23 SBS-ISS:04	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7610	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:82	7095: SER.D.4.Employee Roster Capture ER Enrollment Information	NY-HX (CM)/SHOP-Broker	Epic	830	SER.D.4.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1123	SER.D.4.Employee Roster HX edit employer roster
		7092: Employee Roster - 1. Enter minimal EE data a. Name b. Household (Plan) Type c. ZIP	NY-HX (CM)/SHOP-Broker	Epic	827	SER.D.1.Employee Roster
			NY-HX (CM)/SHOP-Broker	User Story	1108	SER.D.1.Employee Roster Create roster
			NY-HX (CM)/SHOP-Broker	User Story	2098	SER.D.1.Employee Roster View only minimum employee data
7611	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:83 SBS-TBD:04	7121: Eligibility/Subsidy Determination - 2. Same process as Individual	NY-HX (CM)/SHOP-Broker	Epic	856	SEE.B.2.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	1151	SEE.B.2.Eligibility/Subsidy Determination Employee secondary ins.
			NY-HX (CM)/Individual	User Story	2121	SEE.B.2.Eligibility/Subsidy Determination Track employee waivers
			NY-HX (CM)/Individual	User Story	2122	SEE.B.2.Eligibility/Subsidy Determination Broadcast effective date of QHP
7612	BP-EE:45 Renew Employee Eligibility & Enrollmen CBS-EXCH-EE:83 SBS-TBD:08	7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
		7122: SEE.B.3.Eligibility/Subsidy Determination American Indian Citizenship	NY-HX (CM)/SHOP-Broker	Epic	857	SEE.B.3.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2179	SEE.B.3.Eligibility/Subsidy Determination American Indian eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7613	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:84	7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
		7088: SER.C.5.ER Quoting / Select QHP Search /Filter Plans	NY-HX (CM)/SHOP-Broker	Epic	823	SER.C.5.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1127	SER.C.5.ER Quoting / Select QHP Employer view QHPs
			NY-HX (CM)/SHOP-Broker	User Story	1128	SER.C.5.ER Quoting / Select QHP Employer compare QHPs
7614	BP-EE:45 Renew Employee Eligibility & Enrollment CBS-EXCH-EE:85	7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
7615	General System Options Identify documents with unique sequence number	7467: Excpetions	NY-HX (CM)/Individual	Epic	770	EE.D.8.Status of Requested Documentation
			NY-HX (CM)/Individual	User Story	559	EE.D.8.Documentation Status Upload DocumentsTo Validate Changes
			NY-HX (CM)/Individual	User Story	579	EE.D.8.Documentation Status Add Sequence Numbers to Docs
7616	General System Options Locate an assister near me	7933: Create account new / existing	NY-HX (CM)/Individual	Epic	757	OVR.A.3.Persistent Features (Static Pages)
			NY-HX (CM)/Individual	User Story	432	EE.A.6.NYHX provide persistant features Ability to chat with customer rep

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7617	General System Options Standard page options	7933: Create account new / existing	NY-HX (CM)/Individual	User Story	433	EE.A.6.NYHX provide persistent features Send email to NYHX while not logged in
			NY-HX (CM)/Individual	User Story	443	EE.A.6.NYHX provide persistent features Locate an assistor or navigator
			NY-HX (CM)/Individual	User Story	444	EE.A.6.NYHX provide persistent features Search NYHX by keyword
			NY-HX (CM)/Individual	User Story	446	EE.A.6.NYHX provide persistent features Download documents
			NY-HX (CM)/Individual	User Story	451	OVR.A.3.Persistent Features (Static Pages) Home Page Persistent Features
			NY-HX (CM)/Individual	User Story	467	EE.A.6.NYHX provide persistent features Download privacy policy
			NY-HX (CM)/Individual	User Story	574	EE.D.0-3. Plan Selection Search for Participating Phys, Hosp within Plans
			NY-HX (CM)/Individual	User Story	590	OVR.A.3.Persistent Features (Static Pages) Searchable Doc of Navigators and Assistors
			NY-HX (CM)/Individual	User Story	595	OVR.A.3.Persistent Features (Static Pages) Interface with Maximus
			NY-HX (CM)/Individual	User Story	596	OVR.A.3.Persistent Features (Static Pages) Interface With Geo-Location Software
			NY-HX (CM)/Individual	User Story	602	EE.A.6.NYHX provide persistent features Create persistent features
			NY-HX (CM)/Individual	Epic	757	OVR.A.3.Persistent Features (Static Pages)
			NY-HX (CM)/Individual	User Story	432	EE.A.6.NYHX provide persistent features Ability to chat with customer rep

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7618	BP-EE:10 Prepare / Update Individual Eligibility Application CBS-EXCH-EE:01	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	433	EE.A.6.NYHX provide persistent features Send email to NYHX while not logged in
			NY-HX (CM)/Individual	User Story	443	EE.A.6.NYHX provide persistent features Locate an assistor or navigator
			NY-HX (CM)/Individual	User Story	444	EE.A.6.NYHX provide persistent features Search NYHX by keyword
			NY-HX (CM)/Individual	User Story	446	EE.A.6.NYHX provide persistent features Download documents
			NY-HX (CM)/Individual	User Story	451	OVR.A.3.Persistent Features (Static Pages) Home Page Persistent Features
			NY-HX (CM)/Individual	User Story	467	EE.A.6.NYHX provide persistent features Download privacy policy
			NY-HX (CM)/Individual	User Story	574	EE.D.0-3. Plan Selection Search for Participating Phys, Hosp within Plans
			NY-HX (CM)/Individual	User Story	590	OVR.A.3.Persistent Features (Static Pages) Searchable Doc of Navigators and Assistors
			NY-HX (CM)/Individual	User Story	595	OVR.A.3.Persistent Features (Static Pages) Interface with Maximus
			NY-HX (CM)/Individual	User Story	596	OVR.A.3.Persistent Features (Static Pages) Interface With Geo-Location Software
			NY-HX (CM)/Individual	User Story	602	EE.A.6.NYHX provide persistent features Create persistent features
7618	BP-EE:10 Prepare / Update Individual Eligibility Application CBS-EXCH-EE:01	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7619	BP-EE:10 Prepare / Update Individual Eligibility Application CBS-EXCH-EE:02	7471: Summary Page	NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	774	EE.D.9.Enrollment Status
			NY-HX (CM)/Individual	User Story	583	EE.D.9.Enrollment Status Confirmation of Application Submission
			7452: Change / Delete / Update - NY-HX (CM)/Individual user account	Epic	747	EE.F.1a.NYHX User Account Management
			NY-HX (CM)/Individual	User Story	458	EE.F.1a.NYHX user account management Account info update
			NY-HX (CM)/Individual	User Story	571	EE.F.1a.NYHX User Account Management Save Plan Selections
			7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	Epic	739	EE.B.3.Apply-Determine Eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7443: Create account new/existing		NY-HX (CM)/Individual	Epic	737	EE.B.1.Create Full User Account
			NY-HX (CM)/Individual	User Story	429	EE.B.1.Create User account Select type of user
			NY-HX (CM)/Individual	User Story	454	EE.B.1.Create User account Create Full User Account
			NY-HX (CM)/Individual	User Story	455	EE.B.1.Create User account Authenticate account
			NY-HX (CM)/Individual	User Story	456	EE.B.1.Create User Account Reminder Question & Answers
			NY-HX (CM)/Individual	User Story	460	EE.B.1.Create User account Open ID use

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	465	EE.B.1.Create User account Link applicant accounts with assistor accounts
			NY-HX (CM)/Individual	User Story	469	EE.B.1.Create User account Provide Contact Information
			NY-HX (CM)/Individual	User Story	558	OVR.B.Auto Save User Entered Data Save All Data Entered by the User Real Time
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7620	BP-EE:10 Prepare / Update Individual Eligibility Application CBS-EXCH-EE:29	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7621	BP-EE:10 Prepare / Update Individual Eligibility Application CBS-EXCH-EE:30	7452: Change / Delete / Update - user account	NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	747	EE.F.1a.NYHX User Account Management
			NY-HX (CM)/Individual	User Story	458	EE.F.1a.NYHX user account management Account info update
			NY-HX (CM)/Individual	User Story	571	EE.F.1a.NYHX User Account Management Save Plan Selections

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
	7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7622	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:02	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7623	BP-EE:11Verify Individual Eligibility Application Information CBS-EXCH-EE:03	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			7452: Change / Delete / Update - NY-HX (CM)/Individual user account	Epic	747	EE.F.1a.NYHX User Account Management
			NY-HX (CM)/Individual	User Story	458	EE.F.1a.NYHX user account management Account info update
			NY-HX (CM)/Individual	User Story	571	EE.F.1a.NYHX User Account Management Save Plan Selections
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7624	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:06 SBS- CMS:04	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	770	EE.D.8.Status of Requested Documentation
			NY-HX (CM)/Individual	User Story	559	EE.D.8.Documentation Status Upload DocumentsTo Validate Changes
			NY-HX (CM)/Individual	User Story	579	EE.D.8.Documentation Status Add Sequence Numbers to Docs
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7625	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:06 SBS- CMS:05	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7626	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:07 SBS- OASHSP	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7627	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:07 SBS-TBD:07	7460: Summary Page	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	762	EE.B.9.Dashboard/User Action Detail Page
			NY-HX (CM)/Individual	User Story	1412	EE.B.9.Consumer Dashboard Consumer Dashboard
			NY-HX (CM)/Individual	Epic	762	EE.B.9.Dashboard/User Action Detail Page
			NY-HX (CM)/Individual	User Story	1412	EE.B.9.Consumer Dashboard Consumer Dashboard
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7628	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:08 SBS-CMS:08	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7629	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:08 SBS-TBD:02	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deririving income Help Deriving Income
			7446: EE.D.7.Enroll Self and HH Members	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7630	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:08 SBS-TBD:06	7475: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	778	EE.A.5.Help Deriving Income
			NY-HX (CM)/Individual	User Story	1420	EE.A.5.Help deriving income Help Deriving Income

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7631	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:11 SBS-TBD:05	7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740 EE.D.7.Enroll Self and HH Members
				NY-HX (CM)/Individual	User Story	562 EE.C.1-3.Plan Selection Criteria View plans
				NY-HX (CM)/Individual	User Story	563 EE.C.1-3.Plan Selection Change Filtering Options
				NY-HX (CM)/Individual	User Story	564 EE.C.0-3.Plan Selection See All Plans Available
				NY-HX (CM)/Individual	User Story	566 EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
				NY-HX (CM)/Individual	User Story	570 EE.D.0-3.Plan Selection Plan Comparison
				NY-HX (CM)/Individual	User Story	572 EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
				NY-HX (CM)/Individual	User Story	573 EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
				NY-HX (CM)/Individual	User Story	575 EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
				NY-HX (CM)/Individual	User Story	577 EE.D.0-3.Plan Selection Available Plans By Household Member
				NY-HX (CM)/Individual	User Story	578 EE.D.0-3.Plan Selection Sort Providers By Distance
				NY-HX (CM)/Individual	User Story	605 EE.D.7.Enroll Self and HH Members Purchase Confirmation
				NY-HX (CM)/Individual	User Story	606 EE.D.7.Enrollment Send Enrollment Transaction
				NY-HX (CM)/SHOP-Broker	Epic	855 SEE.B.1.Eligibility/Subsidy Determination
				NY-HX (CM)/SHOP-Broker	User Story	2178 SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7632	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:33 SBS- Members TBD:08	7446: EE.D.7.Enroll Self and HH	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
		7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/ Alaskan Native

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7633	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:34 SBS- TBD:09	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
			NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7634	BP-EE:11 Verify Individual Eligibility Application Information CBS-EXCH-EE:36 SBS- TBD:11	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7635	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:02	7473: Income- tax hh income and applicable MA/CHP hh income elements that may differ (educational grant/loan, certain AI/AL income)	NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	776	EE.B.3b.Tax Filers HH Residency Standards
			NY-HX (CM)/Individual	User Story	544	EE.B.3b.Enroll HH members in NYHX when residency standard is met Verify one HH member resides in service area
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7636	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:10	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
		7945: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	790	EE.B.3.Apply-Derive APTC and CSR
			NY-HX (CM)/Individual	User Story	565	EE.B.3.Apply-Derive APTC and CSR Present Tax Credit to Understand OOP Cost

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7637	BP-EE:12 Determine Individual Eligibility CBS- 7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment EXCH-EE:12		NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7638	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:13 SBS-OASHSP	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7639	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:15 SBS-CMS:26	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B.3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B.3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B.8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
7639	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:15 SBS-CMS:26	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B.2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B.3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B.3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7640	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:16	7945: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	790	EE.B.3.Apply-Derive APTC and CSR
			NY-HX (CM)/Individual	User Story	565	EE.B.3.Apply-Derive APTC and CSR Present Tax Credit to Understand OOP Cost
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
		7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7641	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:17	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
			NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7642	BP-EE:12 Determine Individual Eligibility CBS- EXCH-EE:37 SBS-CMS:01	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7643	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:02	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibiliyt Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibilty Provide SSN for Anyone in the Household
			NY-HX (CM)/Individual	User Story	651	EE.B.2.Detemine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citenzenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
		7460: Summary Page	NY-HX (CM)/Individual	Epic	762	EE.B.9.Dashboard/User Action Detail Page
		NY-HX (CM)/Individual	User Story	1412	EE.B.9.Consumer Dashboard Consumer Dashboard	
		NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members	
		NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans	
		NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7644	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:18	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7645	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:19	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7646	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:20	7460: Summary Page	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	762	EE.B.9.Dashboard/User Action Detail Page
			NY-HX (CM)/Individual	User Story	1412	EE.B.9.Consumer Dashboard Consumer Dashboard
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Faciltate Plan Selection

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7647	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:21 SBS-CMS:10	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
7647	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:21 SBS-CMS:10	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
		8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
		7137: Re-Enrollment - 2. Connect back to Individual enrollment	NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7648	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:21 SBS-CMS:30	7456: Excpetions	NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members
		NY-HX (CM)/Individual	User Story		562	EE.C.1-3.Plan Selection Criteria View plans
		NY-HX (CM)/Individual	User Story		563	EE.C.1-3.Plan Selection Change Filtering Options
		NY-HX (CM)/Individual	User Story		564	EE.C.0-3.Plan Selection See All Plans Available
		NY-HX (CM)/Individual	User Story		566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
		NY-HX (CM)/Individual	User Story		570	EE.D.0-3.Plan Selection Plan Comparison
		NY-HX (CM)/Individual	User Story		572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
		NY-HX (CM)/Individual	User Story		573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
		NY-HX (CM)/Individual	User Story		575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
		NY-HX (CM)/Individual	User Story		577	EE.D.0-3.Plan Selection Available Plans By Household Member
		NY-HX (CM)/Individual	User Story		578	EE.D.0-3.Plan Selection Sort Providers By Distance
		NY-HX (CM)/Individual	User Story		605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
		NY-HX (CM)/Individual	User Story		606	EE.D.7.Enrollment Send Enrollment Transaction
		NY-HX (CM)/SHOP-Broker	Epic		872	SEE.F.2.Re-Enrollment
		NY-HX (CM)/SHOP-Broker	User Story		1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
7137: Re-Enrollment - 2. Connect back to Individual enrollment		NY-HX (CM)/SHOP-Broker	Epic		872	SEE.F.2.Re-Enrollment
		NY-HX (CM)/SHOP-Broker	User Story		1173	SEE.F.2.Re-Enrollment Notify employee of employer drop

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7649	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:21 SBS-ISS:02	7456: Excpetions	NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
		8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
			NY-HX (CM)/Individual	User Story	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic		1437	EE.B.12.Provide Notices
		NY-HX (CM)/Individual	User Story		1441	EE.Provide Notices Send Notice to User
	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic		2077	SEE.F.3.Re-Enrollment
		NY-HX (CM)/SHOP-Broker	User Story		2225	SEE.F.3.Re-Enrollment Disenroll employee
	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members
		NY-HX (CM)/Individual	User Story		562	EE.C.1-3.Plan Selection Criteria View plans
		NY-HX (CM)/Individual	User Story		563	EE.C.1-3.Plan Selection Change Filtering Options
		NY-HX (CM)/Individual	User Story		564	EE.C.0-3.Plan Selection See All Plans Available
		NY-HX (CM)/Individual	User Story		566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
		NY-HX (CM)/Individual	User Story		570	EE.D.0-3.Plan Selection Plan Comparison
		NY-HX (CM)/Individual	User Story		572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
		NY-HX (CM)/Individual	User Story		573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quality and Customer Ratings
		NY-HX (CM)/Individual	User Story		575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7650	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:21 SBS-ISS:14	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7651	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:22 SBS-CMS:13	7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			7137: Re-Enrollment - 2. Connect back to Individual enrollment	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			8313: Access/Next Steps/Notice	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7652	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:22 SBS-ISS:01	7944: Verify	NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance
			NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
			NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
		8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
			NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7446: EE.D.7.Enroll Self and HH Members		NY-HX (CM)/Individual	Epic		740	EE.D.7.Enroll Self and HH Members
		NY-HX (CM)/Individual	User Story		562	EE.C.1-3.Plan Selection Criteria View plans
		NY-HX (CM)/Individual	User Story		563	EE.C.1-3.Plan Selection Change Filtering Options
		NY-HX (CM)/Individual	User Story		564	EE.C.0-3.Plan Selection See All Plans Available
		NY-HX (CM)/Individual	User Story		566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
		NY-HX (CM)/Individual	User Story		570	EE.D.0-3.Plan Selection Plan Comparison
		NY-HX (CM)/Individual	User Story		572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
		NY-HX (CM)/Individual	User Story		573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
		NY-HX (CM)/Individual	User Story		575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
		NY-HX (CM)/Individual	User Story		577	EE.D.0-3.Plan Selection Available Plans By Household Member
		NY-HX (CM)/Individual	User Story		578	EE.D.0-3.Plan Selection Sort Providers By Distance
		NY-HX (CM)/Individual	User Story		605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
		NY-HX (CM)/Individual	User Story		606	EE.D.7.Enrollment Send Enrollment Transaction
		NY-HX (CM)/SHOP-Broker	Epic		872	SEE.F.2.Re-Enrollment
		NY-HX (CM)/SHOP-Broker	User Story		1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
7137: Re-Enrollment - 2. Connect back to Individual enrollment		NY-HX (CM)/SHOP-Broker	Epic		872	SEE.F.2.Re-Enrollment
		NY-HX (CM)/SHOP-Broker	User Story		1173	SEE.F.2.Re-Enrollment Notify employee of employer drop

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7653	BP-EE:13 Enroll Individual in Qualified Health Plan CBS-EXCH-EE:35 SBS-OASHSP	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
		7446: EE.D.7.Enroll Self and HH Members	NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
			NY-HX (CM)/Individual	Epic	740	EE.D.7.Enroll Self and HH Members
			NY-HX (CM)/Individual	User Story	562	EE.C.1-3.Plan Selection Criteria View plans
			NY-HX (CM)/Individual	User Story	563	EE.C.1-3.Plan Selection Change Filtering Options
			NY-HX (CM)/Individual	User Story	564	EE.C.0-3.Plan Selection See All Plans Available
			NY-HX (CM)/Individual	User Story	566	EE.C.0-3.Plan Selection Sort Plans Per My Filtering Criteria
			NY-HX (CM)/Individual	User Story	570	EE.D.0-3.Plan Selection Plan Comparison
			NY-HX (CM)/Individual	User Story	572	EE.D.0-1.Plan Selection Clear Selected Favorites To Facilitate Plan Selection
			NY-HX (CM)/Individual	User Story	573	EE.D.0-3.Plan Selection Provide Summary of Benefits, Estimated OOP, APTC, Metal Level and, Quaility and Customer Ratings
			NY-HX (CM)/Individual	User Story	575	EE.D.0-3.Plan Selection Ability to See Covered Drugs by Plan
			NY-HX (CM)/Individual	User Story	577	EE.D.0-3.Plan Selection Available Plans By Household Member
			NY-HX (CM)/Individual	User Story	578	EE.D.0-3.Plan Selection Sort Providers By Distance

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7654	BP-EE:14 Disenroll Individual from Qualified Health Plan CBS-EXCH-EE:02	7137: Re-Enrollment - 2. Connect back to Individual enrollment	NY-HX (CM)/Individual	User Story	605	EE.D.7.Enroll Self and HH Members Purchase Confirmation
			NY-HX (CM)/Individual	User Story	606	EE.D.7.Enrollment Send Enrollment Transaction
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
		7944: Verify	NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
			NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
			NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
			NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
7655	BP-EE:14 Disenroll Individual from Qualified Health Plan CBS-EXCH-EE:23 SBS-CMS:11	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7447: Change / Delete / Update	NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7656	BP-EE:14 Disenroll Individual from Qualified Health Plan CBS-EXCH-EE:23 SBS-ISS:03	7447: Change / Delete / Update	NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
			NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
7657	BP-EE:14 Disenroll Individual from Qualified Health Plan CBS-EXCH-EE:23 SBS-ISS:04	7447: Change / Delete / Update	NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
			NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
7658	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:01	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
			NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
7659	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:02	7448: Connect back to enrollment	NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7660	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:03	8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
		7137: Re-Enrollment - 2. Connect back to Individual enrollment	NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
		8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
			NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
		7137: Re-Enrollment - 2. Connect back to Individual enrollment	NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
		7467: Excpetions	NY-HX (CM)/Individual	Epic	770	EE.D.8.Status of Requested Documentation
			NY-HX (CM)/Individual	User Story	559	EE.D.8.Documentation Status Upload DocumentsTo Validate Changes
			NY-HX (CM)/Individual	User Story	579	EE.D.8.Documentation Status Add Sequence Numbers to Docs

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7661	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:04 SBS-CMS:08	7137: Re-Enrollment - 2. Connect back to Individual enrollment	NY-HX (CM)/SHOP-Broker	Epic	872	SEE.F.2.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1173	SEE.F.2.Re-Enrollment Notify employee of employer drop
			NY-HX (CM)/SHOP-Broker	User Story	1196	SEE.F.2.Re-Enrollment Notify employee if QHP drop
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		8448: SEE.F.3.Re-Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2077	SEE.F.3.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2225	SEE.F.3.Re-Enrollment Disenroll employee
7662	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:06 SBS-CMS:04	7445: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	739	EE.B.3.Apply-Determine Eligibility
			NY-HX (CM)/Individual	User Story	472	EE.B.3.Apply-Determine Eligibility Attest To Intent To Live In NYS
			NY-HX (CM)/Individual	User Story	473	EE.B.3.Apply-Determine Eligibility Enter County of Residence
			NY-HX (CM)/Individual	User Story	474	EE.B.3.Apply-Determine Eligibility Attest to Living in a Specific County (Victims of Domestic Violence)
			NY-HX (CM)/Individual	User Story	478	EE.B.3.Apply-Determine Eligibility Enter HH Member information
			NY-HX (CM)/Individual	User Story	479	EE.B.3.Apply-Determine Eligibility No SSN and Need Assistance Applying For One

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	480	EE.B.3.Apply-Determine Eligibility Indicate Ineligible for SSN
			NY-HX (CM)/Individual	User Story	481	EE.B2.Verify Eligibility Provide Tax Id as a Prucol Member
			NY-HX (CM)/Individual	User Story	483	EE.B.3.Determine Eligibility Identify Relationship of Household Members to Each Other
			NY-HX (CM)/Individual	User Story	513	EE.B.2a & 2b.Eligibility Determination Identify Citizen/Immigration Status
			NY-HX (CM)/Individual	User Story	517	EE.B3.Apply-Determine Eligibility Provide Race and Ethnicity
			NY-HX (CM)/Individual	User Story	518	EE.B.3.Determine Eligibility Provide Address of HH Members Who Do Not Reside
			NY-HX (CM)/Individual	User Story	519	EE.B3.Determine Eligibility Indicate No Permanent Residence Address
			NY-HX (CM)/Individual	User Story	520	EE.B.3.Apply-Determine Eligibility Identify If Taxes Were Filed For Prior Year
			NY-HX (CM)/Individual	User Story	521	EE.B.3.Apply-Determine Eligibility Identify Primary Tax Filer
			NY-HX (CM)/Individual	User Story	525	EE.B.3.Apply-Determine Eligibility Report Projected Income Differs From IRS
			NY-HX (CM)/Individual	User Story	526	EE.B.3.Apply-Determine Eligibility Report HH Member Income
			NY-HX (CM)/Individual	User Story	527	EE.B.3.Apply-Determine Eligibility Indicate HH Member Self Employment
			NY-HX (CM)/Individual	User Story	528	EE.B.3.Apply-Determine Eligibility Report Self Employment Income

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	529	EE.B.3.Apply-Determine Eligibility Report HH Member Other Income
			NY-HX (CM)/Individual	User Story	530	EE.B.3.Apply-Determine Eligibility Report HH Member Adjusted Income
			NY-HX (CM)/Individual	User Story	533	EE.B.3.Apply-Determine Eligibility Report HH Member Needs Daily Assistance
			NY-HX (CM)/Individual	User Story	534	EE.B.3.Determine Eligibility Determine Qualifying Status for Long Term Care
			NY-HX (CM)/Individual	User Story	535	EE.B.3.Determine Eligibility Identify Disability
			NY-HX (CM)/Individual	User Story	539	EE.B.3.Apply-Determine Eligibility Capture Permission to Use IRS Data
			NY-HX (CM)/Individual	User Story	540	EE.B.3.Determine Eligibility Final Review for Eligibility Submission
			NY-HX (CM)/Individual	User Story	542	EE.B.3.Apply- Determine Eligibility Check Incarceration Status
			NY-HX (CM)/Individual	User Story	546	EE.B8.Eligibility Exceptions Provide Citizenship & Immigration Documents
			NY-HX (CM)/Individual	User Story	550	EE.B.3. Apply-Determine Eligibility Provide Immigration Category
			NY-HX (CM)/Individual	User Story	552	EE.B.3.Apply-Determine Eligibility No Income Data via HUB
			NY-HX (CM)/Individual	User Story	557	EE.B.3.Apply-Determine Eligibility Re-determine Eligibility
			NY-HX (CM)/Individual	User Story	580	EE.B.3.Eligibility Determination Apply For Health Ins

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	584	EE.B.3.Determine Eligibility Provide Response to Eligibility Determination
			NY-HX (CM)/Individual	User Story	586	EE.B.3b.Identify Other Insurance Coverage Through Non Custodial Parent
			NY-HX (CM)/Individual	User Story	587	EE.B.3b.Identify Other Insurance Coverage Through Custodial Parents
			NY-HX (CM)/Individual	User Story	616	EE.B.3.Apply-Determine Eligibility HH Member Tax Filing, Dependent Status and Tax Filing Relationship
			NY-HX (CM)/Individual	User Story	620	EE.B.3.Determine Eligibility Identify Full time Student Status
			NY-HX (CM)/Individual	User Story	622	EE.B.3.Apply-Determine Eligibility Medical Bill Indication
			NY-HX (CM)/Individual	User Story	632	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for MA BHP
			NY-HX (CM)/Individual	User Story	633	EE.B.3. Apply-Determine Eligibility Understand Incarceration Status for APTC
			NY-HX (CM)/Individual	User Story	634	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for CHIP
			NY-HX (CM)/Individual	User Story	635	EE.B.3.Apply-Determine Eligibility Understand Incarceration Status for Unsubsidized
			NY-HX (CM)/Individual	User Story	646	EE.B3.Determine Eligibility No SSN & Not Required to Have One
			NY-HX (CM)/Individual	User Story	647	EE.B3.Determine Eligibility Provide SSN for Anyone in the Household

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7663	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:06 SBS-CMS:05	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	651	EE.B.2.Determine Eligibility Identify Immigration Status
			NY-HX (CM)/Individual	User Story	653	EE.B8.Eligibility Exception Provide Citizenship or Immigration Documentation
			NY-HX (CM)/Individual	User Story	734	EE.B.3.Determine Eligibility Provide Household Data
7664	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:07 SBS-OASHSP	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7665	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:07 SBS-TBD:07	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
7666	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:08 SBS-CMS:08	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7667	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:08 SBS-TBD:02	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
7668	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:08 SBS-TBD:06	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7669	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:10	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		7945: Apply- Determine Eligibility all insurance affordability programs (e.g., Medicaid, CHIP, APTC, BHP, CSR). availability of ESI and current employment	NY-HX (CM)/Individual	Epic	790	EE.B.3.Apply-Derive APTC and CSR
			NY-HX (CM)/Individual	User Story	565	EE.B.3.Apply-Derive APTC and CSR Present Tax Credit to Understand OOP Cost
7670	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:11 SBS-TBD:05	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7671	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:12	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7672	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:13 SBS-OASHSP	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7673	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:15 SBS-CMS:26	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7674	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:16	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7675	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:17	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7676	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:18	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7677	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:19	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
7678	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:20	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
7679	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:21 SBS-CMS:10	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7456: Excpetions	NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Discrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7680	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:21 SBS-CMS:30	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
		7448: Connect back to enrollment 7456: Excpetions	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Discrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7681	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:21 SBS-ISS:02	7456: Excpetions	NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
			NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7682	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:21 SBS-ISS:14	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
		8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7456: Excpetions	NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity
			NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
	7456: Excpetions		NY-HX (CM)/Individual	Epic	754	EE.B.8.Exceptions
			NY-HX (CM)/Individual	User Story	514	EE.B.8.Exceptions Review Descrepant Citizenship Status
			NY-HX (CM)/Individual	User Story	522	EE.B.8.NYHX provide abilty to correct hub information Confirm reasonably compatible income
			NY-HX (CM)/Individual	User Story	524	EE.B.8.Exceptions Explain IRS Income Discrepancy
			NY-HX (CM)/Individual	User Story	548	EE.B.8.Exceptions Documentation to Prove Income
			NY-HX (CM)/Individual	User Story	549	EE.B.8.NYHX provide abilty to correct hub information Provide income discrepancy explanation
			NY-HX (CM)/Individual	User Story	553	EE.B.8.NYHX provide abilty to correct hub information Attest to financial eligibility
			NY-HX (CM)/Individual	User Story	637	EE.B.8.Exceptions Opportunity to Resolve Discrepancy
			NY-HX (CM)/Individual	User Story	643	EE.B.8.Exceptions Accept Attestation of Discrepancy
			NY-HX (CM)/Individual	User Story	649	EE.B.8.Exceptions Show Negative Results
			NY-HX (CM)/Individual	User Story	650	EE.B.8.Eligibility Exceptions Attest to SSN Validity

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7683	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:22 SBS-CMS:13	7944: Verify	NY-HX (CM)/Individual	User Story	804	EE.B.8.Exceptions Applied for SSN and Not Yet Received
			NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
			NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
7684	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:22 SBS-ISS:01	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	789	OVR.C.2.Send Reporting Data to the Feds
			NY-HX (CM)/Individual	User Story	1428	OVR.C.2 Send Reporting Data to the Feds Reporting Data to Federal Government
			NY-HX (CM)/Oversight and General	User Story	2124	OVR.C.2.Reporting Notify IRS
7685	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:23 SBS-CMS:11	8313: Access/Next Steps/Notice	NY-HX (CM)/Oversight and General	User Story	2125	OVR.C.2.Reporting Statutory reporting
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7447: Change / Delete / Update	NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7686	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:23 SBS-ISS:03	7447: Change / Delete / Update	NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
			NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
7687	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:23 SBS-ISS:04	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
			NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
7688	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:30	7447: Change / Delete / Update	NY-HX (CM)/Individual	Epic	741	EE.G.2.Disenroll
			NY-HX (CM)/Individual	User Story	641	EE.G.2.Disenroll Disenroll Consumer After Appeal Process Lapses
			NY-HX (CM)/Individual	User Story	642	EE.G.2.Disenroll Notify of Disenrollment
7689	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:33 SBS-TBD:08	7928: Create account new / existing	NY-HX (CM)/Individual	Epic	749	OVR.B1-10.Auditing of Data
			NY-HX (CM)/Individual	User Story	1409	OVR.B.1-10.Auditing of Date Establish Auditing of Data
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7689	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:33 SBS-TBD:08	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
			NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
7689	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:33 SBS-TBD:08	7462: Household size-tax and MA/CHP household composition	NY-HX (CM)/Individual	Epic	765	EE.B.13.Native American/ Alaskan Native
			NY-HX (CM)/Individual	User Story	482	EE.B.13.Alaskan Native /Native American Provide Tribal Documentation

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Individual	User Story	532	EE.B.13.Alaskan Native /Native American Identify Self as an Alaskan Native /Native American
			NY-HX (CM)/Individual	User Story	623	EE.B.13.Native American/Alaskan Native Applicant Can Receive (I/T/U) Services
7690	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:34 SBS-TBD:09	7448: Connect back to enrollment	NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7691	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:35 SBS-OASHSP	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7692	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:36 SBS-TBD:11	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7693	BP-EE:15 Renew Individual Eligibility and Enrollment CBS-EXCH-EE:37 SBS-CMS:01	7448: Connect back to enrollment	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	742	EE.H.2.Renew Eligibility
7694	BP-EE:16 Appeal Exchange Eligibility Decision CBS-EXCH-EE:02	7449: Appeal eligibility determination	NY-HX (CM)/Individual	User Story	1404	EE.H.2.Renew Eligibility Eligibility Renewal
			NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7695	BP-EE:16 Appeal Exchange Eligibility Decision CBS-EXCH-EE:03	7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
		7449: Appeal eligibility determination	NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
		7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
7696	BP-EE:16 Appeal Exchange Eligibility Decision CBS-EXCH-EE:24 SBS-CMS:29	7449: Appeal eligibility determination	NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
		7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7697	BP-EE:16 Appeal Exchange Eligibility Decision CBS-EXCH-EE:02	7449: Appeal eligibility determination	NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
			8313: Access/Next Steps/Notice	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
			NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
			7138: Appeals - 1. Ability to appeal a decision through the Exchange.	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
7698	BP-EE:16 Appeal Exchange Eligibility Decision CBS-EXCH-EE:03	7449: Appeal eligibility determination	NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
			NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7699	BP-EE:16 Appeal Exchange Eligibility Decision CBS-EXCH-EE:24 SBS-CMS:29	7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
		7449: Appeal eligibility determination	NY-HX (CM)/Individual	Epic	743	EE.E.1.Appeal Eligibility Determination
			NY-HX (CM)/Individual	User Story	615	EE.E.1.Appeal Eligibility Determination Appeal Determination
			NY-HX (CM)/Individual	User Story	624	EE.E.3.Appeal Eligibility Determination Review Appeal
			NY-HX (CM)/Individual	User Story	638	EE.E.1.Appeal Eligibility Determination Appeal Decision Up to 90 Days
		7138: Appeals - 1. Ability to appeal a decision through the Exchange.	NY-HX (CM)/SHOP-Broker	Epic	873	SEE.G.1.Appeals
			NY-HX (CM)/SHOP-Broker	User Story	1170	SEE.G.1.Appeals-Employee Ability to appeal decision
			NY-HX (CM)/SHOP-Broker	User Story	1171	SEE.G.1.Appeals-Employee Appeal rules
7700	BP-EE:20 Prepare / Update Individual Exemption Application CBS-EXCH-EE:01	8313: Access/Next Steps/Notice	NY-HX (CM)/Individual	Epic	1437	EE.B.12.Provide Notices
			NY-HX (CM)/Individual	User Story	1441	EE.Provide Notices Send Notice to User
		7450: Determine exemption eligibility	NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7701	BP-EE:20 Prepare / Update Individual Exemption Application CBS-EXCH-EE:02	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
7702	BP-EE:20 Prepare / Update Individual Exemption Application CBS-EXCH-EE:41	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
7703	BP-EE:20 Prepare / Update Individual Exemption Application CBS-EXCH-EE:43	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
7704	BP-EE:21 Verify Individual Exemption Application Information CBS-EXCH-EE:02	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7705	BP-EE:21 Verify Individual Exemption Application Information CBS-EXCH-EE:03	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
			NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
7706	BP-EE:21 Verify Individual Exemption Application Information CBS-EXCH-EE:42 To be dete	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
7707	BP-EE:22 Determine Individual Exemption Eligibility CBS-EXCH-EE:02	7450: Determine exemption eligibility	NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7708	BP-EE:22 Determine Individual Exemption Eligibility CBS-EXCH-EE:12 SBS-CMS:01	7450: Determine exemption eligibilty	NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
			NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
			NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
7709	BP-EE:22 Determine Individual Exemption Eligibility CBS-EXCH-EE:45 SBS-CMS:17	7450: Determine exemption eligibilty	NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
			NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	744	EE.F.1.Apply For Exemption
			NY-HX (CM)/Individual	User Story	625	EE.F.1.Apply For Exemption Individual Exemption
		7927: Prepare and update individual exemption application	NY-HX (CM)/Individual	User Story	626	EE.F.1.Apply For Exemption Verify Exemption Application
			NY-HX (CM)/Individual	User Story	627	EE.F.1.Apply For Exemption Determine Eligibility Exemption
			NY-HX (CM)/Individual	User Story	628	EE.F.1.Apply for Exemption Report Status of Exemption
			NY-HX (CM)/Individual	Epic	746	OVR.C.1.Enrollment Reporting and Recon
			NY-HX (CM)/Individual	User Story	1406	OVR.C.1 Enrollment Reporting and Recon Periodic Enrollment Reporting

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7710	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:01	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7711	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:02	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7712	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:03	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7713	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:12 SBS-CMS:01	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7714	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:42 To be dete	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7715	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:43	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7716	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:45 SBS-CMS:17	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7717	BP-EE:25 Renew Individual Exemption Eligibility CBS-EXCH-EE:46	7451: Pepare and update individual exemption	NY-HX (CM)/Individual	Epic	745	EE.F.6.Renew exemption
			NY-HX (CM)/Individual	User Story	1405	EE.F.6.Renew Exemption Renew Exemption
7718	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:01 SBS-CMS:19	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7719	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:01 SBS-ISS:05	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7720	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:01 SBS-SDOI:0	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7721	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:02 SBS-ISS:07	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7722	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:03 SBS-ISS:06	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7723	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:05 SBS-ISS:07	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7724	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:06 SBS-CMS:21	7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
			NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
			7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	Epic	2301	PM.A.2.Support QHP Certification Process
7725	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:06 SBS-SDOI:0	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	Epic	824	SER.C.6.ER Quoting / Select QHP

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7726	BP-PM:01 Establish Issuer and Plan Initial Certification and Agreement CBS-EXCH-PM:07 SBS-CMS:20	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
			NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
			NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
		7089: SER.C.6.ER Quoting / Select QHP Choose Level/Plan	NY-HX (CM)/SHOP-Broker	Epic	824	SER.C.6.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1129	SER.C.6.ER Quoting / Select QHP Employer choose QHP(s)
			NY-HX (CM)/SHOP-Broker	User Story	2097	SER.C.6.ER Quoting / Select QHP Pediatric dental
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7727	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:04 SBS-CMS:19	7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
7728	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:04 SBS-ISS:07	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7729	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:04 SBS-SDOI:0	7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7730	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:05 SBS-ISS:07	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
			NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
			NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
			NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
			NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
			NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
7731	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:06 SBS-CMS:21	7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
			NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
			NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7732	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:06 SBS-SDOI:0	7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
7733	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:07 SBS-CMS:20	7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
7734	BP-PM:02 Monitor Issuer and Plan Certification Compliance CBS-EXCH-PM:07 SBS-ISS:07	7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
7735	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:01 SBS-ISS:05	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7736	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:01 SBS-CMS:19	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7737	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:01 SBS-SDOI:0	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7738	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:02 SBS-ISS:07	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7740	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:03 SBS-ISS:06	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7741	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:05 SBS-ISS:07	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7742	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:06 SBS-CMS:21	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7743	BP-PM:03 Establish Issuer and Plan Renewal and Recertification CBS-EXCH-PM:06 SBS-SDOI:0	7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
			NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
7744	BP-PM:04 Maintain Operational Data CBS-EXCH-PM:05 SBS-ISS:07	7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
7745	BP-PM:04 Maintain Operational Data CBS-EXCH-PM:06 SBS-CMS:21	7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
7746	BP-PM:04 Maintain Operational Data CBS-EXCH-PM:06 SBS-SDOI:0	7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871	SEE.F.1.Re-Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1172	SEE.F.1.Re-Enrollment Re-enroll same plan
			NY-HX (CM)/SHOP-Broker	User Story	1194	SEE.F.2.Re-Enrollment Employee discontinue
			NY-HX (CM)/SHOP-Broker	User Story	1199	SEE.F.1.Re-Enrollment Open enrollment notice-employer
		7134: SEE.E.3.Life Events Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	869	SEE.E.3.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2212	SEE.E.3.Life Events employee life events
		7133: SEE.E.2.Life Events Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	868	SEE.E.2.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2207	SEE.E.2.Life Events employee change plan
		7132: Life Events - 1. Add /Change / Dependants	NY-HX (CM)/SHOP-Broker	Epic	867	SEE.E.1.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	1169	SEE.E.1.Life Events Add dependent

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7747	BP-PM:05 Process Change in Plan Enrollment Availability CBS-EXCH-PM:08 SBS-CMS:22	7441: PM.A.3.Ensure Ongoing QHP Plan Certification - 3. Ensure Ongoing QHP Compliance with QHP Certification	NY-HX (CM)/Plan Management	Epic	2302	PM.A.3.Ensure Ongoing QHP
			NY-HX (CM)/Plan Management	User Story	2325	PM.A.3.Ensure Ongoing QHP Plan Certification User Story Placeholder Work done by DOH
		7134: SEE.E.3.Life Events Change in life circumstance	NY-HX (CM)/SHOP-Broker	Epic	869	SEE.E.3.Life Events
			NY-HX (CM)/SHOP-Broker	User Story	2212	SEE.E.3.Life Events employee life events
		6918: Operation Maintenance and Compliance Monitoring - 2. Process Decertification Actions	NY-HX (CM)/Plan Management	Epic	310	PM.E.2.Decertification
			NY-HX (CM)/Plan Management	User Story	1021	PM.E.2.Decertification Validate the plan data for Decertification
			NY-HX (CM)/Plan Management	User Story	1022	PM.E.2.Decertification Batch process to update the plans during decertification
			NY-HX (CM)/Plan Management	User Story	947	PM.E.2.Decertification Define BPEL for Decertification
		7081: Employer Register - 4. Point to Section 123 requirements	NY-HX (CM)/SHOP-Broker	Epic	816	SER.B.4.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1491	SER.B.4.Employer Register Receive exception message
			NY-HX (CM)/SHOP-Broker	User Story	1492	SER.B.4.Employer Register Verify and send exception notice.
		7133: SEE.E.2.Life Events Change / Delete/ Update Demographics	NY-HX (CM)/SHOP-Broker	Epic	868	SEE.E.2.Life Events

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7748	BP-PM:05 Process Change in Plan Enrollment Availability CBS-EXCH-PM:08 SBS-ISS:09	6918: Operation Maintenance and Compliance Monitoring - 2. Process Decertification Actions	NY-HX (CM)/SHOP-Broker	User Story	2207	SEE.E.2.Life Events employee change plan
			7132: Life Events - 1. Add /Change / Dependants	NY-HX (CM)/SHOP-Broker	Epic	867 SEE.E.1.Life Events
				NY-HX (CM)/SHOP-Broker	User Story	1169 SEE.E.1.Life Events Add dependent
			7136: Re-Enrollment - 1. Employee Open Enrollment	NY-HX (CM)/SHOP-Broker	Epic	871 SEE.F.1.Re-Enrollment
				NY-HX (CM)/SHOP-Broker	User Story	1172 SEE.F.1.Re-Enrollment Re-enroll same plan
				NY-HX (CM)/SHOP-Broker	User Story	1194 SEE.F.2.Re-Enrollment Employee discontinue
				NY-HX (CM)/SHOP-Broker	User Story	1199 SEE.F.1.Re-Enrollment Open enrollment notice-employer
			7135: SEE.E.4.Life Events COBRA	NY-HX (CM)/SHOP-Broker	Epic	870 SEE.E.4.Life Events
				NY-HX (CM)/SHOP-Broker	User Story	1809 SEE.E.4.Life Events cobra rules/Regs
				NY-HX (CM)/SHOP-Broker	User Story	1810 SEE.E.4.Life events Incorporate COBRA
					310	PM.E.2.Decertification
			NY-HX (CM)/Plan Management	User Story	1021	PM.E.2.Decertification Validate the plan data for Decertification
			NY-HX (CM)/Plan Management	User Story	1022	PM.E.2.Decertification Batch process to update the plans during decertification
7749	BP-PM:05 Process Change in Plan Enrollment Availability CBS-EXCH-PM:08 SBS-SDOI:0	6918: Operation Maintenance and Compliance Monitoring - 2. Process Decertification Actions	NY-HX (CM)/Plan Management	User Story	947	PM.E.2.Decertification Define BPEL for Decertification
			NY-HX (CM)/Plan Management	Epic	310	PM.E.2.Decertification

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7750	BP-PM:06 Review Rate Increase Justifications CBS-EXCH-PM:09 SBS-CMS:28	7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/Plan Management	User Story	1021	PM.E.2.Decertification Validate the plan data for Decertification
			NY-HX (CM)/Plan Management	User Story	1022	PM.E.2.Decertification Batch process to update the plans during decertification
			NY-HX (CM)/Plan Management	User Story	947	PM.E.2.Decertification Define BPEL for Decertification
		6919: Operation Maintenance and Compliance Monitoring - 3. Process Appeal of Decertification Decision	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
			NY-HX (CM)/Plan Management	Epic	311	PM.E.3.Decertification Appeal
		6918: Operation Maintenance and Compliance Monitoring - 2. Process Decertification Actions	NY-HX (CM)/Plan Management	User Story	948	PM.E.3.Decertification Appeal Process Appeal of DeCertification Actions
			NY-HX (CM)/Plan Management	Epic	310	PM.E.2.Decertification
			NY-HX (CM)/Plan Management	User Story	1021	PM.E.2.Decertification Validate the plan data for Decertification
			NY-HX (CM)/Plan Management	User Story	1022	PM.E.2.Decertification Batch process to update the plans during decertification
7751	BP-PM:06 Review Rate Increase Justifications CBS-EXCH-PM:09 SBS-ISS:07	6919: Operation Maintenance and Compliance Monitoring - 3. Process Appeal of Decertification Decision	NY-HX (CM)/Plan Management	User Story	947	PM.E.2.Decertification Define BPEL for Decertification
			NY-HX (CM)/Plan Management	Epic	311	PM.E.3.Decertification Appeal
			NY-HX (CM)/Plan Management	Epic	311	PM.E.3.Decertification Appeal

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title		RRC Epic	Track	RTC Work Item	RTC ID	Summary	
7752	BP-PM:06 Review Rate Increase Justifications CBS-EXCH-PM:09 SBS-SDOI:0	6918: Operation Maintenance and Compliance Monitoring - 2. Process Decertification Actions		NY-HX (CM)/Plan Management	User Story	948	PM.E.3.Decertification Appeal Process Appeal of DeCertification Actions	
				NY-HX (CM)/Plan Management	Epic	310	PM.E.2.Decertification	
				NY-HX (CM)/Plan Management	User Story	1021	PM.E.2.Decertification Validate the plan data for Decertification	
				NY-HX (CM)/Plan Management	User Story	1022	PM.E.2.Decertification Batch process to update the plans during decertification	
				NY-HX (CM)/Plan Management	User Story	947	PM.E.2.Decertification Define BPEL for Decertification	
				7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
					NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost
				7440: PM.A.2.Support QHP Certification Process Plan Certification - 2. Provide Support for the QHP Certification Process	NY-HX (CM)/Plan Management	Epic	2301	PM.A.2.Support QHP Certification Process
					NY-HX (CM)/Plan Management	User Story	2324	PM.A.2.Support QHP Certification Process User Story Placeholder Work done by DOH
				7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	822	SER.C.4.ER Quoting / Select QHP
7753	BP-FM:01 Advance Payments of the Premium Tax Credit (APTC) and Cost Sharing Reduction (CSR) Issuer Payments CBS-EXCH-FM:0	7382: APTC/CSR 4a. APTC from HHS data cleanse		NY-HX (CM)/SHOP-Broker	User Story	2305	SER.C.4.ER Quoting / Select QHP Estimate employer cost	
				NY-HX (CM)/Individual	Epic	880	FM.A.4.APTC/CSR-HHS	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/Individual	User Story	1345	FM.A.4.APTC/CSR-HHS Received APTC (and CSR) Payment Reportd from HHS	
	7380: APTC/CSR 3c. EE Family Size data to CMS	NY-HX (CM)/Individual	Epic	878	FM.A.3.APTC/CSR-Fam Sz	
		NY-HX (CM)/Individual	User Story	1343	FM.A.3.APTC/CSR-Fam Sz Report Exchange Enrollment Data to HHS	
	7378: APTC/CSR 3a. EE APTC data to CMS	NY-HX (CM)/Individual	Epic	876	FM.A.3b.SLCSP data to HHS	
		NY-HX (CM)/Individual	User Story	1341	FM.A.3b.SLCSP Data to HHS Report Exchange Enrollment Data to HHS	
	7376: APTC/CSR 1a. reports to CMS issuer pmts	NY-HX (CM)/Individual	Epic	875	OVR.C.2.Compile APTC and CSR Stat Reports	
		NY-HX (CM)/Individual	User Story	1313	OVR.C.2.APTC/CSR-CMS Report SLCSP	
		NY-HX (CM)/Individual	User Story	1314	OVR.C.2.APTC/CSR-CMS Data Cleanse	
		NY-HX (CM)/Individual	User Story	1340	OVR.C.2.APTC/CSR-CMS Match Records	
	7085: SER.C.2.ER Quoting / Select QHP Estimate Employer Tax Credit	NY-HX (CM)/SHOP-Broker	Epic	820	SER.C.2.ER Quoting / Select QHP	
		NY-HX (CM)/SHOP-Broker	User Story	1089	SER.Research.0.Research Coordination of benefits	
		NY-HX (CM)/SHOP-Broker	User Story	1143	SER.C.2.ER Quoting / Select QHP Tax credit options	
	7381: FM.A.3d. EE Income Data to HHS	NY-HX (CM)/Individual	Epic	879	FM.A.3.APTC/CSR-EE Income	
		NY-HX (CM)/Individual	User Story	1339	FM.A.1.APTC/CSR-EE data	
		NY-HX (CM)/Individual	User Story	1344	FM.A.3.APTC/CSR-EE Income Monthly report	
	7384: FM.A.4c.Eligibility Change From EE Data Cleanse	NY-HX (CM)/Individual	Epic	882	FM.A.4.APTC/CSR-EE Cleanse	
		NY-HX (CM)/Individual	User Story	1347	FM.A.4.APTC/CSR-EE Cleanse Received Eligibility Change Reports	
	7381: FM.A.3d. EE Income Data to HHS	NY-HX (CM)/Individual	Epic	879	FM.A.3.APTC/CSR-EE Income	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7754	BP-FM:03 SHOP Premium Collection CBS-EXCH-FM:0		NY-HX (CM)/Individual	User Story	1339	FM.A.1.APTC/CSR-EE data
			NY-HX (CM)/Individual	User Story	1344	FM.A.3.APTC/CSR-EE Income Monthly report
		7379: APTC/CSR 3b. EE SLCSP data to CMS	NY-HX (CM)/Individual	Epic	877	FM.A.3.APTC/CSR-EE SLCSP
			NY-HX (CM)/Individual	User Story	1342	FM.A.3.APTC/CSR-EE SLCSP Report Exchange Enrollment Data to HHS
		7383: APTC/CSR 4b. APTC from Issuer data cleanse	NY-HX (CM)/Individual	Epic	881	FM.A.4.APTC/CSR-Issuer
			NY-HX (CM)/Individual	User Story	1346	FM.A.4.APTC/CSR-Issuer Report APTC (and CSR) Statistics
		7382: APTC/CSR 4a. APTC from HHS data cleanse	NY-HX (CM)/Individual	Epic	880	FM.A.4.APTC/CSR-HHS
			NY-HX (CM)/Individual	User Story	1345	FM.A.4.APTC/CSR-HHS Received APTC (and CSR) Payment Reportd from HHS
		7393: SHOP Premium Processing- 3bii A/R - Cvg Cancel	NY-HX (CM)/Financial Management	Epic	891	FM.B.3.SHOP Premium Billing Cancel
			NY-HX (CM)/Financial Management	User Story	1356	FM.B.3. SHOP Prem Billing-Cancel Cancel
		7392: SHOP Premium Processing- 3bi. A/R -Collections	NY-HX (CM)/Financial Management	Epic	890	FM.B.3.SHOP Premium Processing Collections
			NY-HX (CM)/Financial Management	User Story	1355	FM.B.3. SHOP Prem Billing-Collections Collections
		7394: FM.B.3.SHOP Prem Billing-Late A/R - Late Pmts	NY-HX (CM)/Financial Management	Epic	1822	FM.B.3.SHOP Premium Billing Late A/R Payments
			NY-HX (CM)/Financial Management	User Story	1357	FM.B.3. SHOP Prem Billing-Late Late
		7391: FM.B.3.SHOP Prem Billing-A/R Aged A/R	NY-HX (CM)/Financial Management	Epic	889	FM.B.3.SHOP Processing A/R Aging
			NY-HX (CM)/Financial Management	User Story	1319	FM.B.3. SHOP Prem Billing-A/R Issuer Pmt Tracking
			NY-HX (CM)/Financial Management	User Story	1320	FM.B.3. SHOP Prem Billing-A/R Non-EFT A/R
			NY-HX (CM)/Financial Management	User Story	1321	FM.B.3. SHOP Prem Billing-A/R Issuer reconciliation

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7389: SHOP/Ind Premium Processing 2b. from Issuers	NY-HX (CM)/Financial Management		User Story	1322	FM.B.3. SHOP Prem Billing-A/R Transfer Schedule
		NY-HX (CM)/Financial Management		User Story	1354	FM.B.3. SHOP Prem Billing-A/R Prem Billing-A/R
		NY-HX (CM)/Financial Management	Epic	887	FM.B.2.Ind Prem Billing-Issuers	
		NY-HX (CM)/Financial Management	User Story	1318	FM.B.2. Ind Prem Billing-Issuers Issuer EFT Info	
		NY-HX (CM)/Individual	User Story	1352	FM.B.2. Ind Prem Billing-Issuers Individual Premium Payment History Reports	
		7390: SHOP Premium Processing- 3a. Reconcile, Update	NY-HX (CM)/Financial Management	Epic	888	FM.B.3.SHOP Premium Processing Reconcile
	7387: SHOP Premium Processing- 1b. A/R -SHOP receipts- EFT	NY-HX (CM)/Financial Management		User Story	1334	FM.B.3. SHOP Prem Billing-Reconcile update database
		NY-HX (CM)/Financial Management		User Story	1335	FM.B.3. SHOP Prem Billing-Reconcile Monthly
		NY-HX (CM)/Financial Management		User Story	1353	FM.B.3. SHOP Prem Billing-Reconcile Reconcile
		NY-HX (CM)/Financial Management	Epic	885	FM.B.1.SHOP Premium Processing Receipts	
		NY-HX (CM)/Financial Management		User Story	1317	FM.B.1. SHOP Prem Billing-Receipts A/R SHOP coordination
	7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/Financial Management		User Story	1350	FM.B.1. SHOP Prem Billing-Receipts Receipts
		NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP	
		NY-HX (CM)/SHOP-Broker		User Story	1091	SER.Architecture and Development.O.Architecture and Development Tax credit calculator
		NY-HX (CM)/SHOP-Broker		User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
	NY-HX (CM)/SHOP-Broker		User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7755	BP-FM:03 SHOP Premium Collection CBS-EXCH-FM:0		NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level
		7385: SHOP Premium Processing-1a. Aggregate Pd	NY-HX (CM)/Financial Management	Epic	883	FM.B.1.SHOP Premium Processing Paid
			NY-HX (CM)/Financial Management	User Story	1348	FM.B.1. SHOP Prem Billing-Paid Paid
		7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1091	SER.Architecture and Development.O.Architecture and Development Tax credit calculator
			NY-HX (CM)/SHOP-Broker	User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
			NY-HX (CM)/SHOP-Broker	User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level
			NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level
		7386: SHOP Premium Processing 1a. ER Roster bill	NY-HX (CM)/Financial Management	Epic	884	FM.B.1.SHOP Premium Processing ER Roster
			NY-HX (CM)/Financial Management	User Story	1349	FM.B.1. SHOP Prem Billing-ER Roster ER Roster
		7385: SHOP Premium Processing-1a. Aggregate Pd	NY-HX (CM)/Financial Management	Epic	883	FM.B.1.SHOP Premium Processing Paid
			NY-HX (CM)/Financial Management	User Story	1348	FM.B.1. SHOP Prem Billing-Paid Paid
		7393: SHOP Premium Processing-3bii A/R - Cvg Cancel	NY-HX (CM)/Financial Management	Epic	891	FM.B.3.SHOP Premium Billing Cancel
			NY-HX (CM)/Financial Management	User Story	1356	FM.B.3. SHOP Prem Billing-Cancel Cancel

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7392: SHOP Premium Processing- 3bi. A/R -Collections	NY-HX (CM)/Financial Management		Epic	890	FM.B.3.SHOP Premium Processing Collections
		NY-HX (CM)/Financial Management		User Story	1355	FM.B.3. SHOP Prem Billing- Collections Collections
	7394: FM.B.3.SHOP Prem Billing- Late A/R - Late Pmts	NY-HX (CM)/Financial Management		Epic	1822	FM.B.3.SHOP Premium Billing Late A/R Payments
		NY-HX (CM)/Financial Management		User Story	1357	FM.B.3. SHOP Prem Billing-Late Late
	7391: FM.B.3.SHOP Prem Billing- A/R Aged A/R	NY-HX (CM)/Financial Management		Epic	889	FM.B.3.SHOP Processing A/R Aging
		NY-HX (CM)/Financial Management		User Story	1319	FM.B.3. SHOP Prem Billing- A/R Issuer Pmt Tracking
		NY-HX (CM)/Financial Management		User Story	1320	FM.B.3. SHOP Prem Billing- A/R Non-EFT A/R
		NY-HX (CM)/Financial Management		User Story	1321	FM.B.3. SHOP Prem Billing-A/R Issuer reconciliation
		NY-HX (CM)/Financial Management		User Story	1322	FM.B.3. SHOP Prem Billing-A/R Transfer Schedule
		NY-HX (CM)/Financial Management		User Story	1354	FM.B.3. SHOP Prem Billing-A/R Prem Billing-A/R
	7389: SHOP/Ind Premium Processing 2b. from Issuers	NY-HX (CM)/Financial Management		Epic	887	FM.B.2.Ind Prem Billing-Issuers
		NY-HX (CM)/Financial Management		User Story	1318	FM.B.2. Ind Prem Billing-Issuers Issuer EFT Info
		NY-HX (CM)/Individual		User Story	1352	FM.B.2. Ind Prem Billing-Issuers Individual Premium Payment History Reports
	7390: SHOP Premium Processing- 3a. Reconcile, Update	NY-HX (CM)/Financial Management		Epic	888	FM.B.3.SHOP Premium Processing Reconcile
		NY-HX (CM)/Financial Management		User Story	1334	FM.B.3. SHOP Prem Billing- Reconcile update database
		NY-HX (CM)/Financial Management		User Story	1335	FM.B.3. SHOP Prem Billing- Reconcile Monthly
		NY-HX (CM)/Financial Management		User Story	1353	FM.B.3. SHOP Prem Billing- Reconcile Reconcile
	7387: SHOP Premium Processing- 1b. A/R -SHOP receipts- EFT	NY-HX (CM)/Financial Management		Epic	885	FM.B.1.SHOP Premium Processing Receipts

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7757	BP-FM:04 State Option to Collect Premiums in the Exchange CBS-EXCH-FM:0	7388: SHOP/Ind Premium Processing 2b. Ind to CMS	NY-HX (CM)/Financial Management	User Story	1317	FM.B.1. SHOP Prem Billing-Receipts A/R SHOP coordination
			NY-HX (CM)/Financial Management	User Story	1350	FM.B.1. SHOP Prem Billing-Receipts Receipts
			NY-HX (CM)/Financial Management	Epic	886	FM.B.2. Ind Prem Billing to HHS
			NY-HX (CM)/Individual	User Story	1351	FM.B.2. Ind Prem Billing to HHS Send Verified Individ. Prem Pay History Reports to HHS
			NY-HX (CM)/Financial Management	Epic	887	FM.B.2.Ind Prem Billing-Issuers
7758	BP-FM:05 Employer Premium Discrepancy Resolution CBS-EXCH-FM:0	7389: SHOP/Ind Premium Processing 2b. from Issuers	NY-HX (CM)/Financial Management	User Story	1318	FM.B.2. Ind Prem Billing-Issuers Issuer EFT Info
			NY-HX (CM)/Financial Management	User Story	1352	FM.B.2. Ind Prem Billing-Issuers Individual Premium Payment History Reports
			NY-HX (CM)/Individual	User Story	1352	FM.B.2. Ind Prem Billing-Issuers Individual Premium Payment History Reports
			NY-HX (CM)/SHOP-Broker	Epic	826	SER.C.8.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	2308	SER.C.8.ER Quoting / Select QHP check out
			NY-HX (CM)/SHOP-Broker	Epic	815	SER.B.3.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1098	SER.B.3.Employer Register Employer contact information
			NY-HX (CM)/SHOP-Broker	User Story	1099	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1105	SER.B.3.Employer Register Employer register
			NY-HX (CM)/SHOP-Broker	User Story	1115	SER.B.3.Employer Register Review/edit information
			NY-HX (CM)/SHOP-Broker	User Story	1116	SER.B.3.Employer Register Employer electronic signature

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1117	SER.B.3.Employer Register Employer print application
			NY-HX (CM)/SHOP-Broker	User Story	1118	SER.B.3.Employer Register Unique employee id
			NY-HX (CM)/SHOP-Broker	User Story	1125	SER.B.3.Employer Register Employer account setup
			NY-HX (CM)/SHOP-Broker	User Story	1207	SER.B.3.Employer Register Waiting period
	7078: Employer Register - 1. Capture minimum ER profile		NY-HX (CM)/SHOP-Broker	Epic	813	SER.B.1.Employer Register
			NY-HX (CM)/SHOP-Broker	User Story	1093	SER.Research.0.Research EE gap analysis
			NY-HX (CM)/SHOP-Broker	User Story	1113	SER.B.1.Employer Register Primary/secondary contact
	7130: SEE.D.3.Employee Plan Enrollment Convey Enrollment to EmployER		NY-HX (CM)/SHOP-Broker	Epic	865	SEE.D.3.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2096	SEE.D.3.EE Plan Enrollment Notify employer of employee's selection
	7129: SEE.D.2.Employee Plan Enrollment Calculate Premium Payment EE/ER		NY-HX (CM)/SHOP-Broker	Epic	864	SEE.D.2.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2206	SEE.D.2.EE Plan Enrollment employee premium
	7128: SEE.D.1.Employee Plan Enrollment Capture EE (and family) Enrollment Information		NY-HX (CM)/SHOP-Broker	Epic	863	SEE.D.1.Employee Plan Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1168	SEE.D.1.EE Plan Enrollment Enroll
			NY-HX (CM)/SHOP-Broker	User Story	2095	SEE.D.1.EE Plan Enrollment Calculate employee participation

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
	7127: SEE.C.4.Employee Quoting/Select QHP Check out	NY-HX (CM)/SHOP-Broker	Epic	862	SEE.C.4.Employee Quoting/Select QHP	
		NY-HX (CM)/SHOP-Broker	User Story	2204	SEE.C.4.EE Quoting/Select QHP Check out after selecting plan	
	7126: SEE.C.3.Employee Quoting/Select QHP Choose a Plan	NY-HX (CM)/SHOP-Broker	Epic	861	SEE.C.3.Employee Quoting/Select QHP	
		NY-HX (CM)/SHOP-Broker	User Story	1160	SEE.C.3.EE Quoting/Select QHP Time limit on QHP select	
		NY-HX (CM)/SHOP-Broker	User Story	1163	SEE.C.3.EE Quoting/Select QHP Employee select QHP	
		NY-HX (CM)/SHOP-Broker	User Story	2092	SEE.C.3.EE Quoting/Select QHP Print reports for clients	
		NY-HX (CM)/SHOP-Broker	User Story	2093	SEE.C.3.EE Quoting/Select QHP Pediatric dental plan	
	7125: SEE.C.2.Employee Quoting/Select QHP Search /Filter QHPs	NY-HX (CM)/SHOP-Broker	Epic	860	SEE.C.2.Employee Quoting/Select QHP	
		NY-HX (CM)/SHOP-Broker	User Story	1164	SEE.C.2.EE Quoting/Select QHP Sort plans	
		NY-HX (CM)/SHOP-Broker	User Story	1165	SEE.C.2.EE Quoting/Select QHP Filter plans	
		NY-HX (CM)/SHOP-Broker	User Story	1166	SEE.C.2.EE Quoting/Select QHP View plan details	
		NY-HX (CM)/SHOP-Broker	User Story	1167	SEE.C.2.EE Quoting/Select QHP Compare plans	
		NY-HX (CM)/SHOP-Broker	User Story	2094	SEE.C.2.EE Quoting/Select QHP Provider directory	
	7124: EE Quoting/Select QHP - 1. Estimate EE cost to provide Health Ins	NY-HX (CM)/SHOP-Broker	Epic	859	SEE.C.1.Employee Quoting/Select QHP	
		NY-HX (CM)/SHOP-Broker	User Story	2202	SEE.C.1.EE Quoting/Select QHP View cost on website	
	7123: Eligibility/Subsidy Determination - 4. Determine how the 270 and 271 Eligibility Requirements be defined for SHOP	NY-HX (CM)/SHOP-Broker	Epic	858	SEE.B.4.Eligibility/Subsidy Determination	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7760	BP-FM:07 Issuer Invoice/ Payment Discrepancy Resolution CBS-EXCH-FM:0	7390: SHOP Premium Processing- 3a. Reconcile, Update	NY-HX (CM)/SHOP-Broker	User Story	1162	SEE.B.4.Eligibility/Subsidy Determination Employee eligibility
			NY-HX (CM)/Financial Management	Epic	888	FM.B.3.SHOP Premium Processing Reconcile
			NY-HX (CM)/Financial Management	User Story	1334	FM.B.3. SHOP Prem Billing-Reconcile update database
			NY-HX (CM)/Financial Management	User Story	1335	FM.B.3. SHOP Prem Billing-Reconcile Monthly
		7122: SEE.B.3.Eligibility/Subsidy Determination American Indian Citizenship	NY-HX (CM)/Financial Management	User Story	1353	FM.B.3. SHOP Prem Billing-Reconcile Reconcile
			NY-HX (CM)/SHOP-Broker	Epic	857	SEE.B.3.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2179	SEE.B.3.Eligibility/Subsidy Determination American Indian eligibility
			7121: Eligibility/Subsidy Determination - 2. Same process as Individual	NY-HX (CM)/SHOP-Broker	Epic	856
		7120: Eligibility/Subsidy Determination - 1. If Affordability test not met	NY-HX (CM)/SHOP-Broker	User Story	1151	SEE.B.2.Eligibility/Subsidy Determination Employee secondary ins.
			NY-HX (CM)/Individual	User Story	2121	SEE.B.2.Eligibility/Subsidy Determination Track employee waivers
			NY-HX (CM)/Individual	User Story	2122	SEE.B.2.Eligibility/Subsidy Determination Broadcast effective date of QHP
			NY-HX (CM)/SHOP-Broker	Epic	855	SEE.B.1.Eligibility/Subsidy Determination
			NY-HX (CM)/SHOP-Broker	User Story	2178	SEE.B.1.Eligibility/Subsidy Determination Employee affordability determination
			7410: Oversight - 2a. Issuer Premium to CMS	NY-HX (CM)/Financial Management	Epic	908

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7761	BP-FM:08 Non-Exchange Enrollee/ Rate Data Collection CBS-STA-FM:05	7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/Financial Management NY-HX (CM)/SHOP-Broker	User Story Epic	1373 822	FM.D.2.Oversight-premium to CMS Collect data SER.C.4.ER Quoting / Select QHP
7762	BP-FM:08 Non-Exchange Enrollee/ Rate Data Collection CBS-STA-FM:06	7087: SER.C.4.ER Quoting / Select QHP Estimate ER cost to provide Health Ins	NY-HX (CM)/SHOP-Broker NY-HX (CM)/SHOP-Broker	User Story Epic	2305 822	SER.C.4.ER Quoting / Select QHP Estimate employer cost SER.C.4.ER Quoting / Select QHP
7763	BP-FM:09 « Claims/ Encounter Data Collection CBS-STA-FM:04	7369: Risk Data 3. Reinsurance Claims, Encounter Data-Detail Summary	NY-HX (CM)/SHOP-Broker NY-HX (CM)/Financial Management	User Story Epic	2305 929	SER.C.4.ER Quoting / Select QHP Estimate employer cost FM.E.3.Risk Data Summary
7766	BP-FM:10 Reinsurance Payment Calculation CBS-REI-FM:03	7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management NY-HX (CM)/Financial Management	User Story Epic	1394 932	FM.E.3.Risk Data-summary Claims Encounter data FM.F.3.Risk Management Design
		7435: FM.F.3.Risk Mgmt - 3. Risk Adj Data- Enrollee data extract	NY-HX (CM)/Financial Management NY-HX (CM)/Financial Management	User Story Epic	1397 933	FM.F.3.Risk Mgmt-design Enrollee data FM.F.3.Risk Management Extract
7768	BP-FM:10 Reinsurance Payment Calculation CBS-EXCH-FM:0	7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management NY-HX (CM)/Financial Management	User Story Epic	1398 932	FM.F.3.Risk Mgmt-extract Enrollee data FM.F.3.Risk Management Design
		7435: FM.F.3.Risk Mgmt - 3. Risk Adj Data- Enrollee data extract	NY-HX (CM)/Financial Management NY-HX (CM)/Financial Management	User Story Epic	1397 933	FM.F.3.Risk Mgmt-design Enrollee data FM.F.3.Risk Management Extract
7769	BP-FM:11 Risk Adjustment Calculation CBS-EXCH-FM:0	7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management NY-HX (CM)/Financial Management	User Story Epic	1398 928	FM.F.3.Risk Mgmt-extract Enrollee data FM.E.4.Risk Data EE data feed

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/Financial Management		User Story	1393	FM.E.4.Risk Data-EE data feed
	7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker		Epic	849	SER.H.2.Employer Enrollment
		NY-HX (CM)/SHOP-Broker		User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker		Epic	851	SEE.A.2.Employee Register
		NY-HX (CM)/SHOP-Broker		User Story	1159	SEE.A.2.Employee Register Verify employee on roster
		NY-HX (CM)/SHOP-Broker		User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
		NY-HX (CM)/SHOP-Broker		User Story	2091	SEE.A.2.Employee Register Employee opt out option
	7435: FM.F.3.Risk Mgmt - 3. Risk Adj Data- Enrollee data extract	NY-HX (CM)/Financial Management		Epic	933	FM.F.3.Risk Management Extract
		NY-HX (CM)/Financial Management		User Story	1398	FM.F.3.Risk Mgmt-extract Enrollee data
	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker		Epic	848	SER.H.1.Employer Enrollment
		NY-HX (CM)/SHOP-Broker		User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
		NY-HX (CM)/SHOP-Broker		User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
		NY-HX (CM)/SHOP-Broker		User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7770	BP-FM:11 Risk Adjustment Calculation CBS-EXCH-FM:0	7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management	Epic	932	FM.F.3.Risk Management Design
			NY-HX (CM)/Financial Management	User Story	1397	FM.F.3.Risk Mgmt-design Enrollee data
		7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management	Epic	932	FM.F.3.Risk Management Design
			NY-HX (CM)/Financial Management	User Story	1397	FM.F.3.Risk Mgmt-design Enrollee data
		8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
		7435: FM.F.3.Risk Mgmt - 3. Risk Adj Data- Enrollee data extract	NY-HX (CM)/Financial Management	Epic	933	FM.F.3.Risk Management Extract
			NY-HX (CM)/Financial Management	User Story	1398	FM.F.3.Risk Mgmt-extract Enrollee data
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7771	BP-FM:11 Risk Adjustment Calculation CBS-STA-FM:05		NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management	Epic	932	FM.F.3.Risk Management Design
			NY-HX (CM)/Financial Management	User Story	1397	FM.F.3.Risk Mgmt-design Enrollee data
		7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed
			NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design
		7434: FM.F.3.Risk Mgmt - 3. Risk Adj Data design Enrollee data	NY-HX (CM)/Financial Management	Epic	932	FM.F.3.Risk Management Design
			NY-HX (CM)/Financial Management	User Story	1397	FM.F.3.Risk Mgmt-design Enrollee data
		8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll
		7369: Risk Data 3. Reinsurance Claims, Encounter Data-Detail Summary	NY-HX (CM)/Financial Management	Epic	929	FM.E.3.Risk Data Summary
			NY-HX (CM)/Financial Management	User Story	1394	FM.E.3.Risk Data-summary Claims Encounter data
		7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic	849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
		7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7772	BP-FM:11 Risk Adjustment Calculation CBS-STA-FM:06		NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
		7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered
		7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data
			NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
		7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
		NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice	
		NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification	
	7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register	
		NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee	
	7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed	
		NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design	
	7369: Risk Data 3. Reinsurance Claims, Encounter Data-Detail Summary	NY-HX (CM)/Financial Management	Epic	929	FM.E.3.Risk Data Summary	
		NY-HX (CM)/Financial Management	User Story	1394	FM.E.3.Risk Data-summary Claims Encounter data	
	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register	
		NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage	
	7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed	
		NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed	
	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary	
7774	BP-FM:11 Risk Adjustment Calculation CBS-STA-FM: 0	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster	
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible	
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option	
			7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send	
			8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll	
			7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	Epic	926	FM.E.4.Risk Data EE design feed
			NY-HX (CM)/Financial Management	User Story	1391	FM.E.4.Risk Data-EE design feed	
			7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic	849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan	
			7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered
			NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data	
			NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register	

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
	7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic		849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic		851	SEE.A.2.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
	7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic		854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
	7435: FM.F.3.Risk Mgmt - 3. Risk Adj Data- Enrollee data extract	NY-HX (CM)/Financial Management	Epic		933	FM.F.3.Risk Management Extract
			NY-HX (CM)/Financial Management	User Story	1398	FM.F.3.Risk Mgmt-extract Enrollee data
	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	Epic		848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7775	BP-FM:11 Risk Adjustment Calculation CBS-STA-FM:03		NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll
		8447: SER.H.3.Employer Enrollment	NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll
		7436: FM.F.2.Risk Mgmt 2. Collect Claims data Risk Calc	NY-HX (CM)/Financial Management	Epic	934	FM.F.2.Risk Management Collect
			NY-HX (CM)/Financial Management	User Story	1399	FM.F.2.Risk Mgmt-collect data design
		7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic	849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
		7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic	851	SEE.A.2.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7776	BP-FM:12 Risk Corridors CBS-EXCH-FM:07	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
			NY-HX (CM)/SHOP-Broker	Epic	848	SER.H.1.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
		7118: Employee Register - 4. If Affordability test not met	NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
		7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
		7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic	854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
7777	BP-FM:13 Plan Assessment for State Exchanges CBS-EXCH-FM:0	7423: Oversight 3. Plan Assessmnt/User Fees-Aggregate NYS Issuer Premims from DFS	NY-HX (CM)/Financial Management	Epic	921	FM.D.3.Oversight User Fees Data collect
			NY-HX (CM)/Financial Management	User Story	1337	FM.D.3.Oversight-Aggregate GL SHOP Premium

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7778	BP-FM:13 Plan Assessment for State Exchanges CBS-EXCH-FM:0	7422: Oversight 3. Plan Assessmnt/User Fees Mgmt-Fee Spread	NY-HX (CM)/Financial Management	User Story	1386	FM.D.3.Oversight-Aggregate All Carriers data
			NY-HX (CM)/Financial Management	Epic	920	FM.D.3.Oversight Fee spread
			NY-HX (CM)/Financial Management	User Story	1332	FM.D.3.Oversight-Fee spread Calculate
		7427: FM.D.3.Oversight 3. Plan Assessmnt/User Fees-User Fee Offset	NY-HX (CM)/Financial Management	User Story	1385	FM.D.3.Oversight-Fee spread Non-QHP
			NY-HX (CM)/Financial Management	Epic	925	FM.D.3.Oversight Fee Offset
			NY-HX (CM)/Financial Management	User Story	1390	FM.D.3.Oversight-Fee Offset QHP
		7426: FM.D.3.Oversight 3. Plan Assessmnt/User Fees-State Formula User Fees	NY-HX (CM)/Financial Management	Epic	924	FM.D.3.Oversight Fee formula
			NY-HX (CM)/Financial Management	User Story	1389	FM.D.3.Oversight-Fee formula Calculation
			NY-HX (CM)/Financial Management	Epic	923	FM.D.3.Oversight Bill User Fee
		7425: Oversight 3. Plan Assessmnt/User Fees-Bill/Collect user fees	NY-HX (CM)/Financial Management	User Story	1388	FM.D.3.Oversight-Bill User Fee system
			NY-HX (CM)/Financial Management	Epic	922	FM.D.3.Oversight Aggregate QHP premium
			NY-HX (CM)/Financial Management	User Story	1336	FM.D.3.Oversight-Agg QHP premium user fee data
		7403: Core Business Svce 5. Annual Budget	NY-HX (CM)/Financial Management	User Story	1387	FM.D.3.Oversight-Agg QHP premium Record premium
			NY-HX (CM)/Financial Management	User Story	2100	FM .Aggregate Premium Report out monthly employer cost
			NY-HX (CM)/Financial Management	Epic	901	FM.C.5.Core Business Services Budget
7778	BP-FM:13 Plan Assessment for State Exchanges CBS-EXCH-FM:0	7401: Core Business Svce- 4b. Human Resources	NY-HX (CM)/Financial Management	User Story	1366	FM.C.5.Core Bus Svce-Budget Annual
			NY-HX (CM)/Financial Management	Epic	899	FM.C.4.Core Business Services Human Resources

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7779	BP-FM:14 Aggregated Premium Payment to Issuers and User Fee Collection CBS-EXCH-FM:0	7400: Core Business Svce- 4a. General Expenses	NY-HX (CM)/Financial Management	User Story	1364	FM.C.4.Core Bus Svce-HR HR Policies
			NY-HX (CM)/Financial Management	Epic	898	FM.C.4.Core Business Services Expenses
			NY-HX (CM)/Financial Management	User Story	1328	FM.C.4.Core Bus Svce-Expenses in-person pmts
			NY-HX (CM)/Financial Management	User Story	1363	FM.C.4.Core Bus Svce-Expenses Checkwriting
		7408: Oversight -1d. Annual Reporting Income Statement	NY-HX (CM)/Financial Management	Epic	906	FM.D.1.Oversight Income Statement
			NY-HX (CM)/Financial Management	User Story	1371	FM.D.1.Oversight-I/S Report
		7407: Oversight -1e. Annual Reporting Balance Sheet	NY-HX (CM)/Financial Management	Epic	905	FM.D.1.Oversight Balance Sheet
			NY-HX (CM)/Financial Management	User Story	1370	FM.D.1.Oversight-B/S Report
		7412: Oversight - 3. Plan Assessmnt/User Fees-Calculate deductions to Issuer premium	NY-HX (CM)/Financial Management	Epic	910	FM.D.3.Oversight Premium Deductions
			NY-HX (CM)/Financial Management	User Story	1375	FM.D.3.Oversight-Prem deductions User Fees
		7387: SHOP Premium Processing- 1b. A/R -SHOP receipts- EFT	NY-HX (CM)/Financial Management	Epic	885	FM.B.1.SHOP Premium Processing Receipts
			NY-HX (CM)/Financial Management	User Story	1317	FM.B.1. SHOP Prem Billing- Receipts A/R SHOP coordination
			NY-HX (CM)/Financial Management	User Story	1350	FM.B.1. SHOP Prem Billing- Receipts Receipts
		7417: Oversight - 3. Plan Assessmnt/User Fees-Update Account for User Fee	NY-HX (CM)/Financial Management	Epic	915	FM.D.3.Oversight Update Issuer Accounts
			NY-HX (CM)/Financial Management	User Story	1380	FM.D.3.Oversight-Update Issuer
		7396: Core Bus Svces/Issuer Pmt Mgmt - 2. A/P -Distribute Monies to Issuers	NY-HX (CM)/Financial Management	Epic	894	FM.C.2.Core Business Services A/P Issuers
			NY-HX (CM)/Financial Management	User Story	1324	FM.C.2.Core Bus Svce-A/P SFS A/P

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7780	BP-FM:14 Aggregated Premium Payment to Issuers and User Fee Collection CBS-EXCH-FM:0	7416: Oversight - 3. Plan Assessmnt/User Fees-Notify of User Fee	NY-HX (CM)/Financial Management	User Story	1359	FM.C.2.Core Bus Svce-A/P A/P
			NY-HX (CM)/Financial Management	Epic	914	FM.D.3.Oversight Notify User Fee
			NY-HX (CM)/Financial Management	User Story	1379	FM.D.3.Oversight-Notify User Fee Bill
			NY-HX (CM)/Financial Management	Epic	913	FM.D.3.Oversight Payments
			NY-HX (CM)/Financial Management	User Story	1378	FM.D.3.Oversight-Pay Pmt less fees
			NY-HX (CM)/Financial Management	Epic	893	FM.C.1.Core Business Services A/R General
			NY-HX (CM)/Financial Management	User Story	1315	FM.C.1.Core Bus Svce-A/R Assign SHOP Receipts
			NY-HX (CM)/Financial Management	User Story	1316	FM.C.1.Core Bus Svce-A/R EFT to Issuer
			NY-HX (CM)/Financial Management	User Story	1323	FM.C.1.Core Bus Svce-A/R A/R System SFS
			NY-HX (CM)/Financial Management	User Story	1358	FM.C.1.Core Bus Svce-A/R A/R
			NY-HX (CM)/Financial Management	Epic	912	FM.D.3.Oversight Collect User Fee
			NY-HX (CM)/Financial Management	User Story	1377	FM.D.3.Oversight-Collect User Fee Collect
			NY-HX (CM)/Financial Management	Epic	911	FM.D.3.Oversight Calculate User Fee
			NY-HX (CM)/Financial Management	User Story	1330	FM.D.3.Oversight-Calc User Fee notification
			NY-HX (CM)/Financial Management	User Story	1376	FM.D.3.Oversight-Calc User Fee
		7408: Oversight -1d. Annual Reporting Income Statement	NY-HX (CM)/Financial Management	Epic	906	FM.D.1.Oversight Income Statement
			NY-HX (CM)/Financial Management	User Story	1371	FM.D.1.Oversight-I/S Report

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7781	BP-FM:15 Reinsurance Contributions CBS-REI-FM:03	7407: Oversight -1e. Annual Reporting Balance Sheet	NY-HX (CM)/Financial Management	Epic	905	FM.D.1.Oversight Balance Sheet
			NY-HX (CM)/Financial Management	User Story	1370	FM.D.1.Oversight-B/S Report
		7406: Oversight- 1. Annual reporting to OSC	NY-HX (CM)/Financial Management	Epic	904	FM.D.1.Oversight Office of the State Comptroller
			NY-HX (CM)/Financial Management	User Story	1369	FM.D.1.Oversight-OSC Cash Flow
		7403: Core Business Svce 5. Annual Budget	NY-HX (CM)/Financial Management	Epic	901	FM.C.5.Core Business Services Budget
			NY-HX (CM)/Financial Management	User Story	1366	FM.C.5.Core Bus Svce-Budget Annual
		7401: Core Business Svce- 4b. Human Resources	NY-HX (CM)/Financial Management	Epic	899	FM.C.4.Core Business Services Human Resources
			NY-HX (CM)/Financial Management	User Story	1364	FM.C.4.Core Bus Svce-HR HR Policies
		7400: Core Business Svce- 4a. General Expenses	NY-HX (CM)/Financial Management	Epic	898	FM.C.4.Core Business Services Expenses
			NY-HX (CM)/Financial Management	User Story	1328	FM.C.4.Core Bus Svce-Expenses in-person pmts
			NY-HX (CM)/Financial Management	User Story	1363	FM.C.4.Core Bus Svce-Expenses Checkwriting
		7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed
			NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	Epic	926	FM.E.4.Risk Data EE design feed
			NY-HX (CM)/Financial Management	User Story	1391	FM.E.4.Risk Data-EE design feed
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7782	BP-FM:15 Reinsurance Contributions CBS-REI-FM:05		NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed
		7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered
			NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data
		7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed
			NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	Epic	926	FM.E.4.Risk Data EE design feed
			NY-HX (CM)/Financial Management	User Story	1391	FM.E.4.Risk Data-EE design feed
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed
7783	BP-FM:15 Reinsurance Contributions CBS-ST A-FM:05		NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed
		7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered
			NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7784	BP-FM:15 Reinsurance Contributions CBS-STA-FM:06	7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed
		7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered
		7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data
		7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
		7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	Epic	926	FM.E.4.Risk Data EE design feed
		7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	User Story	1391	FM.E.4.Risk Data-EE design feed
		7428: FM.E.4.Risk Data - 4. Enrollee Plan Data-Design data feed	NY-HX (CM)/Financial Management	Epic	926	FM.E.4.Risk Data EE design feed
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	User Story	1391	FM.E.4.Risk Data-EE design feed
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed
		7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed
		7433: FM.E.3.Risk Data 3b. Reinsurance Claims Encounter Data-Non-Grandfathered Plans	NY-HX (CM)/Financial Management	Epic	931	FM.E.3.Risk Data Non-grandfathered

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7786	BP-FM:16 Reinsurance Contribution Verification CBS-EXCH-FM:05		NY-HX (CM)/Financial Management	User Story	1396	FM.E.3.Risk Data-non grandfathered Claims Encounter data
		7432: FM.E.3.Risk Data 3a. Reinsurance Claims Encounter Data -Design data Feed	NY-HX (CM)/Financial Management	Epic	930	FM.E.3.Risk Data Design feed
			NY-HX (CM)/Financial Management	User Story	1395	FM.E.3.Risk Data-design feed design
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7084: ER Quoting / Select QHP - 1. Calculate employer contribution	NY-HX (CM)/SHOP-Broker	Epic	819	SER.C.1.ER Quoting / Select QHP
			NY-HX (CM)/SHOP-Broker	User Story	1091	SER.Architecture and Development.O.Architecture and Development Tax credit calculator
			NY-HX (CM)/SHOP-Broker	User Story	1139	SER.C.1.ER Quoting / Select QHP Employer premium calculator
			NY-HX (CM)/SHOP-Broker	User Story	1140	SER.C.1.ER Quoting / Select QHP FT Employer contribution level
			NY-HX (CM)/SHOP-Broker	User Story	1141	SER.C.1.ER Quoting / Select QHP PT Employer contribution level
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed
			NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
7787	BP-FM:16 Reinsurance Contribution Verification CBS-EXCH-FM:06	7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
		7430: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data-create data feed	NY-HX (CM)/Financial Management	Epic	928	FM.E.4.Risk Data EE data feed
			NY-HX (CM)/Financial Management	User Story	1393	FM.E.4.Risk Data-EE data feed
7788	BP-FM:16 Reinsurance Contribution Verification CBS-STA-FM:05	7369: Risk Data 3. Reinsurance Claims, Encounter Data-Detail Summary	NY-HX (CM)/Financial Management	Epic	929	FM.E.3.Risk Data Summary
			NY-HX (CM)/Financial Management	User Story	1394	FM.E.3.Risk Data-summary Claims Encounter data
7789	BP-FM:16 Reinsurance Contribution Verification CBS-STA-FM:06	7369: Risk Data 3. Reinsurance Claims, Encounter Data-Detail Summary	NY-HX (CM)/Financial Management	Epic	929	FM.E.3.Risk Data Summary
			NY-HX (CM)/Financial Management	User Story	1394	FM.E.3.Risk Data-summary Claims Encounter data
7790	BP-FM:17 Reinsurance Financial Transfers CBS-REI-FM:03	7437: FM.F.4.Risk Mgmt-send dataRisk Mgmt 4. Send data	NY-HX (CM)/Financial Management	Epic	935	FM.F.4.Risk Management Send Data
			NY-HX (CM)/Financial Management	User Story	1400	FM.F.4.Risk Mgmt-send data Reinsurer
7791	BP-FM:17 Reinsurance Financial Transfers CBS-REI-FM:07	7437: FM.F.4.Risk Mgmt-send dataRisk Mgmt 4. Send data	NY-HX (CM)/Financial Management	Epic	935	FM.F.4.Risk Management Send Data
			NY-HX (CM)/Financial Management	User Story	1400	FM.F.4.Risk Mgmt-send data Reinsurer
		7429: FM.E.4.Risk Data - 4. Reinsurance - Enrollee, Plan Data - Send	NY-HX (CM)/Financial Management	Epic	927	FM.E.4.Risk Data EE data send
			NY-HX (CM)/Financial Management	User Story	1392	FM.E.4.Risk Data-EE data send
7792	BP-FM:18 Risk Adjustment Payment CBS-STA-FM:03	7117: Employee Register - 3. Determine if Subsidized options should be explored. (same rules as Indiv)	NY-HX (CM)/SHOP-Broker	Epic	852	SEE.A.3.Employee Register

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	2176	SEE.A.3.Employee Register Employer versus Individual coverage
	7437: FM.F.4.Risk Mgmt-send dataRisk Mgmt 4. Send data	NY-HX (CM)/Financial Management	Epic		935	FM.F.4.Risk Management Send Data
		NY-HX (CM)/Financial Management	User Story		1400	FM.F.4.Risk Mgmt-send data Reinsurer
	7114: ER Enrollment - 2. Change my plan offerings during open enrollment period	NY-HX (CM)/SHOP-Broker	Epic		849	SER.H.2.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	1175	SER.H.2.Employer Enrollment Open enrollment change plan
	7436: FM.F.2.Risk Mgmt 2. Collect Claims data Risk Calc	NY-HX (CM)/Financial Management	Epic		934	FM.F.2.Risk Management Collect
		NY-HX (CM)/Financial Management	User Story		1399	FM.F.2.Risk Mgmt-collect data design
	7116: Employee Register - 2. Determine eligible for Exchange Services (See Verify in Individual)	NY-HX (CM)/SHOP-Broker	Epic		851	SEE.A.2.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1159	SEE.A.2.Employee Register Verify employee on roster
			NY-HX (CM)/SHOP-Broker	User Story	2090	SEE.A.2.Employee Register Notify employee no longer eligible
			NY-HX (CM)/SHOP-Broker	User Story	2091	SEE.A.2.Employee Register Employee opt out option
	7119: SEE.A.5.Employee Register American Indian/Alaskan Native	NY-HX (CM)/SHOP-Broker	Epic		854	SEE.A.5.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	1149	SEE.A.5.Employee Register Identify Indian/Eskimo
	7113: SER.H.1.ER Enrollment EmployER entry to pick-up and continue	NY-HX (CM)/SHOP-Broker	Epic		848	SER.H.1.Employer Enrollment

Business Process Requirement Traceability Matrix

RRC Requirement ID	RRC Requirement Title	RRC Epic	Track	RTC Work Item	RTC ID	Summary
			NY-HX (CM)/SHOP-Broker	User Story	1174	SER.H.1.Employer Enrollment Employer continue coverage
			NY-HX (CM)/SHOP-Broker	User Story	2123	SER.H.1.Employer Enrollment Annual election period notice
			NY-HX (CM)/SHOP-Broker	User Story	2134	SER.H.1.Employer Enrollment Receive annual election period notification
	7118: Employee Register - 4. If Affordability test not met		NY-HX (CM)/SHOP-Broker	Epic	853	SEE.A.4.Employee Register
			NY-HX (CM)/SHOP-Broker	User Story	2177	SEE.A.4.Employee Register Process non-eligible employee
	8447: SER.H.3.Employer Enrollment		NY-HX (CM)/SHOP-Broker	Epic	2076	SER.H.3.Employer Enrollment
			NY-HX (CM)/SHOP-Broker	User Story	2321	SER.H.3.Employer Enrollment Disenroll