CITIZENSHIP AND IMMIGRATION





Date: July 27, 2022

Time: 10:00am - 11:30am

Log into the WebEx first: click HERE

Then, you may connect to audio via computer or via telephone:

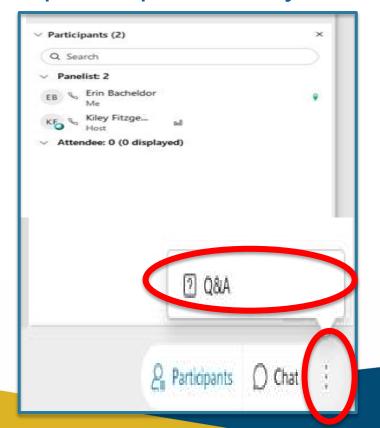
- Dial-In Number: (518) 549-0500
- Access Code: 2553 292 7401
- Participant ID Number: Unique to you.
 - This number will be assigned to you after you log in. Click on the audio icon for prompts

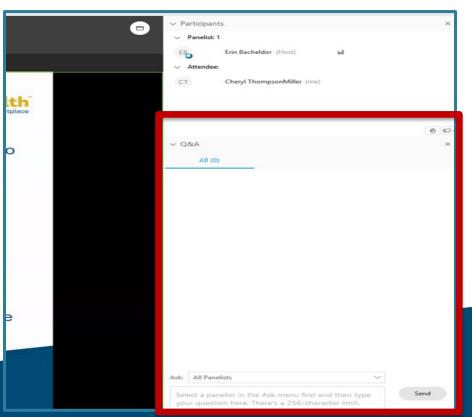
QUESTIONS



Questions can be submitted using the Q&A function on your WebEx control panel.

- Chat function is disabled, please use Q & A panel to submit questions.
- We will pause periodically to take questions.





RECORDING AND MATERIALS



A recording of the webinar and any related materials will be available online on our Spring Training webpage. Please visit:

https://info.nystateofhealth.ny.gov/SpringTraining



YOUR FEEDBACK: PRIVACY AND SECURITY



Webinar Statistics:

- Over 98% of respondents said the webinar <u>increased their knowledge</u> of the topic!
- 98%, said information from the webinar will allow you to better assist consumers in a private and secure manner.

Here's what you said:

- "The Webinars have improved greatly over the years. They keep us focused on the right information and give tangible rules we can follow."
- "Thank you for always providing refreshers and updates with NY State rules."
- "Could you add more scenarios or examples?"

PRESENTERS



Welcome

Gabrielle Armenia Director, Bureau of Child Health Plus and Marketplace Consumer Assistance

Speakers

Megan Gagliardi Medical Assistance Specialist 3, Bureau of Community Enrollment and WMS

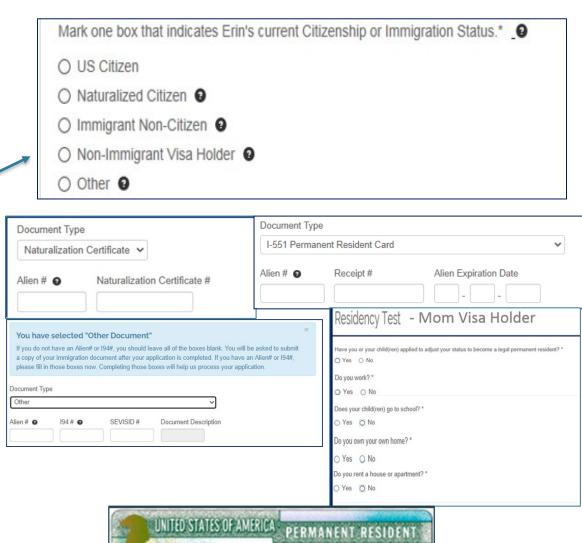
Eligibility Processing

Sara Oberst Director, Bureau of Exchange Application Support

AGENDA

Today's webinar will cover:

- How Assistors should help their consumers answer this question.
- How Assistors should help their consumers answer these subsequent questions.
- How Assistors should help consumers who need to submit documentation of their citizenship or immigration status.





AGENDA



SCENARIOS, SCENARIOS, SCENARIOS!

Mark one box that indicates Abigail's current Citizenship or Immigration Status.	t	•	3)
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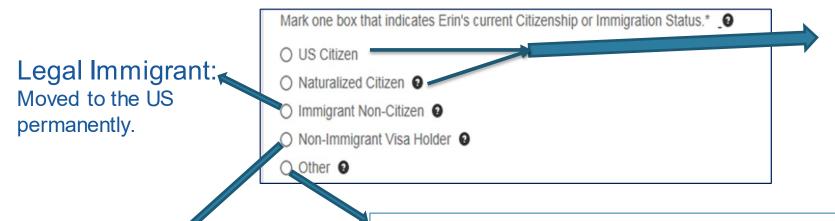
- US Citizen
- Naturalized Citizen ②
- Immigrant Non-Citizen ②
- Non-Immigrant Visa Holder ②
- Other @

If you do not fit into any of the Citizenship or Immigration Status categories above but you are lawfully living in the United States, do NOT choose "Other" as your immigration status. Please choose either "Immigrant Non-Citizen" or "Non-Immigrant Visa Holder," depending on which category best describes your immigration status.

OVERVIEW OF THE QUESTION



This question is a mandatory question which must be answered for each applying household member.



Both Categories are for US Citizens.

 Only choose Naturalized Citizen if the consumer has their certificate number and alien number available. If not, choose US Citizen and system may be able to validate using SSN.

Undocumented Individuals:

- An individual who entered this country on a valid visa who has now overstayed their visa or has an expired visa and has no application pending with immigration.
- An individual who entered this country without inspection and has no application pending with immigration.
- An individual who has been ordered removed/deported and does not have a stay.
- An individual who has been ordered removed/deported and is not under an order of supervision.

Legal Non-Immigrant:

Living in the US temporarily.

OVERVIEW OF THE QUESTION



Immigration Desk Aid for NY State of Health Assistors

Describes the five (5) citizenship/immigration categories on the NY State of Health application and how to choose the correct category in more detail.

Use either as a reference, or as a conversation guide.

O Other 2	
O Non-Immigrant Visa Holder O	
O Immigrant Non-Citizen ②	
O Naturalized Citizen 3	
O US Citizen	
Mark one box that indicates Erin's current Citizenship or Immigration Status.	* _0

Determining Citizenship or Immigration Status

This worksheet is designed to help Assistors determine which of the 5 Citizenship/Immigration categories: listed in the MY State of Health application to select for an individual consumer.

Assistors may use this tool as a spript and read through the entire spript asking consumers specific questions so that the individual can be determined correctly in the Marketplace based on their appropriate citizenship or

 Are you a United States (US) citizen by birth, or were you born abroad to parents of whom at least one was a US citizen at the time of your birth, or are you a US National? If Yes, check the box marked 'US Citizen.'

- Don't forcet, this category includes officers of Puerto Rico, Guarn, US Virgin Islands, Northern Mariana Islands. American Samos, Swains Island or other US Territories.
- □ US Citizen

Immigration Desk Aid for NYSOH Assistors. Pdf

- Are you a green card holdenlawful permanent resident?
- Do you have an employment authorization card which is not expired?
- Are you an asyles?
- Have you had any contact with immigration services (USCIS, ICE, CSP)?
- Are you in the process of applying for an immigration benefit?
- Do you have evidence of any correspondence with immigration or the Department of State concerning
- Even if you do not have lawful status, do you have permission to reside here does the immigration agency know you're here? Even if you are not here permanently? (PRUCOL)
- Are you a Cross Border Native American?
- Have you been granted withholding of removal?
- Are you a Cubanification Entrant who was granted parole status after October 1980?
- Are you a certified victim of trafficking?
- Are you so Americalism?
- Are you an Iraq or Afghan Special Immigrant Visa Holder?
- Are you currently Granted Parole for period of more than 1 year (not medical)?
- Are you a Battered spouse or children) of US Citizen or Levilul Permanent Resident petitioning under Violence Against Women Act (VAWA)?
- Are you a non-citizen who can show continuous residence since on or before 1/1/1973?

□ Immigrant Non-Ottoen

no, move to question M

SCENARIO #1: MR. CHOUDHARY



Mark one box that indicates Annie's current Citizenship or Immigration Status.*

O US Citizen
O Naturalized Citizen
O Immigrant Non-Citizen
O Non-Immigrant Visa Holder
O Other

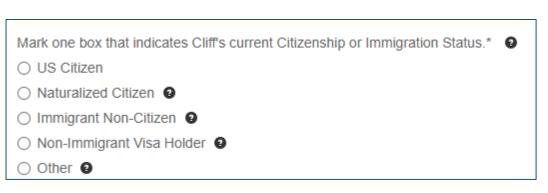


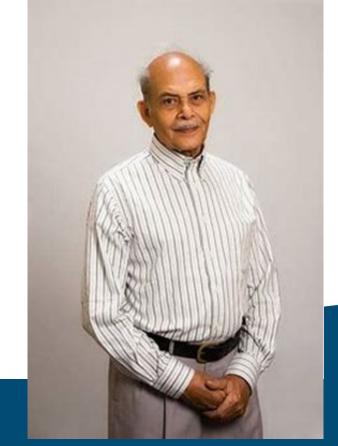


Mr. Choudhary who is 63 comes in to fill out an application at your office. While going through the Citizenship and Immigration Status question, he tells you that he moved to the US eight years ago to be closer to his daughter. He initially came to visit but then decided to stay long term. He also tells you that he has multiple medical issues and needs to be seen by a doctor urgently.

Which Immigration status should be selected for Mr. Choudhary?

- A. US Citizen
- B. Naturalized Citizen
- C. Immigrant Non-Citizen
- D. Non-Immigrant Visa Holder
- E. Other
- F. None of the above. You need more information to make a selection.







You need to ask Mr. Choudhary some probing questions to be able to determine his current immigration status. Use the Immigration Desk Aid for NY State of Health Assistors.

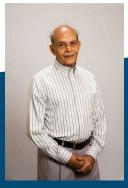
B-4					
Determining Citizenship or	Immigration Status				
This worksheet is designed to help Assistors determine which of the 5 Citizenship/Immigration categories listed in the NY State of Health application to select for an individual consumer.			Are you a Non-Immigrant Visa Holder? Sometimes individuals in this category may be also Non-Immigrant or a Short-Term Visa Holder. If Yes, check the box marked "Non-Immigrant Visa		
Assistors may use this tool as a script and read through the entire script asking consumers specific questions so that the individual can be determined correctly in the Marketplace based on their appropriate citizenship or immigration status.				What does this mean? Below are a few examples of what this means. Anyone who can answer appropriately marked as a "Non-Immigrant Visa Holder." Please note, this additional list of examples the property of the company	
Are you a United States (US) citizen by birth, or were you US citizen at the time of your birth, or are you a US National	Mark one box that indicates	Eri	n's	's current Citizenship or Immigration Status.* _ •	
 Don't forget, this category includes citizens of Puerto Ric American Samoa, Swains Island or other US Territories. 	O US Citizen				
□ US Citizen					an O or P visa?
If no, move to question #2.	 Naturalized Citizen 3 				an o or P visa?
Are you a US citizen by Naturalization or were you under t you reside naturalized. If yes, check the box marked "Naturaliz	O Immigrant Non Citizon	•			
□ Naturalized Citizen	O Immigrant Non-Citizen	,			expired visa. If the migrant Visa Holder."
If no, move to question #3.	o, move to question #3. O Non-Immigrant Visa Holder		9	Marketplace.	
Are you living in the United States with permission from t Services (USCIS)?					
If yes, ask: Are you here on a short-term visa? If yes, move to	Other @				
☐ Immigrant Non-Citizen			Τ		
What does this question mean? Below is a list of questions to help can answer yes, would be appropriately marked as an "Immigrant I example questions is not comprehensive.				If you cannot answer yes to any of the previous questions, check the box for "Other." Other includes the following four (4) categories of individuals:	
Are you a green card holderlawful permanent resident? Do you have an employment authorization card which is not expired? Are you an asylee? Are you a refugee? Have you had any contact with immigration services (USCIS, ICE, CBP)? Are you in the process of applying for an immigration beneft? Do you have evidence of any correspondence with immigration or the Department of State concerning your status? Even if you do not have lawful status, do you have permission to reside here does the immigration agency know you're here? Even if you are not here permanently? (PRUCOL) Are you a cross Border Native American? Have you been granted withholding of removal? Are you a cubant-Haitain Entrant who was granted parole status after October 1980? Are you an Amerasian? Are you an Imag or Alphan Special Immigrant Visa Holder? Are you an Imag or Alphan Special Immigrant Visa Holder? Are you a Battered spouse or children of or period of more than 1 year (not medical)? Are you a non-citizen who oan show continuous residence since on or before 1/1/1972?				An individual who entered this country on a valid visa who has now overstayed expired visa and has no application pending with immigration. An individual who entered this country without inspection and has no application immigration. An individual who has been ordered removed/deported and does not have a state. An individual who has been ordered removed/deported and is not under an ordered removed/deported and is not unde	n pending with ay. er of supervision.
Immigrant Non-Citizen					

"I have a Green Card."

"I am an LPR."

"I am a Permanent Resident."

"I have a Permanent Resident Card."





He tells you he applied to be a Lawful Permanent Resident (LPR) and has a Green Card.

Which Immigration status would you select for Mr. Choudhary?

- A. US Citizen
- B. Naturalized Citizen
- C. Immigrant Non-Citizen
- D. Non-Immigrant Visa Holder
- E. Other
- F. None of the above. You need more information to make a selection.



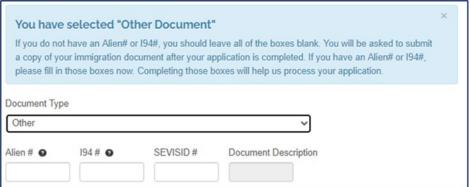


After selecting Immigrant Non-Citizen, you need to help him tell NY State of Health what type of immigration document(s) he has. Since he previously mentioned that he has a green card, you select this option from the drop-down.

Mr. Choudhary does not have his green card on him and does not know his Alien number, Receipt number or Alien Expiration Date. What do you do next?

- A. Tell him that these fields are mandatory and to contact you once he has his card so that you can help him complete his application.
- B. Change his immigration status from Immigrant Non-Citizen to US Citizen.
- C. Leave his status as Immigrant Non-Citizen but change his Document Type to Other.
- D. Call the Customer Service Center to report the issue.





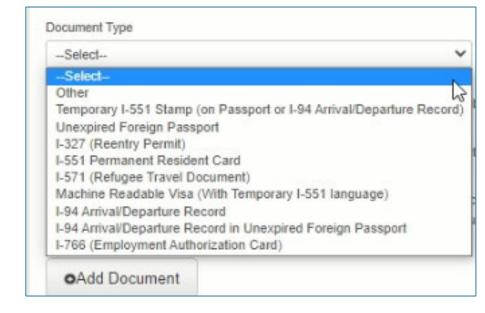
Document number fields are not mandatory when "Other" is selected as document type.

After changing his document type to "Other" you help Mr. Choudhary complete his application without entering any document numbers.

Mr. Choudhary becomes temporarily eligible for Essential Plan 1 and he needs to submit documentation of his immigration status within 90 days. How do you advise him from here?

- A. Tell him to make a copy of his green card and mail or fax it directly to NY State of Health. Give him the fax number and the mailing address and show him where to find this information in his notice.
- B. Tell him to make a copy of his green card and mail, fax or drop it off to you in a sealed envelope so you can upload it on his behalf.
- C. Tell him to download the Mobile Upload App and snap a picture of his green card to upload it to his own account.
- D. Tell him to contact you again or call the Customer Service Center with the numbers from his green card to be entered into his application. Stress that if he does this, he may not have to submit an actual copy of his document at all.

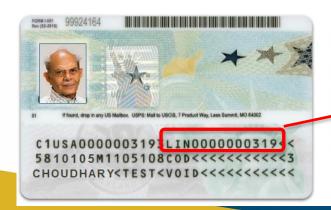


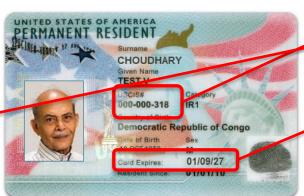


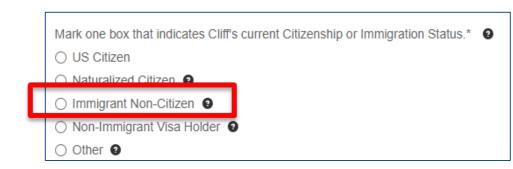


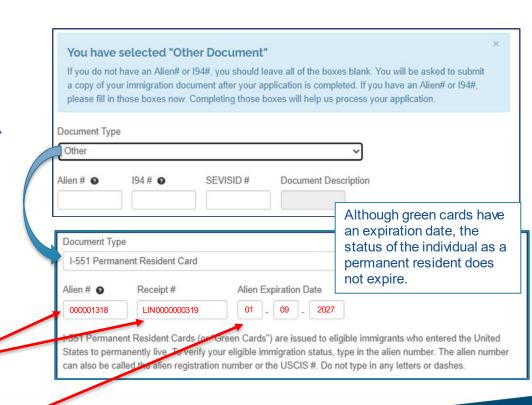
Mr. Choudhary ignores your advice and you receive a copy of his Permanent Resident Card in a sealed envelope via snail mail. What steps should you take next?

- A. Scan and upload the document into his account as proof of immigration status.
- B. Use the Upload app to take a picture of it to submit to his account.
- C. Update his application and change the document type again from "Other" to "I-551 Permanent Resident Card" and then enter in the document numbers from the copy you received.
- D. Mail his documents directly to NY State of Health on his behalf.









After updating his application and adding the document numbers from his green card, Mr. Choudhary becomes fully eligible for Essential Plan 1.

Documentation is no longer being requested and there is no need to upload or submit his immigration paperwork to the Marketplace.





Eligibility Determination

Below are the eligibility results for health coverage for everyone on the application. This tells you what program each person qualifies for and the amount of help paying for health coverage the person can receive, if any.

Please call NY State of Health at 1-855-355-5777 (TTY 1-800-662-1220) if:

- Your circumstances change,
- . The information we have about you is not correct, or
- · You have questions about how your eligibility was determined.

We reviewed your application for insurance using the new information you have told us about your household and your income. This message verifies the change in eligibility.

Mr. Choudhary (63) Essential Plan 1

Marketplace ID: HX0000069777

Congratulations! You are eligible to enroll in the Essential Plan with a \$0 premium per month. Your eligibility is based on the number of people in your family and the income information in your application. The household income listed in your application is \$40,000.00.

The Essential Plan covers all essential health benefits with low co-pays for certain health services and no annual deductible. This plan includes dental and vision benefits with no co-pays.

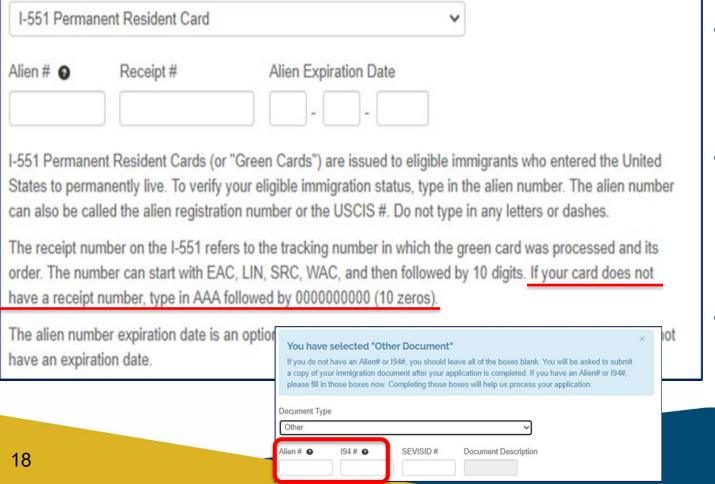
Annual Household Income	Federal Poverty Level	Premium Amount	
\$40,000.00	187.53%	\$0	

IMMIGRANT NON-CITIZEN

DOCUMENT TYPE

Document Type

• I-551 PERMANENT RESIDENT CARD





Effective Immediately:

- Assistors should disregard application instructions for green cards that do not have a receipt number.
- If the consumer does not have their receipt number, change the document type to "Other" and enter in their Alien number or I-94 number, if available.
- Document number fields are not mandatory when "Other" is selected the as document type.



QUESTIONS?



SCENARIO #2: ABIGAIL TAYLOR



Mark one box that indicates Annie's current Citizenship or Immigration Status.*

US Citizen

Naturalized Citizen

Immigrant Non-Citizen

Non-Immigrant Visa Holder

Other





Ms. Abigail Taylor, who is 21 years old, comes in to complete an application. She came to the US to work on her bachelor's degree and has been living here for the past eight months. She states she is here on an F-1 Visa and gives you her Employment Authorization Card.

How do you determine which status should be selected for Ms. Taylor?

- A. Choose Non-Immigrant Visa Holder because she said she came here on a visa.
- Choose Other because you are not sure
- C. Choose Immigrant Non-Citizen because she has employment authorization.
- D. Look up her EAD (category) code on the EAD and COA Code Resource.



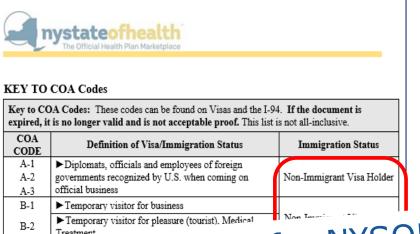
- O US Citizen
- Naturalized Citizen
- Immigrant Non-Citizen 9
- Non-Immigrant Visa Holder ②
- Other @



EAD AND COA CODE RESOURCE



Key to EAD and COA Codes



EAD and COA Code Resource for NYSOH Assistors.pdf

| Professional Code Resource | Non-Immigrant Visa Holder | Non-

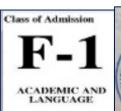
C-3	Foreign government official, members of immediate family, attendant, servant, or personal employee in transit	Non-Immigrant Visa Holder
P-1	► Artists, entertainers, and athletes who are performing, teaching, or on an exchange program,	
P-2	spouses and children	Non-Immigrant Visa Holder
P-3		
P-4		
CFA/FS M	Indefinite legal residents - Republic of the Marshall Islands or Federal States of Micronesia	Immigrant Non-Citizen
HP1	Haitian Family Reunification Program Head of Household	Immigrant Non-Citizen
HF	Haitian Family Reunification Program	Immigrant Non-Citizen
WT	Temporary visitor for pleasure	Non-Immigrant Visa Holder
CM		

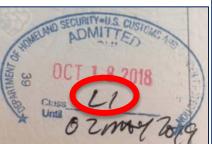
EAD and COA Code Resource

Class Of Admission (**COA**) Codes are also called Class Codes or may just say "Class."

COA Codes can be found on the following documents:

- Visa
 - Printed
 - o Stamped
- I-94
 - o Electronic
 - Paper card
- Form I-20
- Certificate of Eligibility for Exchange Visitor Status
- Some I-797s



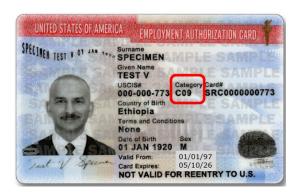






Employment Authorization Document (**EAD**)
Codes are called Category Codes and are only
found on one document:

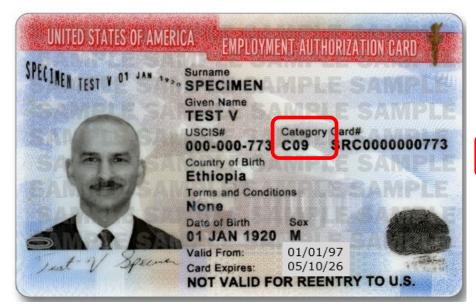
Employment Authorization Card



Assistors should use this resource if they have access to the consumer's COA or EAD Code to determine whether the consumer should be marked either:

- Immigrant Non-Citizen; or
- Non-Immigrant Visa Holder.





Code On EAD	Employment Authorization Meaning	Immigration Status
(c)(9) or (c)(9P)	Applicant for Adjustment to Lawful Permanent Residence.	Immigrant Non-Citizen

Mark one box that indicates Erin's current Citizenship or Immigration Status.*

US Citizen

Naturalized Citizen

Immigrant Non-Citizen

Non-Immigrant Visa Holder

Other

If you do not fit into any of the Citizenship or Immigration Status categories above but you are lawfully living in the United States, do NOT choose "Other" as your immigration status. Please choose either "Immigrant Non-Citizen" or "Non-Immigrant Visa Holder," depending on which category best describes your immigration status.





 Key to COA Codes: These codes can be found on Visas and the I-94. If the document is expired, it is no longer valid and is not acceptable proof. This list is not all-inclusive.

 COA CODE
 Definition of Visa/Immigration Status
 Immigration Status

 F-1 F-2
 ▶ Foreign student and dependents,
 Non-Immigrant Visa Holder

 Non-Immigrant Visa Holder
 Non-Immigrant Visa Holder

Mark one box that	indicates Erin's current Citizenship or Immigration Status.*
O US Citizen	
O Naturalized	izen 🔞
O Immigrant Nor	-Citizen 9
O Non-Immigran	Visa Holder 9
Other 0	
living in the Unit	nto any of the Citizenship or Immigration Status categories above but you are lawfully ed States, do NOT choose "Other" as your immigration status. Please choose either itizen" or "Non-Immigrant Visa Holder," depending on which category best describes your is.





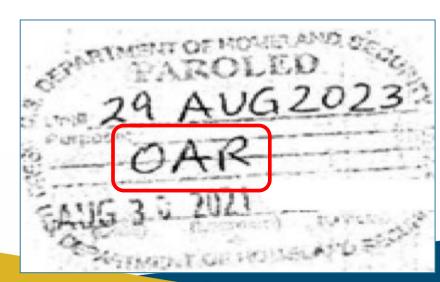
Key to COA Codes: These codes can be found on Visas and the I-94. If the document is expired, it is no longer valid and is not acceptable proof. This list is not all-inclusive.

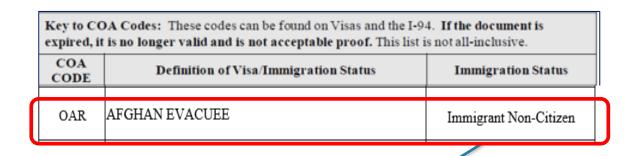
COA Definition of Visa/Immigration Status Imm		Immigration Status	
J-1	► Exchange visitor and dependents	Non-Immigrant Visa Holder	
J-2 Exchange visitor and dependents No.		Non-immigrant visa rioider	













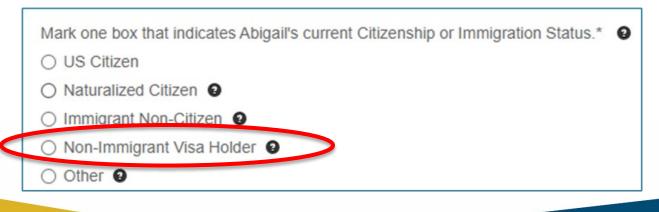


EMPLOYMENT AUTHORIZATION CAR

She gives you her Employment Authorization Card with the code (c)(3)(B) on it and you look up her EAD code on the EAD and COA Code Resource.

Which Immigration status would you select for Ms. Taylor?

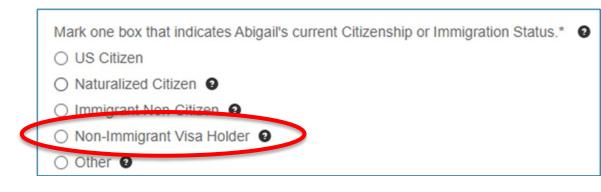
- A. US Citizen
- B. Naturalized Citizen
- C. Immigrant Non-Citizen
- D. Non-Immigrant Visa Holder
- E. Other





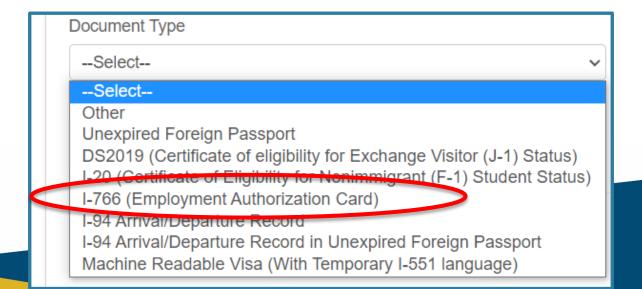
UNITED STATES OF AMERICA

After selecting Non-Immigrant Visa Holder in the application, Ms. Taylor is asked to select her document type.



Which of the possible options under document type should be selected?

- A. Other Because you are not sure
- B. 1-20 (Certificate of Eligibility for Nonimmigrant (F-1) Student Status) Because you know she is a visa holder on a student visa.
- C. I-766 (Employment Authorization Card) Because she has this document available.
- D. I-94 Arrival/Departure Record Because you can look this up in real time.





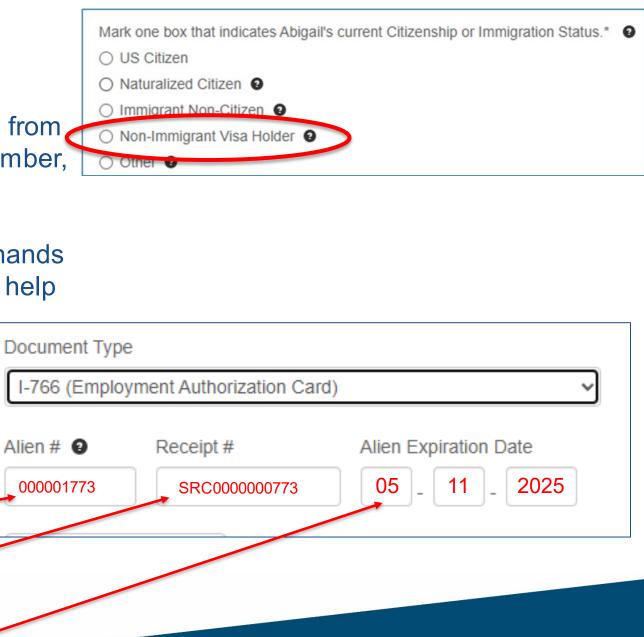
After selecting the Employment Authorization Card from the dropdown, you are asked to enter her Alien Number, Receipt Number and Alien Expiration Date.

Ms. Taylor does not know this information but still hands you her Employment Authorization Card. Can you help

her proceed?

Yes!

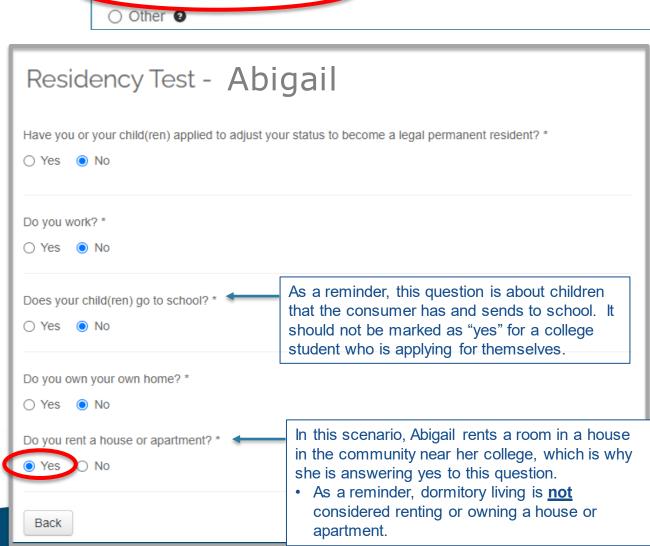




You continue through the application with Abigail and get to the residency test questions.

Abigail rents a room in a four bedroom apartment and shares it with other students. So, you help her to answer yes to the question about renting a house or apartment.

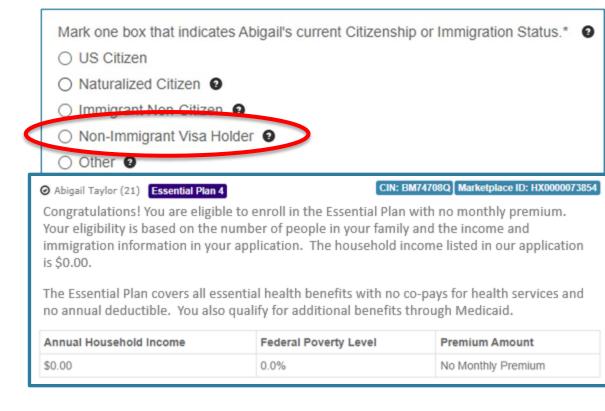




You finish Ms. Taylor's application, and she is eligible for Essential Plan 4.

 Non-Immigrant Visa Holders eligible for Essential Plan are able to attest to their residency. There is no further documentation needed for Abigail.

You help her enroll into a plan and remind her that she needs to report any change in circumstance to NY State of Health. You also remind her to renew about a year from now.



- Visa Holders eligible for certain programs must provide documentation of their residency.
- Resource: Documentation Checklist for Assistors:

New York State Residency (For certain non-immigrant visa holders)

- A dated and signed letter from the current employer stating how long the individual has worked there.
- A letter from the school stating that the child attends school there and indicates how long he/she has attended.
- A copy of mortgage or documentation that verifies that mortgage payments are being made, if applicable.
- · A copy of the lease agreement, if applicable

SCENARIO #3: DANIEL MCBRIDE



Mark one box that indicates Annie's current Citizenship or Immigration Status.*

US Citizen

Naturalized Citizen

Immigrant Non-Citizen

Non-Immigrant Visa Holder

Other



DANIEL MCBRIDE

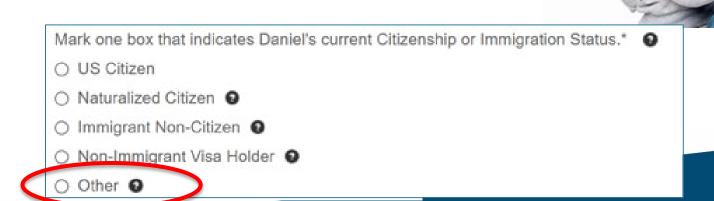


Daniel McBride comes to apply for coverage for himself and his son, Adam. He brings his own and Adam's foreign passport, both of which are expired. He also hands you his paper I-94 Arrival Departure Records. You notice they are also expired and ask if he has any other more recent immigration documents or if he has filed any paperwork or taken any steps to update his status with USCIS. He tells you no.

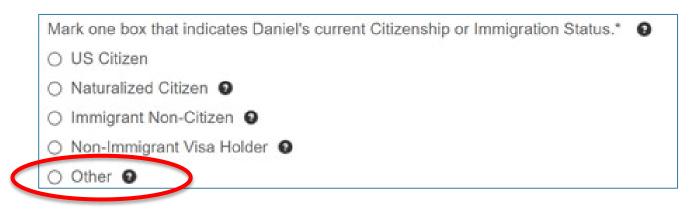
He and his son are undocumented.

Which Immigration status should be selected for both Daniel and Adam?

- A. US Citizen
- B. Naturalized Citizen
- C. Immigrant Non-Citizen
- D. Non-Immigrant Visa Holder
- E. Other



DANIEL MCBRIDE

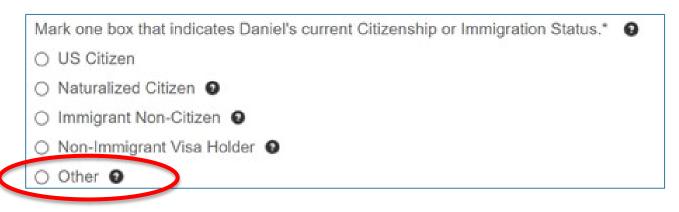


What additional questions or information about immigration status are asked for undocumented consumer's who are marked as "Other?"

- A. They need to tell NY State of Health when they plan on filing for an updated immigration status with USCIS.
- B. Undocumented consumers need to provide their ITIN number.
- C. Undocumented consumers need to provide their Social Security Number.
- D. None.

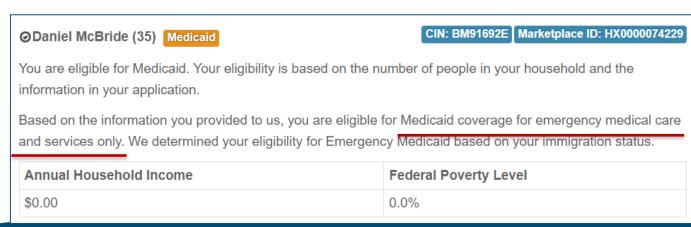


DANIEL MCBRIDE



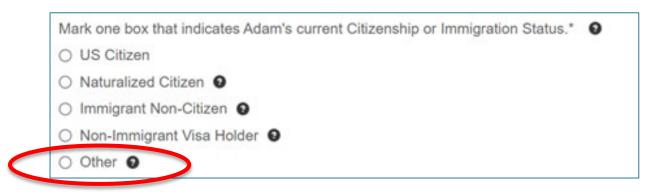
What health insurance program is Daniel eligible for?

- A. None, undocumented individuals are not eligible for coverage in NY State of Health
- B. Medicaid Managed Care
- C. Essential Plan
- D. Emergency Medicaid





DANIEL MCBRIDE



What health insurance program is his son, Adam eligible for?

- A. None, undocumented individuals are not eligible for coverage in NY State of Health
- B. Medicaid Managed Care
- C. Child Health Plus
- D. Emergency Medicaid for children



⊘Adam McBride (2) Child Health Plus

Marketplace ID: HX0000074230

Congratulations! You qualify for Child Health Plus. You can enroll in a health plan for \$0.00 per month. This decision is based on the number of people in your household and the income information listed in your application. The household income listed in your application is \$0.00.



QUESTIONS?



SCENARIO #4: ANNIE JOHNSON



Mark one box that indicates Annie's current Citizenship or Immigration Status.*

US Citizen

Naturalized Citizen

Immigrant Non-Citizen

Non-Immigrant Visa Holder

Other





Annie Johnson was recently in the hospital and comes to fill out an application with you to get coverage for her hospital stay. When you get to the Immigration section, she indicates that she is a Naturalized Citizen and has been living in the US for 25 years.

Mark one box that indicates Annie's current Citizenship or Immigration Status.*

Which Immigration status should be selected for Annie?

- A. US Citizen
- B. Naturalized Citizen
- C. Immigrant Non-Citizen
- D. Non-Immigrant Visa Holder
- E. Other
- F. None of the above. You need more information to make a selection.

O US Citizen

O Other @

Naturalized Citizen

Immigrant Non-Citizen 0

Non-Immigrant Visa Holder •

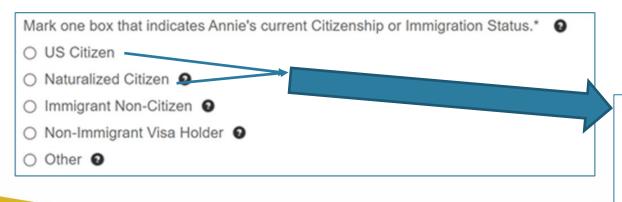


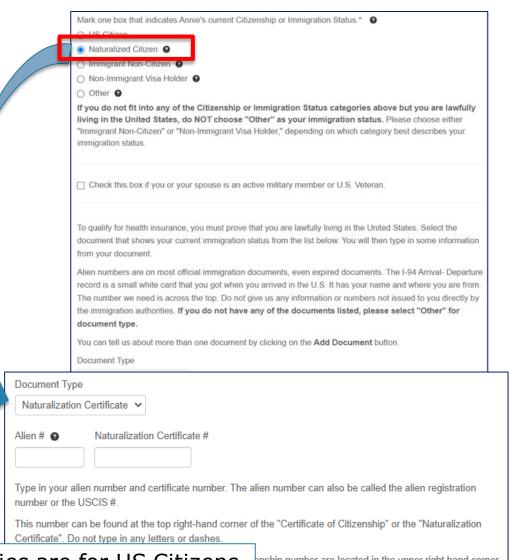
REVIEW

Consumers who are marked as **Naturalized Citizens** must choose a document type from the dropdown and enter corresponding Alien and Certificate numbers.

If a Naturalized Citizen does not have their document number(s), the Assistor may advise them to select "US Citizen" and NY State of Health will attempt to verify their status by checking their SSN.

- If this information confirms they are a US Citizen, no documentation will be requested.
- If records with the Social Security Administration have never been updated to reflect acquired citizenship status, then their US Citizenship will not be verified, and documentation must be provided.





Both Categories are for US Citizens.

Only choose Naturalized Citizen if the consumer has their certificate number and alien number available. If not, choose US Citizen and system may be able to validate using SSN.

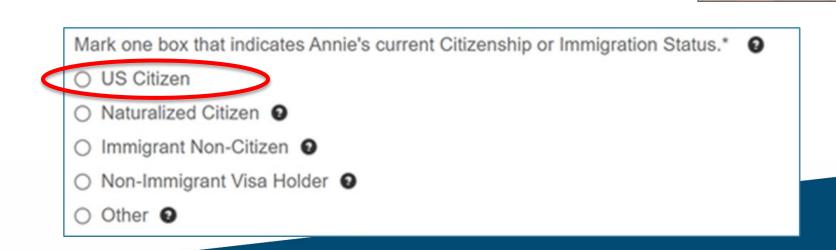
enship number are located in the upper right hand comer s. This number is usually above the alien number on



You ask Annie if she happens to have her Naturalization Certificate or Certificate of Citizenship available and/or if she has her certificate number and alien number available. She tells you that she does not have the document available at this time nor does she know the associated document numbers.

Which Immigration status should be selected for Annie?

- A. US Citizen
- B. Naturalized Citizen
- C. Immigrant Non-Citizen
- D. Non-Immigrant Visa Holder
- E. Other



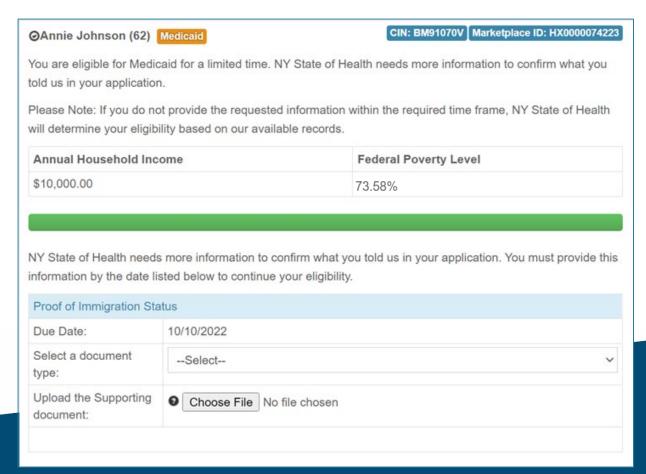




After selecting US Citizen, you help Annie finish her application in real time without document numbers and she receives a message that she is only eligible for a limited time until the information in her application can be confirmed. She needs to submit proof of citizenship status within 90 days. How do you advise her from here?

- A. Tell her to contact you again, or call Customer Service Center, or update her own account (if she has access), once she has her certificate available. She should update her Citizenship status to Naturalized Citizen and then the document numbers can be entered.
- B. Review the <u>Documentation List and Resources</u> and tell her to submit any of the following documents to you or to NY State of Health directly:
 - Naturalization Certificate
 - Certificate of US Citizenship
 - US Passport Book or Card
 - NYS Enhanced Driver License



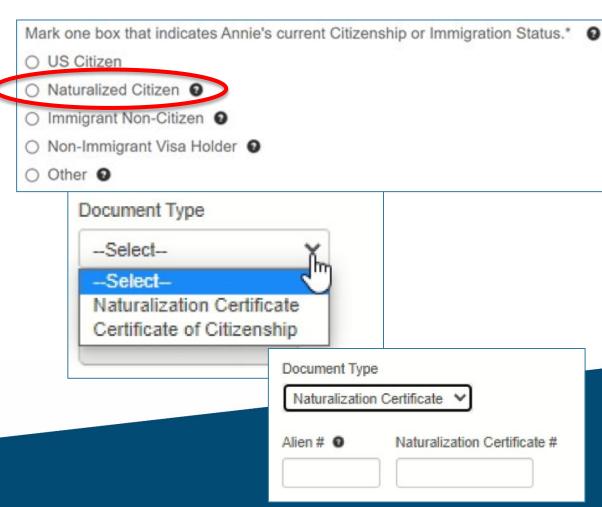






Annie drops off a copy of her Naturalization Certificate in a sealed envelope to the office. What steps should you take next?

- A. Scan and upload the document into her account as proof of citizenship status.
- B. Use the Upload app to take a picture of it to submit to her account.
- C. Update her application and change her citizenship status from US Citizen to Naturalized Citizen. Then enter in the document numbers from the copy you received.
- D. Mail her documents directly to NY State of Health on her behalf.



REVIEW: ASSISTOR QUALITY ASSURANCE (QA)



When an Assistor uploads a citizenship or immigration document, it should match the citizenship or immigration status that has been selected for them in their NY State of Health application.

If the Assistor uploads the document into the consumer's account and it does <u>not</u> match their application, this is logged as an error that the Assistor made. NYS DOH has been tracking and researching these errors.

Assistors should be checking the documents that they receive and updating the consumer's application to electronically indicate the consumer's appropriate citizenship/immigration status <u>first</u> before uploading the document to the consumer's account.

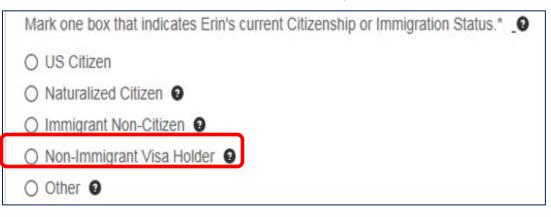




REVIEW: ASSISTOR QUALITY ASSURANCE (QA)

Another Example: Assistor receives and uploads the consumer's Visa, but the application for this consumer has her marked as a US Citizen.

- This upload will be marked as an error that the Assistor made.
- The Assistor should change the application and mark this consumer as Non-Immigrant Visa Holder, in order to enter the document numbers,





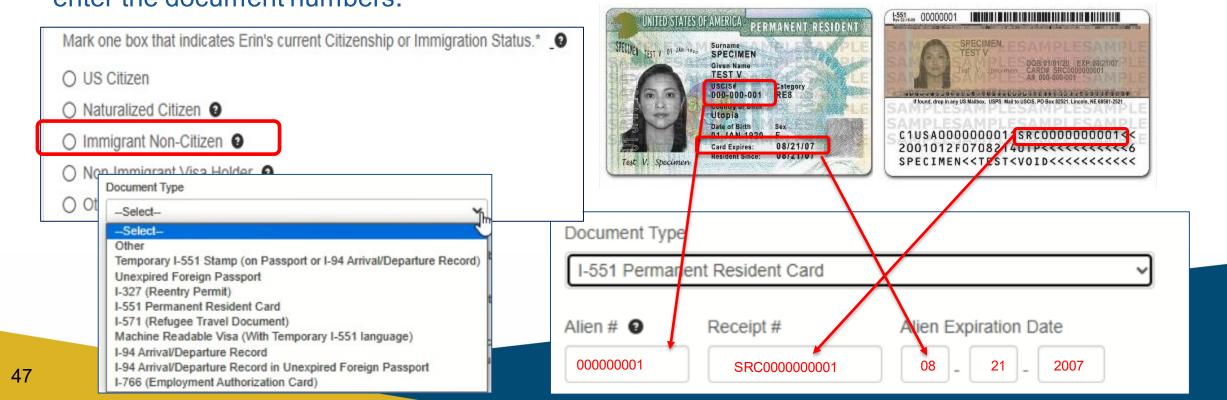
REVIEW: ASSISTOR QUALITY ASSURANCE (QA)



Last Example: Assistor receives and uploads the consumer's Permanent Resident Card (Green Card), but the application for this consumer has them marked as a US Citizen.

 This upload will be marked as an error that the Assistor made. A Permanent Resident (Green Card Holder) should be marked as Immigrant Non-Citizen.

 The Assistor should change the application and mark this consumer as Immigrant Non-Citizen and enter the document numbers.

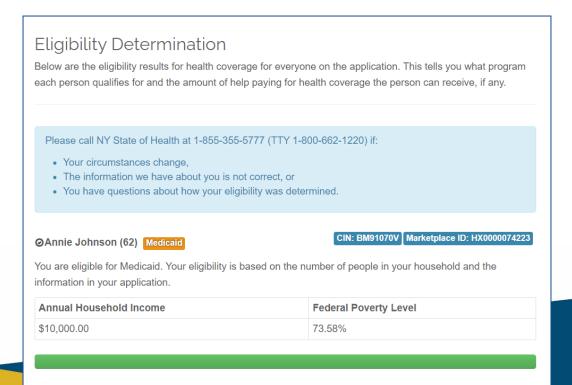






After updating her application and adding the document numbers from her Naturalization Certificate, Annie becomes fully eligible for Medicaid.

Documentation is no longer being requested and there is no need to upload or submit documentation of her proof of citizenship to the Marketplace.





Wrap Up

ASSISTOR QUALITY ASSURANCE (QA)



The most common error that Assistors make is uploading the consumer's Permanent Resident Card to an account where the consumer is marked as a US Citizen.

A Permanent Resident (Green Card Holder) should be marked as Immigrant Non-Citizen and document numbers should be electronically entered into the application.



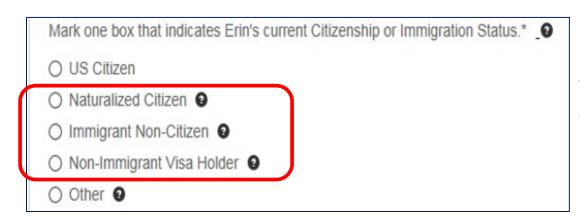
ASSISTOR QUALITY ASSURANCE (QA)



Other common errors found:

Some Assistors seem to only be answering that their consumers are either "US Citizens" or "Other" and are not using the middle three options.

Use training resources, and get support on an individual case, if needed.



If a consumer is not undocumented and you mark them as "Other," you are doing them a disservice.

 Consumers who are marked as "other" receive coverage only for the treatment of emergency medical conditions, despite their lawful status, which could otherwise make them eligible for full coverage through Medicaid or Essential Plan.

- If you have a generic question about the contents of this training, send it to <u>Eligibility.Training.Support@health.ny.gov</u>
- If you have a specific case you would like reviewed, please send it to Assistor.Cases@health.ny.gov on the Account Review Template.
 - Click here to access a separate training on using the Account Review Template.

ASSISTOR QUALITY ASSURANCE (QA)

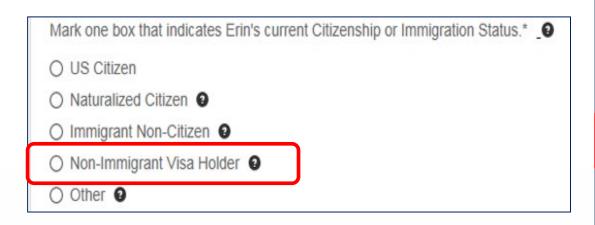


Other common errors found:

• Some Assistors help consumers submit immigration documents in order to complete identity proofing, but that consumer is marked as "Other" in their application.

If the consumer has immigration documents, use them to figure out the correct

immigration status.



	ystateofhealth The Official Health Plan Marketplace			
KEY TO COA Codes Key to COA Codes: These codes can be found on Visas and the I-94. If the document is expired, it is no longer valid and is not acceptable proof. This list is not all-inclusive.				
COA CODE	Definition of Visa/Immigration Status	Immigration Status		
A-1 A-2 A-3	▶ Diplomats, officials and employees of foreign governments recognized by U.S. when coming on official business	Non-Immigrant Visa Holder		
B-1	► Temporary visitor for business Temporary visitor for pleasure (tourist), Medical	Non-Immigrant Visa Holder		
C-1 C-1D C-2 C-3	I reatment ➤ Alien in transit directly through U.S. ➤ Combined transit and crewman visa ➤ Alien in transit to UN headquarters district ➤ Foreign government official, members of immediate family, attendant, servant, or personal employee in transit	Non-Immigrant Visa Holder		
D-1, D-2	► Crewmember of ship or aircraft	Non-Immigrant Visa Holder		
E-1 E-2	►Treaty trader and investor and dependents	Non-Immigrant Visa Holder		
F-1 F-2	► Foreign student and dependents,	Non-Immigrant Visa Holder		
G-1 G-2 G-3 G-4 G-5	▶ Representative of international organization, dependents & employees	Non-Immigrant Visa Holder		



Afghan and Ukrainian Immigrants and Non-Immigrants

AFGHAN AND UKRAINIAN IMMIGRANTS AND NON-IMMIGRANTS

Many individuals who are Afghan and Ukrainian may be entering the U.S. via different legal channels.

There are many different words you might hear and categories you might see.

 Examples: Special Immigrant Visa (SIV) Holders, Special Immigrant SQ/SI Parolees, Humanitarian Parolees, Evacuees, Refugees, etc...

Assistors should use the EAD/COA Code Resource to check documentation and determine which immigration status to enter.

- Even if someone's country of origin is Afghanistan or Ukraine, be sure to use any current documentation they might have to help determine the correct selection for their specific status.
- Example: An individual entered the U.S. previously on a Non-Immigrant Visa which is still valid. Please use current, valid documents to check the codes.

Mark one box that indicates Erin's current Citizenship or Immigration Status.*

O US Citizen
O Naturalized Citizen
O Immigrant Non-Citizen
O Non-Immigrant Visa Holder



KEY TO COA Codes

O Other 0

Key to COA Codes: These codes can be found on Visas and the I-94. If the document is expired, it is no longer valid and is not acceptable proof. This list is not all-inclusive.

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A-1 A-2 A-3	▶ Diplomats, officials and employees of foreign governments recognized by U.S. when coming on official business	Non-Immigrant Visa Holder
B-1	►Temporary visitor for business	
B-2	► Temporary visitor for pleasure (tourist), Medical Treatment	Non-Immigrant Visa Holder
C-1 C-1D C-2 C-3	➤ Alien in transit directly through U.S. ➤ Combined transit and crewman visa ➤ Alien in transit to UN headquarters district ➤ Foreign government official, members of immediate family, attendant, servant, or personal employee in transit	Non-Immigrant Visa Holder
D-1, D-2	► Crewmember of ship or aircraft	Non-Immigrant Visa Holder
E-1 E-2	►Treaty trader and investor and dependents	Non-Immigrant Visa Holder
F-1 F-2	► Foreign student and dependents, ► Spouse	Non-Immigrant Visa Holder
G-1 G-2 G-3 G-4 G-5	► Representative of international organization, dependents & employees	Non-Immigrant Visa Holder



QUESTIONS?



EMAIL CONTACTS



All Assistors

- If you have general Assistor training questions, or questions about this specific training, please send them to: <u>Eligibility.Training.Support@health.ny.gov</u>.
- If you have a case specific question that you have already discussed with your supervisor or program manager, the issue should be submitted on an encrypted Account Review Spreadsheet to: <u>Assistor.Cases@health.ny.gov</u>.
- If you need help with your Assistor account or Oversight Manager account, or if your agency needs to report staff changes, please send an email to: Assistor.Admin@health.ny.gov.

Navigators Only

- When Navigator Agencies are submitting contract documents (vouchers, annual packet documents, consumer story submissions, site schedules, etc.) and related questions to the New York State Department of Health, please send them to: Navigator.Admin@health.ny.gov.
 - CC your Navigator Contract Manager
- When Navigator Agencies are submitting media approval requests, and educational and marketing material approval requests to the New York State Department of Health, please send them to: Navigator.Media@health.ny.gov.
 - CC your Navigator Contract Manager

RECERTIFICATION PROCESS



- All Assistors and Assistor Oversight Managers who are registered or completed the online Assistor certification training by <u>10/31/2022</u> will be required to view the recertification webinars. The material included in each webinar is a supplement to what was provided during the in-person and online courses.
 - https://info.nystateofhealth.ny.gov/SpringTraining.
- Keep track of the date you watched the live webinar or the video for each of this year's recertification webinars.
- Provide your dates to your supervisor so they can complete the Recertification Report.

THANK YOU FOR JOINING US!



- Please complete the survey:
 - Privacy and Security webinar evaluation
- As always, watch for the video and materials to be posted to: http://info.nystateofhealth.ny.gov/SpringTraining.

Next Recertification Training:

What's Coming in NY State of Health

Date: Wednesday, August 31, 2022

Time: 10:00 – 11:30am

